

ANNUAL STATEMENT

OF THE

Forethought Life Insurance Company

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2023**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

2023



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE

Forethought Life Insurance Company

NAIC Group Code 3891 3891 NAIC Company Code 91642 Employer's ID Number 06-1016329
(Current) (Prior)

Organized under the Laws of Indiana, State of Domicile or Port of Entry IN

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 02/14/1980 Commenced Business 09/29/1980

Statutory Home Office 10 West Market Street, Suite 2300, Indianapolis, IN, US 46204
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 10 West Market Street, Suite 2300
(Street and Number)
Indianapolis, IN, US 46204 317-223-2700
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 10 West Market Street, Suite 2300, Indianapolis, IN, US 46204
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 10 West Market Street, Suite 2300
(Street and Number)
Indianapolis, IN, US 46204 317-223-2700
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.globalatlantic.com

Statutory Statement Contact Carrie Jo Thomas, 515-393-3690
(Name) (Area Code) (Telephone Number)
carrie.thomas@gafg.com 508-460-2401
(E-mail Address) (FAX Number)

OFFICERS

President & Chairman Robert Michael Arena Jr. Chief Financial Officer David Allen Jacoby
MD, GC, Co-Secretary Kathryn Lauren Freund VP, Co-Secretary Carrie Jo Thomas #

OTHER

<u>Anup Agarwal, Chief Investment Officer</u>	<u>Natalya Vasilyevna Belonozhko #, Senior Vice President</u>	<u>Jason Alexander Bickler, MD, Chief Distribution Officer</u>
<u>Donald Trent Bobbs #, Managing Director</u>	<u>Peter Charles Carlson #, SVP, Appointed Actuary</u>	<u>Eileen Patricia DeMayo #, Senior Vice President</u>
<u>Robert James Egan, Senior Vice President</u>	<u>Padma Elmgart, Chief Technology Officer</u>	<u>Kevin Anthony Felix, MD, President, Investments</u>
<u>Susan Lorraine Fiengo, Managing Director</u>	<u>Ilya Grigoryevich Finkler, Managing Director</u>	<u>Andrew Gabriel Freeman #, Senior Vice President</u>
<u>Risa Beth Gordon, SVP, Assoc. GC, Asst. Sec.</u>	<u>Jonathan Hecht, Managing Director</u>	<u>Brian Michael Hendry, Chief Audit Executive</u>
<u>Leah Marie Hoppe, Managing Director</u>	<u>Rodney Richard Howard, Senior Vice President</u>	<u>Douglas Robert Jaworski, Senior Vice President</u>
<u>Kevin Michael Kimmerling, SVP, Assoc. GC, Asst. Sec.</u>	<u>Victoria May Lau, Managing Director</u>	<u>Hanben Kim Lee, Executive Vice President</u>
<u>Emily Anne LeMay, Chief Operations Officer</u>	<u>Justin David MacNeil, MD, Assistant Treasurer</u>	<u>Tonya Rachelle Maxwell, Senior Vice President</u>
<u>Juan Ignacio Mazzini, Managing Director</u>	<u>Kelly K. Milberger, Managing Director</u>	<u>Andrew Chilson Morse #, Senior Vice President</u>
<u>Barrie Ribet Moskovich, Managing Director</u>	<u>Paula Genevieve Nelson, Managing Director</u>	<u>Daniel Patrick O'Shea, Chief Administrative Officer</u>
<u>Sarah Marie Patterson, MD, GC, Asst. Secretary</u>	<u>Michael Ryan Paulousky #, SVP, Asst. Treasurer</u>	<u>Peggy Hiu Poon, Treasurer</u>
<u>Samuel Ramos, Chief Legal Officer, GC</u>	<u>Scott Joseph Robidoux, Senior Vice President</u>	<u>Kelly June Rutherford, Managing Director</u>
<u>Erin Christine Schwerzmann, SVP, Assoc. GC</u>	<u>Lauren Taylor Scott, Senior Vice President</u>	<u>Rohit Sethi #, Managing Director</u>
<u>Andrew Mead Shainberg, Chief Compliance Officer</u>	<u>Philip William Sherrill, MD, Chief Strategy Officer</u>	<u>Gary Phillip Silber, MD, GC, Asst. Sec.</u>
<u>Whitney Elizabeth Sparks #, Managing Director</u>	<u>Cheryl Renae Tibbits #, Deputy Chief Financial Officer</u>	<u>Eric David Todd, Managing Director</u>
<u>Alireza Vaseghi, Managing Director</u>	<u>Christian Paul Walk #, SVP, Assoc. GC, Asst. Sec.</u>	

DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. Hanben Kim Lee Paula Genevieve Nelson
Manu Sareen Eric David Todd

State of Iowa SS
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by: [Signature] [Signature] [Signature]
0FCAB84A107A44E 01B833D5A37F407 3036D7DB18A84AB

Robert Michael Arena Jr. President Carrie Jo Thomas VP, Co-Secretary David Allen Jacoby Chief Financial Officer

Subscribed and sworn to before me this 18th day of January, 2024
Jennifer Coggins

- a. Is this an original filing? Yes [X] No []
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	29,089,001,025		29,089,001,025	28,956,497,754
2. Stocks (Schedule D):				
2.1 Preferred stocks	53,269,819		53,269,819	27,559,115
2.2 Common stocks	88,748,859		88,748,859	349,473,848
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	17,814,244,151		17,814,244,151	15,732,475,909
3.2 Other than first liens.....	447,255,802		447,255,802	432,262,010
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)	2,882,018		2,882,018	2,079,288
5. Cash (\$403,418,785 , Schedule E - Part 1), cash equivalents (\$2,221,056,206 , Schedule E - Part 2) and short-term investments (\$334,111,022 , Schedule DA)	2,958,586,014		2,958,586,014	1,944,928,855
6. Contract loans (including \$ premium notes)	3,605,248		3,605,248	3,522,539
7. Derivatives (Schedule DB)	684,289,694		684,289,694	462,199,430
8. Other invested assets (Schedule BA)	1,525,694,371		1,525,694,371	1,633,676,907
9. Receivables for securities	434,355,194	52,774,272	381,580,922	422,873,410
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	53,101,932,194	52,774,272	53,049,157,922	49,967,549,065
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	340,685,782		340,685,782	350,538,065
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	224,461		224,461	181,851
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	10,918,472		10,918,472	10,406,163
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,255,753,707		1,255,753,707	681,340,713
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	26,375,392		26,375,392	
18.2 Net deferred tax asset	310,476,627		310,476,627	161,235,481
19. Guaranty funds receivable or on deposit	432,102		432,102	588,062
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	2,075,349		2,075,349	
24. Health care (\$) and other amounts receivable	1,232,311	1,232,311		
25. Aggregate write-ins for other than invested assets	944,732	944,732		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	55,051,051,129	54,951,315	54,996,099,814	51,171,839,400
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	2,342,327,801		2,342,327,801	2,336,102,873
28. Total (Lines 26 and 27)	57,393,378,930	54,951,315	57,338,427,615	53,507,942,273
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Letter of Credit	530,112	530,112		
2502. Bills receivable	414,620	414,620		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	944,732	944,732		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 29,862,973,690 (Exh. 5, Line 9999999) less \$		
included in Line 6.3 (including \$ 30,928,414 Modco Reserve)	29,862,973,690	27,206,110,349
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	74,516,868	63,600,299
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	6,749,847,095	7,369,128,433
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	7,484,176	8,814,578
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	370,873	442,629
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 97,310 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	103,478	109,856
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 3,431,873 assumed and \$ 1,259,689,314 ceded	1,263,121,187	699,760,756
9.4 Interest maintenance reserve (IMR, Line 6)	18,376,124	6,208,913
10. Commissions to agents due or accrued-life and annuity contracts \$ 10,787,199 accident and health \$ 360,475 and deposit-type contract funds \$	11,147,675	37,400,552
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	25,126,842	22,177,228
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	(1,099,622)	(751,493)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	9,738,688	7,377,439
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		157,953,383
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	3,955,532	2,651,168
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	283,653,273	978,549,315
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	438,687,415	390,902,006
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 11,169,537,154) reinsurers	11,169,537,154	10,231,204,039
24.04 Payable to parent, subsidiaries and affiliates		17,576,499
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	171,456,505	156,020,840
24.08 Derivatives	24,026,826	40,997,042
24.09 Payable for securities	142,803,440	8,002,071
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,889,375,157	1,091,643,047
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	52,145,202,375	48,495,878,949
27. From Separate Accounts Statement	2,342,327,801	2,336,102,873
28. Total liabilities (Lines 26 and 27)	54,487,530,176	50,831,981,822
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	1,877,873,348	1,777,873,348
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	970,524,091	895,587,103
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	2,848,397,439	2,673,460,451
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	2,850,897,439	2,675,960,451
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	57,338,427,615	53,507,942,273
DETAILS OF WRITE-INS		
2501. Bond Repurchase Agreement	1,318,432,160	798,932,082
2502. Derivative Collateral	537,830,000	264,410,000
2503. Miscellaneous	31,757,434	25,022,000
2598. Summary of remaining write-ins for Line 25 from overflow page	1,355,563	3,278,965
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	1,889,375,157	1,091,643,047
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8)	6,494,680,439	5,494,173,355
2. Considerations for supplementary contracts with life contingencies	4,320,695	1,608,637
3. Net investment income (Exhibit of Net Investment Income, Line 17)	2,516,126,925	1,856,253,443
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	5,040,327	8,893,238
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	354,232,255	332,795,233
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	(16,808,042)	(2,616,822)
9. Total (Lines 1 to 8.3)	9,357,592,599	7,691,107,084
10. Death benefits	154,451,359	166,119,258
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	556,672,351	462,365,169
13. Disability benefits and benefits under accident and health contracts	5,664,186	5,627,105
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	4,022,035,093	2,655,596,684
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	395,949,022	145,904,773
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	2,642,779,911	2,569,383,631
20. Totals (Lines 10 to 19)	7,777,551,921	6,004,996,620
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	448,587,166	457,555,916
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	578,453	613,658
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	413,303,393	366,444,662
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	18,020,746	13,634,195
25. Increase in loading on deferred and uncollected premiums	441,584	597,544
26. Net transfers to or (from) Separate Accounts net of reinsurance	106,122,702	27,794,722
27. Aggregate write-ins for deductions	401,862,562	111,404,269
28. Totals (Lines 20 to 27)	9,166,468,527	6,983,041,585
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	191,124,072	708,065,498
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	191,124,072	708,065,498
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	100,447,839	220,005,079
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	90,676,233	488,060,419
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 38,555,547 (excluding taxes of \$ 5,945,878 transferred to the IMR)	(92,650,812)	(19,670,314)
35. Net income (Line 33 plus Line 34)	(1,974,579)	468,390,105
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	2,675,960,451	2,372,388,305
37. Net income (Line 35)	(1,974,579)	468,390,105
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 18,326,481	26,953,829	(420,107,091)
39. Change in net unrealized foreign exchange capital gain (loss)	1,626,767	16,641,918
40. Change in net deferred income tax	133,067,265	133,699,798
41. Change in nonadmitted assets	(47,288,781)	6,888,507
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(47,785,409)	(10,379,191)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	100,000,000	100,000,000
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance	(1,635,053)	(1,635,053)
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	11,972,949	10,073,153
54. Net change in capital and surplus for the year (Lines 37 through 53)	174,936,988	303,572,146
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	2,850,897,439	2,675,960,451
DETAILS OF WRITE-INS		
08.301. Other Income on Reinsurance Ceded	(21,891,733)	30,834,851
08.302. IMR Adj on Ceded Gains	5,160,290	(33,431,784)
08.303. Miscellaneous	(76,599)	(19,889)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	(16,808,042)	(2,616,822)
2701. Funds Withheld Nil	457,632,811	338,961,704
2702. FwH Futures Hedged Realized	(215,251,212)	(102,491,368)
2703. FwH Futures Hedged Unrealized	158,137,837	(127,348,431)
2798. Summary of remaining write-ins for Line 27 from overflow page	1,343,126	2,282,364
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	401,862,562	111,404,269
5301. Ceded unrealized gains	32,037,284	10,073,153
5302. FHLB/FABN Hedge Correction	(20,064,335)	
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	11,972,949	10,073,153

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	7,017,428,122	5,466,379,427
2. Net investment income	2,420,593,480	1,574,290,836
3. Miscellaneous income	331,877,257	361,239,218
4. Total (Lines 1 through 3)	9,769,898,859	7,401,909,481
5. Benefit and loss related payments	5,666,656,599	3,388,302,983
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	106,470,831	26,591,256
7. Commissions, expenses paid and aggregate write-ins for deductions	1,318,423,468	930,124,945
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	363,778,402	15,710,022
10. Total (Lines 5 through 9)	7,455,329,300	4,360,729,206
11. Net cash from operations (Line 4 minus Line 10)	2,314,569,559	3,041,180,275
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	6,728,132,610	11,132,493,619
12.2 Stocks	62,970,120	142,404,947
12.3 Mortgage loans	1,318,478,712	1,605,118,883
12.4 Real estate	1,921,279	600,154
12.5 Other invested assets	2,452,364,504	2,502,274,755
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds	176,093,857	242,321,315
12.8 Total investment proceeds (Lines 12.1 to 12.7)	10,739,961,082	15,625,213,673
13. Cost of investments acquired (long-term only):		
13.1 Bonds	6,784,441,489	10,738,252,712
13.2 Stocks	50,760,612	135,119,515
13.3 Mortgage loans	3,415,986,391	6,941,504,696
13.4 Real estate	5,137,732	4,548,883
13.5 Other invested assets	2,171,206,290	2,966,512,087
13.6 Miscellaneous applications	381,789,991	362,592,865
13.7 Total investments acquired (Lines 13.1 to 13.6)	12,809,322,505	21,148,530,758
14. Net increase/(decrease) in contract loans and premium notes	82,709	38,544
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(2,069,444,132)	(5,523,355,629)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	100,000,000	100,000,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(619,281,338)	2,028,108,727
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	1,287,813,070	1,683,390,908
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	768,531,732	3,811,499,635
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,013,657,159	1,329,324,281
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	1,944,928,855	615,604,574
19.2 End of year (Line 18 plus Line 19.1)	2,958,586,014	1,944,928,855

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Paid in Kind Interest—bonds	(951,982)	(9,309,259)
20.0002. Paid in Kind Interest—mortgages	(135,987)	(5,210,012)
20.0003. Paid in Kind Interest—other invested assets	(1,330,800)	(186,037)
20.0004. Reclass of residual tranches	(363,900,943)	(532,296,932)
20.0005. Non cash investment transactions - common stock	(29,032,757)	(37,555,836)
20.0006. Non cash investment transactions - bonds	(495,638,611)	(3,067,670,735)
20.0007. Non cash investment transactions - mortgages	(170,193,425)	(283,932,856)
20.0008. Non cash investment transactions - OIA	(14,029,619)	(283,545,955)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	6,494,680,439	53,268,620	103,799,086	6,194,250,993	93,792,544	49,569,196			
2. Considerations for supplementary contracts with life contingencies	4,320,695	XXX	XXX	4,295,602		XXX	XXX	25,093	XXX
3. Net investment income	2,516,126,925	94,759,881	21,571,997	2,131,918,819	19,764,150	1,368,858		246,743,220	
4. Amortization of Interest Maintenance Reserve (IMR)	5,040,327	229,092	33,079	4,745,556	30,488	2,112			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	354,232,255	24,640,016	15,615,382	312,918,377	(4,388)	1,062,868	XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	(16,808,042)	(937,360)		22,022,935	3,710,422	(41,603,448)		(591)	
9. Totals (Lines 1 to 8.3)	9,357,592,599	171,960,249	141,019,544	8,670,152,282	117,293,216	10,399,586		246,767,722	
10. Death benefits	154,451,359	26,399,274	128,027,187	5,743	19,155	XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)						XXX	XXX		
12. Annuity benefits	556,672,351	XXX	XXX	528,517,071	27,887,770	XXX	XXX	267,510	XXX
13. Disability benefits and benefits under accident and health contracts	5,664,186					5,664,186	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	4,022,035,093	617,828	1,654,834	3,784,614,007	235,386,526	XXX	XXX	(238,102)	
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	395,949,022	2,914,985	11,643,676	275,115,498	10,674,565	736,289	XXX	94,864,009	
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	2,642,779,911	18,859,442	(8,908,759)	2,748,681,842	(126,769,182)	10,916,568	XXX		
20. Totals (Lines 10 to 19)	7,777,551,921	48,791,529	132,416,938	7,336,934,161	147,198,834	17,317,043	XXX	94,893,417	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	448,587,166	23,900,897	34,818,262	387,401,130	7,850	125,026		2,334,001	XXX
22. Commissions and expense allowances on reinsurance assumed	578,453		65,687	512,766			XXX		
23. General insurance expenses and fraternal expenses	413,303,393	2,574,680	36,741,821	364,715,169	6,456,097	952,512		1,863,114	
24. Insurance taxes, licenses and fees, excluding federal income taxes	18,020,746	2,808,725	992,941	13,236,898	278,723	658,700		44,759	
25. Increase in loading on deferred and uncollected premiums	441,584	400,167	41,417				XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance	106,122,702			106,122,702			XXX		
27. Aggregate write-ins for deductions	401,862,561	26,054,951		375,807,610					
28. Totals (Lines 20 to 27)	9,166,468,526	104,530,949	205,077,065	8,584,730,436	153,941,504	19,053,281		99,135,291	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	191,124,073	67,429,300	(64,057,522)	85,421,846	(36,648,288)	(8,653,695)		147,632,431	
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	191,124,073	67,429,300	(64,057,522)	85,421,846	(36,648,288)	(8,653,695)		147,632,431	
32. Federal income taxes incurred (excluding tax on capital gains)	100,447,839	1,012,125	3,933,134	91,590,864	3,625,046	251,070		35,600	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	90,676,234	66,417,175	(67,990,656)	(6,169,018)	(40,273,334)	(8,904,765)		147,596,831	
34. Policies/certificates in force end of year	1,237,455	177,884	627,079	386,156	19,638	26,698	XXX		
DETAILS OF WRITE-INS									
08.301. Other Income on Reinsurance Ceded	(21,891,733)	(1,226,314)		(20,665,419)					
08.302. IMR Adj on Ceded Gains	5,160,290	288,954		4,871,336					
08.303. Miscellaneous	(76,599)			(76,008)				(591)	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page				37,893,026	3,710,422	(41,603,448)			
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(16,808,042)	(937,360)		22,022,935	3,710,422	(41,603,448)		(591)	
2701. Funds Withheld Nil	457,632,811	25,639,328		431,993,483					
2702. FwH Futures Hedged Realized	(215,251,212)	3,363,634		(218,614,846)					
2703. FwH Futures Hedged Unrealized	158,137,837	(3,083,636)		161,221,473					
2798. Summary of remaining write-ins for Line 27 from overflow page	1,343,126	135,626		1,207,500					
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	401,862,561	26,054,951		375,807,610					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	53,268,620		53,268,620									
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	94,759,881		94,759,881									
4. Amortization of Interest Maintenance Reserve (IMR)	229,092		229,092									
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	24,640,016		24,640,016									
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	(937,360)		(937,360)									
9. Totals (Lines 1 to 8.3)	171,960,249		171,960,249									
10. Death benefits	26,399,274		26,399,274									
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	617,828		617,828									
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	2,914,985		2,914,985									
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	18,859,442		18,859,442									
20. Totals (Lines 10 to 19)	48,791,529		48,791,529									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	23,900,897		23,900,897									XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	2,574,680		2,574,680									
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,808,725		2,808,725									
25. Increase in loading on deferred and uncollected premiums	400,167		400,167									
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	26,054,951		26,054,951									
28. Totals (Lines 20 to 27)	104,530,949		104,530,949									
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	67,429,300		67,429,300									
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	67,429,300		67,429,300									
32. Federal income taxes incurred (excluding tax on capital gains)	1,012,125		1,012,125									
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	66,417,175		66,417,175									
34. Policies/certificates in force end of year	177,884		177,884									
DETAILS OF WRITE-INS												
08.301. Other Income on Reinsurance Ceded	(1,226,314)		(1,226,314)									
08.302. IMR Adj on Ceded Gains	288,954		288,954									
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(937,360)		(937,360)									
2701. Funds Withheld Nil	25,639,328		25,639,328									
2702. FwH Futures Hedged Realized	3,363,634		3,363,634									
2703. FwH Futures Hedged Unrealized	(3,083,636)		(3,083,636)									
2798. Summary of remaining write-ins for Line 27 from overflow page	135,626		135,626									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	26,054,951		26,054,951									

(a) Include premium amounts for preneed plans included in Line 1
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	103,799,086	103,799,086							
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	21,571,997	21,571,997							
4. Amortization of Interest Maintenance Reserve (IMR)	33,079	33,079							
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	15,615,382	15,615,382							
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)	141,019,544	141,019,544							
10. Death benefits	128,027,187	128,027,187							
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	1,654,834	1,654,834							
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	11,643,676	11,643,676							
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(8,908,759)	(8,908,759)							
20. Totals (Lines 10 to 19)	132,416,938	132,416,938							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	34,818,262	34,818,262							XXX
22. Commissions and expense allowances on reinsurance assumed	65,687	65,687							
23. General insurance expenses	36,741,821	36,741,821							
24. Insurance taxes, licenses and fees, excluding federal income taxes	992,941	992,941							
25. Increase in loading on deferred and uncollected premiums	41,417	41,417							
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	205,077,065	205,077,065							
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(64,057,522)	(64,057,522)							
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(64,057,522)	(64,057,522)							
32. Federal income taxes incurred (excluding tax on capital gains)	3,933,134	3,933,134							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(67,990,656)	(67,990,656)							
34. Policies/certificates in force end of year	627,079	627,079							
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 _____, Line 10 _____, Line 16 _____, Line 23 _____, Line 24 _____

(b) Include premium amounts for preneed plans included in Line 1 _____

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. _____

(d) Individual and Group Credit Life are combined and included on _____ page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts	6,194,250,993	4,117,206,938	1,923,463,334	108,529,776		37,668,300	7,382,645
2. Considerations for supplementary contracts with life contingencies	4,295,602	XXX	XXX	XXX	XXX	4,295,602	XXX
3. Net investment income	2,131,918,819	1,034,784,159	1,038,211,098	49,499,799		9,423,763	
4. Amortization of Interest Maintenance Reserve (IMR)	4,745,556	2,369,267	2,352,419	18,999		4,871	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	312,918,377	151,168,032	145,390,166	16,298,643			61,536
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	22,022,934	30,999,675	(7,825,621)	(1,172,168)		21,048	
9. Totals (Lines 1 to 8.3)	8,670,152,281	5,336,528,071	3,101,591,396	173,175,049		51,413,584	7,444,181
10. Death benefits	5,743						5,743
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	528,517,071	295,037,790	204,634,388	1,978,100		19,865,481	7,001,312
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	3,784,614,007	2,586,424,046	1,197,884,625	422,039		(186,728)	70,025
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	275,115,498	137,438,178	135,975,378			1,698,598	3,344
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	2,748,681,842	1,690,895,559	1,031,236,854			26,549,429	
20. Totals (Lines 10 to 19)	7,336,934,161	4,709,795,573	2,569,731,245	2,400,139		47,926,780	7,080,424
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	387,401,130	194,378,567	173,461,313	19,424,504			136,746
22. Commissions and expense allowances on reinsurance assumed	512,766			512,766			
23. General insurance expenses	364,715,169	171,600,165	179,974,518	10,265,807		2,861,339	13,340
24. Insurance taxes, licenses and fees, excluding federal income taxes	13,236,898	5,742,937	7,116,136	218,306		159,519	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance	106,122,702			106,122,702			
27. Aggregate write-ins for deductions	375,807,610	197,655,511	362,632,242	(184,480,143)			
28. Totals (Lines 20 to 27)	8,584,730,436	5,279,172,753	3,292,915,454	(45,535,919)		50,947,638	7,230,510
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	85,421,845	57,355,318	(191,324,058)	218,710,968		465,946	213,671
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	85,421,845	57,355,318	(191,324,058)	218,710,968		465,946	213,671
32. Federal income taxes incurred (excluding tax on capital gains)	91,590,864	46,699,433	45,513,346	(1,204,014)		582,099	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(6,169,019)	10,655,885	(236,837,404)	219,914,982		(116,153)	213,671
34. Policies/certificates in force end of year	386,156	215,634	166,581			3,941	
DETAILS OF WRITE-INS							
08.301. Other Income on Reinsurance Ceded	(20,665,419)	(9,094,932)	(10,398,319)	(1,172,168)			
08.302. IMR Adj on Ceded Gains	4,871,335	2,265,541	2,605,794				
08.303. Miscellaneous	(76,008)	(63,960)	(33,096)			21,048	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	37,893,026	37,893,026					
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	22,022,934	30,999,675	(7,825,621)	(1,172,168)		21,048	
2701. Funds Withheld Nil	431,993,483	197,655,511	229,840,253	4,497,719			
2702. FwH Futures Hedged Realized	(218,614,846)		(12,538,468)	(206,076,378)			
2703. FwH Futures Hedged Unrealized	161,221,473		145,330,457	15,891,016			
2798. Summary of remaining write-ins for Line 27 from overflow page	1,207,500			1,207,500			
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	375,807,610	197,655,511	362,632,242	(184,480,143)			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts	93,792,544	93,793,699					(1,155)
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	19,764,150	18,138,418	1,625,732				
4. Amortization of Interest Maintenance Reserve (IMR)	30,488	27,980	2,508				
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	(4,388)	(4,388)					
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	3,710,422	3,710,422					
9. Totals (Lines 1 to 8.3)	117,293,216	115,666,131	1,628,240				(1,155)
10. Death benefits	19,155						19,155
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	27,887,770	20,785,672	6,906,126			11,538	184,434
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	235,386,526	219,586,193	15,797,715				2,618
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	10,674,565	9,765,461	909,103				1
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(126,769,182)	(115,825,502)	(10,943,680)				
20. Totals (Lines 10 to 19)	147,198,834	134,311,824	12,669,264			11,538	206,208
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	7,850	7,850					
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	6,456,097	5,924,176	532,904				(983)
24. Insurance taxes, licenses and fees, excluding federal income taxes	278,723	255,796	22,927				
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	153,941,504	140,499,646	13,225,095			11,538	205,225
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(36,648,288)	(24,833,515)	(11,596,855)			(11,538)	(206,380)
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(36,648,288)	(24,833,515)	(11,596,855)			(11,538)	(206,380)
32. Federal income taxes incurred (excluding tax on capital gains)	3,625,046	3,326,862	298,184				
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(40,273,334)	(28,160,377)	(11,895,039)			(11,538)	(206,380)
34. Policies/certificates in force end of year	19,638	17,745	1,893				
DETAILS OF WRITE-INS							
08.301. Policyholder Contract Fees	3,710,422	3,710,422					
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	3,710,422	3,710,422					
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	49,569,196			4,799,613								44,769,583	
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,368,858			3,608								1,365,250	
4. Amortization of Interest Maintenance Reserve (IMR)	2,112			6								2,106	
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	1,062,868			1,062,868									
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	(41,603,448)											(41,603,448)	
9. Totals (Lines 1 to 8.3)	10,399,586			5,866,095								4,533,491	
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	5,664,186			5,664,186									
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	736,289			1,941								734,348	
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	10,916,568			(16,967)								10,933,535	
20. Totals (Lines 10 to 19)	17,317,043			5,649,160								11,667,883	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	125,026			125,026									
22. Commissions and expense allowances on reinsurance assumed													
23. General insurance expenses	952,512			924,086								28,426	
24. Insurance taxes, licenses and fees, excluding federal income taxes	658,700			657,472								1,228	
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)	19,053,281			7,355,744								11,697,537	
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	(8,653,695)			(1,489,649)								(7,164,046)	
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(8,653,695)			(1,489,649)								(7,164,046)	
32. Federal income taxes incurred (excluding tax on capital gains)	251,070			662								250,408	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(8,904,765)			(1,490,311)								(7,414,454)	
34. Policies/certificates in force end of year	26,698			5,161								21,537	
DETAILS OF WRITE-INS													
08.301. Policyholder Contract Fees	(41,603,448)											(41,603,448)	
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(41,603,448)											(41,603,448)	
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	269,590,665		269,590,665									
2. Tabular net premiums or considerations	36,445,864		36,445,864									
3. Present value of disability claims incurred												
4. Tabular interest	9,886,854		9,886,854									
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)	(865,095)		(865,095)									
8. Totals (Lines 1 to 7)	315,058,288		315,058,288									
9. Tabular cost	(8,290,544)		(8,290,544)									
10. Reserves released by death	34,188,210		34,188,210									
11. Reserves released by other terminations (net)	710,515		710,515									
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	26,608,181		26,608,181									
15. Reserve December 31 of current year	288,450,107		288,450,107									
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	272,793,545		272,793,545									
17. Amount Available for Policy Loans Based upon Line 16 CSV	272,793,545		272,793,545									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	1,173,054,560	1,173,054,560							
2. Tabular net premiums or considerations	67,621,759	67,621,759							
3. Present value of disability claims incurred									
4. Tabular interest	44,199,359	44,199,359							
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)	10,116,777	10,116,777							
8. Totals (Lines 1 to 7)	1,294,992,455	1,294,992,455							
9. Tabular cost	(35,477,934)	(35,477,934)							
10. Reserves released by death	164,293,372	164,293,372							
11. Reserves released by other terminations (net)	2,031,216	2,031,216							
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	130,846,654	130,846,654							
15. Reserve December 31 of current year	1,164,145,801	1,164,145,801							
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	1,110,493,252	1,110,493,252							
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,110,486,419	1,110,486,419							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	24,560,759,406	12,051,483,903	12,363,914,502			145,361,001	
2. Tabular net premiums or considerations	6,078,338,572	4,117,206,938	1,923,463,334			37,668,300	
3. Present value of disability claims incurred .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	901,556,979	449,158,963	447,523,080			4,874,936	
5. Tabular less actual reserve released	96,311,195	25,042,422	67,602,010			3,666,763	
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	31,636,966,152	16,642,892,226	14,802,502,926			191,571,000	
9. Tabular cost							
10. Reserves released by death .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies	4,302,524,904	2,881,762,765	1,401,101,569			19,660,570	
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	4,302,524,904	2,881,762,765	1,401,101,569			19,660,570	
15. Reserve December 31 of current year	27,334,441,248	13,761,129,461	13,401,401,357			171,910,430	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	25,280,663,460	13,127,199,460	12,153,464,000				
17. Amount Available for Policy Loans Based upon Line 16 CSV	25,280,663,460	13,127,199,460	12,153,464,000				

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)
(N/A Fraternal)

	1 Total	Deferred			6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees			5 Variable Annuities without Guarantees
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)						
1. Reserve December 31 of prior year	1,202,705,717	1,103,261,672	99,444,045			
2. Tabular net premiums or considerations	93,794,193	93,794,193				
3. Present value of disability claims incurred .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	38,790,619	35,733,491	3,057,128			
5. Tabular less actual reserve released	3,700,536	(4,993,136)	8,693,672			
6. Increase in reserve on account of change in valuation basis						
7. Other increases (net)						
8. Totals (Lines 1 to 7)	1,338,991,065	1,227,796,220	111,194,845			
9. Tabular cost						
10. Reserves released by death .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)	4,157	4,157				
12. Annuity, supplementary contract and disability payments involving life contingencies	263,050,373	240,355,893	22,694,480			
13. Net transfers to or (from) Separate Accounts						
14. Total Deductions (Lines 9 to 13)	263,054,530	240,360,050	22,694,480			
15. Reserve December 31 of current year	1,075,936,535	987,436,170	88,500,365			
Cash Surrender Value and Policy Loans						
16. CSV Ending balance December 31, current year	1,029,439,416	957,548,579	71,890,837			
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,029,439,416	957,548,579	71,890,837			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 2,435,857	..... 2,876,461
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 1,031,248,524	..... 1,051,420,956
1.3	Bonds of affiliates	(a) 444,739,691	..... 445,401,511
2.1	Preferred stocks (unaffiliated)	(b) 539,450	..... 539,450
2.11	Preferred stocks of affiliates	(b) 873,516	..... 873,516
2.2	Common stocks (unaffiliated) .....	..... 5,395,762	..... 5,395,762
2.21	Common stocks of affiliates .....	..... 391,679	..... 391,679
3.	Mortgage loans	(c) 980,877,731	..... 954,392,534
4.	Real estate	(d) .....	.....
5.	Contract loans .....	..... 301,951	..... 301,951
6.	Cash, cash equivalents and short-term investments	(e) 51,763,684	..... 52,091,813
7.	Derivative instruments	(f) (4,595,223)	..... (4,595,223)
8.	Other invested assets .....	..... 257,858,408	..... 253,959,304
9.	Aggregate write-ins for investment income .....	..... 15,454,104	..... 15,454,104
10.	Total gross investment income	2,787,285,134	2,778,503,818
11.	Investment expenses		(g) 261,298,695
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 1,078,198
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		..... 262,376,893
16.	Total deductions (Lines 11 through 15) .....		..... 262,376,893
17.	Net investment income (Line 10 minus Line 16)		2,516,126,925
DETAILS OF WRITE-INS			
0901.	Letters of Credit .....	..... 4,039,510	..... 4,039,510
0902.	Intercompany Debt Income .....	..... 11,414,594	..... 11,414,594
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	..... 15,454,104	..... 15,454,104
1501.	.....	
1502.	.....	
1503.	.....	
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 182,609,336 accrual of discount less \$ 103,485,464 amortization of premium and less \$ 29,981,740 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ 40,514,983 accrual of discount less \$ 10,990,882 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 5,011,804 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	(32,146)		(32,146)		
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)	29,800,442	(73,085,699)	(43,285,257)		9,332,079
1.3	Bonds of affiliates	(2,955,003)	526,224	(2,428,779)		39,421,040
2.1	Preferred stocks (unaffiliated)	(3,617,908)	(3,377,934)	(6,995,842)	(10,130,772)	
2.11	Preferred stocks of affiliates		2,674	2,674		
2.2	Common stocks (unaffiliated)				(519,548)	
2.21	Common stocks of affiliates	(1,586)	(191)	(1,777)	(27,265,058)	
3.	Mortgage loans	(17,898,038)		(17,898,038)	(26,044,107)	13,536,413
4.	Real estate		(2,413,722)	(2,413,722)		
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments	27,752	(5,082,886)	(5,055,134)		
7.	Derivative instruments	(106,925,455)		(106,925,455)	232,665,729	(60,662,765)
8.	Other invested assets	158,889,391	362,525	159,251,916	(166,571,978)	
9.	Aggregate write-ins for capital gains (losses)				43,146,045	
10.	Total capital gains (losses)	57,287,449	(83,069,009)	(25,781,560)	45,280,311	1,626,767
DETAILS OF WRITE-INS						
0901.	Solar investment mark to market				43,146,045	
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)				43,146,045	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected	168,442	51,284	117,158					
2. Deferred and accrued	7,453,543	2,343,479	5,110,065					
3. Deferred, accrued and uncollected:								
3.1 Direct	13,858,155	4,354,114	9,504,040					
3.2 Reinsurance assumed								
3.3 Reinsurance ceded	6,236,170	1,959,352	4,276,818					
3.4 Net (Line 1 + Line 2)	7,621,985	2,394,763	5,227,222					
4. Advance								
5. Line 3.4 - Line 4	7,621,985	2,394,763	5,227,222					
6. Collected during year:								
6.1 Direct	110,560,141	28,996,371	25,909,680	10,884,507		44,769,583		
6.2 Reinsurance assumed								
6.3 Reinsurance ceded	31,354,774	13,048,367	11,659,356	6,647,051				
6.4 Net	79,205,367	15,948,004	14,250,324	4,237,456		44,769,583		
7. Line 5 + Line 6.4	86,827,352	18,342,767	19,477,546	4,237,456		44,769,583		
8. Prior year (uncollected + deferred and accrued - advance)	7,244,771	2,230,398	5,014,373					
9. First year premiums and considerations:								
9.1 Direct	111,245,984	29,295,216	26,296,678	10,884,507		44,769,583		
9.2 Reinsurance assumed								
9.3 Reinsurance ceded	31,663,404	13,182,847	11,833,505	6,647,051				
9.4 Net (Line 7 - Line 8)	79,582,580	16,112,369	14,463,173	4,237,456		44,769,583		
SINGLE								
10. Single premiums and considerations:								
10.1 Direct	11,225,619,973	50,258,111	121,493,713	10,917,025,285	136,842,864			
10.2 Reinsurance assumed								
10.3 Reinsurance ceded	4,847,349,234	22,616,150	54,672,171	4,727,011,747	43,049,166			
10.4 Net	6,378,270,739	27,641,961	66,821,542	6,190,013,537	93,793,699			
RENEWAL								
11. Uncollected	234,409	80,949	148,587			4,874		
12. Deferred and accrued	13,164,365	3,779,451	9,384,914					
13. Deferred, accrued and uncollected:								
13.1 Direct	24,370,697	7,014,919	17,331,409			24,368		
13.2 Reinsurance assumed	6,217	3,989	2,228					
13.3 Reinsurance ceded	10,978,140	3,158,509	7,800,137			19,494		
13.4 Net (Line 11 + Line 12)	13,398,774	3,860,400	9,533,500			4,874		
14. Advance	103,478	4,529	1,639			97,310		
15. Line 13.4 - Line 14	13,295,296	3,855,871	9,531,861			(92,436)		
16. Collected during year:								
16.1 Direct	81,721,122	16,236,277	40,862,112	661,288	(2,100)	23,963,545		
16.2 Reinsurance assumed	382,551		10,516	372,035				
16.3 Reinsurance ceded	45,902,222	7,306,325	18,392,683	1,033,323	(945)	19,170,836		
16.4 Net	36,201,452	8,929,952	22,479,946		(1,155)	4,792,709		
17. Line 15 + Line 16.4	49,496,748	12,785,823	32,011,807		(1,155)	4,700,273		
18. Prior year (uncollected + deferred and accrued - advance)	12,669,627	3,271,532	9,497,436			(99,341)		
19. Renewal premiums and considerations:								
19.1 Direct	82,881,237	17,299,079	40,924,904	661,288	(2,100)	23,998,065		
19.2 Reinsurance assumed	381,982	(369)	10,316	372,035				
19.3 Reinsurance ceded	46,436,099	7,784,420	18,420,849	1,033,323	(945)	19,198,452		
19.4 Net (Line 17 - Line 18)	36,827,120	9,514,291	22,514,371		(1,155)	4,799,613		
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	11,419,747,194	96,852,406	188,715,295	10,928,571,080	136,840,764	68,767,648		
20.2 Reinsurance assumed	381,982	(369)	10,316	372,035				
20.3 Reinsurance ceded	4,925,448,737	43,583,417	84,926,525	4,734,692,122	43,048,221	19,198,452		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	6,494,680,439	53,268,620	103,799,086	6,194,250,993	93,792,544	49,569,196		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums								
22. All other								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded	24,884,367	6,301,266	6,862,320	11,720,781				
23.2 Reinsurance assumed								
23.3 Net ceded less assumed	24,884,367	6,301,266	6,862,320	11,720,781				
24. Single:								
24.1 Reinsurance ceded	149,078,229	3,500,171	7,686,298	137,896,146	(4,388)			
24.2 Reinsurance assumed								
24.3 Net ceded less assumed	149,078,229	3,500,171	7,686,298	137,896,146	(4,388)			
25. Renewal:								
25.1 Reinsurance ceded	180,269,659	14,838,579	1,066,764	163,301,449		1,062,868		
25.2 Reinsurance assumed	578,453		65,687	512,766				
25.3 Net ceded less assumed	179,691,206	14,838,579	1,001,077	162,788,683		1,062,868		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	354,232,255	24,640,016	15,615,382	312,918,377	(4,388)	1,062,868		
26.2 Reinsurance assumed (Page 6, Line 22)	578,453		65,687	512,766				
26.3 Net ceded less assumed	353,653,802	24,640,016	15,549,695	312,405,610	(4,388)	1,062,868		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	9,232,447	14,886,711	15,249,600	(20,913,473)				9,609
28. Single	361,803,516	7,778,158	17,080,663	334,683,902	7,850			2,252,942
29. Renewal	77,551,203	1,236,027	2,487,999	73,630,701		125,026		71,450
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)	448,587,166	23,900,897	34,818,262	387,401,130	7,850	125,026		2,334,001

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		3 Cost Containment	3 All Other				
1. Rent	4,917,002				3,090,372		8,007,374
2. Salaries and wages	125,576,044				24,562,596		150,138,640
3.11 Contributions for benefit plans for employees	45,833,225				1,200,414		47,033,639
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	4,457,118				133,762		4,590,880
3.32 Other agent welfare	124,248						124,248
4.1 Legal fees and expenses	3,134,006				1,684,815		4,818,821
4.2 Medical examination fees	1,270,062						1,270,062
4.3 Inspection report fees							
4.4 Fees of public accountants and consulting actuaries	30,985,997				10,044,407		41,030,404
4.5 Expense of investigation and settlement of policy claims	62,172						62,172
5.1 Traveling expenses	8,803,405				450,154		9,253,559
5.2 Advertising	3,029,575						3,029,575
5.3 Postage, express, telegraph and telephone	3,345,517		125,010		1,314		3,471,841
5.4 Printing and stationery	3,578,248				722		3,578,970
5.5 Cost or depreciation of furniture and equipment	1,224,179						1,224,179
5.6 Rental of equipment	2,235						2,235
5.7 Cost or depreciation of EDP equipment and software	32,185,102				15,923,384		48,108,486
6.1 Books and periodicals	3,494,316				717,838		4,212,154
6.2 Bureau and association fees	1,336,451				411,441		1,747,892
6.3 Insurance, except on real estate	1,435,663						1,435,663
6.4 Miscellaneous losses	745,178						745,178
6.5 Collection and bank service charges	2,478,697		52,482		1,663,582		4,194,761
6.6 Sundry general expenses	8,938						8,938
6.7 Group service and administration fees	123,643,230		775,020		89,957		124,508,207
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$ 314,386,930 recovered)	459,083						459,083
7.3 Agency conferences other than local meetings							
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses							
9.2 Investment expenses not included elsewhere					201,274,675		201,274,675
9.3 Aggregate write-ins for expenses	10,221,190				49,262		10,270,452
10. General expenses incurred	412,350,881		952,512		261,298,695	(b)	(a) 674,602,088
11. General expenses unpaid Dec. 31, prior year	22,177,228						22,177,228
12. General expenses unpaid Dec. 31, current year	25,126,842						25,126,842
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10+11-12-13+14)	409,401,267		952,512		261,298,695		671,652,474
DETAILS OF WRITE-INS							
09.301. Licensing Fees not paid to governmental or regulatory bodies	271,024				49,262		320,286
09.302. Index Licensing Fees	9,950,166						9,950,166
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	10,221,190				49,262		10,270,452

(a) Includes management fees of \$ 16,178,841,798 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional \$; 3. Recreational and Health \$; 4. Educational \$
5. Religious \$; 6. Membership \$; 7. Other \$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	68,041					68,041
2. State insurance department licenses and fees	1,745,248			600		1,745,848
3. State taxes on premiums	4,298,550	658,700				4,957,250
4. Other state taxes, including \$ for employee benefits						
5. U.S. Social Security taxes	8,172,993			1,077,598		9,250,591
6. All other taxes	3,077,214					3,077,214
7. Taxes, licenses and fees incurred	17,362,046	658,700		1,078,198		19,098,944
8. Taxes, licenses and fees unpaid Dec. 31, prior year	7,377,439					7,377,439
9. Taxes, licenses and fees unpaid Dec. 31, current year.....	9,738,688					9,738,688
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	15,000,797	658,700		1,078,198		16,737,695

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included on Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1. 130% 41 CSO 3.00% NLP 1956-1965	25,931		25,931		
0100002. 2. 41 CSO 3.00% NLP 1956-1960	1,090		1,090		
0100003. 3. 41 CSO 3.00% CRVM 1953-1969	361,889		361,889		
0100004. 4. 41 SI 3.00% CRVM 1955-1966	158,577		158,577		
0100005. 5. 58 CET 3.00% NLP 1958-1988	594,742		594,742		
0100006. 6. 58 CSO 3.00% NLP 1974-1974	1,569		1,569		
0100007. 7. 58 CSO 3.00% CRVM 1953-2023	6,939,431		6,939,084		347
0100008. 8. 58 CSO 3.50% NLP 1976-1984	62,973		62,973		
0100009. 9. 58 CSO 3.50% CRVM 1976-1991	525,403		525,403		
0100010. 10. 80 CET 4.00% NLP 1989-1994	154,972		67,845		87,127
0100011. 11. 80 CSO 3.00% NLP 2021-2023	354,136,822		109,259,944		244,876,878
0100012. 12. 80 CSO 3.00% CRVM 2021-2023	58,481,315		18,066,045		40,415,270
0100013. 13. 80 CSO 3.50% NLP 2013-2023	470,216,762		88,966,669		381,250,093
0100014. 14. 80 CSO 3.50% CRVM 2013-2023	258,941,136		46,135,805		212,805,331
0100015. 15. 80 CSO 3.75% NLP 2012-2012	1,152,951		940,311		212,640
0100016. 16. 80 CSO 3.75% CRVM 2012-2012	694,529		694,529		
0100017. 17. 80 CSO 4.00% NLP 1986-2012	97,004,655		44,375,980		52,628,675
0100018. 18. 80 CSO 4.00% CRVM 1986-2012	70,565,292		37,419,381		33,145,911
0100019. 19. 80 CSO 4.25% NLP 2006-2012	8,007,352		1,404,685		6,602,667
0100020. 20. 80 CSO 4.25% CRVM 2006-2012	1,878,367		198,967		1,679,400
0100021. 21. 80 CSO 4.50% NLP 1995-2005	440,797,821		44,387,287		396,410,534
0100022. 22. 80 CSO 4.50% CRVM 1995-2005	250,312,820		26,746,835		223,565,985
0100023. 23. 80 CSO 4.75% NLP 1999-2005	3,967,706		411,801		3,555,905
0100024. 24. 80 CSO 4.75% CRVM 1999-2005	498,800		20,842		477,958
0100025. 25. 80 CSO 5.00% NLP 1993-1994	32,684,118		7,905,771		24,778,347
0100026. 26. 80 CSO 5.00% CRVM 1993-1994	20,499,799		4,454,202		16,045,597
0100027. 27. 80 CSO 5.25% NLP 1994-1998	843,165		16,115		827,050
0100028. 28. 80 CSO 5.25% CRVM 1994-2005	37,987		787		37,200
0100029. 29. 80 CSO 5.50% NLP 1988-1993	8,974,833		4,109,126		4,865,707
0100030. 30. 80 CSO 5.50% CRVM 1988-1993	5,373,692		2,127,200		3,246,492
0100031. 31. 01 CSO 3.50% CRVM 2013-2014	2,282,510		2,282,510		
0100032. 32. 01 CSO 3.75% NLP 2006-2011	274,420,353		10,659,100		263,761,253
0100033. 33. 01 CSO 3.75% CRVM 2006-2012	219,117,325		31,946,779		187,170,546
0100034. 34. 01 CSO 4.00% CRVM 2007-2012	17,680,944		17,680,944		
0100035. 35. 17 CSO 3.00% VM-20 2020-2023	15,498,271		15,498,271		
0199997. Totals (Gross)	2,622,895,902		524,448,989		2,098,446,913
0199998. Reinsurance ceded	1,180,303,155		236,002,044		944,301,111
0199999. Life Insurance: Totals (Net)	1,442,592,747		288,446,945		1,154,145,802
0200001. 1. 3.00% Deferred 1996-2013	4,018,840	XXX	376,274	XXX	3,642,566
0200002. 2. 4.00% Deferred 1996-1999	2,106,547	XXX	2,086,181	XXX	20,366
0200003. 3. 4.50% Deferred 1979-1984	1,504,346	XXX	1,504,346	XXX	
0200004. 4. 4.75% Deferred 1998-2001	139,001	XXX		XXX	139,001
0200005. 5. 5.00% Deferred 1984-1996	6,877,306	XXX	6,877,306	XXX	
0200006. 6. A-2000 3.75% 2012-2013	254,429,075	XXX	237,826,525	XXX	16,602,550
0200007. 7. A-2000 3.75%/15/3.75% 2013-2013	31,953,756	XXX	28,407,377	XXX	3,546,379
0200008. 8. A-2000 4.00% 2012-2014	478,193,858	XXX	449,295,778	XXX	28,898,080
0200009. 9. A-2000 4%/15/3.75% 2013-2013	88,387,487	XXX	78,860,764	XXX	9,526,723
0200010. 10. A-2000 4%/15/4% 2014-2014	168,172,803	XXX	146,011,095	XXX	22,161,708
0200011. 11. A-2000 4.25% 2011-2011	27,265,433	XXX	24,509,484	XXX	2,755,949
0200012. 12. A-2000 4.25%/15/4% 2012-2012	126,348,560	XXX	112,888,048	XXX	13,460,512
0200013. 13. A-2000 4.50% 2010-2011	50,077,398	XXX	46,004,749	XXX	4,072,649
0200014. 14. A-2000 4.75% 2007-2010	31,897,748	XXX	30,114,643	XXX	1,783,105
0200015. 15. A-2000 5.00% 2007-2009	50,347,424	XXX	46,194,894	XXX	4,152,530
0200016. 16. A-2000 5%/15/4.75% 2011-2011	135,296,007	XXX	114,002,927	XXX	21,293,080
0200017. 17. A-2000 5.25%/15/5% 2010-2010	87,982,679	XXX	76,811,221	XXX	11,171,458
0200018. 18. A-2000 5.5%/15/5% 2007-2007	12,940,569	XXX	12,079,336	XXX	861,233
0200019. 19. A-2000 5.75%/15/5% 2008-2008	48,792,194	XXX	47,223,218	XXX	1,568,976
0200020. 20. A-2000 6.25%/15/5.25% 2009-2009	75,024,367	XXX	69,963,351	XXX	5,061,016
0200021. 21. IAR-2012 3.00% 2021-2021	6,094,329,221	XXX	5,666,869,950	XXX	427,459,271
0200022. 22. IAR-2012 3%/15/3% 2021-2021	904,024,427	XXX	904,024,427	XXX	
0200023. 23. IAR-2012 3.25% 2020-2022	13,140,560,361	XXX	12,601,913,210	XXX	538,647,151
0200024. 24. IAR-2012 3.25%/15/3.25% 2020-2022	1,892,323,032	XXX	1,892,323,032	XXX	
0200025. 25. IAR-2012 3.50% 2017-2018	2,180,929,575	XXX	2,073,540,586	XXX	107,388,989
0200026. 26. IAR-2012 3.5%/15/3.75% 2017-2018	809,008,470	XXX	809,008,470	XXX	
0200027. 27. IAR-2012 3.75% 2015-2019	8,040,460,793	XXX	7,678,214,237	XXX	362,246,556
0200028. 28. IAR-2012 3.75%/15/3.75% 2015-2019	2,672,232,801	XXX	2,643,996,908	XXX	28,235,893
0200029. 29. IAR-2012 3.75%/15/4% 2016-2016	693,607,933	XXX	693,607,933	XXX	
0200030. 30. IAR-2012 4.00% 2016-2016	391,067,927	XXX	378,200,236	XXX	12,867,691
0200031. 31. IAR-2012 4%/15/4% 2016-2016	690,833,959	XXX	681,127,655	XXX	9,706,304
0200032. 32. IAR-2012 4.25% 2023-2023	6,963,706,789	XXX	6,874,297,656	XXX	89,409,133
0200033. 33. IAR-2012 4.25%/15/3.5% 2023-2023	38,688,786	XXX	38,688,786	XXX	
0200034. 34. IAR-2012 4.50% 2023-2023	2,821,760,448	XXX	2,784,896,111	XXX	36,864,337
0200035. 35. IAR-2012 4.5%/15/3.5% 2023-2023	263,430,698	XXX	263,430,698	XXX	
0200036. 36. 2012 IAR VM-22 Non-Jumbo 2% - 2.49% 2019-2022	55,701,712	XXX	55,701,712	XXX	
0200037. 37. 2012 IAR VM-22 Non-Jumbo 2.5% - 2.99% 2018-2022	21,029,823	XXX	21,029,823	XXX	
0200038. 38. 2012 IAR VM-22 Non-Jumbo 3% - 3.49% 2018-2019	11,507,570	XXX	11,507,570	XXX	
0200039. 39. 2012 IAR VM-22 Non-Jumbo 3.5% - 3.99% 2018-2022	23,534,069	XXX	23,534,069	XXX	
0200040. 40. 2012 IAR VM-22 Non-Jumbo 4% - 4.49% 2019-2022	7,551,298	XXX	7,551,298	XXX	
0200041. 41. 2012 IAR VM-22 Non-Jumbo 4.5% - 4.99% 2023-2023	34,749,278	XXX	34,749,278	XXX	
0200042. 37. VM-21 Base Reserves/CSV 2013-2022	146,424,640	XXX	146,424,640	XXX	
0299997. Totals (Gross)	49,579,219,008	XXX	47,815,675,802	XXX	1,763,543,206
0299998. Reinsurance ceded	21,176,106,650	XXX	20,488,499,979	XXX	687,606,671
0299999. Annuities: Totals (Net)	28,403,112,358	XXX	27,327,175,823	XXX	1,075,936,535
0300001. 1. A-2000 4.00% 2012-2014	76,155		76,155		
0300002. 2. A-2000 4.25% 2011-2011	79,439		79,439		
0300003. 3. A-2000 4.50% 2010-2011	228,514		228,514		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5 Credit (Group and Individual)	6
Valuation Standard	Total ^(a)	Industrial	Ordinary		Group
0300004. 4. IAR-2012 3.75% 2015-2019	1,371,462		1,371,462		
0300005. 5. IAR-2012 4.00% 2016-2016	381,988		381,988		
0300006. 6. 2012 IAR VM-22 Non-Jumbo 2% - 2.49% 2019-2022	2,907,300		2,907,300		
0300007. 7. 2012 IAR VM-22 Non-Jumbo 2.5% - 2.99% 2018-2022	1,330,549		1,330,549		
0300008. 8. 2012 IAR VM-22 Non-Jumbo 3% - 3.49% 2018-2022	832,112		832,112		
0300009. 9. 2012 IAR VM-22 Non-Jumbo 3.5% - 3.99% 2018-2022	1,164,240		1,164,240		
0300010. 10. 2012 IAR VM-22 Non-Jumbo 4% - 4.49% 2019-2022	1,609,218		1,609,218		
0300011. 11. 2012 IAR VM-22 Non-Jumbo 4.5% - 4.99% 2023-2023	4,773,489		4,773,489		
0399997. Totals (Gross)	14,754,466		14,754,466		
0399998. Reinsurance ceded	7,489,045		7,489,045		
0399999. SCWLC: Totals (Net)	7,265,421		7,265,421		
0400001. 1. 59 ADB 58 CS0 3.00% NLP	2,000		2,000		
0499997. Totals (Gross)	2,000		2,000		
0499998. Reinsurance ceded	900		900		
0499999. Accidental Death Benefits: Totals (Net)	1,100		1,100		
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)					
0600001. 1. 52 DIS 58 CS0 3.00%	3,753		3,753		
0699997. Totals (Gross)	3,753		3,753		
0699998. Reinsurance ceded	1,689		1,689		
0699999. Disability-Disabled Lives: Totals (Net)	2,064		2,064		
0700001. 0700001. Asset Adequacy Testing Reserves	18,181,818				18,181,818
0700002. 0700002. VM-21 Excess Reserves	82,856,527		82,856,527		
0799997. Totals (Gross)	101,038,345		82,856,527		18,181,818
0799998. Reinsurance ceded	91,038,345		82,856,527		8,181,818
0799999. Miscellaneous Reserves: Totals (Net)	10,000,000				10,000,000
9999999. Totals (Net) - Page 3, Line 1	29,862,973,690		27,622,891,353		2,240,082,337

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No [X]
- 1.2 If not, state which kind is issued.
 Non-participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
 Non-participating
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
 If so, state:
 4.1 Amount of insurance?\$
 4.2 Amount of reserve?\$
 4.3 Basis of reserve:

 4.4 Basis of regular assessments:

 4.5 Basis of special assessments:

 4.6 Assessments collected during the year\$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
 6.1 If so, state the amount of reserve on such contracts on the basis actually held:.....\$
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:\$
 Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements\$
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

 7.3 State the amount of reserves established for this business:\$
 7.4 Identify where the reserves are reported in the blank:

- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:\$
 8.2 State the amount of reserves established for this business:\$
 8.3 Identify where the reserves are reported in the blank:

- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [X] No []
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$ 7,757,527,089
 9.2 State the amount of reserves established for this business:\$ 9,166,625,211
 9.3 Identify where the reserves are reported in the blank:
 Exhibit 5B

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
Description of Valuation Class	2 Changed From	3 Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	811,221			811,221									
2. Additional contract reserves (b)	170,893			170,893									
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits	52,203,017											52,203,017	
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	53,185,131			982,114								52,203,017	
8. Reinsurance ceded	785,691			785,691									
9. Totals (Net)	52,399,440			196,423								52,203,017	
CLAIM RESERVE													
10. Present value of amounts not yet due on claims													
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits	22,117,428											22,117,428	
13. Aggregate write-ins for reserves													
14. Totals (Gross)	22,117,428											22,117,428	
15. Reinsurance ceded													
16. Totals (Net)	22,117,428											22,117,428	
17. TOTAL (Net)	74,516,868			196,423								74,320,445	
18. TABULAR FUND INTEREST	1,303			1,303									
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	7,372,255,897		291,244,099	6,037,047		7,074,974,751
2. Deposits received during the year	581,389,058		64,933,429	5,595,659		510,859,970
3. Investment earnings credited to the account	4,399,030					4,399,030
4. Other net change in reserves	(2,245,772)		(1,799,726)	(446,046)		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	1,201,181,528		61,917,275	1,404,284		1,137,859,969
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	6,754,616,685		292,460,527	9,782,376		6,452,373,782
10. Reinsurance balance at the beginning of the year	(3,127,464)			(3,127,464)		
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded	1,642,126			1,642,126		
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(4,769,590)			(4,769,590)		
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	6,749,847,095		292,460,527	5,012,786		6,452,373,782

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2)	\$
2. Reported as Annuities Certain (captured in column 3)	\$
3. Reported as Supplemental Contracts (captured in column 4)	\$
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$ 1,569,050,699
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) .	\$ 1,569,050,699

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Due and unpaid:								
1.1 Direct								
1.2 Reinsurance assumed								
1.3 Reinsurance ceded								
1.4 Net								
2. In course of settlement:								
2.1 Resisted								
2.11 Direct								
2.12 Reinsurance assumed								
2.13 Reinsurance ceded								
2.14 Net		(b)	(b)	(b)				
2.2 Other								
2.21 Direct	10,305,015	1,745,106	8,383,030		273	176,606		
2.22 Reinsurance assumed	228,943	71,839	157,104					
2.23 Reinsurance ceded	4,802,093	817,625	3,843,060		123	141,285		
2.24 Net	5,731,865	(b) 999,320	(b) 4,697,074	(b)	150	(b) 35,321		
3. Incurred but unreported:								
3.1 Direct	4,827,357	961,189	2,259,052			1,607,116		
3.2 Reinsurance assumed	30,000	14,000	16,000					
3.3 Reinsurance ceded	2,734,173	438,835	1,023,774			1,271,564		
3.4 Net	2,123,185	(b) 536,354	(b) 1,251,279	(b)		(b) 335,552		
4. TOTALS								
4.1 Direct	15,132,373	2,706,295	10,642,082		273	1,783,722		
4.2 Reinsurance assumed	258,943	85,839	173,104					
4.3 Reinsurance ceded	7,536,266	1,256,460	4,866,834		123	1,412,849		
4.4 Net	7,855,049	(a) 1,535,674	(a) 5,948,352		150	370,873		

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ Group Life \$, and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Individual Life (a)	3 Group Life (b)	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	1,315,736,852	54,818,908	225,983,191	965,784,097	49,722,526	19,428,130		
1.2 Reinsurance assumed	2,437,467		2,437,467					
1.3 Reinsurance ceded	599,984,265	24,669,375	102,789,296	436,998,649	21,834,757	13,692,187		
1.4 Net	(c) 718,190,054	30,149,533	125,631,362	528,785,448	27,887,769	5,735,943		
2. Liability December 31, current year from Part 1:								
2.1 Direct	15,132,373	2,706,295	10,642,082		273	1,783,722		
2.2 Reinsurance assumed	258,943	85,839	173,104					
2.3 Reinsurance ceded	7,536,266	1,256,460	4,866,834		123	1,412,849		
2.4 Net	7,855,049	1,535,674	5,948,352		150	370,873		
3. Amounts recoverable from reinsurers December 31, current year								
4. Liability December 31, prior year:								
4.1 Direct	17,777,348	9,503,462	6,143,204		1,847	2,128,835		
4.2 Reinsurance assumed	377,991	98,456	279,535					
4.3 Reinsurance ceded	8,898,133	4,320,863	2,890,233		831	1,686,206		
4.4 Net	9,257,207	5,281,055	3,532,507		1,016	442,629		
5. Amounts recoverable from reinsurers December 31, prior year								
6. Incurred Benefits								
6.1 Direct	1,313,091,876	48,021,741	230,482,069	965,784,097	49,720,952	19,083,017		
6.2 Reinsurance assumed	2,318,419	(12,617)	2,331,036					
6.3 Reinsurance ceded	598,622,398	21,604,972	104,765,897	436,998,649	21,834,049	13,418,831		
6.4 Net	716,787,897	26,404,152	128,047,207	528,785,448	27,886,903	5,664,187		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.

\$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.

\$ in Line 6.1, and \$ in Line 6.4.

(c) Includes \$ premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks		63,099	63,099
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities	52,774,272		(52,774,272)
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	52,774,272	63,099	(52,711,173)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset			
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	1,232,311	4,757,848	3,525,537
25. Aggregate write-ins for other than invested assets	944,732	2,841,587	1,896,855
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	54,951,315	7,662,534	(47,288,781)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	54,951,315	7,662,534	(47,288,781)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Letter of Credit	530,112	1,902,497	1,372,385
2502. Bills Receivable	414,620	939,090	524,470
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	944,732	2,841,587	1,896,855

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Forethought Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Indiana for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under Indiana Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Indiana.

The Company, with the permission of the Commissioner of Insurance of the State of Indiana, uses the Plan Type A discount rate with a guaranteed duration of less than five years under Actuarial Guideline 33 (AG33) on the entire in-force block of annuities with Guaranteed Minimum Withdrawal Benefits issued prior to October 1, 2013. By definition, AG33 would require the defined payments of the Guaranteed Lifetime Income Benefit (GLIB) benefit stream to be discounted using the Type B or Type C rate until the policy's contract value is exhausted and the additional payments to be discounted using the Type A rate.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Indiana is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (1,974,579)	\$ 468,390,105
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	19	3,191,780	(3,333,935)
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (5,166,359)</u>	<u>\$ 471,724,040</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 2,850,897,439	\$ 2,675,960,451
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	54,55	22,811,316	20,326,780
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 2,828,086,123</u>	<u>\$ 2,655,633,671</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by loans are valued at amortized cost using the scientific interest method. Bonds in or near default (NAIC class 6) are stated at the lower of amortized cost or fair value. The Company holds certain SVO designated securities and has elected to use a systematic value measurement method to value those securities.
- (3) Unaffiliated common stocks are stated at fair value. Fair value has been determined using quoted market prices for publicly-traded securities and management's pricing model for private placement securities.
- (4) Preferred stocks are stated at cost or amortized cost except those rated NAIC class 4 or lower quality, which are carried at the lower of cost or fair value.
- (5) Mortgage loans on real estate are carried at unpaid principal balance, net of discount/premiums and valuation allowance for impairments.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with Statement of Statutory Accounting Principles ("SSAP") No. 43 - *Loan-Backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) Investments in common stocks of subsidiaries are stated at the value of their statutory equity adjusted for unamortized goodwill, if any.
- (8) The Company has ownership interests in limited partnerships. The Company carries these interests based upon their proportionate share of the underlying GAAP equity of the corresponding limited partnership.
- (9) Most derivatives are generally carried at fair value, but some derivatives for which we have applied hedge accounting, they are carried at amortized cost, consistent with the hedged item.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

The Company utilizes CPI swaps which hedge exposure to inflation risk associated with its prefunded funeral insurance business and are carried at value consistent with the hedged liabilities. The unrealized gains or losses on foreign currency forwards hedge the Company's exposure to foreign currencies, and are carried at fair value.

(10) The Company has no premium deficiency reserves.

(11) The Company began writing Medicare Supplement Insurance in 2010. Unpaid losses and loss adjustment expenses are based on past experience for losses incurred but not reported. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company has not modified its capitalization policy from the prior period.

(13) The Company does not have any pharmaceutical rebate receivables.

D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

During 2023, corrections were made to 2022 balances resulting in a \$20,064,335 increase in Interest and adjustments on contract or deposit-type contract funds and an increase of \$20,064,335 in the Remittances and items not allocated. In accordance with SSAP No. 3 - Accounting Changes and Corrections of Errors, these changes are being treated as a correction of an error and presented as an adjustment to unassigned surplus of \$20,064,335 for the period ended December 31, 2023.

3. Business Combinations and Goodwill

A. Statutory Purchase Method - None

B. Statutory Merger - Not Applicable

C. Assumption Reinsurance - Not Applicable

D. Impairment Loss - Not Applicable

E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill - None

4. Discontinued Operations - None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum lending rates for mortgage loans during 2023 were 11.88% and 1.00%.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was 100.00%.

(3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	6,570,761,489	\$	10,945,771,792	\$ 447,255,802	\$ 17,963,789,083
(b) 30 - 59 days past due			109,348,016				109,348,016
(c) 60 - 89 days past due			36,396,959				36,396,959
(d) 90 - 179 days past due			77,503,036				77,503,036
(e) 180+ days past due			74,462,859				74,462,859
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	6,182,606,357	\$	9,286,312,978	\$ 432,262,010	\$ 15,901,181,345
(b) 30 - 59 days past due			102,138,180				102,138,180
(c) 60 - 89 days past due			30,166,362				30,166,362
(d) 90 - 179 days past due			72,247,049				72,247,049
(e) 180+ days past due			59,004,983				59,004,983
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$		\$	\$	\$	\$

Notes to the Financial Statements

5. Investments (Continued)

- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. With allowance for credit losses	\$	\$	\$ 44,543,288	\$	\$	\$	\$ 44,543,288
2. No allowance for credit losses			26,759,338				26,759,338
3. Total (1+2)	\$	\$	\$ 71,302,626	\$	\$	\$	\$ 71,302,626
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan							
	\$	\$	\$	\$	\$	\$	\$
b. Prior Year							
1. With allowance for credit losses	\$	\$	\$ 48,541,854	\$	\$	\$	\$ 48,541,854
2. No allowance for credit losses			19,978,145				19,978,145
3. Total (1+2)	\$	\$	\$ 68,519,999	\$	\$	\$	\$ 68,519,999
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan							
	\$	\$	\$	\$	\$	\$	\$

- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Average recorded investment	\$	\$	\$ 168,298	\$	\$	\$	\$ 168,298
2. Interest income recognized			2,380,665				2,380,665
3. Recorded investments on nonaccrual status			151,965,894				151,965,894
4. Amount of interest income recognized using a cash-basis method of accounting			1,840,431				1,840,431
b. Prior Year							
1. Average recorded investment	\$	\$	\$ 192,098	\$	\$	\$	\$ 192,098
2. Interest income recognized			1,589,839				1,589,839
3. Recorded investments on nonaccrual status			131,252,032				131,252,032
4. Amount of interest income recognized using a cash-basis method of accounting			1,609,210				1,609,210

- (7) Allowance for credit losses

	2023	2022
a. Balance at beginning of period	\$ 56,969,165	\$ 994,753
b. Additions charged to operations	32,205,359	56,187,597
c. Direct write-downs charged against the allowances	6,221,539	213,185
d. Recoveries of amounts previously charged off		
e. Balance at end of period (a+b-c-d)	\$ 82,952,985	\$ 56,969,165

- (8) Mortgage loans derecognized as a result of foreclosure

	2023
a. Aggregate amount of mortgage loans derecognized	\$ 74,462,859
b. Real estate collateral recognized	
c. Other collateral recognized	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	

- (9) The company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - None

C. Reverse Mortgages - None

Notes to the Financial Statements

5. Investments (Continued)

D. Loan-Backed Securities

- (1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has recognized a \$64,509,345 OTTI charge on loan-backed securities as of December 31, 2023 and \$29,897,258 as December 31, 2022.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
..026936AA2	\$ 14,299,208	\$ 13,822,015	\$ 477,193	\$ 13,822,015	\$ 13,383,680	03/31/2023
..126416AD8	3,567,715	3,217,541	350,174	3,217,541	3,217,541	03/31/2023
..12661NAF1	14,374,156	13,248,270	1,125,886	13,248,270	11,144,719	03/31/2023
..12664VAF0	3,134,998	2,782,902	352,096	2,782,902	2,782,902	03/31/2023
..36167HAE5	2,841,530	2,642,644	198,886	2,642,644	1,834,395	03/31/2023
..39539LAD3	7,587,354	7,265,727	321,627	7,265,727	7,235,273	03/31/2023
..41161PA60	9,699,421	9,629,318	70,103	9,629,318	9,551,158	03/31/2023
..41162DAD1	9,723,746	9,307,815	415,931	9,307,815	9,226,437	03/31/2023
..41164UAA7	19,669,724	19,537,464	132,260	19,537,464	19,075,292	03/31/2023
..52524HAF7	23,639,538	23,218,400	421,138	23,218,400	23,218,400	03/31/2023
..61754HAA0	8,833,567	8,515,217	318,350	8,515,217	8,341,773	03/31/2023
..69377EAC3	7,245,371	7,245,371	—	7,245,371	7,181,158	03/31/2023
..749236AE5	4,234,225	4,077,686	156,539	4,077,686	3,852,981	03/31/2023
..86359DUT2	4,915,396	4,868,721	46,675	4,868,721	4,845,147	03/31/2023
..92538WAD9	12,542,935	11,644,793	898,142	11,644,793	10,569,265	03/31/2023
..BGA0ZY4C0	10,855,381	10,806,348	49,033	10,806,348	9,852,069	03/31/2023
..BGA0ZY4A4	10,817,878	10,773,013	44,865	10,773,013	9,823,352	03/31/2023
..BGA0ZY489	10,593,725	10,545,868	47,857	10,545,868	9,614,481	03/31/2023
..BGA0ZY4B2	10,960,020	10,910,561	49,459	10,910,561	9,949,575	03/31/2023
..BGA0ZY471	10,595,043	10,547,199	47,844	10,547,199	9,614,481	03/31/2023
..BGA101VR5	10,927,116	10,881,834	45,282	10,881,834	9,963,369	03/31/2023
..67515EAV8	24,210,250	24,108,646	101,604	24,108,646	22,774,565	03/31/2023
..01449CAB6	6,503,757	6,401,239	102,518	6,401,239	6,233,252	03/31/2023
..38022AAC5	8,791,094	8,437,955	353,139	8,437,955	8,437,955	03/31/2023
..12660BAD3	5,123,296	4,569,324	553,972	4,569,324	4,238,640	03/31/2023
..24382JAD8	4,100,247	3,421,219	679,028	3,421,219	3,421,219	03/31/2023
..01449CAG5	3,106,511	3,047,433	59,078	3,047,433	2,731,765	03/31/2023
..76971WAB0	4,328,542	4,064,982	263,560	4,064,982	3,487,427	03/31/2023
..894135AC6	2,768,777	2,760,530	8,247	2,760,530	2,190,636	03/31/2023
..16678XAB0	3,018,625	2,938,321	80,304	2,938,321	2,828,129	03/31/2023
..28137TAB9	3,997,335	3,896,322	101,013	3,896,322	3,635,481	03/31/2023
..16678YAB8	4,277,072	4,144,152	132,920	4,144,152	4,124,707	03/31/2023
..78473TAL4	4,314,881	3,982,830	332,051	3,982,830	3,813,891	03/31/2023
..78443CCL6	29,390,816	28,175,471	1,215,345	28,175,471	27,421,394	03/31/2023
..64829XCC4	5,368,217	5,167,659	200,558	5,167,659	4,719,421	03/31/2023
..525229AE0	2,065,123	1,983,412	81,711	1,983,412	1,889,739	03/31/2023
..939355AE3	3,943,044	3,685,091	257,953	3,685,091	3,045,558	03/31/2023
..87222EAB4	3,703,949	3,549,225	154,724	3,549,225	3,246,535	03/31/2023
..61751DAG9	4,399,037	4,338,056	60,981	4,338,056	3,776,416	03/31/2023
..3622EQAA3	7,589,605	7,486,924	102,681	7,486,924	7,225,659	03/31/2023
..12652DAS6	1,999,269	1,866,573	132,696	1,866,573	1,556,226	03/31/2023
..61751GAC1	1,048,381	997,050	51,331	997,050	906,049	03/31/2023
..17311XAS4	2,458,290	2,411,413	46,877	2,411,413	2,348,953	03/31/2023
..3622EQAB1	11,278,138	10,998,185	279,953	10,998,185	10,753,024	03/31/2023
..16679BAA9	19,488,939	17,610,565	1,878,374	17,610,565	17,610,565	03/31/2023
..32029GAA2	13,293,679	13,159,825	133,854	13,159,825	11,999,754	03/31/2023
..67109KAW4	10,115,952	10,045,076	70,876	10,045,076	9,493,884	03/31/2023

Notes to the Financial Statements

5. Investments (Continued)

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
64829JBV4	5,687,022	5,570,979	116,043	5,570,979	5,149,621	03/31/2023
17307GA40	1,763,214	1,641,016	122,198	1,641,016	1,414,286	03/31/2023
65539VBQ6	3,471,696	3,345,368	126,328	3,345,368	3,269,287	03/31/2023
25151KAC3	12,418,495	12,273,657	144,838	12,273,657	11,653,070	03/31/2023
61765NAD8	4,540,872	4,377,414	163,458	4,377,414	4,160,112	03/31/2023
525227AK0	7,928,235	7,681,653	246,582	7,681,653	7,268,370	03/31/2023
61751GAB3	1,773,680	1,683,335	90,345	1,683,335	1,453,560	03/31/2023
525226AG1	4,517,478	4,427,673	89,805	4,427,673	4,332,519	03/31/2023
86361JAJ9	1,929,313	1,786,541	142,772	1,786,541	1,765,763	03/31/2023
28108QAB0	8,641,175	7,302,353	1,338,822	7,302,353	7,083,038	03/31/2023
525221EN3	1,857,053	1,754,085	102,968	1,754,085	1,754,085	03/31/2023
07389PAC4	7,632,017	7,459,605	172,412	7,459,605	7,352,956	03/31/2023
78443DAF9	2,277,279	2,172,401	104,878	2,172,401	2,110,828	03/31/2023
78443CBV5	11,909,559	11,671,925	237,634	11,671,925	11,302,056	03/31/2023
05543DAK0	3,309,488	3,219,591	89,897	3,219,591	3,073,329	03/31/2023
41162CAC5	1,025,378	988,057	37,321	988,057	980,430	03/31/2023
52524VAM1	4,530,485	4,453,268	77,217	4,453,268	4,247,149	03/31/2023
05953YAJ0	3,667,483	3,554,197	113,286	3,554,197	3,554,197	03/31/2023
14918JAS9	19,951,356	19,624,040	327,316	19,624,040	19,306,289	03/31/2023
78443CCU6	1,132,377	1,092,868	39,509	1,092,868	1,026,894	03/31/2023
933635AB0	785,302	708,736	76,566	708,736	691,071	03/31/2023
02660XAD6	2,092,032	1,986,697	105,335	1,986,697	1,986,697	03/31/2023
08180XAU6	2,524,667	2,522,594	2,073	2,522,594	2,363,568	03/31/2023
17323NAX1	9,336,175	9,065,462	270,713	9,065,462	8,278,614	03/31/2023
05953YAD3	3,202,597	3,094,084	108,513	3,094,084	3,094,084	03/31/2023
52524LAG6	2,293,551	2,246,563	46,988	2,246,563	2,152,122	03/31/2023
38022AAA9	6,895,629	6,551,391	344,238	6,551,391	6,551,991	03/31/2023
61690XAJ3	3,590,650	3,337,007	253,643	3,337,007	3,231,105	03/31/2023
05990PAB1	9,007,816	8,620,313	387,503	8,620,313	7,757,340	03/31/2023
47232AAQ1	2,400,335	2,277,949	122,386	2,277,949	2,276,961	03/31/2023
17323NAB9	10,974,327	10,670,006	304,321	10,670,006	10,670,006	03/31/2023
74042EAA2	6,980,762	6,859,039	121,723	6,859,039	6,019,890	03/31/2023
12650VCE7	15,114,974	14,716,325	398,649	14,716,325	14,716,325	03/31/2023
01449TAA1	8,857,230	8,665,166	192,064	8,665,166	8,433,666	03/31/2023
12647HCR5	3,752,019	3,645,729	106,290	3,645,729	3,481,633	03/31/2023
25151VAA3	6,851,189	6,689,125	162,064	6,689,125	6,436,023	03/31/2023
762009BC1	2,358,803	2,147,723	211,080	2,147,723	1,883,635	03/31/2023
92926WAA5	4,962,397	4,826,504	135,893	4,826,504	4,299,054	03/31/2023
59025JAB1	3,151,926	2,980,373	171,553	2,980,373	2,706,036	03/31/2023
76110H4G1	3,979,097	3,869,146	109,951	3,869,146	3,431,252	03/31/2023
74958WAF3	2,343,800	1,733,646	610,154	1,733,646	1,733,646	03/31/2023
17311FAC8	4,041,387	3,867,214	174,173	3,867,214	3,867,214	03/31/2023
36460GAB7	3,890,993	3,751,796	139,197	3,751,796	3,388,756	03/31/2023
525161AA3	704,420	643,901	60,519	643,901	617,530	03/31/2023
14317TAC9	11,608,663	8,367,689	3,240,974	8,367,689	7,569,616	03/31/2023
14317RAE9	32,701,513	32,563,435	138,078	32,563,435	30,944,541	03/31/2023
14317TAA3	20,492,320	19,980,180	512,140	19,980,180	18,080,571	03/31/2023
36259AAS8	16,039,091	15,871,839	167,252	15,871,839	14,598,432	03/31/2023
85816VAC0	996,787	966,919	29,868	966,919	937,804	03/31/2023
93935EAA2	7,047,941	6,833,564	214,377	6,833,564	6,321,857	03/31/2023
590210AD2	2,106,543	1,932,094	174,449	1,932,094	1,932,094	03/31/2023
83608GAS5	3,492,312	3,375,608	116,704	3,375,608	3,261,616	03/31/2023
83611JAE5	4,321,313	4,147,413	173,900	4,147,413	4,044,593	03/31/2023
41161VAC4	4,210,095	4,110,068	100,027	4,110,068	4,098,923	03/31/2023
61762UAH6	1,161,915	1,102,777	59,138	1,102,777	1,060,062	03/31/2023
45660LJH3	7,595,287	7,475,505	119,782	7,475,505	7,475,505	03/31/2023
17323FAB6	15,832,539	15,443,950	388,589	15,443,950	14,216,337	03/31/2023
05533VAF3	7,403,072	7,197,241	205,831	7,197,241	6,723,157	03/31/2023

Notes to the Financial Statements

5. Investments (Continued)

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
..761118FM5	3,164,763	3,087,154	77,609	3,087,154	2,747,606	03/31/2023
..88432CBD7	5,841,270	5,625,950	215,320	5,625,950	5,625,950	03/31/2023
..54008PBC6	4,973,952	4,844,582	129,370	4,844,582	4,806,509	03/31/2023
..36321JAJ3	9,725,875	9,383,527	342,348	9,383,527	9,383,527	03/31/2023
..12661NAE4	9,691,832	8,783,549	908,283	8,783,549	7,766,163	03/31/2023
..67108WBJ7	10,090,208	9,873,073	217,135	9,873,073	9,812,560	03/31/2023
..66858CAE7	21,764,033	21,523,737	240,296	21,523,737	21,491,890	03/31/2023
..04942JAG6	8,220,435	7,877,588	342,847	7,877,588	7,877,588	03/31/2023
..40437HAG6	7,473,718	7,245,024	228,694	7,245,024	7,245,024	03/31/2023
..67111BAJ9	7,058,930	6,752,500	306,430	6,752,500	6,752,500	03/31/2023
..88432ABA7	3,407,477	3,285,988	121,489	3,285,988	3,285,988	03/31/2023
..44932TAE7	8,885,256	8,715,798	169,458	8,715,798	8,715,798	03/31/2023
..64828CDL0	7,525,464	7,399,731	125,733	7,399,731	7,297,610	03/31/2023
..92538NAC1	17,332,900	17,045,824	287,076	17,045,824	17,045,855	03/31/2023
..36168HAE4	3,919,938	3,458,767	461,171	3,458,767	2,865,696	03/31/2023
..12662KAD1	1,367,420	875,626	491,794	875,626	875,972	03/31/2023
..10084LAB7	2,121,074	1,943,534	177,540	1,943,534	1,877,157	03/31/2023
..25150RAE5	10,328,755	10,208,130	120,625	10,208,130	10,089,268	03/31/2023
..00191XAE6	3,735,106	3,735,106	—	3,735,106	3,206,580	03/31/2023
..36257CAJ6	28,431,431	28,308,881	122,550	28,308,881	24,280,749	03/31/2023
..86361JAF7	5,739,674	5,585,074	154,600	5,585,074	5,585,074	03/31/2023
..26829CBB2	11,186,801	11,052,691	134,110	11,052,691	11,052,691	03/31/2023
..59024JAA4	2,899,909	2,840,475	59,434	2,840,475	2,835,811	03/31/2023
..61764BAS2	7,058,051	6,942,582	115,469	6,942,582	6,942,582	03/31/2023
..64831UAB0	11,902,051	11,804,608	97,443	11,804,608	11,385,338	03/31/2023
..456618AH0	24,911,176	24,700,784	210,392	24,700,784	23,868,599	03/31/2023
..16679AAA1	13,182,349	12,548,261	634,088	12,548,261	12,548,261	03/31/2023
..001746AS5	8,057,167	7,907,666	149,501	7,907,666	7,555,246	03/31/2023
..77587AAJ5	15,260,642	15,145,992	114,650	15,145,992	14,250,661	03/31/2023
..22846MAE3	12,118,657	12,015,953	102,704	12,015,953	11,578,048	03/31/2023
..07133RAG0	12,102,605	11,917,845	184,760	11,917,845	11,312,100	03/31/2023
..026936AA2	5,310,501	5,270,461	40,040	5,270,461	5,108,401	06/30/2023
..12661NAF1	13,213,515	13,028,762	184,753	13,028,762	11,015,920	06/30/2023
..61751DAG9	4,322,549	4,244,653	77,896	4,244,653	3,757,410	06/30/2023
..3622EQAB1	10,931,497	10,909,314	22,183	10,909,314	10,909,314	06/30/2023
..525227AK0	7,524,896	7,484,896	40,000	7,484,896	7,429,415	06/30/2023
..17323NAX1	8,924,843	8,689,298	235,545	8,689,298	8,362,366	06/30/2023
..14317TAC9	7,569,616	7,010,337	559,279	7,010,337	6,649,067	06/30/2023
..36259AAS8	5,017,457	4,731,178	286,279	4,731,178	4,731,178	06/30/2023
..12661NAE4	8,783,549	8,694,244	89,305	8,694,244	7,940,798	06/30/2023
..36168HAE4	2,074,956	1,948,896	126,060	1,948,896	1,700,684	06/30/2023
..59024FAA2	3,740,893	3,622,236	118,657	3,622,236	3,398,864	06/30/2023
..88522YAL3	5,891,877	5,728,958	162,919	5,728,958	5,553,354	06/30/2023
..05970BAE0	12,540,276	12,382,663	157,613	12,382,663	12,175,354	06/30/2023
..65540WCJ6	9,208,052	9,097,297	110,755	9,097,297	8,956,482	06/30/2023
..05990TBG1	25,768,733	25,187,326	581,407	25,187,326	19,785,765	06/30/2023
..36249XAH5	19,475,702	19,384,318	91,384	19,384,318	17,441,946	06/30/2023
..36298YAB6	3,024,962	2,974,521	50,441	2,974,521	2,745,069	06/30/2023
..05990QBB8	9,046,435	8,922,781	123,654	8,922,781	8,561,009	06/30/2023
..026932AC7	20,635,485	20,376,429	259,056	20,376,429	20,376,429	06/30/2023
..59024FAD6	1,379,246	1,225,975	153,271	1,225,975	1,156,927	06/30/2023
..05530VAN9	7,954,953	7,847,327	107,626	7,847,327	7,737,651	06/30/2023
..89412KAC4	10,128,186	10,045,703	82,483	10,045,703	8,573,067	06/30/2023
..026932AA1	3,890,793	3,868,109	22,684	3,868,109	3,868,109	06/30/2023
..61751DAG9	4,200,325	4,056,007	144,318	4,056,007	3,478,647	09/30/2023
..88522YAL3	5,793,534	5,637,912	155,622	5,637,912	5,520,697	09/30/2023
..05970BAE0	12,693,232	12,525,289	167,943	12,525,289	12,160,828	09/30/2023
..36249XAH5	19,049,591	18,964,703	84,888	18,964,703	16,940,163	09/30/2023

Notes to the Financial Statements

5. Investments (Continued)

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
.05990QBB8	8,841,242	8,747,740	93,502	8,747,740	8,477,298	09/30/2023
.89412KAC4	10,022,720	9,983,563	39,157	9,983,563	9,182,349	09/30/2023
.41161GAA1	3,230,504	2,978,332	252,172	2,978,332	2,978,332	09/30/2023
.16679AAB9	3,864,117	3,728,165	135,952	3,728,165	3,256,082	09/30/2023
.87222EAB4	3,495,021	3,371,957	123,064	3,371,957	3,019,232	09/30/2023
.12652DAS6	1,866,573	1,552,859	313,714	1,552,859	1,552,859	09/30/2023
.362367AB0	2,779,147	2,608,715	170,432	2,608,715	2,608,715	09/30/2023
.525241AF2	3,874,206	3,738,080	136,126	3,738,080	3,177,772	09/30/2023
.61690XAJ3	3,403,275	3,100,035	303,240	3,100,035	2,866,132	09/30/2023
.61690XAC8	12,071,774	11,872,435	199,339	11,872,435	10,284,628	09/30/2023
.126378AF5	2,419,111	2,279,253	139,858	2,279,253	2,012,431	09/30/2023
.126378AG3	3,406,553	3,280,398	126,155	3,280,398	2,740,437	09/30/2023
.41161PYZ0	1,832,984	1,722,821	110,163	1,722,821	1,722,821	09/30/2023
.933635AA2	11,941,511	11,621,111	320,400	11,621,111	11,164,420	09/30/2023
.41164YAA9	785,977	773,256	12,721	773,256	734,173	09/30/2023
.05533JAY9	13,802,101	13,739,948	62,153	13,739,948	12,674,199	09/30/2023
.12648WAY8	564,723	559,482	5,241	559,482	458,827	09/30/2023
.74977YAB5	2,734,260	2,709,796	24,464	2,709,796	2,709,796	09/30/2023
.05990RAE1	15,489,536	15,240,061	249,475	15,240,061	9,473,900	09/30/2023
.03665MAE1	17,416,669	16,679,649	737,020	16,679,649	16,332,967	09/30/2023
.05604LAJ1	941,200	—	941,200	—	—	09/30/2023
.25151KAC3	11,122,989	10,918,270	204,719	10,918,270	9,649,296	12/31/2023
.05970BAE0	12,706,525	12,378,825	327,700	12,378,825	12,061,417	12/31/2023
.3622EQAA3	7,363,368	6,993,441	369,927	6,993,441	6,558,268	12/31/2023
.3622EBAA6	8,808,900	8,599,838	209,062	8,599,838	8,496,511	12/31/2023
.16678XAB0	2,639,994	2,555,209	84,785	2,555,209	2,499,272	12/31/2023
.46629EAG8	11,513,464	11,178,941	334,523	11,178,941	10,920,840	12/31/2023
.36298YAA8	2,394,635	2,294,804	99,831	2,294,804	2,270,266	12/31/2023
.16678WAB2	3,889,730	3,845,543	44,187	3,845,543	3,845,543	12/31/2023
.362256AA7	4,344,961	4,178,948	166,013	4,178,948	3,661,858	12/31/2023
.3622EQAB1	10,794,732	10,251,160	543,572	10,251,160	9,619,071	12/31/2023
.362382AF0	5,268,296	5,153,218	115,078	5,153,218	4,389,744	12/31/2023
.61751DAG9	4,039,578	3,904,873	134,705	3,904,873	3,634,710	12/31/2023
.16679AAB9	3,717,792	3,549,691	168,101	3,549,691	3,319,461	12/31/2023
.939355AE3	3,340,439	3,251,847	88,592	3,251,847	3,154,218	12/31/2023
.86361XAA7	5,388,321	5,293,978	94,343	5,293,978	5,025,261	12/31/2023
.12645TBA9	5,976,890	5,841,228	135,662	5,841,228	5,841,228	12/31/2023
.05990RAH4	7,774,586	7,624,793	149,793	7,624,793	7,188,679	12/31/2023
.87222EAB4	3,332,097	3,232,680	99,417	3,232,680	2,928,849	12/31/2023
.05533YAV2	3,970,198	3,857,347	112,851	3,857,347	3,618,323	12/31/2023
.05533WBA1	7,098,568	6,954,084	144,484	6,954,084	6,407,784	12/31/2023
.61690XAJ3	3,219,487	3,114,222	105,265	3,114,222	3,002,128	12/31/2023
.05990PAB1	8,018,419	7,880,660	137,759	7,880,660	7,282,968	12/31/2023
.17323NAX1	8,407,830	8,302,608	105,222	8,302,608	8,302,608	12/31/2023
.456612AA8	14,881,596	14,747,272	134,324	14,747,272	13,355,950	12/31/2023
.525227AK0	7,232,054	7,184,608	47,446	7,184,608	7,184,608	12/31/2023
.36249XAH5	18,716,237	18,533,373	182,864	18,533,373	16,293,615	12/31/2023
.45662JAC6	1,605,018	1,567,062	37,956	1,567,062	1,394,179	12/31/2023
.65540WCJ6	8,866,303	8,673,822	192,481	8,673,822	8,604,547	12/31/2023
.45662DAC9	3,369,707	3,243,612	126,095	3,243,612	3,153,657	12/31/2023
.05990TBG1	23,995,694	23,704,818	290,876	23,704,818	18,970,819	12/31/2023
.362256AB5	6,936,859	6,563,971	372,888	6,563,971	5,493,595	12/31/2023
.14317TAC9	7,010,337	6,569,344	440,993	6,569,344	6,569,344	12/31/2023
.17323FAG5	3,908,562	3,882,001	26,561	3,882,001	2,490,114	12/31/2023
.17323FAB6	15,902,975	15,655,094	247,881	15,655,094	15,534,465	12/31/2023
.88522UAC1	3,978,385	3,914,069	64,316	3,914,069	3,553,151	12/31/2023
.93935EAA2	6,555,526	6,439,306	116,220	6,439,306	5,791,881	12/31/2023
.12529HAD1	5,995,010	5,845,594	149,416	5,845,594	4,742,980	12/31/2023

Notes to the Financial Statements

5. Investments (Continued)

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
.05990QBB8	12,616,552	12,278,596	337,956	12,278,596	11,858,578	12/31/2023
.61761KAD8	7,430,453	7,297,633	132,820	7,297,633	5,390,233	12/31/2023
.12648WAY8	559,482	547,724	11,758	547,724	457,745	12/31/2023
.05533JAY9	13,860,836	13,723,316	137,520	13,723,316	13,060,707	12/31/2023
.05990QAV5	18,099,920	17,977,936	121,984	17,977,936	16,770,388	12/31/2023
.617487AD5	2,624,598	2,476,169	148,429	2,476,169	2,263,978	12/31/2023
.36298YAB6	2,924,636	2,771,562	153,074	2,771,562	2,500,948	12/31/2023
.12661NAE4	8,694,244	8,555,181	139,063	8,555,181	8,134,651	12/31/2023
.12661NAF1	13,028,762	12,760,697	268,065	12,760,697	11,800,975	12/31/2023
.36168HAE4	3,332,707	3,095,218	237,489	3,095,218	2,986,580	12/31/2023
.85236WCU8	13,518,947	13,514,873	4,074	13,514,873	13,514,873	12/31/2023
.05990RAE1	15,453,333	15,020,757	432,576	15,020,757	10,405,861	12/31/2023
.36257CAJ6	28,308,881	18,750,000	9,558,881	18,750,000	1,658,553	12/31/2023
.14454AAC3	8,719,393	8,605,376	114,017	8,605,376	8,258,261	12/31/2023
.25152BAB4	13,843,595	13,823,980	19,615	13,823,980	13,823,980	12/31/2023
.16678XAA2	11,033,829	10,874,952	158,877	10,874,952	9,301,607	12/31/2023
.89412KAC4	9,959,454	9,927,362	32,092	9,927,362	9,582,635	12/31/2023
.55316VAN4	38,655,437	38,510,997	144,440	38,510,997	38,024,275	12/31/2023
.61764BAS2	9,496,265	7,519,000	1,977,265	7,519,000	4,224,715	12/31/2023
.251508AB3	8,351,814	8,244,102	107,712	8,244,102	7,865,335	12/31/2023
.06744YAD5	9,375,520	8,753,681	621,839	8,753,681	9,171,098	12/31/2023
.362351AB4	188,940	185,161	3,779	185,161	178,697	12/31/2023
.026936AA2	5,162,021	5,077,626	84,395	5,077,626	5,077,626	12/31/2023
.25150RAE5	4,783,800	4,767,139	16,661	4,767,139	4,767,139	12/31/2023
.92925DAA8	854,604	790,068	64,536	790,068	790,068	12/31/2023
.362367AC8	2,930,831	2,834,949	95,882	2,834,949	2,834,949	12/31/2023
.74041PAB6	3,731,561	3,672,466	59,095	3,672,466	3,672,465	12/31/2023
Total			<u>\$ 64,509,345</u>			

(4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

a. The aggregate amount of unrealized losses:

- 1. Less than 12 months \$ (282,416,420)
- 2. 12 months or longer (900,515,386)

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 months \$ 3,282,840,349
- 2. 12 months or longer 10,190,075,920

(5) The Company evaluates whether a credit impairment exists by considering primarily the following factors a) changes in the financial condition, credit rating and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) Changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and e) the length of time and extent to which the fair value has been less than amortized cost of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Taker - Overview of Secured Borrowing Transactions

(1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral

As of December 31, 2023, the Company participated in third-party repurchase agreements with a notional value of \$1,355,540,665. The Company posted \$1,413,068,270 in fixed maturity securities as collateral for these transactions as of December 31, 2023. The Company accounts for these transactions as secured borrowings. As of December 31, 2022, the Company participated in third-party repurchase agreements with a notional value of \$798,932,082 and posted \$833,567,410 in fixed maturity securities as collateral for these transactions.

(2) Type of repo trades used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (Yes/No).....	YES	YES	YES	YES
b. Tri-Party (Yes/No).....				

Notes to the Financial Statements

5. Investments (Continued)

(3) Original (flow) & residual maturity

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Open - No maturity	\$	\$	\$	\$
2. Overnight				
3. 2 days to 1 week				
4. Over 1 week to 1 month	1,513,350	512,257,266	512,257,266	37,108,504
5. Over 1 month to 3 months	-		-	500,845,669
6. Over 3 months to 1 year	301,878,270	301,878,270	301,810,414	808,682,013
7. Over 1 year	8,839,938	8,839,938	8,839,938	8,904,479
b. Ending Balance				
1. Open - No maturity	\$	\$	\$	\$
2. Overnight				
3. 2 days to 1 week				
4. Over 1 week to 1 month	1,513,350	512,257,266	20,187,403	37,108,504
5. Over 1 month to 3 months	-			500,845,669
6. Over 3 months to 1 year	301,878,270	301,810,414	299,546,808	808,682,013
7. Over 1 year	8,839,938		-	8,904,479

(4) Fair value of securities sold and/or acquired that resulted in default - None

(5) Securities "sold" under repo - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. BACV	XXX	XXX	XXX	\$ 1,355,540,665
2. Nonadmitted - Subset of BACV	XXX	XXX	XXX	\$
3. Fair Value	\$ 328,286,575	\$ 858,635,453	\$ 858,635,453	\$ 1,413,068,270
b. Ending Balance				
1. BACV	XXX	XXX	XXX	\$ 1,355,540,665
2. Nonadmitted - Subset of BACV	XXX	XXX	XXX	\$
3. Fair Value	\$ 328,286,575	\$ 858,635,453	\$ 333,222,400	\$ 1,413,068,270

(6) Securities sold under repo - secured borrowing by NAIC designation

Ending Balance	(1) None	(2) NAIC 1	(3) NAIC 2	(4) NAIC 3	(5) NAIC 4	(6) NAIC 5	(7) NAIC 6	(8) Nonadmitted
a. Bonds - BACV	\$	\$ 406,966,447	\$ 911,465,713	\$	\$	\$	\$	\$
b. Bonds - FV		419,185,792	954,593,673					
c. LB & SS - BACV								
d. LB & SS - FV								
e. Preferred stock - BACV								
f. Preferred stock - FV								
g. Common stock								
h. Mortgage loans - BACV	37,108,504							
i. Mortgage loans - FV	39,288,804							
j. Real estate - BACV								
k. Real estate - FV								
l. Derivatives - BACV								
m. Derivatives - FV								
n. Other invested assets - BACV								
o. Other invested assets - FV								
p. Total assets - BACV	\$ 37,108,504	\$ 406,966,447	\$ 911,465,713	\$	\$	\$	\$	\$
q. Total assets - FV	\$ 39,288,804	\$ 419,185,792	\$ 954,593,673	\$	\$	\$	\$	\$

(7) Collateral received - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash	\$ 312,231,558	\$ 814,067,681	\$ 814,067,681	\$ 1,355,540,665
2. Securities (FV)				
b. Ending Balance				
1. Cash	\$ 312,231,558	\$ 814,067,681	\$ 319,734,211	\$ 1,355,540,665
2. Securities (FV)				

Notes to the Financial Statements

5. Investments (Continued)

(8) Cash & non-cash collateral received - secured borrowing by NAIC designation

Ending Balance	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does Not Qualify as Admitted
a. Cash	\$ 1,355,540,665	\$	\$	\$	\$	\$	\$	\$
b. Bonds - FV								
c. LB & SS - FV								
d. Preferred stock - FV								
e. Common stock								
f. Mortgage loans - FV								
g. Real estate - FV								
h. Derivatives - FV								
i. Other Invested Assets - FV								
j. Total collateral assets - FV (sum of a through i)	\$ 1,355,540,665	\$	\$	\$	\$	\$	\$	\$

(9) Allocation of aggregate collateral by remaining contractual maturity

	Fair Value
a. Overnight and continuous	\$
b. 30 Days or less	37,108,504
c. 31 to 90 Days	500,845,669
d. More than 90 days	817,586,491

(10) Allocation of aggregate collateral reinvested by remaining contractual maturity - None

(11) Liability to return collateral - secured borrowing (total)

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash (Collateral - All)	\$ 312,231,558	\$ 814,067,681	\$ 814,067,681	\$ 1,355,540,665
2. Securities Collateral (FV)				
b. Ending Balance				
1. Cash (Collateral - All)	\$ 312,231,558	\$ 814,067,681	\$ 319,734,211	\$ 1,355,540,665
2. Securities Collateral (FV)				

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate

- (1) The company recognized impairment losses of \$2,413,721 and \$2,305,167 as of December 31, 2023 and December 31, 2022.
- (2) The Company recognized \$2,882,018 and \$2,079,287 of real estate sold or classified as held for sale and realized losses of \$0 and \$0 as of December 31, 2023 and December 31, 2022, respectively.
- (3) Changes to a plan of sale for an investment in real estate - Not Applicable
- (4) Retail land sales operations - None
- (5) Participating mortgage loan features - None

K. Low-Income Housing Tax Credits (LIHTC)

- (1) The Company holds investments in LIHTC with 4 years remaining of unexpired tax credits and with a required holding period of 9 years.
- (2) The Company recognized LIHTC tax benefits of \$760,657 and \$1,485,372 as of December 31, 2023 and December 31, 2022, respectively.
- (3) As of December 31, 2023 and December 31, 2022, the Company reported LIHTC investments of \$1,417,012 and \$2,152,550, respectively.
- (4) Regulatory reviews - Not Applicable
- (5) Significance of an investment - Not Applicable
- (6) Impaired assets - Not Applicable
- (7) Write-downs and reclassifications - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

L. Restricted Assets

(1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted										
	Current Year							Current Year			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%
b. Collateral held under security lending agreements											
c. Subject to repurchase agreements	1,355,540,665				1,355,540,665	798,932,082	556,608,583		1,355,540,665	2.362	2.364
d. Subject to reverse repurchase agreements											
e. Subject to dollar repurchase agreements											
f. Subject to dollar reverse repurchase agreements											
g. Placed under option contracts	159,273,428				159,273,428	215,547,140	(56,273,712)		159,273,428	0.277	0.278
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock											
i. FHLB capital stock	79,425,000				79,425,000	79,072,900	352,100		79,425,000	0.138	0.139
j. On deposit with states	6,432,507				6,432,507	6,441,465	(8,958)		6,432,507	0.011	0.011
k. On deposit with other regulatory bodies											
l. Pledged as collateral to FHLB (including assets backing funding agreements)	2,555,673,366				2,555,673,366	2,440,726,996	114,946,370		2,555,673,366	4.453	4.457
m. Pledged as collateral not captured in other categories											
n. Other restricted assets											
o. Total restricted assets (Sum of a through n)	\$ 4,156,344,966	\$	\$	\$	\$ 4,156,344,966	\$ 3,540,720,583	\$ 615,624,383	\$	\$ 4,156,344,966	7.242 %	7.248 %

(2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None

(3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Collateral received and reflected as assets within the reporting entity's financial statements

Collateral Assets	(1)	(2)	(3)	(4)
	Book/Adjusted Carrying Value (BACV)	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)	% of BACV to Total Admitted Assets
General Account:				
a. Cash, cash equivalents and short-term investments	\$ 537,830,000	\$ 537,830,000	0.977 %	0.978 %
b. Schedule D, Part 1				
c. Schedule D, Part 2, Section 1				
d. Schedule D, Part 2, Section 2				
e. Schedule B				
f. Schedule A				
g. Schedule BA, Part 1				
h. Schedule DL, Part 1				
i. Other				
j. Total Collateral Assets	\$ 537,830,000	\$ 537,830,000	0.977 %	0.978 %
Separate Account:				
k. Cash, cash equivalents and short-term investments	\$	\$	%	%
l. Schedule D, Part 1				
m. Schedule D, Part 2, Section 1				
n. Schedule D, Part 2, Section 2				
o. Schedule B				
p. Schedule A				
q. Schedule BA, Part 1				
r. Schedule DL, Part 1				
s. Other				
t. Total Collateral Assets	\$	\$	%	%
			(1)	(2)
			Amount	% of Liability to Total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)			\$ 537,830,000	1.031 %
v. Recognized Obligation to Return Collateral Asset (Separate Account)			\$	%

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	2023	2022	2023	2022	2023	2022
(1) Bonds - amortized cost	8		\$ 71,730,951	\$ 71,282,891		
(2) LB & SS - amortized cost	9	15	73,310,604	63,244,387	59,733,440	55,175,436
(3) Preferred stock - amortized cost						
(4) Preferred stock - fair value						
(5) Total (1+2+3+4)	9	23	\$ 73,310,604	\$ 134,975,338	\$ 59,733,440	\$ 126,458,327

P. Short Sales - None

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	1	-
(2) Aggregate amount of investment income	\$ 72,775	\$ -

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of December 31, 2023 and December 31, 2022, respectively.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company recognized impairments of \$0 and \$6,000,000 in joint ventures, partnerships, or limited liability companies as of December 31, 2023 and December 31, 2022, respectively.

Notes to the Financial Statements

7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of December 31, 2023 and December 31, 2022, respectively.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

	Interest Income Due and Accrued	Amount
1. Gross		\$ 340,685,782
2. Nonadmitted		\$ -
3. Admitted		\$ 340,685,782

D. The aggregate deferred interest - None

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance

	Amount
Cumulative amounts of PIK interest included in the current principal balance	\$ 29,458,188

8. Derivative Instruments

A. Derivatives under SSAP No. 86 - Derivatives

- (1) The Company owns OTC Equity options to limit its net exposure to equity market risk. The Company also owns currency and CPI swaps to hedge currency and inflation risk. The Company mitigates general business risk by entering into equity index futures, options and interest rate swaps. The Company receives collateral from its derivative counterparties to limit credit risk.
- (2) The Company's derivative portfolio consists of equity index call options and spreads to hedge equity exposure associated with fixed indexed annuities. The Company utilizes interest rate swaps and bond forwards to hedge exposure to interest rate risk. The Company limits general business risk by entering into equity index futures, options and interest rate swaps. The total carrying value of derivative assets were \$660,262,845 and \$421,202,388 as of December 31, 2023 and December 31, 2022, respectively.
- (3) Under SSAP No. 86, Derivatives, the Company has elected to account for its derivatives using the fair value method of accounting, with changes in fair value recorded as unrealized investment gains or losses. The realized gains or losses are recorded upon the derivative contract expiry. The Company entered into currency swaps and forwards to limit its currency exposure from foreign currency denominated assets which employs fair value accounting. The Company entered into interest rate swaps hedging Federal Home Loan Bank liabilities and Funding Agreement Backed Note deposit liabilities, which both employ hedge accounting.
- (4) Derivative contracts with financing premiums - Not Applicable
- (5) Net gain or loss recognized - Not Applicable
- (6) Net gain or loss recognized from derivatives no longer qualifying for hedge accounting - Not Applicable
- (7) Derivatives accounted for as cash flow hedges of a forecasted transaction - Not Applicable
- (8) Premium Cost for Derivative Contracts - Not Applicable
- (9) Derivative Component Values - Not Applicable

B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

9. Income Taxes

A. Components of the Net Deferred Tax Asset/(Liability)

(1) Change between years by tax character

	2023			2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 453,245,668	\$ 48,040,678	\$ 501,286,346	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 153,058,884	\$ (23,370,029)	\$ 129,688,855
(b) Statutory valuation allowance adjustments									
(c) Adjusted gross deferred tax assets (1a - 1b)	453,245,668	48,040,678	501,286,346	300,186,784	71,410,707	371,597,491	153,058,884	(23,370,029)	129,688,855
(d) Deferred tax assets nonadmitted									
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 453,245,668	\$ 48,040,678	\$ 501,286,346	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 153,058,884	\$ (23,370,029)	\$ 129,688,855
(f) Deferred tax liabilities	173,677,297	17,132,425	190,809,722	182,859,599	27,502,411	210,362,010	(9,182,302)	(10,369,986)	(19,552,288)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 279,568,371	\$ 30,908,253	\$ 310,476,624	\$ 117,327,185	\$ 43,908,296	\$ 161,235,481	\$ 162,241,186	\$ (13,000,043)	\$ 149,241,143

Notes to the Financial Statements

9. Income Taxes (Continued)

(2) Admission calculation components SSAP No. 101

	2023			2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$	\$	\$	\$	\$	\$	\$	\$	\$
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	359,720,581	21,342,541	381,063,122	148,293,491	12,941,990	161,235,481	211,427,090	8,400,551	219,827,641
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	606,069,567	21,342,541	627,412,108	148,293,491	12,941,990	161,235,481	457,776,076	8,400,551	466,176,627
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	381,063,122	XXX	XXX	377,208,746	XXX	XXX	3,854,376
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	93,525,087	17,132,425	110,657,512	151,893,293	58,468,717	210,362,010	(58,368,206)	(41,336,292)	(99,704,498)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101.									
Total (2(a) + 2(b) + 2(c))	\$ 453,245,668	\$ 38,474,966	\$ 491,720,634	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 153,058,884	\$ (32,935,741)	\$ 120,123,143

(3) Ratio used as basis of admissibility

	2023	2022
(a) Ratio percentage used to determine recovery period and threshold limitation amount	752.185 %	775.000 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 3,289,584,854	\$ 3,066,862,457

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2023		2022		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 453,245,668	\$ 48,040,678	\$ 300,186,784	\$ 71,410,707	\$ 153,058,884	\$ (23,370,029)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	46.800 %	44.400 %	19.310 %	— %	27.490 %	44.400 %
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 453,245,668	\$ 48,040,678	\$ 300,186,784	\$ 71,410,707	\$ 153,058,884	\$ (23,370,029)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	46.800 %	44.400 %	19.310 %	100.000 %	27.490 %	-55.600 %

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? YES

B. Regarding Deferred Tax Liabilities That Are Not Recognized

- As of December 31, 2023, the Company had a balance of \$0 in its Policyholder Surplus account under the provisions of the Internal Revenue Code.
- As of December 31, 2023, the Company had no investments in foreign subsidiaries.

C. Major Components of Current Income Taxes Incurred

Current income taxes incurred consist of the following major components:	(1)	(2)	(3)
	2023	2022	Change (1-2)
1. Current Income Tax			
(a) Federal	\$ 100,447,839	\$ 220,005,079	\$ (119,557,240)
(b) Foreign			
(c) Subtotal (1a+1b)	\$ 100,447,839	\$ 220,005,079	\$ (119,557,240)
(d) Federal income tax on net capital gains	44,501,425	9,437,136	35,064,289
(e) Utilization of capital loss carry-forwards			
(f) Other			
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 144,949,264	\$ 229,442,214	\$ (84,492,950)

Notes to the Financial Statements

9. Income Taxes (Continued)

	(1) 2023	(2) 2022	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve	.....	.....	.....
(3) Policyholder reserves	287,280,172	185,541,501	101,738,671
(4) Investments	17,190,341	2,415,491	14,774,850
(5) Deferred acquisition costs	128,687,908	108,969,900	19,718,008
(6) Policyholder dividends accrual	.....	.....	.....
(7) Fixed assets	.....	.....	.....
(8) Compensation and benefits accrual	.....	.....	.....
(9) Pension accrual	.....	.....	.....
(10) Receivables - nonadmitted	11,539,776	.....	11,539,776
(11) Net operating loss carry-forward	.....	.....	.....
(12) Tax credit carry-forward	.....	.....	.....
(13) Other	8,547,471	3,259,892	5,287,579
(99) Subtotal (Sum of 2a1 through 2a13)	<u>\$ 453,245,668</u>	<u>\$ 300,186,784</u>	<u>\$ 153,058,884</u>
(b) Statutory valuation allowance adjustment	.....	.....	.....
(c) Nonadmitted	.....	.....	.....
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 453,245,668</u>	<u>\$ 300,186,784</u>	<u>\$ 153,058,884</u>
(e) Capital			
(1) Investments	\$ 48,040,678	\$ 71,410,707	\$ (23,370,029)
(2) Net capital loss carry-forward	.....	.....	.....
(3) Real estate	.....	.....	.....
(4) Other	.....	.....	.....
(99) Subtotal (2e1+2e2+2e3+2e4)	<u>\$ 48,040,678</u>	<u>\$ 71,410,707</u>	<u>\$ (23,370,029)</u>
(f) Statutory valuation allowance adjustment	.....	.....	.....
(g) Nonadmitted	.....	.....	.....
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	<u>48,040,678</u>	<u>71,410,707</u>	<u>(23,370,029)</u>
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 501,286,346</u>	<u>\$ 371,597,491</u>	<u>\$ 129,688,855</u>
	(1) 2023	(2) 2022	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 143,956,825	\$ 141,204,800	\$ 2,752,025
(2) Fixed assets	.....	.....	.....
(3) Deferred and uncollected premium	2,340,015	2,223,483	116,532
(4) Policyholder reserves	27,380,457	39,431,317	(12,050,860)
(5) Other	.....	.....	.....
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>\$ 173,677,297</u>	<u>\$ 182,859,599</u>	<u>\$ (9,182,302)</u>
(b) Capital			
(1) Investments	\$ 17,132,425	\$ 27,502,411	\$ (10,369,986)
(2) Real estate	.....	.....	.....
(3) Other	.....	.....	.....
(99) Subtotal (3b1+3b2+3b3)	<u>\$ 17,132,425</u>	<u>\$ 27,502,411</u>	<u>\$ (10,369,986)</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 190,809,722</u>	<u>\$ 210,362,010</u>	<u>\$ (19,552,288)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 310,476,624</u>	<u>\$ 161,235,481</u>	<u>\$ 149,241,143</u>

The change in net deferred taxes is comprised of the following (this analysis is exclusive of the tax effect of unrealized capital gain (losses) as the deferred taxes on unrealized gains (losses) are reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	2023			2022			Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	
Adjusted gross deferred tax assets	453,245,668	48,040,678	501,286,346	300,186,784	71,410,707	371,597,491	129,688,855
Total deferred tax liabilities	(173,677,297)	(17,132,425)	(190,809,722)	(182,859,599)	(27,502,411)	(210,362,010)	19,552,288
Net deferred tax assets (liabilities)	279,568,371	30,908,253	310,476,624	117,327,185	43,908,296	161,235,481	149,241,143
Tax effect of unrealized gains (losses)	.....	.....	.....	.....	.....	.....	18,326,481
Balance Sheet Only	.....	.....	.....	.....	.....	.....	(34,500,362)
Change in net deferred income tax	.....	.....	.....	.....	.....	.....	<u>133,067,262</u>

Notes to the Financial Statements

9. Income Taxes (Continued)

D. Among the More Significant Book to Tax Adjustments

The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal Income tax rate to income before income taxes.

The significant items causing this difference at December 31, 2023 are as follows:

	2023	Effective Tax Rate
Provision computed at statutory rate	\$ 30,024,684	21.000 %
IMR	2,555,114	1.787
Tax-Exempt Income	(2,253,936)	-1.576
DRE Income	(77,741)	-0.054
Other permanent adjustments	(8,375,453)	-5.858
Tax on non-admitted assets	(9,930,644)	-6.946
Prior year true-up	(1,578,807)	-1.104
Prior year tax returns adjustments		
Tax credits	1,957,341	1.369
Ceding commissions	(343,361)	-0.240
Deferred Validation	(95,195)	-0.067
Nontaxable income		
Total	\$ 11,882,002	8.311 %

	2023	Effective Tax Rate
Federal and foreign income taxes incurred	\$ 100,447,839	70.256 %
Realized capital gains (losses) tax	44,501,425	31.125
Change in net deferred income taxes	(133,067,262)	-93.071
Total statutory income taxes	\$ 11,882,002	8.311 %

	2022	Effective Tax Rate
Provision computed at statutory rate	\$ 127,689,915	21.000 %
IMR	(27,243,697)	-4.481
FTC	63,000	0.010
Nondeductible expenses	188,484	0.031
Other permanent adjustments	(2,891,484)	-0.476
Tax on non-admitted assets	1,446,587	0.238
Prior year true-up	21,357	0.004
Prior year tax returns adjustments	2,064,296	0.339
Tax credits	(1,840,819)	-0.303
Ceding commissions	(343,361)	-0.056
Dividends received deduction	(1,155,000)	-0.190
Nontaxable income	(2,256,862)	-0.371
Total	\$ 95,742,416	15.746 %

	2022	Effective Tax Rate
Federal and foreign income taxes incurred	\$ 220,005,079	36.182 %
Realized capital gains (losses) tax	9,437,136	1.552
Change in net deferred income taxes	(133,699,799)	-21.988
Total statutory income taxes	\$ 95,742,416	15.746 %

E. Operating Loss and Tax Credit Carryforwards

(1) At December 31, 2023, the Company has \$0m of business credit, net operating loss, capital loss, or foreign tax credit carryforwards.

(2) Income tax expense available for recoupment

As a result of tax reform (TCJA), the Company can no longer carry back future net operating losses (capital losses are still eligible for carryback), therefore there are no available taxes for recoupment.

(3) At December 31, 2023, the Company has \$0 deposits admitted under Internal Revenue Code Section 6603.

F. Consolidated Federal Income Tax Return

(1) The Company will file in a consolidated life/non-life federal income tax return with its parent, Global Atlantic (Fin) Company, and its affiliates for the period ending December 31, 2023. The Company is a party to a written agreement, approved by the Company's Board of Directors, which sets forth the manner in which the total combined federal income tax is allocated to each entity within the consolidated group.

(2) The IRS routinely audits the Company's federal income tax returns, and when appropriate, provisions are made in the financial statements in anticipation of the results of these audits. The Company believes that its income tax filing positions and deductions will be sustained on audit, and does not anticipate any adjustments that will result in a material, adverse effect on the Company's financial condition, results of operations, or cash flow. Therefore, no reasonable estimate can be made for tax loss contingencies and none has been recorded.

G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable

Notes to the Financial Statements

9. Income Taxes (Continued)

- H. Repatriation Transition Tax (RTT) - Not Applicable
- I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

On February 1, 2021, KKR & Co. Inc. ("KKR") indirectly acquired a majority interest in Forethought Life Insurance Company ("Forethought") following the merger of Global Atlantic Financial Group Limited ("GAFGL") and Magnolia Merger Sub Limited, with GAFGL as the surviving entity of the merger transaction. Prior to the merger transaction, Magnolia Merger Sub Limited was a Bermuda exempted company, a direct wholly owned subsidiary of Magnolia Parent LLC (now known as The Global Atlantic Financial Group LLC or "TGAFGL") and an indirect subsidiary of KKR. Accordingly, TGAFGL is now the holding company of GAFGL and KKR is deemed the ultimate controlling person of Forethought.

In connection with the merger transaction, on February 1, 2021, Forethought entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary.

The Company is organized as a stock life insurance company. The Company is a wholly-owned direct subsidiary of Commonwealth Annuity and Life Insurance Company ("CWA"), a Massachusetts company, which is a wholly-owned indirect subsidiary of The Global Atlantic Financial Group LLC ("TGAFGL"), a Bermuda company.

KKR Magnolia Holdings LLC owns a total of approximately 65.2% of the outstanding ordinary shares of TGAFGL; the remaining investors, none of whom own more than 9.0%, own the remaining approximately 34.8% of the outstanding ordinary shares.

The Company invests in asset backed securities and similar investments, some of which are issued by affiliated entities. Those investments are disclosed in investments schedules, and in footnote 10B, as applicable; affiliated entities and transactions are disclosed in Schedule Y. Commencing in 2022, following clarifying guidance issued by the SAPWG, the company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments, commencing in 2022.

The Company has issued commercial letters of credit to affiliated investment entities to support the funding of delayed draw term loans if needed. These are not expected to be drawn as the normal funding mechanism for affiliated investment vehicles is a purchase of an investment rather than a payment on a letter of credit agreement. The Company receives a fee for such letters of credit. The total outstanding letters of credit are \$530,112 and \$1,902,497 as of and for the year ended December 31, 2023 and December 31, 2022, respectively. The Company recorded total fees received on letters of credit of \$4,039,510 and \$2,265,895 as of and for the year ended December 31, 2023 and December 31, 2022, respectively.

See Note 22 (Events Subsequent) for further information.

B. Detail of Transactions Greater than 1/2 % of 1% of total admitted assets

The combined principal sums of the following notes issued exceeds 1/2 % of 1% of total admitted assets:

On April 3, 2023, the Company issued a note with a principal sum of \$120,000,000 at a rate per annum equal to 4.77%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company

On April 11, 2023, the Company issued a second note with a principal sum of \$80,000,000 at a rate per annum equal to 4.77%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company

On May 4, 2023, the Company issued a third note with a principal sum of \$60,000,000 at a rate per annum equal to 4.23%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company

On May 12, 2023, the Company issued a fourth note with a principal sum of \$100,000,000 at a rate per annum equal to 4.23%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company

There were no outstanding balances on the notes as of December 31, 2023.

The combined principal sums of the following notes issued exceeds 1/2 % of 1% of total admitted assets:

On October 19, 2023, the Company issued a note with a principal sum of \$100,000,000 at a rate per annum equal to 5.15%, with a maturity date of December 29, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

On November 14, 2023, the Company issued a second note with a principal sum of \$160,000,000 at a rate per annum equal to 5.19%, with a maturity date of December 29, 2023, to Commonwealth Annuity and Life Insurance Company.

There were no outstanding balances on the notes as of December 31, 2023.

On February 2, 2023, the Company entered into a Credit and Security Agreement with HAVI 2023-3A, LLC, an affiliated entity, in which the Company committed to make investments in an aggregate total of \$335,000,000 to HAV 2023-3A, LLC. There was \$10,343,227 of outstanding investments as of December 31, 2023.

On February 2, 2023, the Company entered into a Credit and Security Agreement with WSTI 2023-3B, LLC, an affiliated entity, in which the Company committed to make investments in an aggregate total of \$335,000,000 to WSTI 2023-3B, LLC. There was \$11,444,147 of outstanding investments as of December 31, 2023.

On January 18, 2023, the Company purchased \$342,857,034 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, an affiliated insurance company, in exchange for cash.

On January 3, 2023, the Company issued a note in the principal sum of \$200,000,000 at a rate per annum equal to 4.43%, with a maturity date of March 31, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company. On or about January 24, 2023, the Company issued a second note in the principal sum of \$200,000,000 at a rate per annum equal to 4.43%, with a maturity date of March 31, 2023, to Commonwealth Annuity and Life Insurance Company. There were no outstanding balances on the note as of September 30, 2023.

In October 2022, the Company issued notes in the principal sum of \$275,000,000 to Commonwealth Annuity and Life Insurance Company, its parent company. There were no outstanding balance on these notes as of December 31, 2022.

On September 27, 2022, and September 30, 2022, the Company sold \$274,039,948 of commercial mortgage loans to Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

On September 21, 2022 and September 27, 2022, the Company purchased \$280,015,499 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On July 27, 2022 and July 28, 2022, the Company purchased \$300,790,213 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On June 21, 2022, the Company exchanged \$225,000,000 of intermediate to long duration bonds to Accordia Life and Annuity Company for short to intermediate duration bonds and notes.

On June 14, 2022, the Company purchased \$256,004,933 of investment grade liquid bonds from Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On March 3, 2022, the Company agreed to purchase \$1,130,600,000 of notes from Lightning 2022-1 Financing L.P. ("Lightning"), and Thunderbird 2022-1 Financing L.P. ("Thunderbird"), entities which are indirectly under the control of KKR. As of December 31, 2023, the Company owned \$724,166,144 of notes from these entities.

C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

D. Amounts due to or from Related Parties

As of December 31, 2023 the Company reported a receivable from parent, subsidiaries and affiliates of \$2,075,349 and a payable of \$0. As of December 31, 2022 the Company reported a receivable from parent, subsidiaries and affiliates of \$0 and a payable of \$17,576,499. Intercompany balances are settled on a monthly basis.

E. Management, Service Contracts, Cost Sharing Arrangements

On January 13, 2023, the Company entered into an Administration Agreement with its related party, Toorak Capital Partners LLC, whereby Toorak Capital Partners LLC will source and manage investor mortgage loans purchased by the Company in exchange for fees.

On February 1, 2021, the Company entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary. KKR provides investment management services across the Company. The Company recorded expenses for these agreements of \$141,023,845 and \$121,435,453 as of and for the year ended December 31, 2023 and December 31, 2022, respectively.

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, risk management, and distribution services. The Company recorded expenses for these agreements of \$455,410,774 and \$391,868,893 as of and for the year ended December 31, 2023 and December 31, 2022, respectively.

F. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings, written or otherwise, for the benefit of an affiliate or related party that result in a material contingent exposure to the Company's or affiliates' assets or liabilities.

G. Nature of Relationships that Could Affect Operations - None

H. Amount Deducted for Investment in Upstream Company - Not Applicable

I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - None

J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable

K. Foreign Subsidiary Value Using CARVM - Not Applicable

L. Downstream Holding Company Value Using Look-Through Method - Not Applicable

M. All SCA Investments - Not Applicable

N. Investment in Insurance SCAs - Not Applicable

O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

A. The Company does not have any debt including capital notes and borrowed money.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the Federal Home Loan Bank (FHLB) of Indianapolis. Through its membership, the Company has issued funding agreements to the FHLB Indianapolis in exchange for cash advances in the amount of \$1,565,000,000. The Company uses these funds in an investment spread strategy, consistent with its other investment spread operations. As such, the Company applies SSAP No. 52 accounting treatment to these funds, consistent with its other deposit-type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB Indianapolis for use in general operations would be accounted for consistent with SSAP No. 15 as borrowed money. The table below indicates the amount of FHLB Indianapolis stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB Indianapolis.

Notes to the Financial Statements

11. Debt (Continued)

(2) FHLB capital stock

(a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Current Year			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	
(c) Activity stock	65,425,000	65,425,000	
(d) Excess stock	9,000,000	9,000,000	
(e) Aggregate total (a+b+c+d)	\$ 79,425,000	\$ 79,425,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,628,000,000		
2. Prior Year-End			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	
(c) Activity stock	66,640,000	66,640,000	
(d) Excess stock	7,432,900	7,432,900	
(e) Aggregate total (a+b+c+d)	\$ 79,072,900	\$ 79,072,900	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,619,000,000		

(b) Membership stock (class A and B) eligible and not eligible for redemption

Membership Stock	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	Eligible for Redemption			
			(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	\$ 5,000,000	\$ 5,000,000	\$	\$	\$	\$

(3) Collateral pledged to FHLB

(a) Amount pledged as of reporting date

	(1) Fair Value	(2) Carrying Value	(3) Aggregate Total Borrowing
1. Current year total general and separate accounts total collateral pledged (Lines 2+3)	\$ 2,249,883,852	\$ 2,555,673,366	\$ 1,565,000,000
2. Current year general account total collateral pledged	2,249,883,852	2,555,673,366	1,565,000,000
3. Current year separate accounts total collateral pledged			
4. Prior year-end total general and separate accounts total collateral pledged	2,162,432,295	2,440,726,996	1,592,000,000

(b) Maximum amount pledged during reporting period

	(1) Fair Value	(2) Carrying Value	(3) Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts maximum collateral pledged (Lines 2+3)	\$ 3,718,915,526	\$ 3,709,493,331	\$ 1,665,000,000
2. Current year general account maximum collateral pledged	3,718,915,526	3,709,493,331	1,665,000,000
3. Current year separate accounts maximum collateral pledged			
4. Prior year-end total general and separate accounts maximum collateral pledged	2,570,347,481	2,563,619,533	1,592,000,000

Notes to the Financial Statements

11. Debt (Continued)

(4) Borrowing from FHLB

(a) Amount as of the reporting date

	(1)	(2)	(3)	(4)
	Total (2+3)	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	1,565,000,000	1,565,000,000	.....	\$ 1,569,050,699
(c) Other .....	.....	.....	.....	XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$</u>	<u>\$ 1,569,050,699</u>
2. Prior Year-end				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	1,592,000,000	1,592,000,000	.....	\$ 1,594,872,381
(c) Other .....	.....	.....	.....	XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,592,000,000</u>	<u>\$ 1,592,000,000</u>	<u>\$</u>	<u>\$ 1,594,872,381</u>

(b) Maximum amount during reporting period (current year)

	(1)	(2)	(3)
	Total (2+3)	General Account	Separate Accounts
1. Debt	\$	\$	\$
2. Funding agreements	1,665,000,000	1,665,000,000	.....
3. Other .....	.....	.....	.....
4. Aggregate total (Lines 1+2+3)	<u>\$ 1,665,000,000</u>	<u>\$ 1,665,000,000</u>	<u>\$</u>

(c) FHLB - Prepayment obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	NO
2. Funding agreements	YES
3. Other	NO

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan - Not Applicable
- B. Investment Policies and Strategies of Plan Assets - Not Applicable
- C. Fair Value of Each Class of Plan Assets - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable
- E. Defined Contribution Plans
The Company does not have a direct defined contribution plan.
- F. Multiemployer Plans
The Company does not participate in a multi-employer plan.
- G. Consolidated/Holding Company Plans
The Company is allocated a share of the costs of the GAFC employee-sponsored defined contribution plans. GAFC matches 100% of the first 6% of eligible compensation contributed by participants. The allocated expense through December 31, 2023 and December 31, 2022 was \$5,698,877 and \$4,413,108, respectively.
- H. Postemployment Benefits and Compensated Absences
The Company does not provide any other post-retirement benefits to its employees and has no material obligation for compensated absences.
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)
The Medicare Modernization Act on Postretirement Benefits has no impact on the Company.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 2,000 shares of \$2,500 par value capital stock authorized, of which, 1,000 shares are issued and outstanding.
- B. The Company has no preferred stock outstanding.
- C. Without prior approval of the Indiana Insurance Commissioner, ordinary dividends to shareholders are limited within twelve consecutive months to the greatest of 10% of capital and surplus as of the end of the preceding year or the net gain from operations for the most recently preceding year.
- D. Ordinary Dividends - None

Notes to the Financial Statements

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations (Continued)

- E. Within the limitations of (C) above, there are no restrictions placed on the portion of Company profits that may be distributed as ordinary dividends to stockholders as long as the statutory prior notice requirements are met and the dividend is to be paid from earned surplus.
- F. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.
- G. The Company has no surplus advances.
- H. Stock Held for Special Purposes
The Company has no common or preferred stock for special purposes.
- I. Changes in Special Surplus Funds - None
- J. Unassigned Funds (Surplus)
The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$104,946,124 and \$68,409,226 at December 31, 2023 and December 31, 2022, respectively.
- K. Company-Issued Surplus Debentures or Similar Obligations - None
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments
- (1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company
The Company invests in certain joint ventures, limited liability companies (LLC's) and partnerships, and in some cases make a commitment for additional investment up to a maximum invested amount. As of December 31, 2023 commitments to make additional investments to joint ventures, LLC's, and partnerships total \$310,375.
- (2) Nature and circumstances of guarantee - None
- (3) Aggregate compilation of guarantee obligations - None
- B. Assessments
Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.
- C. Gain Contingencies - None
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - None
- E. Joint and Several Liabilities - None
- F. All Other Contingencies
In connection with a cybersecurity incident on May 29, 2023, related to services provided to several companies by Pension Benefits Information LLC, and its use of MOVEit software ("PBI/MOVEit Incident"), The Global Atlantic Financial Group LLC or some of its affiliates have received a total of five putative class action complaints alleging failure to properly secure and safeguard customers' sensitive information. Four cases originated in United States District Court for the Southern District of New York: Clancy, Michael v. The Global Atlantic Financial Group LLC (1:23-cv-07975) filed September 8, 2023, Guzman, Marcelina v. The Global Atlantic Financial Group LLC (1:23-cv-08150) filed September 14, 2023, and Hendrix, Eudoice v. Global Atlantic Financial Company, Accordia Life and Annuity Company, Commonwealth Annuity and Life Insurance Company, First Allmerica Financial Life Insurance Company and Forethought Life Insurance Company (1:23-cv-08058) filed September 12, 2023, and Bernstein, Michael v. The Global Atlantic Financial Group LLC (1:23-cv-9868) filed in New York state court September 15, 2023. A fifth case was filed in the United States District Court for the Southern District of Indiana, but subsequently was voluntarily dismissed: Hansa v. Forethought Life Insurance Company, Global Atlantic Insurance Network LLC, and The Global Atlantic Financial Group LLC (1:23-cv-01549) filed August 28, 2023. The Company itself is currently a party only in the Hendrix case. A judicial panel consolidated certain PBI/MOVEit Incident-related litigation in an MDL and transferred the cases to the District of Massachusetts, before Judge Allison Burroughs. This order applies to all matters against The Global Atlantic Financial Group LLC and its affiliates.

Various other lawsuits against the Company may arise in the course of the Company's business. Contingent liabilities arising from litigation, Income taxes and other matters are not considered material in relation to the financial position of the Company.

15. Leases

- A. Lessee Operating Lease - Not Applicable
- B. Lessor Leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk
The current credit exposure of the Company's over the counter derivative contracts is limited to the fair value of \$667,342,331 as of December 31, 2023. Credit risk is managed by entering into transactions with creditworthy counterparties and obtaining net collaterals of \$537,830,000 from counterparties as of December 31, 2023. The exchange-traded derivatives are affected through a regulated exchange and positions are marked to market on a daily basis, the Company has little exposure to credit-related losses in the event of nonperformance by counterparties to such financial instruments.
2. The Company's credit risk is the risk of nonperformance by the counterparties. The company limits this risk by utilizing counterparties that maintain a NAIC "1" designation. Additionally, all OTC derivatives the Company entered into are fully collateralized by cash. In the event of the nonperformance by the counterparties, the Company has the right to the collaterals pledged by counterparties.
3. Exposure to Credit Related Losses - Not Applicable

Notes to the Financial Statements

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk (Continued)

4. The Company is exposed to credit related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any counterparties to fail to meet their obligations given their high (NAIC-1) credit ratings. As of December 31, 2023, the Company pledged cash collaterals to counterparties with a fair value of \$667,342,331 and received \$537,830,000 from counterparties for the remaining OTC derivative agreements.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - None
 B. Transfer and Servicing of Financial Assets - None
 C. Wash Sales - None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None

20. Fair Value Measurements

A. Fair Value Measurement

(1) Fair value measurements at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Derivative Assets	\$ (4,862,933)	\$ 689,152,626	\$ -	\$ -	\$ 684,289,693
Separate Accounts	2,295,108,414	12,500,574	-	-	2,307,608,988
Common Stock	298	-	9,323,854	-	9,324,152
Preferred Stock	-	-	53,269,819	-	53,269,819
Total assets at fair value/NAV	\$ 2,290,245,779	\$ 701,653,200	\$ 62,593,673	\$ -	\$ 3,054,492,652
b. Liabilities at fair value					
Derivative Liabilities	\$ 2,422,912	\$ 21,603,914	\$ -	\$ -	\$ 24,026,826
Total liabilities at fair value	\$ 2,422,912	\$ 21,603,914	\$ -	\$ -	\$ 24,026,826

(2) Fair value measurements in Level 3 of the fair value hierarchy

Description	Beginning balance as of 01/01/2023	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2023
a. Assets										
Common Stock	\$ 269,765,493	\$ -	\$ -	\$ (1,810)	\$ (50,972,811)	\$ 914,374	\$ -	\$ (210,381,393)	\$ -	\$ 9,323,853
Preferred Stock	-	10,557,615	-	2,675	13,740,894	29,039,316	-	(70,679)	-	53,269,821
Total assets	\$ 269,765,494	\$ 10,557,615	\$ -	\$ 865	\$ (37,231,917)	\$ 29,953,690	\$ -	\$ (210,452,072)	\$ -	\$ 62,593,675
b. Liabilities										
Total liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) There were no transfers between Levels 1 and 2 during the period ended December 31, 2023.

- (4) For fair value measurements categorized within Level 2, fair value is based on significant inputs other than Level inputs that are observable for the asset either directly or indirectly for substantially the full term of the asset through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets and other market observable inputs. Valuations are generally obtained from third party pricing services for identical or comparable assets, non-binding broker quotes (when pricing information is not available) or through the use of valuation methodologies using observable market inputs. For fair value measurements categorized within Level 3, fair value is based on at least one or more significant unobservable inputs for the asset.

In accordance with the NAIC Purposes and Procedures Manual of the NAIC Investment Analysis Office, bonds rated 6 are carried at the lower of amortized cost or fair value. As of December 31, 2023 the Company owned 3 6 rated bonds with a carry value of \$22,294,193. As of December 31, 2022, the Company did not own any 6 rated bonds.

- (5) Fair value disclosures for derivatives on a gross basis and reconciliation from the opening balances to the closing balances are summarized in the following tables:

B. Other Fair Value Disclosures - None

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 27,062,389,512	\$ 29,089,001,025	\$ 24,422,518	\$ 17,818,154,046	\$ 9,219,812,948	\$ -	\$ -
Mortgage Loans	16,864,076,822	18,261,499,953	-	-	16,864,076,822	-	-
OIA	1,601,214,924	1,525,694,371	-	2,153,155	1,599,061,769	-	250,138,504
Preferred Stock	53,269,819	53,269,819	-	-	53,269,819	-	-
Common Stock	88,748,859	88,748,859	298	-	88,748,561	-	-
Short-term investments	337,772,621	334,111,022	-	21,975,699	315,796,922	-	-
Cash and equivalents	2,624,474,991	2,624,474,991	2,624,474,991	-	-	-	-
Derivatives	684,289,693	684,289,694	(4,862,933)	689,152,626	-	-	-
Total Assets	49,316,237,241	52,661,089,734	2,644,034,874	18,531,435,526	28,140,766,841	-	250,138,504
Derivative liabilities	24,026,826	24,026,826	2,422,912	21,603,914	-	-	-
Total Liabilities	24,026,826	24,026,826	2,422,912	21,603,914	-	-	-

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
BA Common Stock	\$ 10,602,358	%		1
BA Common Stock	75,160			1
BA Common Stock	157,142			1
BA Common Stock	117,454,039			1
BA Common Stock	4,163,442			1
BA Common Stock	991,375			1
BA Common Stock	7,523,845			1
BA Common Stock	970,847			1
BA Common Stock	9,000,000			1
BA Common Stock	99,200,296			1

Explanations

1: For our equity method investments our carrying amount generally is our share of the net asset value of the funds or the partnerships, which approximates fair value.

E. Nature and Risk of Investments Reported at NAV - None

21. Other Items

A. Unusual or Infrequent Items - None

B. Troubled Debt Restructuring - None

C. Other Disclosures

Assets values of \$6,432,507 and \$6,441,465 as of December 31, 2023 and December 31, 2022, respectively, were on deposit with government authorities or trustees as required by law.

D. Business Interruption Insurance Recoveries - None

E. State Transferable and Non-Transferable Tax Credits - None

F. Subprime-Mortgage-Related Risk Exposure

(1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

(2) Direct exposure through investments in subprime mortgage loans - Not Applicable

(3) Direct exposure through other investments

The Company's exposure to sub-prime and Alt A risk through other investments is as follows:

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than-Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$ 501,285,882	\$ 440,082,705	\$ 442,811,333	\$
b. Commercial mortgage-backed securities				
c. Collateralized debt obligations				
d. Structured securities				
e. Equity investment in SCAs				
f. Other assets				
g. Total (a+b+c+d+e+f)	<u>\$ 501,285,882</u>	<u>\$ 440,082,705</u>	<u>\$ 442,811,333</u>	<u>\$</u>

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

G. Retained Assets - None

H. Insurance-Linked Securities (ILS) Contracts - None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

22. Events Subsequent

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – Type II subsequent events to report.

On November 28, 2023, Forethought Life Insurance Company's ("Forethought") ultimate parent company, TGAFG, entered into an agreement pursuant to which KKR agreed to acquire the remaining equity interest in Global Atlantic that KKR did not already own. Following the closing of this transaction on January 2, 2024, TGAFG and its subsidiaries are wholly-owned subsidiaries of KKR. KKR is the ultimate controlling person of Forethought Life Insurance Company ("Forethought").

Subsequent events have been considered through February 23, 2024.

Notes to the Financial Statements

22. Events Subsequent (Continued)

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

1. Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? No
2. Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? No

Section 2 – Ceded Reinsurance Report – Part A

1. Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? No
 - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
 - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
2. Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? No

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or a anticipated experience of the business reinsured in making this estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? No

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

B. Uncollectible Reinsurance - None

C. Commutation of Reinsurance Reflected in Income and Expenses - None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable

E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable

F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable

H. Reinsurance Credit - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. Method Used to Estimate - Not Applicable

B. Method Used to Record - Not Applicable

C. Amount and Percent of Net Retrospective Premiums - Not Applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

- (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions?
NO

- (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable
- (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable
- (4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable
- (5) ACA risk corridors receivable as of reporting date - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years - None

Notes to the Financial Statements

25. Change in Incurred Losses and Loss Adjustment Expenses (Continued)

B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - None

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - None

28. Health Care Receivables - None

29. Participating Policies - None

30. Premium Deficiency Reserves - None

31. Reserves for Life Contracts and Annuity Contracts

1. The Company deducts any modal premium due from benefits upon death of the insured and returns any modal premium paid beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
2. Substandard policies are reserved in relationship to the net amount of risk.
3. All policies issued by the company had gross premiums in excess of net premiums.
4. The Tabular Interest, Tabular Less Actual Reserves Released, and Tabular Cost have been determined by formula as described in instructions.
5. Tabular interest on funds not involving life contingencies have been determined by formula as described in instructions.

6. Details for Other Changes

The Company did not change reserving methods.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 21,315,394,530	\$ -	\$ -	\$ 21,315,394,530	42.422 %
b. At book value less current surrender charge of 5% or more	20,707,803,079		27,775,197	20,735,578,276	41.268 %
c. At fair value	-		-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	42,023,197,609		27,775,197	42,050,972,806	83.691 %
e. At book value without adjustment (minimal or no charge or adjustment)	5,854,328,448		2,160,921,184	8,015,249,632	15.952 %
(2) Not subject to discretionary withdrawal	179,399,475			179,399,475	0.357 %
(3) Total (gross: direct + assumed)	\$ 48,056,925,532	\$ -	\$ 2,188,696,381	\$ 50,245,621,913	100.000 %
(4) Reinsurance ceded	20,578,845,551			20,578,845,551	
(5) Total (net) (3 - 4)	\$ 27,478,079,981	\$ -	\$ 2,188,696,381	\$ 29,666,776,362	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ 4,010,376,663	\$ -	\$ 14,665,659	\$ 4,025,042,322	

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 345,618,736	\$ -	\$ -	\$ 345,618,736	19.598 %
b. At book value less current surrender charge of 5% or more	1,169,820,029			1,169,820,029	66.334 %
c. At fair value	-		-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	1,515,438,765			1,515,438,765	85.931 %
e. At book value without adjustment (minimal or no charge or adjustment)	248,104,440			248,104,440	14.069 %
(2) Not subject to discretionary withdrawal					
(3) Total (gross: direct + assumed)	\$ 1,763,543,205	\$ -	\$ -	\$ 1,763,543,205	100.000 %
(4) Reinsurance ceded	687,606,671			687,606,671	
(5) Total (net) (3 - 4)	\$ 1,075,936,534	\$ -	\$ -	\$ 1,075,936,534	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ 377,242,775	\$ -	\$ -	\$ 377,242,775	

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)

C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$%
b. At book value less current surrender charge of 5% or more	.....	.....	.....	.....	.....
c. At fair value	.....	.....	.....	.....	.....
d. Total with market value adjustment or at fair value (total of a through c)	.....	.....	.....	.....	.....
e. At book value without adjustment (minimal or no charge or adjustment)	.....	.....	.....	.....	.....
(2) Not subject to discretionary withdrawal	6,754,616,685			6,754,616,685	100.000
(3) Total (gross: direct + assumed)	\$ 6,754,616,685	\$	\$	\$ 6,754,616,685	100.000 %
(4) Reinsurance ceded	4,769,590			4,769,590	
(5) Total (net) (3 - 4)	\$ 6,749,847,095	\$	\$	\$ 6,749,847,095	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, Annuities Section, Total (net)	\$ 28,403,112,358
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	7,265,421
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	6,749,847,095
(4) Subtotal (1+2+3)	\$ 35,160,224,874
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2	2,332,335,115
(6) Exhibit 3, Line 0399999, Column 2	
(7) Policyholder dividend and coupon accumulations	
(8) Policyholder premiums	
(9) Guaranteed interest contracts	
(10) Other contract deposit funds	
(11) Subtotal (5+6+7+8+9+10)	\$ 2,332,335,115
(12) Combined Total (4+11)	\$ 37,492,559,989

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life	.....	.....	.....
c. Universal Life with Secondary Guarantees	.....	.....	.....
d. Indexed Universal Life	.....	.....	.....
e. Indexed Universal Life with Secondary Guarantees	.....	.....	.....
f. Indexed Life	.....	.....	.....
g. Other Permanent Cash Value Life Insurance	.....	2,515,066,905	2,622,901,654
h. Variable Life	.....	.....	.....
i. Variable Universal Life	.....	.....	.....
j. Miscellaneous Reserves	.....	.....	18,181,818
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	.....
b. Accidental Death Benefits	XXX	XXX	.....
c. Disability – Active Lives	XXX	XXX	.....
d. Disability – Disabled Lives	XXX	XXX	.....
e. Miscellaneous Reserves	XXX	XXX	.....
(3) Total (gross: direct + assumed)	.....	2,515,066,905	2,641,083,472
(4) Reinsurance Ceded	.....	1,131,780,107	1,188,487,562
(5) Total (net) (3) - (4)	\$	\$ 1,383,286,798	\$ 1,452,595,910

B. Separate Account with Guarantees - Not Applicable

Notes to the Financial Statements

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)

- C. Separate Account Nonguaranteed - Not Applicable
- D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Life Insurance Section, Total (net).....	\$ 1,442,592,745
2. Exhibit 5, Accidental Death Benefits Section, Total (net).....	1,100
3. Exhibit 5, Disability – Active Lives Section, Total (net).....	
4. Exhibit 5, Disability – Disabled Lives Section, Total (net).....	2,064
5. Exhibit 5, Miscellaneous Reserves Section, Total (net).....	10,000,000
6. Subtotal (1+2+3+4+5).....	\$ 1,452,595,909
Separate Accounts Annual Statement:	
7. Exhibit 3, Line 0199999, Column 2.....	
8. Exhibit 3, Line 0499999, Column 2.....	
9. Exhibit 3, Line 0599999, Column 2.....	
10. Subtotal (7+8+9).....	\$
11. Combined Total (6+10).....	\$ 1,452,595,909

34. Premiums and Annuity Considerations Deferred and Uncollected

- A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Type	Gross	Net of Loading
(1) Industrial.....	\$	\$
(2) Ordinary new business.....	2,394,763	1,174,333
(3) Ordinary renewal.....	3,860,400	2,519,198
(4) Credit life.....	-	-
(5) Group life.....	14,760,723	7,444,529
(6) Group annuity.....	-	-
(7) Totals (1+2+3+4+5+6).....	\$ 21,015,886	\$ 11,138,060

35. Separate Accounts

- A. Separate Account Activity

(1) Forethought Life Insurance Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, Forethought Life Insurance Company reported assets and liabilities from the following product/lines/transactions into a separate account:

(2) Separate account assets legally insulated from the general account claims

In accordance with the products/transactions recorded within the separate account, some assets are considered legally insulated whereas others are not legally insulated from the general account. (The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.)

As of December 31, 2023 and 2022 the Company separate account statement included legally insulated assets of \$2,197,646,355 and \$2,307,851,825. The assets legally insulated from the general account as of December 31, 2023 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
ForeRetirement Variable Annuity.....	\$ 2,191,636,264	\$
Huntington ForeRetirement Variable Annuity.....	6,010,091	.....
ForeStructured Growth RILA.....	-	143,638,733
Total.....	\$ 2,197,646,355	\$ 143,638,733

(3) Separate account products that have guarantees backed by the general account

In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

As of December 31, 2023, the general account of Forethought Life Insurance Company had a maximum guarantee for separate account liabilities of:

Death Benefits	Withdrawal Benefits
328,510,884	999,962,302

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

Notes to the Financial Statements

35. Separate Accounts (Continued)

	Death Benefits	Withdrawal Benefits
2023	13,802,133	42,884,508
2022	14,637,409	40,632,199
2021	15,492,316	42,493,746
2020	16,157,240	43,245,295
2019	16,874,124	44,326,721

Amounts paid by the general account due to separate account guarantees during the past five (5) years:

	Death Benefits	Withdrawal Benefits
2023	5,285,560	-
2022	4,413,545	-
2021	1,425,376	-
2020	2,381,525	-
2019	2,711,542	-

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

a. 2023	\$ 56,686,641
b. 2022	\$ 55,269,608
c. 2021	\$ 57,986,062
d. 2020	\$ 59,402,535
e. 2019	\$ 61,200,844

(4) Discussion of securities lending transactions within the separate account - Not Applicable

B. General Nature and Characteristics of Separate Accounts Business

Separate Accounts with Guarantees

	Indexed	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for period ending 12/31/2023	\$ 111,962,557	\$ 111,962,557	\$ 111,962,557	\$ 111,962,557	\$ 111,962,557
(2) Reserves at 12/31/2023 for accounts with assets at:					
a. Fair value				2,330,706,584	2,330,706,584
b. Amortized cost					
c. Total reserves	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ 143,638,733	\$ 143,638,733	\$ 143,638,733	\$ 143,638,733	\$ 143,638,733
2. At book value without market value adjustment and with current surrender charge of 5% or more				26,146,666	26,146,666
3. At fair value				-	-
4. At book value without market value adjustment and with current surrender charge less than 5%				2,160,921,185	2,160,921,185
5. Subtotal (1+2+3+4)	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584
b. Not subject to discretionary withdrawal					
c. Total (a+b)	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584	\$ 2,330,706,584
(4) Reserves for asset default risk in lieu of AVR	\$	\$	\$	\$	\$

C. Reconciliation of Net Transfers To or (From) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement

a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 140,544,526
b. Transfers from Separate Accounts (Page 4, Line 10)	304,425,034
c. Net transfers to or (from) Separate Accounts (a - b)	\$ (163,880,508)

(2) Reconciling adjustments

a. Reinsurance	\$ 270,003,211
----------------	----------------

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement

(1c + 2) = (Page 4, Line 26)	\$ 106,122,703
------------------------------	----------------

36. Loss/Claim Adjustment Expenses - None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Indiana
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001404912
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2019
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/21/2021
- 3.4 By what department or departments?
Indiana Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [X] No []
- 7.2 If yes,
7.21 State the percentage of foreign control; 100.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
Bermuda	Corporation

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Global Atlantic Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
KKR Credit Advisors (Singapore) Pte. Ltd.	Singapore	NO	NO	NO	YES
KKR Registered Advisor LLC	New York, NY	NO	NO	NO	YES
Kohlberg Kravis Roberts & Co. L.P.	New York, NY	NO	NO	NO	YES
FS/KKR Advisor, LLC	Philadelphia, PA	NO	NO	NO	YES
KKR Credit Advisors (US) LLC	San Francisco, CA	NO	NO	NO	YES
KKR Capital Markets LLC	New York, NY	NO	NO	NO	YES
IMCS Capital Markets LLC	New York, NY	NO	NO	NO	YES
Global Atlantic Distributors, LLC	Simsbury, CT	NO	NO	NO	YES

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
- 9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche LLP 200 Berkeley Street, Boston, MA 02116
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain.
.....
- 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Peter Carlson, Senior Vice President and Appointed Actuary 20 Guest Street, Brighton, MA 02135
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
 - 12.11 Name of real estate holding company ...
 - 12.12 Number of parcels involved
 - 12.13 Total book/adjusted carrying value \$
- 12.2 If yes, provide explanation
.....
- 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 - a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - c. Compliance with applicable governmental laws, rules and regulations;
 - d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$
 - 20.12 To stockholders not officers.....\$
 - 20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$
 - 20.22 To stockholders not officers.....\$
 - 20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$
 - 21.22 Borrowed from others.....\$
 - 21.23 Leased from others\$
 - 21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses\$
 - 22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information, relating thereto
.....
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
.....
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.093 Total payable for securities lending reported on the liability page. \$

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$ 1,355,540,665
- 26.22 Subject to reverse repurchase agreements \$
- 26.23 Subject to dollar repurchase agreements \$
- 26.24 Subject to reverse dollar repurchase agreements \$
- 26.25 Placed under option agreements \$ 159,273,428
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
- 26.27 FHLB Capital Stock \$ 79,425,000
- 26.28 On deposit with states \$ 6,432,507
- 26.29 On deposit with other regulatory bodies \$
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$ 2,555,673,366
- 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [X] No []
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No [X]
- 27.42 Permitted accounting practice Yes [] No [X]
- 27.43 Other accounting guidance Yes [] No [X]
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall Street, New York, NY 10286
Federal Home Loan Bank of Indianapolis	8250 Woodfield Crossing Blvd, Indianapolis, Indiana 46240
US Bank	1025 Connecticut Ave NW Ste 517, Washington DC 20063

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal GA Investment Team	I.....
Goldman Sachs Asset Management, L.P.	U.....
MetLife Investment Management, LLC	U.....
J.P. Morgan Asset Management	U.....
Kohlberg Kravis Roberts & Co. L.P.	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107738	Goldman Sachs Asset Management, L.P.	5493000C7DKPYVEOMA87 .....	.....	OS.....
142463	MetLife Investment Management, LLC	549300025PYTRUFE1882 .....	.....	NO.....
N/A	J.P. Morgan Asset Management	SK6WG1E6ZY01H0HHS346 .....	.....	NO.....
1399770	Kohlberg Kravis Roberts & Co. L.P.	K3NEK11EF7N3JVJE7V46 .....	.....	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	29,420,978,026	27,395,431,937	(2,025,546,089)
31.2 Preferred stocks	53,269,819	53,269,819	
31.3 Totals	29,474,247,845	27,448,701,756	(2,025,546,089)

31.4 Describe the sources or methods utilized in determining the fair values:

Fair values are generally derived using external independent pricing vendors and validated by comparing to broker quotes, recent open market trades and/or internally developed pricing models.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [X] No []

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
 a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
 b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
 d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
 Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No []
39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 2,712,544

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
DBRS, INC.	691,440

41.1 Amount of payments for legal expenses, if any? \$ 4,818,820

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
DEBEVOISE & PLIMPTON LLP	1,316,345

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 52,019

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid
AMERICAN COUNCIL OF LIFE INSURERS	21,151
INSURED RETIREMENT INSTITUTE	17,212

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes No
- 1.2 If yes, indicate premium earned on U.S. business only\$ 24,075,571
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$
 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$ 16,770,121
- 1.6 Individual policies: Most current three years:
 1.61 Total premium earned\$
 1.62 Total incurred claims\$
 1.63 Number of covered lives
All years prior to most current three years
 1.64 Total premium earned\$ 24,075,571
 1.65 Total incurred claims\$ 16,770,121
 1.66 Number of covered lives 5,161
- 1.7 Group policies: Most current three years:
 1.71 Total premium earned\$
 1.72 Total incurred claims\$
 1.73 Number of covered lives
All years prior to most current three years
 1.74 Total premium earned\$
 1.75 Total incurred claims\$
 1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	6,494,680,439	5,494,173,355
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	29,935,345,607	27,265,767,855
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

- 3.1 Does this reporting entity have Separate Accounts? Yes No
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes No N/A
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$
- 3.4 State the authority under which Separate Accounts are maintained:
 Forethought Life Insurance Company Separate Account A was established by the Company's Board of Directors pursuant to the provisions of Indiana Code Section 27-1-5-1
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes No
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes No
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
 4.1 Amount of loss reserves established by these annuities during the current year:\$
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 283,756,264
- 7.2 Total Incurred Claims \$ 55,583,628
- 7.3 Number of Covered Lives 176,246

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid \$
- 9.22 Received \$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 \$
- 10.22 Page 4, Line 1 \$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash \$
- 12.12 Stock \$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- | | 1
Reinsurance
Assumed | 2
Reinsurance
Ceded | 3
Net
Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium | | | |
| 13.32 Paid claims | | | |
| 13.33 Claim liability and reserve (beginning of year) | | | |
| 13.34 Claim liability and reserve (end of year) | | | |
| 13.35 Incurred claims | | | |

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
 27.11 First Year %
 27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	763,264	716,992	679,524	668,206	683,637
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	905	996	1,045	1,034	1,030
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	2,966,308	2,999,779	3,049,411	3,110,999	3,226,180
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	3,730,477	3,717,767	3,729,980	3,780,239	3,910,847
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	104,323	91,254	64,422	40,447	45,469
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	185,645	177,317	174,407	142,475	143,052
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	289,968	268,571	238,829	182,922	188,521
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	53,268,620	45,889,917	33,483,396	23,656,205	25,410,206
15. Group life (Line 20.4, Col. 3)	103,799,086	99,942,795	98,123,572	84,139,135	87,739,842
16. Individual annuities (Line 20.4, Col. 4)	6,194,250,993	5,074,381,624	4,163,114,716	3,582,982,856	4,411,600,079
17. Group annuities (Line 20.4, Col. 5)	93,792,544	228,903,342	207,969,437	146,508,523	248,563,428
18. Accident & Health (Line 20.4, Col. 6)	49,569,196	45,055,677	43,623,886	40,402,258	36,966,421
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	6,494,680,439	5,494,173,355	4,546,315,007	3,877,688,977	4,810,279,976
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	54,996,099,814	51,171,839,400	44,638,179,476	36,400,950,420	33,166,300,149
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	52,145,202,375	48,495,878,949	42,265,791,171	34,444,204,299	31,277,250,971
23. Aggregate life reserves (Page 3, Line 1)	29,862,973,690	27,206,110,349	24,673,658,316	22,153,286,389	20,202,367,797
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	74,516,868	63,600,299	51,668,702	39,111,378	28,445,673
25. Deposit-type contract funds (Page 3, Line 3)	6,749,847,095	7,369,128,433	5,341,019,706	1,819,374,306	1,719,848,538
26. Asset valuation reserve (Page 3, Line 24.01)	438,687,415	390,902,006	380,522,815	364,481,110	384,535,910
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	2,848,397,439	2,673,460,451	2,369,888,305	1,954,246,121	1,886,549,177
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	2,314,569,559	3,041,180,275	2,377,736,282	1,810,106,451	3,327,620,619
Risk-Based Capital Analysis					
30. Total adjusted capital	3,289,584,854	3,066,862,457	2,752,911,120	2,321,227,231	2,273,585,087
31. Authorized control level risk - based capital	437,336,945	395,773,941	347,634,283	286,242,181	246,592,188
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	54.8	58.0	68.8	71.2	66.8
33. Stocks (Lines 2.1 and 2.2)	0.3	0.8	0.8	0.8	0.5
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	34.4	32.4	24.9	21.4	22.9
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	5.6	3.9	1.4	1.6	5.4
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	1.3	0.9	1.5	1.3	1.0
39. Other invested assets (Line 8)	2.9	3.3	1.5	3.5	3.3
40. Receivables for securities (Line 9)	0.7	0.8	1.0	0.1	0.0
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	8,843,184,181	9,890,730,719	1,170,160,108	21,539,995	24,691,587
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	4	63,099			
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),		208,614,862			
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	310,000,000				
48. Affiliated mortgage loans on real estate	2,103,567,944	1,908,423,741			
49. All other affiliated	705,843,996	631,060,761	25,778,676		
50. Total of above Lines 44 to 49	11,962,596,125	12,638,893,181	1,195,938,784	21,539,995	24,691,587
51. Total Investment in Parent included in Lines 44 to 49 above					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	54,951,315	7,662,534	14,551,041	3,025,981	11,156,821
53. Total admitted assets (Page 2, Line 28, Col. 3)	57,338,427,615	53,507,942,273	47,725,706,942	39,499,224,145	36,338,345,793
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	2,516,126,925	1,856,253,443	1,492,428,251	1,379,149,314	1,605,206,565
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(92,650,812)	(19,670,314)	(80,022,934)	(244,489,133)	(83,860,179)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	26,953,829	(420,107,091)	31,525,636	222,594,470	137,883,152
57. Total of above Lines 54, 55 and 56	2,450,429,942	1,416,476,038	1,443,930,953	1,357,254,651	1,659,229,538
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	4,733,129,395	3,283,987,656	2,716,010,325	2,501,040,785	1,912,370,080
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	5,664,186	5,627,105	6,014,479	5,793,273	7,270,358
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	18,859,442	14,652,627	5,342,383	(3,891,505)	(2,112,492)
61. Increase in A & H reserves (Line 19, Col. 6)	10,916,568	11,931,597	12,557,323	10,665,705	6,706,989
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	7.8	9.0	9.9	8.0	7.1
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	0.4	0.4	0.4	0.4	0.4
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	19.3	23.1	34.1	34.9	39.2
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	0.8	(12.6)	(15.0)	(13.4)	(13.6)
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)			XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)			XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	23,142,619		XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	20,368,113		XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)					
73. Individual whole life (Page 6.1, Col. 3)	66,417,175	38,355,701	63,361,880	67,587,008	77,437,596
74. Individual term life (Page 6.1, Col. 4)					
75. Individual indexed life (Page 6.1, Col. 5)					
76. Individual universal life (Page 6.1, Col. 6)					
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
78. Individual variable life (Page 6.1, Col. 8)					
79. Individual variable universal life (Page 6.1, Col. 9)					
80. Individual credit life (Page 6.1, Col. 10)					
81. Individual other life (Page 6.1, Col. 11)					
82. Individual YRT mortality risk only (Page 6.1, Col. 12)					
83. Group whole life (Page 6.2, Col. 2)	(67,990,656)	(69,905,272)	(63,761,669)	(80,185,639)	(65,270,586)
84. Group term life (Page 6.2, Col. 3)					
85. Group universal life (Page 6.2, Col. 4)					
86. Group variable life (Page 6.2, Col. 5)					
87. Group variable universal life (Page 6.2, Col. 6)					
88. Group credit life (Page 6.2, Col. 7)					
89. Group other life (Page 6.2, Col. 8)					
90. Group YRT mortality risk only (Page 6.2, Col. 9)					
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	10,655,885	(98,482,672)	231,097,928	165,738,602	190,025,405
92. Individual deferred indexed annuities (Page 6.3, Col. 3)	(236,837,404)	479,603,669	(266,048,536)	(120,106,877)	88,595,866
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)	219,914,982	24,502,672	257,129,524	151,835,183	(161,341)
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	(116,153)	(6,019,787)	(4,961,475)	(5,907,261)	(5,302,745)
96. Individual other annuities (Page 6.3, Col. 7)	213,671	(276,522)	(557,695)	(1,054,230)	(981,033)
97. Group deferred fixed annuities (Page 6.4, Col. 2)	(28,160,377)	(33,121,779)	(79,992,468)	(20,288,615)	(12,041,964)
98. Group deferred indexed annuities (Page 6.4, Col. 3)	(11,895,039)	(12,017,134)	(17,067,405)	(15,147,319)	(15,569,851)
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)	(11,538)	22,564	(8,118)	(7,912)	96,167
102. Group other annuities (Page 6.4, Col. 7)	(206,380)	(247,079)	(258,405)	(276,460)	(242,228)
103. A & H-comprehensive individual (Page 6.5, Col. 2)					
104. A & H-comprehensive group (Page 6.5, Col. 3)					
105. A & H-Medicare supplement (Page 6.5, Col. 4)	(1,490,311)	9,449,955	10,149,500	8,850,522	6,581,155
106. A & H-vision only (Page 6.5, Col. 5)					
107. A & H-dental only (Page 6.5, Col. 6)					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
111. A & H-credit (Page 6.5, Col. 10)					
112. A & H-disability income (Page 6.5, Col. 11)					
113. A & H-long-term care (Page 6.5, Col. 12)	(7,414,454)	(8,073,487)	(7,832,866)	(6,384,054)	(2,310,409)
114. A & H-other (Page 6.5, Col. 13)					
115. Aggregate of all other lines of business (Page 6, Col. 8)	147,596,831	164,269,593	42,940,622	43,211,085	12,303,749
116. Fraternal (Page 6, Col. 7)					
117. Total (Page 6, Col. 1)	90,676,234	488,060,420	164,190,816	187,864,033	273,159,781

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code 3891

BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2023

NAIC Company Code 91642

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole	95,490,759							54,808,466		631,468		55,439,934
3. Term												
4. Indexed												
5. Universal												
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other	(f)											
11. Total Individual Life	95,490,759							54,808,466		631,468		55,439,934
Group Life												
12. Whole	188,265,505							225,948,365		2,710,975		228,659,339
13. Term												
14. Universal												
15. Variable												
16. Variable universal												
17. Credit												
18. Other	(f)											
19. Total Group Life	188,265,505							225,948,365		2,710,975		228,659,339
Individual Annuities												
20. Fixed	7,267,761,739							514,833,188		4,622,773,729		5,137,606,917
21. Indexed	3,497,206,062							372,062,524		2,202,303,970		2,574,366,494
22. Variable with guarantees	112,511,988							44,626,514		265,160,212		309,786,726
23. Variable without guarantees												
24. Life contingent payout	37,668,300							20,814,722		(372,536)		20,442,186
25. Other	(f) 13,422,991							13,457,592		127,318		13,584,909
26. Total Individual Annuities	10,928,571,080							965,794,539		7,089,992,694		8,055,787,233
Group Annuities												
27. Fixed	136,842,864							36,809,622		392,448,005		429,257,627
28. Indexed								12,556,592		28,706,102		41,262,695
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout								20,978				20,978
32. Other	(f) (2,100)							370,160		4,759		374,920
33. Total Group Annuities	136,840,764							49,757,353		421,158,867		470,916,219
Accident and Health												
34. Comprehensive individual	(d)							XXX	XXX	XXX		
35. Comprehensive group	(d)							XXX	XXX	XXX		
36. Medicare Supplement	(d) 23,963,545							XXX	XXX	XXX	17,115,234	17,115,234
37. Vision only	(d)							XXX	XXX	XXX		
38. Dental only	(d)							XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan	(d)							XXX	XXX	XXX		
40. Title XVIII Medicare	(d)							XXX	XXX	XXX		
41. Title XIX Medicaid	(d)	(e)						XXX	XXX	XXX		
42. Credit A&H								XXX	XXX	XXX		
43. Disability income	(d)							XXX	XXX	XXX		
44. Long-term care	(d) 44,769,583							XXX	XXX	XXX		
45. Other health	(d)							XXX	XXX	XXX		
46. Total Accident and Health	68,733,128							XXX	XXX	XXX	17,115,234	17,115,234
47. Total	11,417,901,236 (c)							1,296,308,722		7,514,494,003	17,115,234	8,827,917,959

24.GT

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code 3891 BUSINESS IN THE STATE OF Grand Total DURING THE YEAR 2023 NAIC Company Code 91642

Line of Business	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit							
	13 Incurred During Current Year	Claims Settled During Current Year								22 Unpaid December 31, Current Year	23 Issued During Year		25 Other Changes to In Force (Net)		27 In Force December 31, Current Year (b)			
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			24 Number of Pcls/Certs	26 Amount	28 Number of Pcls/Certs	29 Amount	30 Number of Pcls/Certs	31 Amount		
		14 Number of Pcls/Certs	15 Amount	16 Number of Pcls/Certs	17 Amount	18 Number of Pcls/Certs	19 Amount	20 Number of Pcls/Certs	21 Amount									
Individual Life																		
1. Industrial																		
2. Whole	55,583,628	11,617	55,583,628					11,617	55,583,628		20,163	104,323,066	(12,333)	(57,396,936)	176,246	756,615,489		
3. Term																		
4. Indexed																		
5. Universal																		
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life (f)	55,583,628	11,617	55,583,628					11,617	55,583,628		20,163	104,323,066	(12,333)	(57,396,936)	176,246	756,615,489		
Group Life																		
12. Whole	228,611,966	42,216	228,611,966					42,216	228,611,966		33,527	185,644,514	(43,602)	(218,665,434)	624,932	2,954,650,664		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other (f)																		
19. Total Group Life (f)	228,611,966	42,216	228,611,966					42,216	228,611,966		33,527	185,644,514	(43,602)	(218,665,434)	624,932	2,954,650,664		
Individual Annuities																		
20. Fixed	45,622	30	45,622					30	45,622				8,344	(2,943,537,032)	218,386	23,509,055,677		
21. Indexed	2,799,566	165	2,799,566					165	2,799,566				(4,571)	(2,001,995,165)	167,261	24,509,178,689		
22. Variable with guarantees	6,433,272	154	6,433,272					154	6,433,272				1,383	(45,301,698)	14,764	226,940,677		
23. Variable without guarantees													58	811,869	379	2,340,490		
24. Life contingent payout	16,766,492	1,177	16,766,492					1,177	16,766,492				(224)	(28,687,976)	1,212	179,399,475		
25. Other (f)	66,008,601	2,908	66,008,601					2,908	66,008,601									
26. Total Individual Annuities	92,053,552	4,434	92,053,552					4,434	92,053,552				4,990	(5,018,710,002)	402,002	48,426,915,007		
Group Annuities																		
27. Fixed	3,084	3	3,084					3	3,084				4,098	240,281,838	17,745	1,609,259,116		
28. Indexed													191	19,781,398	1,893	160,857,962		
29. Variable with guarantees																		
30. Variable without guarantees																		
31. Life contingent payout	20,978	3	20,978					3	20,978									
32. Other (f)	53,507	1	53,507					1	53,507									
33. Total Group Annuities	77,569	7	77,569					7	77,569				4,289	260,063,236	19,638	1,770,117,078		
Accident and Health																		
34. Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			(1,222)	(2,740,107)	5,161	23,561,124		
37. Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
44. Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,408	278,416,899	674	3,223,289	23,637	2,608,992,301		
45. Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,408	278,416,899	(548)	483,182	28,798	2,632,553,425		
47. TOTAL	376,326,715	58,274	376,326,715					58,274	376,326,715		56,098	568,384,479	(47,204)	(5,034,225,954)	1,251,616	56,540,851,664		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____, Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ _____, current year \$ _____

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: _____ 2) covering number of lives: _____ 3) face amount \$ _____

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ 64,933,429 Group: \$ _____ Total: \$ 64,933,429

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons insured under indemnity only products _____

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ _____

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

1. Individual Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____

2. Group Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____

3. Individual Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____

4. Group Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____

24.1.GT

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	
1. In force end of prior year			170,191	717,988				637,174	2,999,779	3,717,767
2. Issued during year			20,163	104,323				33,527	185,645	289,968
3. Reinsurance assumed										
4. Revived during year			9	292				17	766	1,058
5. Increased during year (net)				497					1,803	2,300
6. Subtotals, Lines 2 to 5			20,172	105,112				33,544	188,214	293,326
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			190,363	823,100				670,718	3,187,993	4,011,093
Deductions during year:										
10. Death			11,742	56,226			XXX	42,223	229,108	285,334
11. Maturity			10	89			XXX	8	181	270
12. Disability							XXX			
13. Expiry			224	742				10	49	791
14. Surrender			464	2,852				1,248	5,828	8,680
15. Lapse			2	9						9
16. Conversion			(2)	(528)			XXX	XXX	XXX	(528)
17. Decreased (net)			39	(459)				150	(13,481)	(13,940)
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			12,479	58,931				43,639	221,685	280,616
21. In force end of year (b) (Line 9 minus Line 20)			177,884	764,169				627,079	2,966,308	3,730,477
22. Reinsurance ceded end of year	XXX		XXX	343,876	XXX		XXX	XXX	1,334,839	1,678,715
23. Line 21 minus Line 22	XXX		XXX	420,293	XXX	(a)	XXX	XXX	1,631,469	2,051,762
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []
If not, how are such expenses met?
.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			156,757	594,998
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing			1	1
28. Term policies - other				
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)			1	1
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	1,039	904
34. Totals, whole life and endowment	20,163	104,323	176,844	763,264
35. Totals (Lines 31 to 34)	20,163	104,323	177,884	764,169

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	104,323		764,169	
38. Credit Life (Group and Individual)				
39. Group	185,645		2,966,308	
40. Totals (Lines 36 to 39)	289,968		3,730,477	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under ceded policies is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force at year end under ordinary policies	
---	--

NONE

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium								
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	(a)		(a)		(a)		(a)	

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	100	102		
2. Issued during year	34	16		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	134	118		
Deductions during year:				
6. Decreased (net)		11		
7. Reinsurance ceded	4	1		
8. Totals (Lines 6 and 7)	4	12		
9. In force end of year (line 5 minus line 8)	130	106		
10. Amount on deposit		(a) 58,808		(a)
11. Income now payable	130	86		
12. Amount of income payable	(a) 581,499	(a) 724,337	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	3,539	386,754	14	23,932
2. Issued during year	501	65,168		880
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	4,040	451,922	14	24,812
Deductions during year:				
6. Decreased (net)	315	68,978		5,170
7. Reinsurance ceded		2		
8. Totals (Lines 6 and 7)	315	68,980		5,170
9. In force end of year (line 5 minus line 8)	3,725	382,942	14	19,642
Income now payable:				
10. Amount of income payable	(a) 76,521,632	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 26,876,260,943	XXX	(a) 1,081,848,770
Deferred not fully paid:				
12. Account balance	XXX	(a) 28,841	XXX	(a) 527,624

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	1,808	3,731,442			26,195	65,425,334
2. Issued during year	300	784,626			2,108	5,060,990
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	2,108	XXX		XXX	28,303	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	8	XXX		XXX	1,605	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	8	XXX		XXX	1,605	XXX
10. In force end of year (line 5 minus line 9)	2,100	(a) 4,529,671		(a)	26,698	(a) 67,437,833

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	6,208,913
2. Current year's realized pre-tax capital gains/(losses) of \$ 28,313,707 transferred into the reserve net of taxes of \$ 5,945,878	22,367,826
3. Adjustment for current year's liability gains/(losses) released from the reserve	(5,160,288)
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	23,416,451
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	5,040,327
6. Reserve as of December 31, current year (Line 4 minus Line 5)	18,376,124

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023	2,462,609	3,350,738	(773,020)	5,040,327
2. 2024	1,376,645	4,382,214	(1,010,983)	4,747,876
3. 2025	313,777	1,425,442	(328,851)	1,410,368
4. 2026	(270,162)	1,184,882	(273,354)	641,366
5. 2027	(875,878)	936,893	(216,142)	(155,127)
6. 2028	(1,272,875)	687,836	(158,685)	(743,724)
7. 2029	(1,277,474)	566,617	(130,719)	(841,576)
8. 2030	(1,070,079)	627,651	(144,800)	(587,228)
9. 2031	(600,301)	688,227	(158,775)	(70,849)
10. 2032	463,407	743,873	(171,613)	1,035,667
11. 2033	1,327,646	800,113	(184,587)	1,943,172
12. 2034	1,481,764	844,578	(194,845)	2,131,497
13. 2035	1,492,978	845,565	(195,073)	2,143,470
14. 2036	1,426,416	835,676	(192,792)	2,069,300
15. 2037	1,243,696	854,747	(197,191)	1,901,252
16. 2038	889,520	838,038	(193,337)	1,534,221
17. 2039	409,520	778,452	(179,590)	1,008,382
18. 2040	131,525	627,232	(144,703)	614,054
19. 2041	28,100	467,235	(107,792)	387,543
20. 2042	(26,506)	316,016	(72,905)	216,605
21. 2043	(60,779)	134,266	(30,975)	42,512
22. 2044	(30,996)	49,354	(11,386)	6,972
23. 2045	(23,754)	51,452	(11,870)	15,828
24. 2046	(48,651)	53,550	(12,354)	(7,455)
25. 2047	(162,800)	57,748	(13,323)	(118,375)
26. 2048	(249,286)	59,846	(13,807)	(203,247)
27. 2049	(243,275)	55,645	(12,837)	(200,467)
28. 2050	(237,099)	44,096	(10,173)	(203,176)
29. 2051	(257,345)	32,547	(7,509)	(232,307)
30. 2052	(131,430)	20,998	(4,844)	(115,276)
31. 2053 and Later		6,299	(1,453)	4,846
32. Total (Lines 1 to 31)	6,208,912	22,367,826	(5,160,288)	23,416,450

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	192,270,255	103,469,161	295,739,416	19,373,360	75,789,230	95,162,590	390,902,006
2. Realized capital gains/(losses) net of taxes - General Account	(60,804,493)	(15,890,046)	(76,694,539)	(1,404)	118,431,793	118,430,389	41,735,850
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	30,511,654	(9,881,079)	20,630,575	(21,949,838)	(131,591,864)	(153,541,702)	(132,911,127)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	60,242,388	56,094,594	116,336,982		2,038,190	2,038,190	118,375,171
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	222,219,804	133,792,629	356,012,433	(2,577,882)	64,667,349	62,089,467	418,101,900
9. Maximum reserve	291,204,973	229,272,349	520,477,322	2,583,901	152,238,842	154,822,743	675,300,065
10. Reserve objective	179,956,766	180,307,732	360,264,498	2,297,971	150,453,450	152,751,422	513,015,919
11. 20% of (Line 10 - Line 8)	(8,452,608)	9,303,021	850,413	975,171	17,157,220	18,132,391	18,982,804
12. Balance before transfers (Lines 8 + 11)	213,767,196	143,095,650	356,862,846	(1,602,711)	81,824,569	80,221,858	437,084,704
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero				1,602,711		1,602,711	1,602,711
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	213,767,196	143,095,650	356,862,846		81,824,569	81,824,569	438,687,415

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	23,925,567	XXX	XXX	23,925,567	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	7,966,438,139	XXX	XXX	7,966,438,139	0.0002	1,593,288	0.0007	5,576,507	0.0013	10,356,370
2.2	1	NAIC Designation Category 1.B	767,499,869	XXX	XXX	767,499,869	0.0004	307,000	0.0011	844,250	0.0023	1,765,250
2.3	1	NAIC Designation Category 1.C	2,100,645,190	XXX	XXX	2,100,645,190	0.0006	1,260,387	0.0018	3,781,161	0.0035	7,352,258
2.4	1	NAIC Designation Category 1.D	923,191,472	XXX	XXX	923,191,472	0.0007	646,234	0.0022	2,031,021	0.0044	4,062,042
2.5	1	NAIC Designation Category 1.E	956,724,582	XXX	XXX	956,724,582	0.0009	861,052	0.0027	2,583,156	0.0055	5,261,985
2.6	1	NAIC Designation Category 1.F	3,915,434,108	XXX	XXX	3,915,434,108	0.0011	4,306,978	0.0034	13,312,476	0.0068	26,624,952
2.7	1	NAIC Designation Category 1.G	3,812,849,258	XXX	XXX	3,812,849,258	0.0014	5,337,989	0.0042	16,013,967	0.0085	32,409,219
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	20,442,782,618	XXX	XXX	20,442,782,618	XXX	14,312,927	XXX	44,142,538	XXX	87,832,076
3.1	2	NAIC Designation Category 2.A	2,705,721,630	XXX	XXX	2,705,721,630	0.0021	5,682,015	0.0063	17,046,046	0.0105	28,410,077
3.2	2	NAIC Designation Category 2.B	3,551,043,764	XXX	XXX	3,551,043,764	0.0025	8,877,609	0.0076	26,987,933	0.0127	45,098,256
3.3	2	NAIC Designation Category 2.C	960,357,649	XXX	XXX	960,357,649	0.0036	3,457,288	0.0108	10,371,863	0.0180	17,286,438
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	7,217,123,042	XXX	XXX	7,217,123,042	XXX	18,016,912	XXX	54,405,841	XXX	90,794,771
4.1	3	NAIC Designation Category 3.A	118,672,317	XXX	XXX	118,672,317	0.0069	818,839	0.0183	2,171,703	0.0262	3,109,215
4.2	3	NAIC Designation Category 3.B	543,849,130	XXX	XXX	543,849,130	0.0099	5,384,106	0.0264	14,357,617	0.0377	20,503,112
4.3	3	NAIC Designation Category 3.C	117,837,486	XXX	XXX	117,837,486	0.0131	1,543,671	0.0350	4,124,312	0.0500	5,891,874
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	780,358,932	XXX	XXX	780,358,932	XXX	7,746,616	XXX	20,653,632	XXX	29,504,201
5.1	4	NAIC Designation Category 4.A	133,884,791	XXX	XXX	133,884,791	0.0184	2,463,480	0.0430	5,757,046	0.0615	8,233,915
5.2	4	NAIC Designation Category 4.B	183,646,736	XXX	XXX	183,646,736	0.0238	4,370,792	0.0555	10,192,394	0.0793	14,563,186
5.3	4	NAIC Designation Category 4.C	155,594,973	XXX	XXX	155,594,973	0.0310	4,823,444	0.0724	11,265,076	0.1034	16,088,520
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	473,126,500	XXX	XXX	473,126,500	XXX	11,657,717	XXX	27,214,516	XXX	38,885,621
6.1	5	NAIC Designation Category 5.A	38,382,001	XXX	XXX	38,382,001	0.0472	1,811,630	0.0846	3,247,117	0.1410	5,411,862
6.2	5	NAIC Designation Category 5.B	69,642,086	XXX	XXX	69,642,086	0.0663	4,617,270	0.1188	8,273,480	0.1980	13,789,133
6.3	5	NAIC Designation Category 5.C	21,366,087	XXX	XXX	21,366,087	0.0836	1,786,205	0.1498	3,200,640	0.2496	5,332,975
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	129,390,173	XXX	XXX	129,390,173	XXX	8,215,106	XXX	14,721,237	XXX	24,533,970
7.	6	NAIC 6	22,294,193	XXX	XXX	22,294,193	0.0000		0.2370	5,283,724	0.2370	5,283,724
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	29,089,001,025	XXX	XXX	29,089,001,025	XXX	59,949,278	XXX	166,421,489	XXX	276,834,362
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default	53,269,819	XXX	XXX	53,269,819	0.0000		0.2370	12,624,947	0.2370	12,624,947
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	53,269,819	XXX	XXX	53,269,819	XXX		XXX	12,624,947	XXX	12,624,947

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D	310,000,000	XXX	XXX	310,000,000	0.0007	217,000	0.0022	682,000	0.0044	1,364,000
19.5	1	NAIC Designation Category 1.E	1,113,801	XXX	XXX	1,113,801	0.0009	1,002	0.0027	3,007	0.0055	6,126
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	311,113,801	XXX	XXX	311,113,801	XXX	218,002	XXX	685,007	XXX	1,370,126
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C	20,863,200	XXX	XXX	20,863,200	0.0036	75,108	0.0108	225,323	0.0180	375,538
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	20,863,200	XXX	XXX	20,863,200	XXX	75,108	XXX	225,323	XXX	375,538
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	331,977,001	XXX	XXX	331,977,001	XXX	293,110	XXX	910,330	XXX	1,745,664
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	29,474,247,845	XXX	XXX	29,474,247,845	XXX	60,242,388	XXX	179,956,766	XXX	291,204,973

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other	6,716,506,464		XXX	6,716,506,464	0.0015	10,074,760	0.0034	22,836,122	0.0046	30,895,930
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	2,219,719,109		XXX	2,219,719,109	0.0011	2,441,691	0.0057	12,652,399	0.0074	16,425,921
44.		Commercial Mortgages - All Other - CM2 - High Quality	7,524,964,567		XXX	7,524,964,567	0.0040	30,099,858	0.0114	85,784,596	0.0149	112,121,972
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	1,191,617,054		XXX	1,191,617,054	0.0069	8,222,158	0.0200	23,832,341	0.0257	30,624,558
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	235,409,501		XXX	235,409,501	0.0120	2,824,914	0.0343	8,074,546	0.0428	10,075,527
47.		Commercial Mortgages - All Other - CM5 - Low Quality	120,174,780		XXX	120,174,780	0.0183	2,199,198	0.0486	5,840,494	0.0628	7,546,976
Overdue, Not in Process:												
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other	77,503,036		XXX	77,503,036	0.0029	224,759	0.0066	511,520	0.0103	798,281
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other	74,462,859		XXX	74,462,859	0.0000		0.0149	1,109,497	0.0149	1,109,497
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other	101,142,582		XXX	101,142,582	0.0000		0.1942	19,641,889	0.1942	19,641,889
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	18,261,499,953		XXX	18,261,499,953	XXX	56,087,338	XXX	180,283,404	XXX	229,240,552
59.		Schedule DA Mortgages	2,134,021		XXX	2,134,021	0.0034	7,256	0.0114	24,328	0.0149	31,797
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	18,263,633,974		XXX	18,263,633,974	XXX	56,094,594	XXX	180,307,732	XXX	229,272,349

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	298	XXX	XXX	298	0.0000		0.1580 (a)	47	0.1580 (a)	47
2.		Unaffiliated - Private	9,323,556	XXX	XXX	9,323,556	0.0000		0.1945	1,813,432	0.1945	1,813,432
3.		Federal Home Loan Bank	79,425,005	XXX	XXX	79,425,005	0.0000		0.0061	484,493	0.0097	770,423
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	88,748,859			88,748,859	XXX		XXX	2,297,971	XXX	2,583,901
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt	2,882,018			2,882,018	0.0000		0.1337	385,326	0.1337	385,326
21.		Total Real Estate (Sum of Lines 18 through 20)	2,882,018			2,882,018	XXX		XXX	385,326	XXX	385,326
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality	2,053,532	XXX	XXX	2,053,532	0.0021	4,312	0.0064	13,143	0.0106	21,767
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	2,053,532	XXX	XXX	2,053,532	XXX	4,312	XXX	13,143	XXX	21,767
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other	44,296,195	XXX	XXX	44,296,195	0.0015	66,444	0.0034	150,607	0.0046	203,762
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)	44,296,195		XXX	44,296,195	XXX	66,444	XXX	150,607	XXX	203,762
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior	489,626,407		XXX	489,626,407	0.0040	1,958,506	0.0114	5,581,741	0.0149	7,295,433
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)	489,626,407		XXX	489,626,407	XXX	1,958,506	XXX	5,581,741	XXX	7,295,433
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	533,922,602		XXX	533,922,602	XXX	2,024,950	XXX	5,732,348	XXX	7,499,196

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private	248,594,591	XXX	XXX	248,594,591	0.0000		0.1945	48,351,648	0.1945	48,351,648
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other	991,375	XXX	XXX	991,375	0.0000		0.1945	192,823	0.1945	192,823
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	249,585,966	XXX	XXX	249,585,966	XXX		XXX	48,544,470	XXX	48,544,470
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit	1,417,012			1,417,012	0.0063	8,927	0.0120	17,004	0.0190	26,923
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)	1,417,012			1,417,012	XXX	8,927	XXX	17,004	XXX	26,923
RESIDUAL TRanches OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated	560,131,764	XXX	XXX	560,131,764	0.0000		0.1580	88,500,819	0.1580	88,500,819
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated	4,512,139	XXX	XXX	4,512,139	0.0000		0.1580	712,918	0.1580	712,918
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated	41,439,384	XXX	XXX	41,439,384	0.0000		0.1580	6,547,423	0.1580	6,547,423
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	606,083,287			606,083,287	XXX		XXX	95,761,159	XXX	95,761,159
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA		XXX			0.0000		0.1580		0.1580	
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)		XXX			XXX		XXX		XXX	
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	1,393,062,399			1,393,062,399	XXX	2,038,190	XXX	150,068,125	XXX	151,853,516

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
 (b) Determined using the same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
200544724	200544724	AZ	2023	2,254	1,580		
200588293	200588293	AZ	2023	1,229	146		
200590060	200590060	AZ	2023	5,480	490		
200705269	200705269	AZ	2023	2,257	431		
200706921	200706921	AZ	2023	3,003	192		
006492357B	006492357B	CA	2023	1,510	1,505		
200387329	200387329	CA	2023	3,238	2,117		
200489152	200489152	CA	2023	5,064	4,869		
200536897	200536897	CA	2023	9,025	6,153		
200538244	200538244	CA	2023	10,071	4,441		
200546292	200546292	CA	2023	1,367	930		
200546604	200546604	CA	2023	14,253	2,961		
200547622	200547622	CA	2023	6,353	2,771		
200547692	200547692	CA	2023	8,283	5,633		
200547840	200547840	CA	2023	5,668	1,386		
200548859	200548859	CA	2023	11,223	1,296		
200549949	200549949	CA	2023	2,149	416		
200550203	200550203	CA	2023	9,262	778		
200550408	200550408	CA	2023	12,269	8,379		
200550465	200550465	CA	2023	2,533	1,367		
200574317	200574317	CA	2023	4,004	1,395		
200575258	200575258	CA	2023	1,210	561		
200578029	200578029	CA	2023	5,561	4,333		
200578707	200578707	CA	2023	4,943	3,566		
200579041	200579041	CA	2023	7,413	5,120		
200579119	200579119	CA	2023	1,639	362		
200582296	200582296	CA	2023	8,622	6,166		
200583187	200583187	CA	2023	4,470	1,210		
200586120	200586120	CA	2023	7,360	2,304		
200586151	200586151	CA	2023	7,328	5,261		
200590069	200590069	CA	2023	6,798	2,053		
200608233	200608233	CA	2023	6,204	1,302		
200619644	200619644	CA	2023	7,767	2,076		
200620473	200620473	CA	2023	5,452	793		
200620981	200620981	CA	2023	6,174	101		
200621136	200621136	CA	2023	7,463	3,703		
200622485	200622485	CA	2023	10,924	1,714		
200622541	200622541	CA	2023	1,456	220		
200623918	200623918	CA	2023	7,649	636		
200627057	200627057	CA	2023	1,294	141		
200627593	200627593	CA	2023	4,341	216		
200628721	200628721	CA	2023	5,478	80		
200628861	200628861	CA	2023	7,977	2,010		
200630004	200630004	CA	2023	2,398	56		
200630452	200630452	CA	2023	5,701	608		
200642662	200642662	CA	2023	5,410	2,656		
200659596	200659596	CA	2023	9,239	4,579		
200661823	200661823	CA	2023	8,505	1,279		
200662128	200662128	CA	2023	2,118	35		
200672573	200672573	CA	2023	7,013	1,202		
200704054	200704054	CA	2023	5,801	191		
200583917	200583917	CO	2023	4,591	3,164		
200622912	200622912	CO	2023	5,194	112		
200642570	200642570	CO	2023	3,774	584		
250000514	250000514	CO	2023	10,722	8,341		
250001091	250001091	CO	2023	7,785	3,453		
250001909	250001909	CO	2023	7,147	1,617		
250016396	250016396	CO	2023	11,374	1,208		
500000956	500000956	CT	2023	12,700	1,458		
200586260	200586260	DE	2023	4,545	1,371		
200369312	200369312	FL	2023	15,102	2,118		
200593567	200593567	FL	2023	12,001	9,410		
200660011	200660011	IL	2023	3,803	1,076		
200536220	200536220	IN	2023	4,354	3,224		
200546409	200546409	IN	2023	7,610	5,327		
200547963	200547963	IN	2023	7,303	5,194		
200549393	200549393	IN	2023	2,224	1,095		
200577339	200577339	IN	2023	1,513	686		
200582075	200582075	IN	2023	12,150	8,258		
200592070	200592070	IN	2023	6,336	3,422		
200626100	200626100	IN	2023	3,964	302		
200639081	200639081	KS	2023	3,779	897		
200639130	200639130	KS	2023	3,644	820		
200549567	200549567	KY	2023	3,131	980		
200550480	200550480	KY	2023	6,388	1,575		
200551028	200551028	KY	2023	8,250	827		
200556018	200556018	MD	2023	3,171	2,123		
200572246	200572246	MD	2023	6,954	4,731		
200600205	200600205	MD	2023	6,041	3,053		
200592643	200592643	MO	2023	5,016	1,376		
200592714	200592714	MO	2023	7,020	2,036		
200695076	200695076	MO	2023	5,650	442		
200700069	200700069	MO	2023	4,345	401		
250002200	250002200	MO	2023	9,626	3,491		
200591064	200591064	MS	2023	2,106	497		
200622564	200622564	MS	2023	6,785	572		
200626886	200626886	MS	2023	1,517	147		
200663972	200663972	MS	2023	10,481	238		
200608980	200608980	NC	2023	3,840	2,534		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and
all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
200609014	200609014	NC	2023	2,948	888		
200609080	200609080	NC	2023	10,718	7,167		
200609182	200609182	NC	2023	6,614	121		
200609191	200609191	NC	2023	10,060	557		
200609220	200609220	NC	2023	7,855	630		
500000930	500000930	NC	2023	12,690	1,580		
200534330	200534330	NM	2023	5,236	1,561		
200574368	200574368	NM	2023	3,302	2,961		
200627629	200627629	NM	2023	3,465	1,709		
200663190	200663190	NM	2023	3,338	394		
200556456	200556456	OH	2023	3,939	984		
200596526	200596526	OH	2023	2,371	157		
200600620	200600620	OH	2023	1,284	643		
200556447	200556447	OK	2023	6,898	4,440		
200554588	200554588	OR	2023	5,523	4,740		
200556773	200556773	OR	2023	2,242	1,310		
200536238	200536238	PA	2023	2,458	2,446		
200537818	200537818	PA	2023	2,035	1,048		
200542762	200542762	PA	2023	2,183	1,103		
200548984	200548984	PA	2023	6,417	420		
200550431	200550431	PA	2023	5,695	1,130		
200576870	200576870	PA	2023	2,770	1,828		
200586035	200586035	PA	2023	1,550	90		
200586967	200586967	PA	2023	5,498	2,631		
200587173	200587173	PA	2023	1,369	225		
200590846	200590846	PA	2023	1,334	645		
200620613	200620613	PA	2023	4,402	986		
200622130	200622130	PA	2023	4,297	2,894		
200622543	200622543	PA	2023	11,574	262		
200626370B	200626370B	PA	2023	10,394	3,381		
200629041	200629041	PA	2023	2,933	263		
200660805	200660805	PA	2023	9,024	2,066		
200664507	200664507	PA	2023	2,909	59		
500000880	500000880	PA	2023	11,608	3,291		
500004083	500004083	PA	2023	9,792	3,532		
500004418	500004418	PA	2023	1,000	139		
500004660	500004660	PA	2023	5,000	774		
200662514	200662514	RI	2023	5,007	982		
200576343	200576343	TN	2023	2,571	1,857		
200578016	200578016	TN	2023	2,542	676		
200589891	200589891	TN	2023	3,220	588		
200591455	200591455	TN	2023	4,425	281		
200623814	200623814	TN	2023	5,747	1,154		
200667576	200667576	TN	2023	18,817	566		
250000469	250000469	TN	2023	8,002	7,196		
200521661	200521661	TX	2023	6,572	2,493		
200532079	200532079	TX	2023	2,234	1,013		
200532258	200532258	TX	2023	5,639	3,981		
200569950	200569950	TX	2023	3,767	1,296		
200570449	200570449	TX	2023	2,458	1,715		
200570695	200570695	TX	2023	4,280	2,876		
200605108	200605108	TX	2023	8,329	6,386		
200605740	200605740	TX	2023	8,567	275		
200605741	200605741	TX	2023	8,900	197		
200605759	200605759	TX	2023	1,622	1,102		
200606854	200606854	TX	2023	10,811	1,634		
200606937	200606937	TX	2023	7,445	1,210		
200607383	200607383	TX	2023	8,683	160		
200615766	200615766	TX	2023	5,710	3,858		
200616055	200616055	TX	2023	5,424	1,708		
200616976	200616976	TX	2023	6,156	1,870		
200617287	200617287	TX	2023	10,070	855		
200617299	200617299	TX	2023	2,316	565		
200643179	200643179	TX	2023	7,521	1,965		
200643333	200643333	TX	2023	3,230	371		
200643722	200643722	TX	2023	11,106	2,589		
200649815	200649815	TX	2023	6,988	1,459		
200650656	200650656	TX	2023	6,165	840		
200567929	200567929	VA	2023	4,763	1,685		
200606091	200606091	VA	2023	8,335	2,203		
200670945	200670945	VA	2023	4,530	94		
200518297	200518297	WA	2023	5,769	2,164		
250001767	250001767	WI	2023	14,479	4,307		
250004687	250004687	WI	2023	1,933	58		
250004688	250004688	WI	2023	2,932	908		
500000953	500000953	WI	2023	5,200	1,639		
500005009	500005009	WI	2023	10,100	1,017		
0399999	Death Claims - Group			981,220	318,776		XXX
0599999	Death Claims - Disposed Of			981,220	318,776		XXX
1099999	Additional Accidental Death Benefits Claims - Disposed Of						XXX
1599999	Disability Benefits Claims - Disposed Of						XXX
2099999	Matured Endowments Claims - Disposed Of						XXX
2599999	Annuities with Life Contingency Claims - Disposed Of						XXX
2699999	Claims Disposed of During Current Year			981,220	318,776		XXX
3199999	Death Claims - Resisted						XXX
3699999	Additional Accidental Death Benefits Claims - Resisted						XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
4199999. Disability Benefits Claims - Resisted							XXX
4699999. Matured Endowments Claims - Resisted							XXX
5199999. Annuities with Life Contingencies Claims - Resisted							XXX
5299999. Claims Resisted During Current Year							XXX
5399999 - Totals				981,220	318,776		XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	86,032,649	XXX		XXX		XXX	4,793,291	XXX		XXX		XXX		XXX
2. Premiums earned	86,054,472	XXX		XXX		XXX	4,815,114	XXX		XXX		XXX		XXX
3. Incurred claims	7,856,131	9.1					3,351,291	69.6						
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	7,856,131	9.1					3,351,291	69.6						
6. Increase in contract reserves	8,740,126	10.2					(1,465)	0.0						
7. Commissions (a)	(937,842)	(1.1)					(937,842)	(19.5)						
8. Other general insurance expenses	952,512	1.1					952,512	19.8						
9. Taxes, licenses and fees	658,700	0.8					658,700	13.7						
10. Total other expenses incurred	673,370	0.8					673,370	14.0						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	68,784,845	79.9					791,918	16.4						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	68,784,845	79.9					791,918	16.4						
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX		XXX	81,239,358	XXX		XXX
2. Premiums earned		XXX		XXX		XXX		XXX	81,239,358	XXX		XXX
3. Incurred claims									4,504,840	5.5		
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)									4,504,840	5.5		
6. Increase in contract reserves									8,741,591	10.8		
7. Commissions (a)												
8. Other general insurance expenses												
9. Taxes, licenses and fees												
10. Total other expenses incurred												
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds									67,992,927	83.7		
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds									67,992,927	83.7		
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	162,244			162,244									
2. Advance premiums	97,310			97,310									
3. Reserve for rate credits													
4. Total premium reserves, current year	259,554			259,554									
5. Total premium reserves, prior year	281,377			281,377									
6. Increase in total premium reserves	(21,823)			(21,823)									
B. Contract Reserves:													
1. Additional reserves (a)	34,179			34,179									
2. Reserve for future contingent benefits	52,203,017											52,203,017	
3. Total contract reserves, current year	52,237,196			34,179								52,203,017	
4. Total contract reserves, prior year	43,497,070			35,644								43,461,426	
5. Increase in contract reserves	8,740,126			(1,465)								8,741,591	
C. Claim Reserves and Liabilities:													
1. Total current year	22,488,301			370,873								22,117,428	
2. Total prior year	20,368,113			442,629								19,925,484	
3. Increase	2,120,188			(71,756)								2,191,944	

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	8,310,309			3,423,047								4,887,262	
1.2 On claims incurred during current year	(2,574,366)											(2,574,366)	
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	14,832,310											14,832,310	
2.2 On claims incurred during current year	7,655,991			370,873								7,285,118	
3. Test:													
3.1 Lines 1.1 and 2.1	23,142,619			3,423,047								19,719,572	
3.2 Claim reserves and liabilities, December 31, prior year	20,368,113			442,629								19,925,484	
3.3 Line 3.1 minus Line 3.2	2,774,506			2,980,418								(205,912)	

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written													
2. Premiums earned													
3. Incurred claims													
4. Commissions													
B. Reinsurance Ceded:													
1. Premiums written	19,173,164			19,173,164									
2. Premiums earned	19,260,457			19,260,457									
3. Incurred claims	13,418,830			13,418,830									
4. Commissions	1,062,868			1,062,868									

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims			16,770,121								4,504,840		21,274,961
2. Beginning claim reserves and liabilities			2,128,835								19,925,484		22,054,319
3. Ending claim reserves and liabilities			1,783,722								22,117,428		23,901,150
4. Claims paid			17,115,234								2,312,896		19,428,130
B. Assumed Reinsurance:													
1. Incurred claims													
2. Beginning claim reserves and liabilities													
3. Ending claim reserves and liabilities													
4. Claims paid													
C. Ceded Reinsurance:													
1. Incurred claims			13,418,830										13,418,830
2. Beginning claim reserves and liabilities			1,686,206										1,686,206
3. Ending claim reserves and liabilities			1,412,849										1,412,849
4. Claims paid			13,692,187										13,692,187
D. Net:													
1. Incurred claims			3,351,291								4,504,840		7,856,131
2. Beginning claim reserves and liabilities			442,629								19,925,484		20,368,113
3. Ending claim reserves and liabilities			370,873								22,117,428		22,488,301
4. Claims paid			3,423,047								2,312,896		5,735,943
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses			3,351,291								4,504,840		7,856,131
2. Beginning reserves and liabilities			442,629								19,925,484		20,368,113
3. Ending reserves and liabilities			370,873								22,117,428		22,488,301
4. Paid claims and cost containment expenses			3,423,047								2,312,896		5,735,943

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/G	OA		55,660				
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/G	OL		12,876,119	10,316	173,104		
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/I	OA		4,655				
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/I	OL		6,464,051	(369)	85,839		
88072	06-0974148	05/01/2012	Talcott Life Ins Company	CT	MCO/I	VA					9,716,484	
71153	39-1052598	05/01/2012	Talcott Life and Annuity Company	CT	MCO/I	VA			232,023		21,211,930	
0899999. General Account - U.S. Non-Affiliates												
1099999. Total General Account - Non-Affiliates												
1199999. Total General Account												
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
88072	06-0974148	05/01/2012	Talcott Life Ins Company	CT	MCO/I	VA					9,819,277	
71153	39-1052598	05/01/2012	Talcott Life and Annuity Company	CT	MCO/I	VA			140,012		189,898,462	
1999999. Separate Accounts - U.S. Non-Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)												
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
NONE												
9999999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
84824	04-6145677	12/31/2015	Commonwealth Annuity & Life Ins Company	MA	COFW/I	VA		231,693,649	186,783,063	307,306				171,456,505	
84824	04-6145677	12/31/2015	Commonwealth Annuity & Life Ins Company	MA	MCO/I	VA				235,103			30,928,414		
0299999. General Account - Authorized U.S. Affiliates - Other								231,693,649	186,783,063	542,409			30,928,414	171,456,505	
0399999. Total General Account - Authorized U.S. Affiliates								231,693,649	186,783,063	542,409			30,928,414	171,456,505	
0699999. Total General Account - Authorized Non-U.S. Affiliates															
0799999. Total General Account - Authorized Affiliates								231,693,649	186,783,063	542,409			30,928,414	171,456,505	
1099999. Total General Account - Authorized Non-Affiliates															
1199999. Total General Account Authorized								231,693,649	186,783,063	542,409			30,928,414	171,456,505	
1499999. Total General Account - Unauthorized U.S. Affiliates															
1799999. Total General Account - Unauthorized Non-U.S. Affiliates															
1899999. Total General Account - Unauthorized Affiliates															
2199999. Total General Account - Unauthorized Non-Affiliates															
2299999. Total General Account Unauthorized															
2599999. Total General Account - Certified U.S. Affiliates															
00000	AA-3191237	04/01/2017	Global Atlantic Re Limited	BMU	COFW/I	FA		9,981,557,506	8,888,331,205	3,193,603,967				5,018,054,846	
00000	AA-3191237	04/01/2017	Global Atlantic Re Limited	BMU	COFW/I	IA		11,046,342,349	10,202,700,009	1,573,742,728				5,538,613,969	
00000	AA-3191237	04/01/2017	Global Atlantic Re Limited	BMU	COFW/I	QL	1,678,715,000	1,210,915,871	1,191,660,859	134,549,343				612,868,339	
2799999. General Account - Certified Non-U.S. Affiliates - Other								1,678,715,000	22,238,815,726	20,282,692,073	4,901,896,038			11,169,537,154	
2899999. Total General Account - Certified Non-U.S. Affiliates								1,678,715,000	22,238,815,726	20,282,692,073	4,901,896,038			11,169,537,154	
2999999. Total General Account - Certified Affiliates								1,678,715,000	22,238,815,726	20,282,692,073	4,901,896,038			11,169,537,154	
3299999. Total General Account - Certified Non-Affiliates															
3399999. Total General Account Certified								1,678,715,000	22,238,815,726	20,282,692,073	4,901,896,038			11,169,537,154	
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates															
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates															
4099999. Total General Account - Reciprocal Jurisdiction Affiliates															
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates															
4499999. Total General Account Reciprocal Jurisdiction															
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								1,678,715,000	22,470,509,375	20,469,475,136	4,902,438,447			30,928,414	11,340,993,659
84824	04-6145677	12/31/2015	Commonwealth Annuity & Life Ins Company	MA	MCO/I	VA				3,811,838			2,388,414,121		
4799999. Separate Accounts - Authorized U.S. Affiliates - Other											3,811,838			2,388,414,121	
4899999. Total Separate Accounts - Authorized U.S. Affiliates											3,811,838			2,388,414,121	
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates															
5299999. Total Separate Accounts - Authorized Affiliates											3,811,838			2,388,414,121	
5599999. Total Separate Accounts - Authorized Non-Affiliates															
5699999. Total Separate Accounts Authorized											3,811,838			2,388,414,121	
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates															
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates															
6399999. Total Separate Accounts - Unauthorized Affiliates															
6699999. Total Separate Accounts - Unauthorized Non-Affiliates															
6799999. Total Separate Accounts Unauthorized															
7099999. Total Separate Accounts - Certified U.S. Affiliates															
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates															
7499999. Total Separate Accounts - Certified Affiliates															
7799999. Total Separate Accounts - Certified Non-Affiliates															
7899999. Total Separate Accounts Certified															
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates															
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates															
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates															
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates															
8999999. Total Separate Accounts Reciprocal Jurisdiction															
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified											3,811,838			2,388,414,121	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
9199999	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							231,693,649	186,783,063	4,354,247			2,419,342,535	171,456,505
9299999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)						1,678,715,000	22,238,815,726	20,282,692,073	4,901,896,038				11,169,537,154
9999999	Totals						1,678,715,000	22,470,509,375	20,469,475,136	4,906,250,285			2,419,342,535	11,340,993,659

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates													
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
71412	47-0246511	10/01/2010	Mutual of Omaha Insurance Company	NE	CO/I	MS	19,198,452	648,976	136,714				
0899999. General Account - Authorized U.S. Non-Affiliates													
1099999. Total General Account - Authorized Non-Affiliates													
1199999. Total General Account Authorized													
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
2199999. Total General Account - Unauthorized Non-Affiliates													
2299999. Total General Account Unauthorized													
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
4899999. Total Separate Accounts - Authorized U.S. Affiliates													
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates													
5299999. Total Separate Accounts - Authorized Affiliates													
5599999. Total Separate Accounts - Authorized Non-Affiliates													
5699999. Total Separate Accounts Authorized													
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates													
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
6399999. Total Separate Accounts - Unauthorized Affiliates													
6699999. Total Separate Accounts - Unauthorized Non-Affiliates													
6799999. Total Separate Accounts Unauthorized													
7099999. Total Separate Accounts - Certified U.S. Affiliates													
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates													
7499999. Total Separate Accounts - Certified Affiliates													
7799999. Total Separate Accounts - Certified Non-Affiliates													
7899999. Total Separate Accounts Certified													
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates													
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates													
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates													
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates													
8999999. Total Separate Accounts Reciprocal Jurisdiction													
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)													
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)													
9999999 - Totals													

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2023	2 2022	3 2021	4 2020	5 2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	4,925,449	4,219,393	3,459,012	2,977,072	3,735,532
2. Commissions and reinsurance expense allowances	354,232	332,795	307,368	294,516	306,672
3. Contract claims	598,622	526,963	491,334	438,369	405,130
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	1,992,785	1,822,163	1,778,546	1,455,441,871	2,394,243
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	17,214	16,397	15,508	14,833	15,225
9. Aggregate reserves for life and accident and health contracts	22,471,295	20,470,329	18,648,165	16,869,619	15,414,178
10. Liability for deposit-type contracts					
11. Contract claims unpaid	7,536	8,898	5,387	5,974	5,141
12. Amounts recoverable on reinsurance					
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	53,049,157,922		53,049,157,922
2. Reinsurance (Line 16)	1,255,753,707	(1,255,753,707)	
3. Premiums and considerations (Line 15)	11,142,933	17,214,310	28,357,243
4. Net credit for ceded reinsurance	XXX	23,701,801,139	23,701,801,139
5. All other admitted assets (balance)	680,045,252		680,045,252
6. Total assets excluding Separate Accounts (Line 26)	54,996,099,814	22,463,261,741	77,459,361,556
7. Separate Account assets (Line 27)	2,342,327,801		2,342,327,801
8. Total assets (Line 28)	57,338,427,615	22,463,261,741	79,801,689,357
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	29,937,490,558	22,455,725,475	52,393,216,033
10. Liability for deposit-type contracts (Line 3)	6,749,847,095		6,749,847,095
11. Claim reserves (Line 4)	7,855,049	7,536,266	15,391,316
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	103,478		103,478
14. Other contract liabilities (Line 9)	1,281,497,311		1,281,497,311
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	11,169,537,154		11,169,537,154
19. All other liabilities (balance)	2,998,871,731		2,998,871,731
20. Total liabilities excluding Separate Accounts (Line 26)	52,145,202,375	22,463,261,741	74,608,464,117
21. Separate Account liabilities (Line 27)	2,342,327,801		2,342,327,801
22. Total liabilities (Line 28)	54,487,530,176	22,463,261,741	76,950,791,918
23. Capital & surplus (Line 38)	2,850,897,439	XXX	2,850,897,439
24. Total liabilities, capital & surplus (Line 39)	57,338,427,615	22,463,261,741	79,801,689,357
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	22,455,725,475		
26. Claim reserves	7,536,266		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities			
31. Reinsurance ceded assets	1,255,753,707		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	23,719,015,448		
34. Premiums and considerations	17,214,310		
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	17,214,310		
41. Total net credit for ceded reinsurance	23,701,801,139		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts	
1. Alabama	AL	L	978,683	213,991,502	442,203	215,412,388	180,362
2. Alaska	AK	L	805,408	10,892,529	22,292	11,720,229	
3. Arizona	AZ	L	5,711,694	199,225,095	883,284	205,820,074	1,115,290
4. Arkansas	AR	L	358,543	141,917,280	186,297	142,462,121	1,018,139
5. California	CA	L	54,026,492	1,248,161,717	4,184,020	1,306,372,229	4,652,816
6. Colorado	CO	L	7,316,447	149,380,303	954,295	157,651,046	908,152
7. Connecticut	CT	L	2,379,714	198,099,837	21,263	200,500,815	80,000
8. Delaware	DE	L	5,709,639	64,957,951	256,056	70,923,647	250,395
9. District of Columbia	DC	L	178,839	8,456,163	112,784	8,747,787	
10. Florida	FL	L	6,378,028	968,060,426	5,592,796	980,031,251	13,108,329
11. Georgia	GA	L	3,890,352	281,955,609	1,403,231	287,249,192	741,809
12. Hawaii	HI	L	260,172	75,954,684	893,854	77,108,711	287,908
13. Idaho	ID	L	408,841	54,918,962	211,104	55,538,906	240,000
14. Illinois	IL	L	2,845,909	351,205,157	2,296,054	356,347,120	6,870,474
15. Indiana	IN	L	5,957,029	169,493,840	6,174,703	181,625,573	1,766,253
16. Iowa	IA	L	4,665,909	146,873,485	872,623	152,412,017	1,760,839
17. Kansas	KS	L	1,969,880	78,657,764	511,127	81,138,770	281,947
18. Kentucky	KY	L	2,486,074	135,611,678	4,434,578	142,532,329	118,754
19. Louisiana	LA	L	328,502	169,201,219	643,676	170,173,397	165,318
20. Maine	ME	L	23,981	47,691,759	134,784	47,850,524	
21. Maryland	MD	L	7,144,819	186,210,815	1,235,552	194,591,187	811,038
22. Massachusetts	MA	L	5,458,311	283,505,229	661,010	289,624,550	2,297,346
23. Michigan	MI	L	137,058	525,787,260	1,908,070	527,832,388	3,051,068
24. Minnesota	MN	L	148,018	198,374,119	828,880	199,351,018	817,287
25. Mississippi	MS	L	5,357,316	85,484,560	428,572	91,270,449	
26. Missouri	MO	L	8,819,342	180,681,626	1,039,347	190,540,314	501,709
27. Montana	MT	L	10,846	15,556,176	106,197	15,673,220	184,886
28. Nebraska	NE	L	405,415	63,009,413	313,580	63,728,407	83,736
29. Nevada	NV	L	353,117	92,422,187	334,889	93,110,193	1,163,989
30. New Hampshire	NH	L	557,673	65,162,842	164,444	65,884,960	50,556
31. New Jersey	NJ	L	2,128,162	576,285,921	1,224,982	579,639,065	852,771
32. New Mexico	NM	L	4,949,506	26,315,133	204,608	31,469,247	247,628
33. New York	NY	N	117,302	140,495,596	141,675	140,754,573	
34. North Carolina	NC	L	10,308,889	355,294,592	2,572,097	368,175,578	1,543,208
35. North Dakota	ND	L	2,961	57,117,332	184,278	57,304,571	85,099
36. Ohio	OH	L	5,978,278	575,920,395	9,429,417	591,328,090	1,724,669
37. Oklahoma	OK	L	1,120,938	127,055,951	786,919	128,963,808	198,799
38. Oregon	OR	L	5,609,804	104,743,421	419,159	110,772,384	676,756
39. Pennsylvania	PA	L	37,201,096	715,730,465	2,382,830	755,314,392	2,681,452
40. Rhode Island	RI	L	1,603,059	67,857,544	76,610	69,537,212	
41. South Carolina	SC	L	2,450,273	142,284,543	2,651,265	147,386,081	191,113
42. South Dakota	SD	L	13,078	27,531,038	199,224	27,743,340	95,921
43. Tennessee	TN	L	18,437,441	258,201,345	1,508,656	278,147,443	1,186,687
44. Texas	TX	L	13,489,261	645,738,704	3,832,038	663,060,004	3,337,096
45. Utah	UT	L	3,560,988	113,425,776	434,863	117,421,627	639,219
46. Vermont	VT	L	2,851	25,240,865	60,262	25,303,978	108,200
47. Virginia	VA	L	6,181,352	251,752,205	2,145,328	260,078,886	4,569,871
48. Washington	WA	L	22,861,497	178,381,406	1,419,089	202,661,991	2,786,749
49. West Virginia	WV	L	1,058,922	54,300,343	644,231	56,003,495	252,812
50. Wisconsin	WI	L	10,840,298	195,803,819	1,086,176	207,730,294	1,246,978
51. Wyoming	WY	L	761,960	15,034,259	77,028	15,873,247	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	L	203		825	1,029	
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX	6,092			6,092	
59. Subtotal	XXX		283,756,264	11,065,411,844	68,733,128	11,417,901,236	64,933,429
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		283,756,264	11,065,411,844	68,733,128	11,417,901,236	64,933,429
96. Plus reinsurance assumed	XXX		10,516	372,035		382,551	
97. Totals (All Business)	XXX		283,766,780	11,065,783,879	68,733,128	11,418,283,787	64,933,429
98. Less reinsurance ceded	XXX		127,695,052	4,777,740,342	19,170,836	4,924,606,230	
99. Totals (All Business) less Reinsurance Ceded	XXX		156,071,728	6,288,043,537	(c) 49,562,292	6,493,677,557	64,933,429
DETAILS OF WRITE-INS							
58001. ZZZ Other Alien	XXX		6,092			6,092	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		6,092			6,092	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
- 4. Q - Qualified - Qualified or accredited reinsurer.....
- 5. N - None of the above - Not allowed to write business in the state..... 6

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums and annuity considerations were allocated to state according to the mailing address of the policyholder.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

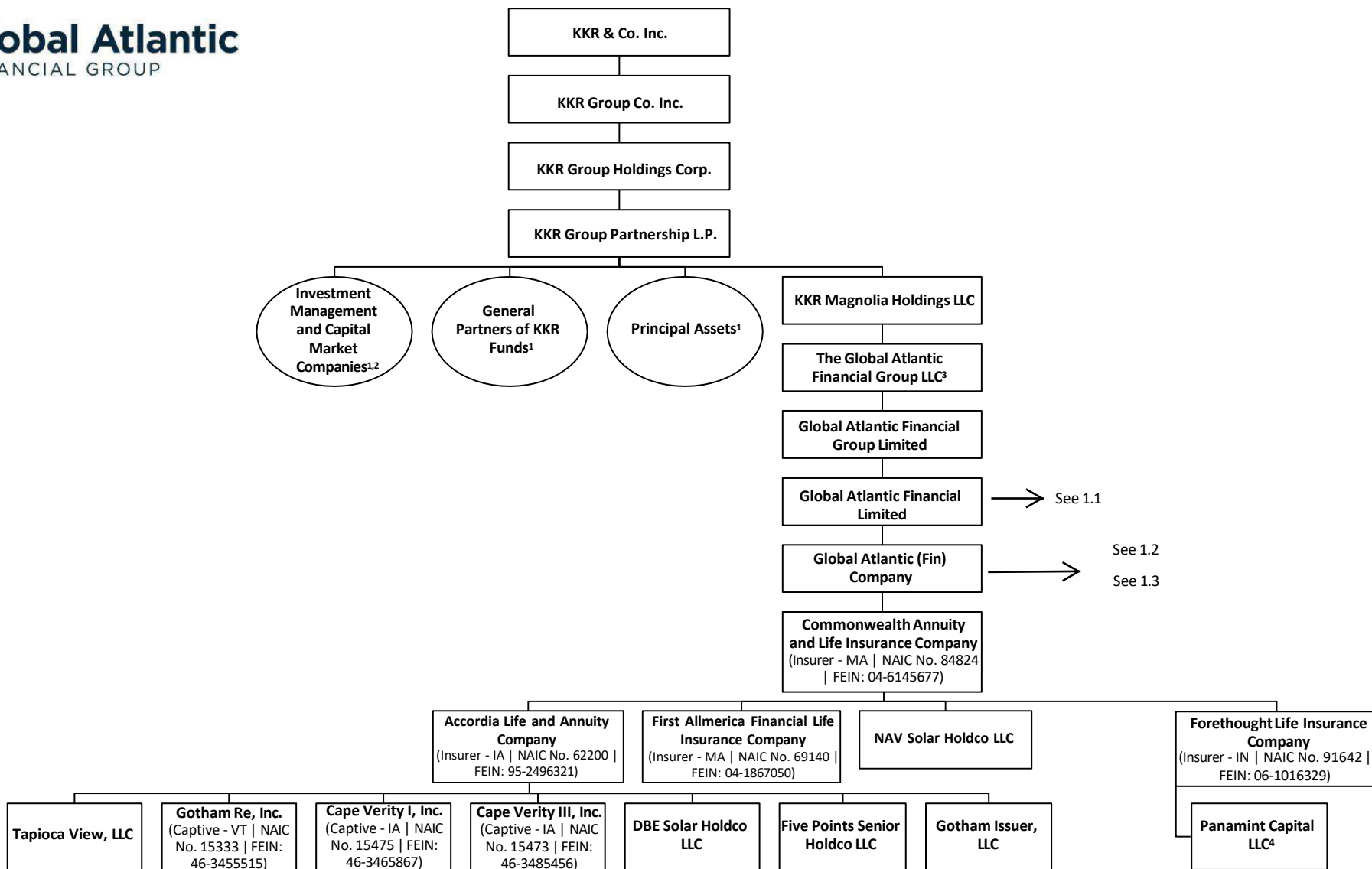
ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

		Direct Business Only					6 Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
States, Etc.							
1. Alabama	AL	978,683	213,991,502		410,054	180,362	215,560,601
2. Alaska	AK	805,408	10,892,529		22,292		11,720,229
3. Arizona	AZ	5,711,694	199,225,095		703,384	1,115,290	206,755,465
4. Arkansas	AR	358,543	141,917,280		178,037	1,018,139	143,472,000
5. California	CA	54,026,492	1,248,161,717		4,146,295	4,652,816	1,310,987,320
6. Colorado	CO	7,316,447	149,380,303		934,917	908,152	158,539,819
7. Connecticut	CT	2,379,714	198,099,837		18,900	80,000	200,578,452
8. Delaware	DE	5,709,639	64,957,951		241,285	250,395	71,159,270
9. District of Columbia	DC	178,839	8,456,163		105,749		8,740,752
10. Florida	FL	6,378,028	968,060,426		5,097,260	13,108,329	992,644,044
11. Georgia	GA	3,890,352	281,955,609		1,272,853	741,809	287,860,623
12. Hawaii	HI	260,172	75,954,684		893,854	287,908	77,396,619
13. Idaho	ID	408,841	54,918,962		200,090	240,000	55,767,893
14. Illinois	IL	2,845,909	351,205,157		1,655,497	6,870,474	362,577,037
15. Indiana	IN	5,957,029	169,493,840		898,704	1,766,253	178,115,827
16. Iowa	IA	4,665,909	146,873,485		664,904	1,760,839	153,965,137
17. Kansas	KS	1,969,880	78,657,764		413,066	281,947	81,322,656
18. Kentucky	KY	2,486,074	135,611,678		505,591	118,754	138,722,096
19. Louisiana	LA	328,502	169,201,219		524,396	165,318	170,219,435
20. Maine	ME	23,981	47,691,759		131,845		47,847,585
21. Maryland	MD	7,144,819	186,210,815		1,220,051	811,038	195,386,723
22. Massachusetts	MA	5,458,311	283,505,229		640,548	2,297,346	291,901,435
23. Michigan	MI	137,058	525,787,260		1,851,508	3,051,068	530,826,893
24. Minnesota	MN	148,018	198,374,119		807,812	817,287	200,147,237
25. Mississippi	MS	5,357,316	85,484,560		227,338		91,069,215
26. Missouri	MO	8,819,342	180,681,626		975,645	501,709	190,978,321
27. Montana	MT	10,846	15,556,176		106,197	184,886	15,858,106
28. Nebraska	NE	405,415	63,009,413		253,223	83,736	63,751,786
29. Nevada	NV	353,117	92,422,187		313,766	1,163,989	94,253,059
30. New Hampshire	NH	557,673	65,162,842		164,444	50,556	65,935,516
31. New Jersey	NJ	2,128,162	576,285,921		1,096,516	852,771	580,363,369
32. New Mexico	NM	4,949,506	26,315,133		204,608	247,628	31,716,875
33. New York	NY	117,302	140,495,596		114,085		140,726,983
34. North Carolina	NC	10,308,889	355,294,592		1,942,291	1,543,208	369,088,981
35. North Dakota	ND	2,961	57,117,332		146,909	85,099	57,352,301
36. Ohio	OH	5,978,278	575,920,395		3,788,009	1,724,669	587,411,351
37. Oklahoma	OK	1,120,938	127,055,951		176,556	198,799	128,552,243
38. Oregon	OR	5,609,804	104,743,421		408,075	676,756	111,438,056
39. Pennsylvania	PA	37,201,096	715,730,465		2,115,621	2,681,452	757,728,635
40. Rhode Island	RI	1,603,059	67,857,544		76,610		69,537,212
41. South Carolina	SC	2,450,273	142,284,543		730,302	191,113	145,656,232
42. South Dakota	SD	13,078	27,531,038		157,856	95,921	27,797,893
43. Tennessee	TN	18,437,441	258,201,345		1,279,343	1,186,687	279,104,816
44. Texas	TX	13,489,261	645,738,704		2,040,690	3,337,096	664,605,752
45. Utah	UT	3,560,988	113,425,776		200,427	639,219	117,826,410
46. Vermont	VT	2,851	25,240,865		60,262	108,200	25,412,178
47. Virginia	VA	6,181,352	251,752,205		1,794,820	4,569,871	264,298,248
48. Washington	WA	22,861,497	178,381,406		1,400,878	2,786,749	205,430,529
49. West Virginia	WV	1,058,922	54,300,343		355,131	252,812	55,967,207
50. Wisconsin	WI	10,840,298	195,803,819		1,028,405	1,246,978	208,919,501
51. Wyoming	WY	761,960	15,034,259		71,858		15,868,077
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR	203			825		1,029
55. U.S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CAN						
58. Aggregate Other Alien	OT	6,092					6,092
59. Total		283,756,264	11,065,411,844		44,769,583	64,933,429	11,458,871,120

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM



→ See 1.1

See 1.2

See 1.3

Commencing in 2022, following clarifying guidance issued by the SAPWG, the Company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments, commencing in 2022.

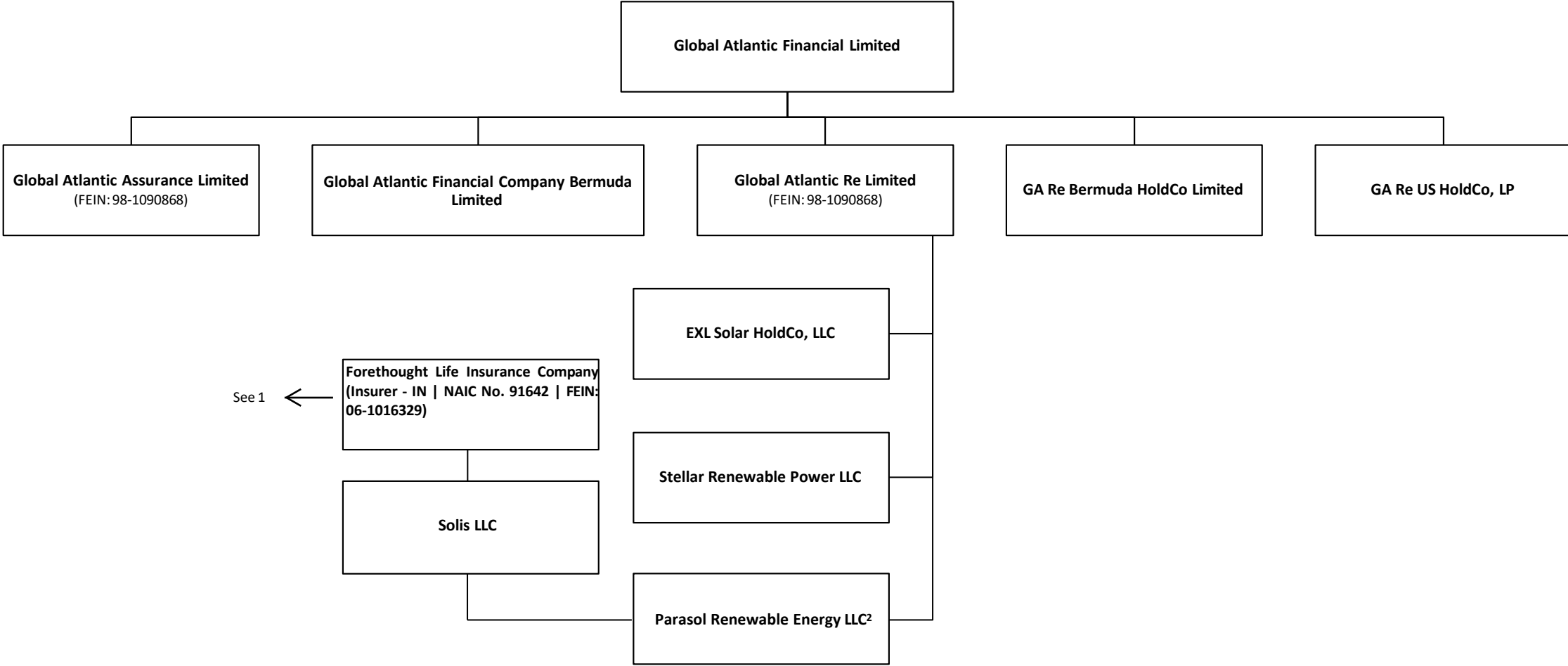
¹KKR controlled entities also qualify as affiliates and are accounted for and reported as such, in accordance with SSAP25.

²Includes Kohlberg Kravis Roberts & Co. L.P., an SEC-registered adviser and investment manager of the holding company group.

³The Global Atlantic Financial Group LLC is owned 63.32% by KKR Magnolia Holdings LLC and 36.68% by third party investors. Additionally, 1,000 incentive shares are held by GAMCL.P. as part of the management equity plan.

⁴Panamint Capital LLC is owned 51% by Panamint Ventures LLC, a non-affiliate, 47% by Forethought Life Insurance Company, an insurance company affiliate, and 2% by MJMiller Enterprises, a non-affiliate.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹



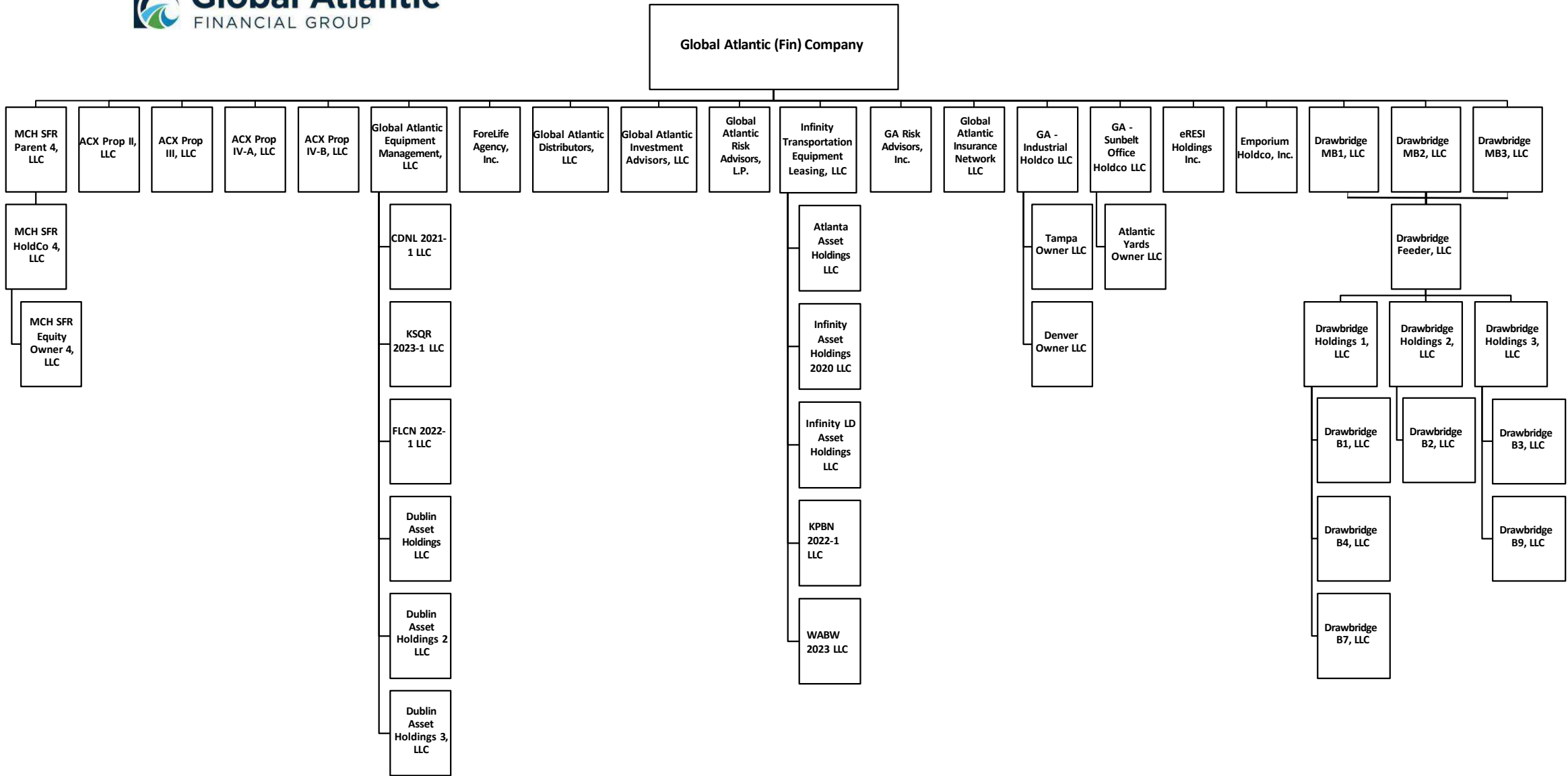
See 1 ←

52.1

¹Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

²Parasol Renewable Energy LLC is 80% owned by Solis LLC, and 20% owned by Global Atlantic Re Limited.

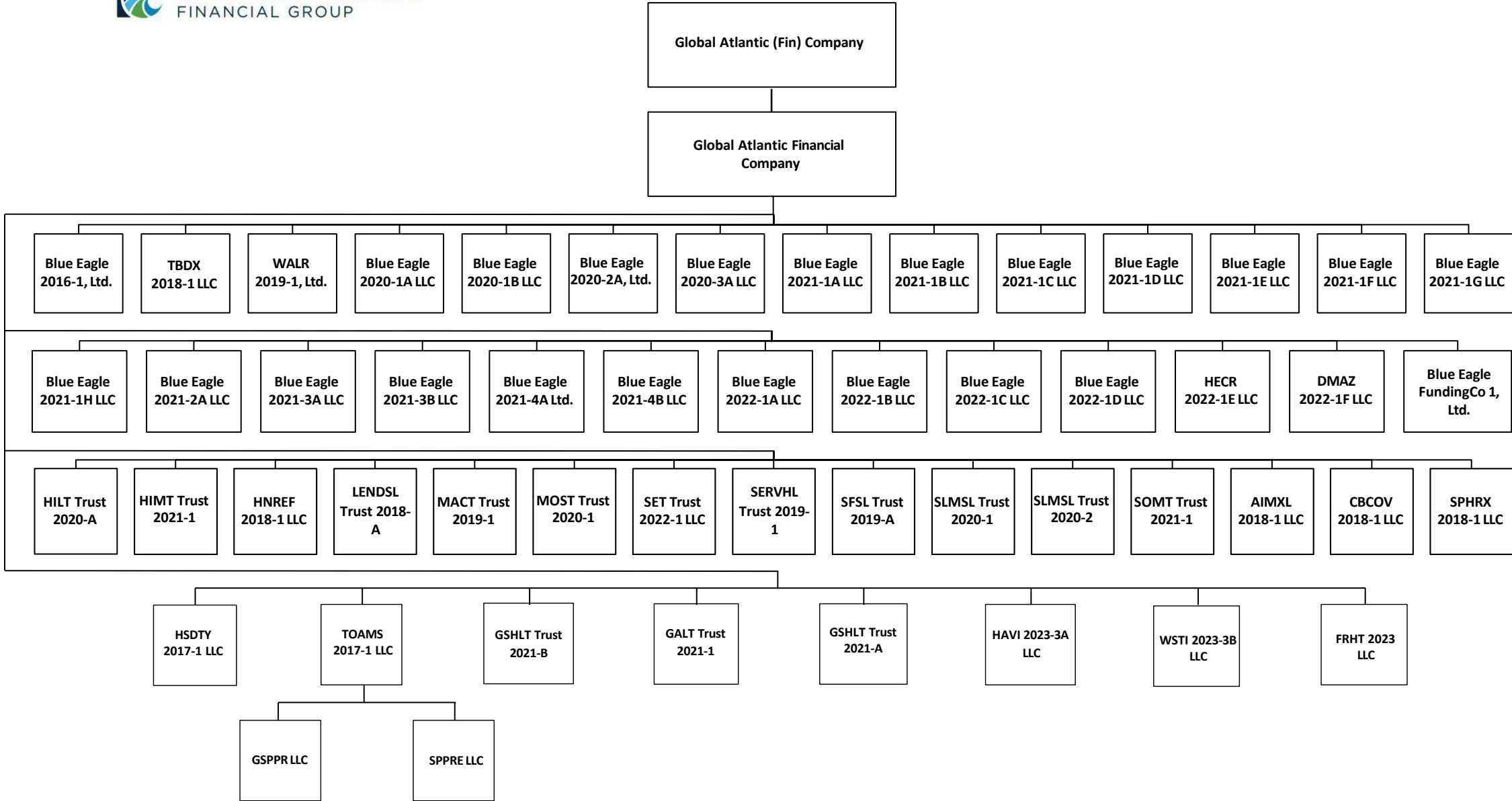
ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹



52.2

¹Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹



52.3

¹Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.3891	Global Atlantic Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15475	46-3465867				Cape Verity I, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	84824	04-6145677 95-2496321	3958278	1391312		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							DBE Solar Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	69140	04-1867050 38-3871599	2578101	793699		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Five Points Senior Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	91642	06-1016329 38-3898658 98-1089764 98-1090868 46-3694412 46-3694412	4520225 4520225 4520225	1554348		Forethought Life Insurance Company	IN	RE	Company	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic (Fin) Company	DE	UIP	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Financial Group Limited	BMJ	UIP	The Global Atlantic Financial Group LLC	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Financial Limited	BMJ	UIP	Global Atlantic Financial Group Limited	Ownership	100.000	KKR & Co. Inc.		
							Gotham Issuer, LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	90.000	KKR & Co. Inc.		
							Gotham Issuer, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	10.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15333	46-3455515 88-1203639	2578101	1404912	New York Stock Exchange	Gotham Re, Inc.	VT	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
							KKR & Co. Inc.	DE	UIP	Board of Directors	Board of Directors		KKR & Co. Inc.		
							KKR Group Co. Inc.	CYM	UIP	KKR & Co. Inc.	Ownership	100.000	KKR & Co. Inc.		
							KKR Group Holdings Corp.	DE	UIP	KKR Group Co. Inc.	Ownership	100.000	KKR & Co. Inc.		
							KKR Group Partnership L.P.	CYM	UIP	KKR Group Holdings Corp.	Ownership	100.000	KKR & Co. Inc.		
							KKR Magnolia Holdings LLC	CYM	UIP	KKR Group Partnership L.P.	Ownership	100.000	KKR & Co. Inc.		
							NAV Solar Holdco LLC	DE	NIA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Panamint Capital LLC	DE	NIA	Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Tapioca View, LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
							The Global Atlantic Financial Group LLC	BMJ	UIP	KKR Magnolia Holdings LLC	Ownership	63.000	KKR & Co. Inc.		
							The Global Atlantic Financial Group LLC	BMJ	UIP	Third Party Investors	Ownership	37.000			
							EXL Solar HoldCo, LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							GA Re Bermuda HoldCo Limited	BMJ	NIA	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							GA Re US HoldCo, LP	DE	NIA	Global Atlantic Financial Limited	Ownership	99.000	KKR & Co. Inc.		
							GA Re US HoldCo, LP	DE	NIA	GA Re Bermuda HoldCo Limited	Ownership	1.000	KKR & Co. Inc.		
							Global Atlantic Assurance Limited	BMJ	IA	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Financial Company Bermuda Limited	BMJ	NIA	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Re Limited	BMJ	IA	Global Atlantic Financial Limited	Ownership	75.000	KKR & Co. Inc.		
							Global Atlantic Re Limited	BMJ	IA	GA Re US HoldCo, LP	Ownership	25.000	KKR & Co. Inc.		
							Stellar Renewable Power LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							Solis LLC	DE	NIA	Forethought Life Insurance Company	Ownership	25.000	KKR & Co. Inc.		
							Solis LLC	DE	NIA	Third Party Investors	Ownership	75.000			
							Parasol Renewable Energy LLC	DE	NIA	Global Atlantic Re Limited	Ownership	20.000	KKR & Co. Inc.		
							Parasol Renewable Energy LLC	DE	NIA	Solis LLC	Ownership	80.000	KKR & Co. Inc.		
							ACX Prop II, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop III, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop IV-A, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop IV-B, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							Atlanta Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
							Atlantic Yards Owner LLC	DE	NIA	GA - Sunbelt Office Holdco LLC	Management	0.000	KKR & Co. Inc.		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			88-1026854				KSQR 2023-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			86-2857451				CDNL 2021-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
							Denver Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B1, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B2, LLC	DE	NIA	Drawbridge Holdings 2, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B3, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B4, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B7, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B9, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB1, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB2, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB3, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802448				Drawbridge Holdings 1, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			61-1580298				Drawbridge Holdings 2, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802777				Drawbridge Holdings 3, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB1, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB2, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB3, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			86-2361267				Dublin Asset Holdings 2 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-2316184				Dublin Asset Holdings 3, LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			82-3508100				Dublin Asset Holdings LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-3023750				Emporium Holdco, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3058805				eRESI Holdings Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			86-2871839				FLOC 2022-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			35-1815415				ForeLife Agency, Inc.	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			92-1413949				GA - Industrial Holdco LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			38-3898658				GA - Sunbelt Office Holdco LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			20-3944031				Global Atlantic Distributors, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			38-3898658				Global Atlantic Insurance Network LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			84-4227992				Infinity Asset Holdings 2020 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			84-3127337				Infinity LD Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			86-3445068				Infinity Transportation Equipment Leasing, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3496842				KPBN 2022-1 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			92-1077691				WABW 2023 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
							MCH SFR Equity Owner 4, LLC	DE	NIA	MCH SFR HoldCo 4, LLC	Management	0.000	KKR & Co. Inc.		
			88-3108777				MCH SFR HoldCo 4, LLC	DE	NIA	MCH SFR Parent 4, LLC	Management	0.000	KKR & Co. Inc.		
			87-4783067				MCH SFR Parent 4, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			92-1402466				Tampa Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
			90-0928452				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			85-0526287				AIMXL 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1307202				Blue Eagle 2016-1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			83-3851887				TBDX 2018-1, LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0498393				WALR 2019-1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0506156				Blue Eagle 2020-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1618000				Blue Eagle 2020-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			30-1278256				Blue Eagle 2020-2A, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1185033				Blue Eagle 2020-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1215896				Blue Eagle 2021-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1247520				Blue Eagle 2021-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1276982				Blue Eagle 2021-1C LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1039701				Blue Eagle 2021-1D LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1051951				Blue Eagle 2021-1E LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1083548				Blue Eagle 2021-1F LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1103117				Blue Eagle 2021-1G LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1833206				Blue Eagle 2021-1H LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1908720				Blue Eagle 2021-2A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1926397				Blue Eagle 2021-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1650279				Blue Eagle 2021-3B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1867464				Blue Eagle 2021-4A Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855255				Blue Eagle 2021-4B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855455				Blue Eagle 2022-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3876861				Blue Eagle 2022-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3877027				Blue Eagle 2022-1C LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2368056				Blue Eagle 2022-1D LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2395708				HECR 2022-1E LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1669070				DMAZ 2022-1F LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			90-0810836				Blue Eagle FundingCo 1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1240026				CBCOV 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2409460				GALT Trust 2021-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-2827474				GSHLT Trust 2021-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3158152				GSHLT Trust 2021-B	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2750470				HILT Trust 2020-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2028644				HIMT Trust 2021-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-1772188				HNREF 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3686210				HSDTY 2017-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4568438				LEDSL Trust 2018-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-0867231				MACT Trust 2019-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-3988321				MOST Trust 2020-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4665609				SERVHL Trust 2019-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4685585				SET Trust 2022-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2737921				SFSL Trust 2019-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			92-1187937				SLMSL Trust 2020-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			92-1198046				SLMSL Trust 2020-2	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SOMT Trust 2021-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPHRX 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							TOAMS 2017-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							GSPPR LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPPRE LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							HAVI 2023-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							WSTI 2023-3B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			93-4460677				FRHT 2023 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

NONE

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	98-1089764	Global Atlantic Financial Group Limited		(523,500,000)							(523,500,000)	
	38-3898658	Global Atlantic (Fin) Company		(161,000,074)			(4,840,888)				(165,840,962)	
	98-1451597	GA Re Bermuda Holdco Limited					(531,929)				(531,929)	
84824	04-6145677	Commonwealth Annuity & Life Insurance Company		515,270,138	(1,389,325,213)		(154,946,821)	(250,557,158)			(1,279,559,054)	25,035,285,744
	98-1090854	Global Atlantic Re Limited		118,500,000	762,087,836		(50,869,156)	248,570,520			1,078,289,200	(61,611,980,468)
69140	04-1867050	First Allmerica Financial Life Insurance Company		135,862,352	(75,789,222)		(31,921,804)	(31,781,961)			(3,630,635)	15,523,739,011
62200	95-2496321	Accordia Life and Annuity Company		277,262,615	50,282,306		11,056,234	140,563,591			479,164,746	5,677,049,777
	90-0928452	Global Atlantic Financial Company		(286,600,486)			652,672,324				366,071,838	
15333	46-3455515	Gotham Re, Inc.						(3,827,334)			(3,827,334)	(498,039,976)
	95-2496321	Tapioca View, LLC			(1,262,101)						(1,262,101)	
15475	46-3465867	Cape Verity I, Inc.		316,726	160,248			(18,835,421)			(18,358,447)	(1,525,814,050)
15473	46-3485456	Cape Verity III, Inc.			(69,046,726)			(121,073,644)			(190,120,370)	(5,025,585,868)
	35-1960899	Global Atlantic Investment Advisors, LLC					(2,904,634)				(2,904,634)	
	20-3944031	Global Atlantic Distributors, LLC					(55,450,731)				(55,450,731)	
91642	06-1016329	Forethought Life Insurance Company		1,215,096,809	1,579,053,994		(784,688,814)	36,941,407			2,046,403,396	22,425,345,830
	81-3323212	Global Atlantic Equipment Management, LLC										
	98-1452583	Global Atlantic Assurance Limited			(857,279,945)			(37,769,309)			(895,049,254)	
	98-1529928	Global Atlantic Financial Company Bermuda Limited					14,479,659				14,479,659	
	00-0000000	Kohlberg Kravis Roberts & Co, LP					445,882,209				445,882,209	
	85-3158152	HILT Trust 2020-A		(108,241,169)							(108,241,169)	
	87-3496842	KPBN 2022-1 LLC		368,224,236							368,224,236	
	83-3851887	TBDX 2018-1, LLC		(1,214,559)							(1,214,559)	
	85-0506156	Blue Eagle 2020-1B LLC		(30,146,241)	(21,512,972)						(51,659,213)	
	85-0498393	Blue Eagle 2020-1A LLC		(40,315,674)	4,302,594						(36,013,080)	
	98-1618000	Blue Eagle 2020-2A LLC			9,647,817						9,647,817	
	30-1278256	Blue Eagle 2020-3A LLC			(10,161,648)						(10,161,648)	
	86-1185033	Blue Eagle 2021-1A LLC		25,097,334	4,302,594						29,399,928	
	86-1215896	Blue Eagle 2021-1B LLC		(31,184,905)	4,302,594						(26,882,311)	
	86-1247520	Blue Eagle 2021-1C LLC		(35,287,386)	4,302,594						(30,984,792)	
	86-1276982	Blue Eagle 2021-1D LLC		(26,520,367)	4,302,594						(22,217,773)	
	86-1908720	Blue Eagle 2021-3A LLC		18,912,532	(20,065,793)						(1,153,261)	
	86-1926397	Blue Eagle 2021-3B LLC		25,265,441							25,265,441	
	86-1833206	Blue Eagle 2021-2A LLC		9,488,354	(9,190,437)						297,917	
	86-1867464	Blue Eagle 2021-4B LLC			(20,146)						(20,146)	
	87-1039701	Blue Eagle 2021-1E LLC		13,546,175	(7,946,870)						5,599,305	
	87-1051951	Blue Eagle 2021-1F LLC		(17,753,640)	(13,838,056)						(31,591,696)	
	87-1083548	Blue Eagle 2021-1G LLC		9,669,227	(10,892,463)						(1,223,236)	
	87-1103117	Blue Eagle 2021-1H LLC		(4,590,622)	(11,138,167)						(15,728,789)	
	87-3855255	Blue Eagle 2022-1A LLC			17,909,013						17,909,013	
	87-3855455	Blue Eagle 2022-1B LLC		34,109,536	12,576,874						46,686,410	
	87-3876861	Blue Eagle 2022-1C LLC		10,456,039	14,717,728						25,173,767	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	87-3877027	Blue Eagle 2022-1D LLC		22,536,589	4,729,872						27,266,461	
	88-2368056	HECR 2022-1E LLC		101,872,510	19,885,950						121,758,460	
	88-2395708	DMAZ 2022-1F LLC		104,168,541	18,565,058						122,733,599	
	85-0526287	AIMXL 2018-1 LLC		(330,325,250)							(330,325,250)	
	82-3508100	Dublin Asset Holdings LLC		(51,990,142)							(51,990,142)	
	82-3508436	Atlanta Asset Holdings LLC		(23,374,471)							(23,374,471)	
	86-2028644	HNREF 2018-1 LLC		(215,921,814)							(215,921,814)	
	87-2335032	ACX Prop III, LLC		25,311,756							25,311,756	
	87-3631476	ACX Prop IV-A, LLC		31,035,996							31,035,996	
	88-0561068	ACX Prop IV-B, LLC		22,603,940							22,603,940	
	84-4568438	SERVHL Trust 2019-1		(164,544,509)							(164,544,509)	
	85-1772188	MACT Trust 2019-1		(62,822,408)							(62,822,408)	
	84-3127337	Infinity LD Asset Holdings, LLC		(9,436,369)							(9,436,369)	
	84-4227992	Infinity Asset Holdings 2020, LLC		(38,113,598)							(38,113,598)	
	87-3496842	KPBN 2022-1 LLC		35,290,382							35,290,382	
	84-4665609	SLMSL Trust 2020-1		(56,175,714)							(56,175,714)	
	84-4685585	SLMSL Trust 2020-2		(52,961,773)							(52,961,773)	
	84-3988321	SFSL Trust 2019-A		76,449,487							76,449,487	
	85-3686210	MOST Trust 2020-1		91,386,458							91,386,458	
	86-2737921	SOMT Trust 2021-A		(43,210,234)							(43,210,234)	
	86-2750470	HIMT Trust 2021-A		(97,862,783)							(97,862,783)	
	86-2409460	GSHLT Trust 2021-A		(141,347,145)							(141,347,145)	
	87-2827474	GSHLT Trust 2021-B		(124,849,202)							(124,849,202)	
	87-1240026	GALT Trust 2021-1		(54,440,517)							(54,440,517)	
	86-2857451	CDNL 2021-1, LLC		(72,847,523)							(72,847,523)	
	86-2871839	FLCN 2022-1, LLC		(117,048,893)							(117,048,893)	
	88-0867231	SET Trust 2022-1 LLC		(27,461,158)							(27,461,158)	
	88-1026854	KSQR 2023-1 LLC		198,730,537	636						198,731,173	
	86-2361267	Dublin Asset Holdings 2 LLC		(16,185,131)							(16,185,131)	
	87-2316184	Dublin Asset Holdings 3, LLC		(31,225,305)							(31,225,305)	
	98-1307202	Blue Eagle 2016-1, Ltd.		(235,769,198)	(208,451,289)						(444,220,487)	
	00-0000000	SPHRX 2018-1, LLC		(7,688,612)							(7,688,612)	
	90-0810836	CBCOV 2018-1, LLC		(158,547,854)							(158,547,854)	
	86-1607307	ACX Prop II, LLC		24,201,855							24,201,855	
	00-0000000	TOAMS 2017-1 LLC		(223,139,259)							(223,139,259)	
	98-1650279	Blue Eagle 2021-4A, Ltd.		(1,590,209)	(8,250)						(1,598,459)	
	98-1669070	Blue Eagle FundingCo 1, Ltd.		(71,446)							(71,446)	
	00-0000000	HSDTY 2017-1 LLC		(867,393,909)							(867,393,909)	
	00-0000000	MCH SFR Equity Owner 4, LLC		11,829,825							11,829,825	
	00-0000000	Denver Owner LLC		676,734							676,734	
	92-1402466	Tampa Owner LLC		1,240,040							1,240,040	
	00-0000000	Drawbridge B4, LLC		15,831,584							15,831,584	
	00-0000000	Drawbridge B1, LLC		265,311,967							265,311,967	
	00-0000000	Drawbridge B7, LLC		15,297,993							15,297,993	

54.1

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	00-0000000	Drawbridge B2, LLC		247,298,235							247,298,235	
	00-0000000	Drawbridge B3, LLC		254,350,086							254,350,086	
	00-0000000	Drawbridge B9, LLC		(29,965,729)							(29,965,729)	
	88-0937290	Drawbridge Feeder, LLC		37,040,984							37,040,984	
	83-3851887	TBDX 2018-1, LLC		199,717,980							199,717,980	
	00-0000000	WALR 2019-1, Ltd		(36,595,712)	163,585,280						126,989,568	
	92-1187937	HAVI 2023-3A LLC			15,606,856						15,606,856	
	92-1198046	WSTI 2023-3B, LLC			15,606,856						15,606,856	
9999999	Control Totals			3	(4)		(2)		XXX		(3)	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	YES
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	YES

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) NO
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? YES
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? YES
- 35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 36. Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? YES

APRIL FILING

- 37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? YES
- 38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? YES
- 39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. NO
- 40. Will the Accident and Health Policy Experience Exhibit be filed by April 1? YES
- 41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? YES
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES

AUGUST FILING

- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES

Explanations:

- 10.
- 12.
- 13.
- 15.
- 16.
- 17.
- 18.
- 20.
- 21.
- 22.
- 24.
- 26.
- 27.
- 28.
- 30.
- 31.
- 32.
- 33.
- 35. Not applicable
- 39.
- 41.
- 42.
- 43.

Bar Codes:

- 10. SIS Stockholder Information Supplement [Document Identifier 420]



- 12. Trusteed Surplus Statement [Document Identifier 490]



- 13. Participating Opinion for Exhibit 5 [Document Identifier 371]



- 15. Actuarial Opinion on X-Factors [Document Identifier 442]



- 16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



- 18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



- 20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]



- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



- 22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



- 24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]



27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]



28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]



30. Medicare Part D Coverage Supplement [Document Identifier 365]



31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]



32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]



33. Relief from the Requirements for Audit Committees [Document Identifier 226]



35. Health Care Receivables Supplement [Document Identifier 475]



39. Credit Insurance Experience Exhibit [Document Identifier 230]



41. Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]



42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]



43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Carvm-Modco	(3,254,647)	(3,443,819)
2505. Interest Expense Accrued	2,903,609	6,458,491
2506. Accounts Payable	1,706,601	264,293
2597. Summary of remaining write-ins for Line 25 from overflow page	1,355,563	3,278,965

Additional Write-ins for Summary of Operations Line 27

	1 Current Year	2 Prior Year
2704. Reinsurance expense	1,207,500	1,155,000
2705. FwH Policy Loan Int	135,626	142,878
2706. FWH ICP UnReal (G)/L Eqty Opt .....	.....	984,486
2797. Summary of remaining write-ins for Line 27 from overflow page	1,343,126	2,282,364

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations - Summary Line 8.3

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
08.304. Policyholder Contract Fees				37,893,026	3,710,422	(41,603,448)			
08.397. Summary of remaining write-ins for Line 8.3 from overflow page				37,893,026	3,710,422	(41,603,448)			

Additional Write-ins for Analysis of Operations - Summary Line 27

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
2704. Reinsurance expense	1,207,500			1,207,500					
2705. FwH Policy Loan Int	135,626	135,626							
2797. Summary of remaining write-ins for Line 27 from overflow page	1,343,126	135,626		1,207,500					

Additional Write-ins for Analysis of Operations - Individual Life Insurance Line 27

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
2704. FwH Policy Loan Int	135,626		135,626									
2797. Summary of remaining write-ins for Line 27 from overflow page	135,626		135,626									

Additional Write-ins for Analysis of Operations - Individual Annuities Line 8.3

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
08.304. Policyholder Contract Fees	37,893,026	37,893,026					
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	37,893,026	37,893,026					

Additional Write-ins for Analysis of Operations - Individual Annuities Line 27

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
2704. Reinsurance expense	1,207,500			1,207,500			
2797. Summary of remaining write-ins for Line 27 from overflow page	1,207,500			1,207,500			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	125,817,199	0.237	125,817,199		125,817,199	0.237
1.02 All other governments	76,411,052	0.144	76,411,052		76,411,052	0.144
1.03 U.S. states, territories and possessions, etc. guaranteed	99,911,288	0.188	99,911,288		99,911,288	0.188
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	41,437,825	0.078	41,437,825		41,437,825	0.078
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	1,304,074,069	2.456	1,304,074,069		1,304,074,069	2.458
1.06 Industrial and miscellaneous	18,059,753,481	34.010	18,059,753,481		18,059,753,481	34.043
1.07 Hybrid securities	55,968,852	0.105	55,968,852		55,968,852	0.106
1.08 Parent, subsidiaries and affiliates	8,843,184,181	16.653	8,843,184,181		8,843,184,181	16.670
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans	482,443,078	0.909	482,443,078		482,443,078	0.909
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	29,089,001,025	54.780	29,089,001,025		29,089,001,025	54.834
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	53,269,815	0.100	53,269,815		53,269,815	0.100
2.02 Parent, subsidiaries and affiliates	4	0.000	4		4	0.000
2.03 Total preferred stocks	53,269,819	0.100	53,269,819		53,269,819	0.100
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	79,425,303	0.150	79,425,303		79,425,303	0.150
3.02 Industrial and miscellaneous Other (Unaffiliated)	9,323,556	0.018	9,323,556		9,323,556	0.018
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks	88,748,859	0.167	88,748,859		88,748,859	0.167
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages	6,868,472,358	12.935	6,868,472,358		6,868,472,358	12.947
4.03 Commercial mortgages	10,945,771,792	20.613	10,945,771,792		10,945,771,792	20.633
4.04 Mezzanine real estate loans	447,255,804	0.842	447,255,804		447,255,804	0.843
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	18,261,499,954	34.390	18,261,499,954		18,261,499,954	34.424
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale	2,882,017	0.005	2,882,018		2,882,018	0.005
5.04 Total real estate	2,882,017	0.005	2,882,018		2,882,018	0.005
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	403,418,785	0.760	403,418,785		403,418,785	0.760
6.02 Cash equivalents (Schedule E, Part 2)	2,221,056,206	4.183	2,221,056,206		2,221,056,206	4.187
6.03 Short-term investments (Schedule DA)	334,111,022	0.629	334,111,022		334,111,022	0.630
6.04 Total cash, cash equivalents and short-term investments	2,958,586,014	5.572	2,958,586,013		2,958,586,013	5.577
7. Contract loans	3,605,248	0.007	3,605,248		3,605,248	0.007
8. Derivatives (Schedule DB)	684,289,694	1.289	684,289,694		684,289,694	1.290
9. Other invested assets (Schedule BA)	1,525,694,371	2.873	1,525,694,371		1,525,694,371	2.876
10. Receivables for securities	434,355,194	0.818	381,580,922		381,580,922	0.719
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	53,101,932,194	100.000	53,049,157,923		53,049,157,923	100.000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	2,079,287
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	5,137,732
	2.2 Additional investment made after acquisition (Part 2, Column 9)	5,137,732
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	1,921,279
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	1,214,925
	7.2 Totals, Part 3, Column 10	1,198,797
		2,413,722
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	2,882,018
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	2,882,018

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	16,164,737,918
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	3,561,013,220
	2.2 Additional investment made after acquisition (Part 2, Column 8)	25,302,583
		3,586,315,803
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	40,514,983
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 9	(62,624,749)
	5.2 Totals, Part 3, Column 8	36,580,642
		(26,044,107)
6.	Total gain (loss) on disposals, Part 3, Column 18	(17,898,038)
7.	Deduct amounts received on disposals, Part 3, Column 15	1,488,672,137
8.	Deduct amortization of premium and mortgage interest points and commitment fees	10,990,882
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	17,724,285
	9.2 Totals, Part 3, Column 13	(4,187,872)
		13,536,413
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,261,499,953
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	18,261,499,953
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	18,261,499,953

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	1,633,676,907
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	2,550,449,285
	2.2 Additional investment made after acquisition (Part 2, Column 9)	18,367
		2,550,467,652
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	1,300,094
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 13	(18,072,585)
	5.2 Totals, Part 3, Column 9	(148,499,393)
		(166,571,978)
6.	Total gain (loss) on disposals, Part 3, Column 19	159,251,916
7.	Deduct amounts received on disposals, Part 3, Column 16	2,645,376,336
8.	Deduct amortization of premium and depreciation	7,053,884
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,525,694,371
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	1,525,694,371

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	29,333,593,817
2.	Cost of bonds and stocks acquired, Part 3, Column 7	7,307,767,234
3.	Accrual of discount	182,609,336
4.	Unrealized valuation increase/(decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	(10,066,172)
	4.3. Part 2, Section 2, Column 13	(519,548)
	4.4. Part 4, Column 11	(27,329,658)
		(37,915,378)
5.	Total gain (loss) on disposals, Part 4, Column 19	21,475,837
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	7,447,634,610
7.	Deduct amortization of premium	103,485,464
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	46,462,469
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	2,290,650
		48,753,119
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	58,116,841
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	16,100,123
		74,216,964
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	72,775
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	29,231,019,702
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	29,231,019,702

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	125,817,199	127,176,775	126,040,945	126,584,371
	2. Canada	1,004,070	975,885	1,260,433	835,000
	3. Other Countries	75,406,982	65,851,145	77,387,169	66,895,500
	4. Totals	202,228,251	194,003,806	204,688,546	194,314,871
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	99,911,288	95,536,793	99,143,150	106,242,154
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	41,437,825	39,185,790	41,964,296	39,151,012
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	1,304,074,069	1,147,301,836	1,320,768,133	1,291,107,375
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	13,361,503,458	12,418,824,393	13,481,492,714	13,723,621,667
	9. Canada	236,138,668	215,477,043	239,315,611	223,643,645
	10. Other Countries	5,000,523,287	4,844,078,516	5,021,635,876	5,654,265,995
	11. Totals	18,598,165,413	17,478,379,952	18,742,444,201	19,601,531,307
Parent, Subsidiaries and Affiliates	12. Totals	8,843,184,181	8,109,048,061	8,797,423,574	8,882,248,194
	13. Total Bonds	29,089,001,027	27,063,456,238	29,206,431,900	30,114,594,913
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	53,269,815	53,269,815	36,113,890	
	15. Canada				
	16. Other Countries				
	17. Totals	53,269,815	53,269,815	36,113,890	
Parent, Subsidiaries and Affiliates	18. Totals	4	4	4	
	19. Total Preferred Stocks	53,269,819	53,269,819	36,113,894	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	88,748,859	88,748,859	93,196,606	
	21. Canada				
	22. Other Countries				
	23. Totals	88,748,859	88,748,859	93,196,606	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	88,748,859	88,748,859	93,196,606	
	26. Total Stocks	142,018,678	142,018,678	129,310,500	
	27. Total Bonds and Stocks	29,231,019,705	27,205,474,916	29,335,742,400	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	175	4,350,571	19,580,312	90,574	101,795,567	XXX	125,817,199	0.4	7,426,103	0.0	125,817,199	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	175	4,350,571	19,580,312	90,574	101,795,567	XXX	125,817,199	0.4	7,426,103	0.0	125,817,199	
2. All Other Governments												
2.1 NAIC 1			1,004,070			XXX	1,004,070	0.0	1,779,680	0.0	1,004,070	
2.2 NAIC 2		1,020,015		26,518,290	47,868,677	XXX	75,406,982	0.3	68,632,336	0.2		75,406,982
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals		1,020,015	1,004,070	26,518,290	47,868,677	XXX	76,411,052	0.3	70,412,015	0.2	1,004,070	75,406,982
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1		375,874	39,517,825	51,831,850	8,185,739	XXX	99,911,288	0.3	49,893,836	0.2	99,911,288	
3.2 NAIC 2						XXX			42,628,256	0.1		
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals		375,874	39,517,825	51,831,850	8,185,739	XXX	99,911,288	0.3	92,522,091	0.3	99,911,288	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1		1,489,444	6,393,608	31,703,266		XXX	39,586,318	0.1	30,879,284	0.1	39,586,318	
4.2 NAIC 2			1,851,506			XXX	1,851,506	0.0	2,277,161	0.0	1,851,506	
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals		1,489,444	8,245,114	31,703,266		XXX	41,437,824	0.1	33,156,445	0.1	41,437,824	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	7,601,038	105,861,478	228,949,373	459,058,592	383,736,900	XXX	1,185,207,381	4.0	1,087,589,903	3.8	1,180,221,992	4,985,389
5.2 NAIC 2			5,884,337	44,833,706	68,480,329	XXX	119,198,372	0.4	123,126,911	0.4	119,198,372	
5.3 NAIC 3						XXX			5,042	0.0		
5.4 NAIC 4						XXX						
5.5 NAIC 5		782,114				XXX	782,114	0.0	803,101	0.0	782,114	
5.6 NAIC 6						XXX						
5.7 Totals	7,601,038	106,643,592	234,833,710	503,892,298	452,217,229	XXX	1,305,187,867	4.4	1,211,524,957	4.2	1,300,202,478	4,985,389

S105

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	1,301,960,094	6,153,460,276	1,172,380,954	2,219,825,951	839,062,650	XXX	11,686,689,925	39.7	11,066,266,122	38.2	3,950,291,159	7,736,398,766
6.2 NAIC 2	477,022,506	2,003,070,024	1,010,849,225	1,060,479,432	1,314,721,834	XXX	5,866,143,021	19.9	5,292,565,512	18.3	4,001,986,291	1,864,156,730
6.3 NAIC 3	122,175,816	47,490,115	33,029,352	43,651,531	26,733,190	XXX	273,080,004	0.9	317,097,840	1.1	57,144,813	215,935,191
6.4 NAIC 4	19,628,833	99,178,908	8,119,908	44,164,687	3,677,510	XXX	174,769,846	0.6	58,260,114	0.2	38,362,111	136,407,735
6.5 NAIC 5		26,876,333	771,460	29,991,902		XXX	57,639,695	0.2	11,105,285	0.0	5,881,502	51,758,193
6.6 NAIC 6	18,750,000			1,983,514	1,560,678	XXX	22,294,192	0.1			1,560,678	20,733,514
6.7 Totals	1,939,537,249	8,330,075,656	2,225,150,899	3,400,097,017	2,185,755,862	XXX	18,080,616,683	61.5	16,745,294,873	57.8	8,055,226,554	10,025,390,129
7. Hybrid Securities												
7.1 NAIC 1				36,314,072		XXX	36,314,072	0.1	36,340,803	0.1		36,314,072
7.2 NAIC 2			16,047,820		3,606,960	XXX	19,654,780	0.1	19,135,850	0.1	4,654,780	15,000,000
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals			16,047,820	36,314,072	3,606,960	XXX	55,968,852	0.2	55,476,653	0.2	4,654,780	51,314,072
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	324,678,998	161,409,894	2,159,124,059	2,815,542,821	2,068,883,441	XXX	7,529,639,213	25.6	8,574,588,809	29.6		7,529,639,213
8.2 NAIC 2		89,260,161	211,856,820	528,502,897	99,486,650	XXX	929,106,528	3.2	672,471,045	2.3	35,590,515	893,516,013
8.3 NAIC 3		10,057,983	80,128,796	275,379,209	129,071,238	XXX	494,637,226	1.7	482,436,868	1.7		494,637,226
8.4 NAIC 4		16,750,928	19,817,172	49,812,760	51,328,750	XXX	137,709,610	0.5	109,094,894	0.4		137,709,610
8.5 NAIC 5			62,091,609			XXX	62,091,609	0.2	52,139,102	0.2		62,091,609
8.6 NAIC 6						XXX						
8.7 Totals	324,678,998	277,478,966	2,533,018,456	3,669,237,687	2,348,770,079	XXX	9,153,184,186	31.1	9,890,730,718	34.1	35,590,515	9,117,593,671
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1		6	12		73,652,504	XXX	73,652,522	0.3	309,253,284	1.1		73,652,522
10.2 NAIC 2		210,512	49,114,058	128,515,392	48,785,091	XXX	226,625,053	0.8	280,193,028	1.0		226,625,053
10.3 NAIC 3		12,641,700				XXX	12,641,700	0.0	93,688,938	0.3		12,641,700
10.4 NAIC 4	3,792,175	113,580,750	43,274,122			XXX	160,647,047	0.5	128,551,661	0.4		160,647,047
10.5 NAIC 5		8,876,756				XXX	8,876,756	0.0	70,927,850	0.2		8,876,756
10.6 NAIC 6						XXX						
10.7 Totals	3,792,175	135,309,724	92,388,192	128,515,392	122,437,595	XXX	482,443,078	1.6	882,614,761	3.0		482,443,078
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

9015

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 1,634,240,305	6,426,947,543	3,626,950,213	5,614,367,126	3,475,316,801		20,777,821,988	70.6	XXX	XXX	5,396,832,026	15,380,989,962
12.2 NAIC 2	(d) 477,022,506	2,093,560,712	1,295,603,766	1,788,849,717	1,582,949,541		7,237,986,242	24.6	XXX	XXX	4,163,281,464	3,074,704,778
12.3 NAIC 3	(d) 122,175,816	70,189,798	113,158,148	319,030,740	155,804,428		780,358,930	2.7	XXX	XXX	57,144,813	723,214,117
12.4 NAIC 4	(d) 23,421,008	229,510,586	71,211,202	93,977,447	55,006,260		473,126,503	1.6	XXX	XXX	38,362,111	434,764,392
12.5 NAIC 5	(d)	36,535,203	62,863,069	29,991,902			(c) 129,390,174	0.4	XXX	XXX	6,663,616	122,726,558
12.6 NAIC 6	(d) 18,750,000		1,983,514	1,560,678			(c) 22,294,192	0.1	XXX	XXX	1,560,678	20,733,514
12.7 Totals	2,275,609,635	8,856,743,842	5,169,786,398	7,848,200,446	5,270,637,708		(b) 29,420,978,029	100.0	XXX	XXX	9,663,844,708	19,757,133,321
12.8 Line 12.7 as a % of Col. 7	7.7	30.1	17.6	26.7	17.9		100.0	XXX	XXX	XXX	32.8	67.2
13. Total Bonds Prior Year												
13.1 NAIC 1	1,661,534,994	8,958,662,224	5,701,619,485	3,580,424,720	1,261,776,400		XXX	XXX	21,164,017,823	73.0	4,965,904,683	16,198,113,140
13.2 NAIC 2	140,619,368	2,132,750,543	1,516,713,203	1,286,696,092	1,424,250,892		XXX	XXX	6,501,030,098	22.4	4,139,410,245	2,361,619,853
13.3 NAIC 3	28,779,927	457,533,473	200,650,840	115,799,633	90,464,815		XXX	XXX	893,228,688	3.1	37,723,031	855,505,657
13.4 NAIC 4	714,451	139,396,200	105,378,499	9,487,132	40,930,387		XXX	XXX	295,906,669	1.0	27,399,291	268,507,378
13.5 NAIC 5	6,990,109	689,379	123,824,913	3,470,937			XXX	XXX	(c) 134,975,338	0.5	2,250,441	132,724,897
13.6 NAIC 6							XXX	XXX	(c)			
13.7 Totals	1,838,638,849	11,689,031,819	7,648,186,940	4,995,878,515	2,817,422,493		XXX	XXX	(b) 28,989,158,616	100.0	9,172,687,691	19,816,470,925
13.8 Line 13.7 as a % of Col. 9	6.3	40.3	26.4	17.2	9.7		XXX	XXX	100.0	XXX	31.6	68.4
14. Total Publicly Traded Bonds												
14.1 NAIC 1	287,536,604	1,263,648,645	791,387,112	1,962,667,564	1,091,592,102		5,396,832,027	18.3	4,965,904,683	17.1	5,396,832,027	XXX
14.2 NAIC 2	269,161,243	1,369,161,017	655,737,346	853,474,862	1,015,746,996		4,163,281,464	14.2	4,139,410,245	14.3	4,163,281,464	XXX
14.3 NAIC 3		391,292	356,970	40,300,177	16,096,374		57,144,813	0.2	37,723,031	0.1	57,144,813	XXX
14.4 NAIC 4			5,931,926	28,752,675	3,677,510		38,362,111	0.1	27,399,291	0.1	38,362,111	XXX
14.5 NAIC 5		782,114	771,460	5,110,042			6,663,616	0.0	2,250,441	0.0	6,663,616	XXX
14.6 NAIC 6				1,560,678			1,560,678	0.0			1,560,678	XXX
14.7 Totals	556,697,847	2,633,983,068	1,454,184,814	2,890,305,320	2,128,673,660		9,663,844,709	32.8	9,172,687,691	31.6	9,663,844,709	XXX
14.8 Line 14.7 as a % of Col. 7	5.8	27.3	15.0	29.9	22.0		100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.9	9.0	4.9	9.8	7.2		32.8	XXX	XXX	XXX	32.8	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	1,346,703,701	5,163,298,898	2,835,563,101	3,651,699,562	2,383,724,699		15,380,989,961	52.3	16,198,113,140	55.9	15,380,989,961	15,380,989,961
15.2 NAIC 2	207,861,263	724,399,695	639,866,420	935,374,855	567,202,545		3,074,704,778	10.5	2,361,619,853	8.1	3,074,704,778	3,074,704,778
15.3 NAIC 3	122,175,816	69,798,506	112,801,178	278,730,563	139,708,054		723,214,117	2.5	855,505,657	3.0	723,214,117	723,214,117
15.4 NAIC 4	23,421,008	229,510,586	65,279,276	65,224,772	51,328,750		434,764,392	1.5	268,507,378	0.9	434,764,392	434,764,392
15.5 NAIC 5		35,753,089	62,091,609	24,881,860			122,726,558	0.4	132,724,897	0.5	122,726,558	122,726,558
15.6 NAIC 6	18,750,000		1,983,514				20,733,514	0.1			20,733,514	20,733,514
15.7 Totals	1,718,911,788	6,222,760,774	3,715,601,584	4,957,895,126	3,141,964,048		19,757,133,320	67.2	19,816,470,925	68.4	19,757,133,320	19,757,133,320
15.8 Line 15.7 as a % of Col. 7	8.7	31.5	18.8	25.1	15.9		100.0	XXX	XXX	XXX	100.0	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	5.8	21.2	12.6	16.9	10.7		67.2	XXX	XXX	XXX	XXX	67.2

(a) Includes \$ 9,176,915,442 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ 675,704,470 current year of bonds with Z designations and \$ 145,741,884 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
(c) Includes \$ 73,310,604 current year, \$ 134,975,339 prior year of bonds with 5GI designations and \$ 22,294,193 current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 311,113,801 ; NAIC 2 \$ 20,863,200 ; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

S107

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations		4,349,109	19,576,458			XXX	23,925,567	0.1	6,422,702	0.0	23,925,567	
1.02 Residential Mortgage-Backed Securities	175	1,462	3,854	90,574	101,795,567	XXX	101,891,632	0.3	1,003,400	0.0	101,891,632	
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	175	4,350,571	19,580,312	90,574	101,795,567	XXX	125,817,199	0.4	7,426,103	0.0	125,817,199	
2. All Other Governments												
2.01 Issuer Obligations		1,020,015	1,004,070	26,518,290	47,868,677	XXX	76,411,052	0.3	70,412,015	0.2	1,004,070	75,406,982
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals		1,020,015	1,004,070	26,518,290	47,868,677	XXX	76,411,052	0.3	70,412,015	0.2	1,004,070	75,406,982
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations		375,874	39,517,825	51,831,850	8,185,739	XXX	99,911,288	0.3	92,522,091	0.3	99,911,288	
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals		375,874	39,517,825	51,831,850	8,185,739	XXX	99,911,288	0.3	92,522,091	0.3	99,911,288	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations		1,489,444	8,245,114	31,703,266		XXX	41,437,824	0.1	33,156,445	0.1	41,437,824	
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals		1,489,444	8,245,114	31,703,266		XXX	41,437,824	0.1	33,156,445	0.1	41,437,824	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	7,600,997	101,557,172	233,985,183	496,654,802	415,535,232	XXX	1,255,333,386	4.3	1,192,781,228	4.1	1,255,333,386	
5.02 Residential Mortgage-Backed Securities	41	5,086,420	848,526	7,237,495	36,681,997	XXX	49,854,479	0.2	18,743,729	0.1	44,869,092	4,985,387
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	7,601,038	106,643,592	234,833,709	503,892,297	452,217,229	XXX	1,305,187,865	4.4	1,211,524,957	4.2	1,300,202,478	4,985,387
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	499,754,243	2,676,932,286	1,414,669,281	1,541,443,567	1,786,612,704	XXX	7,919,412,081	26.9	6,680,120,075	23.0	6,029,514,303	1,889,897,778
6.02 Residential Mortgage-Backed Securities	935,588	491,734,794	408,275,388	1,474,906,554	381,547,158	XXX	2,757,399,482	9.4	2,867,953,143	9.9	1,293,178,498	1,464,220,984
6.03 Commercial Mortgage-Backed Securities	1,330,837,235	2,137,561,334	166,960,226	81,168,206	16,596,000	XXX	3,733,123,001	12.7	3,731,024,557	12.9	630,577,448	3,102,545,553
6.04 Other Loan-Backed and Structured Securities ...	108,010,183	3,023,847,243	235,246,001	302,578,691	1,000,000	XXX	3,670,682,118	12.5	3,466,197,098	12.0	101,956,304	3,568,725,814
6.05 Totals	1,939,537,249	8,330,075,657	2,225,150,896	3,400,097,018	2,185,755,862	XXX	18,080,616,682	61.5	16,745,294,873	57.8	8,055,226,553	10,025,390,129
7. Hybrid Securities												
7.01 Issuer Obligations			16,047,820	36,314,072	3,606,960	XXX	55,968,852	0.2	55,476,653	0.2	4,654,780	51,314,072
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals			16,047,820	36,314,072	3,606,960	XXX	55,968,852	0.2	55,476,653	0.2	4,654,780	51,314,072
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations	310,000,000	72,171,831	502,251,526		10,859,452	XXX	895,282,809	3.0	600,333,798	2.1	35,590,515	859,692,294
8.02 Residential Mortgage-Backed Securities			15,258,210			XXX	15,258,210	0.1	7,913,461	0.0		15,258,210
8.03 Commercial Mortgage-Backed Securities			29,157,226			XXX	29,157,226	0.1	28,831,636	0.1		29,157,226
8.04 Other Loan-Backed and Structured Securities ...	14,678,998	194,401,275	1,986,351,493	3,669,237,688	2,337,910,628	XXX	8,202,580,082	27.9	9,243,115,827	31.9		8,202,580,082
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired		10,905,859				XXX	10,905,859	0.0	10,535,996	0.0		10,905,859
8.07 Totals	324,678,998	277,478,965	2,533,018,455	3,669,237,688	2,348,770,080	XXX	9,153,184,186	31.1	9,890,730,718	34.1	35,590,515	9,117,593,671

8108

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired	3,792,175	135,309,723	92,388,192	128,515,392	122,437,595	XXX	482,443,077	1.6	882,614,762	3.0		482,443,077
10.03 Totals	3,792,175	135,309,723	92,388,192	128,515,392	122,437,595	XXX	482,443,077	1.6	882,614,762	3.0		482,443,077
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	817,355,240	2,857,895,731	2,235,297,277	2,184,465,847	2,272,668,764	XXX	10,367,682,859	35.2	XXX	XXX	7,491,371,733	2,876,311,126
12.02 Residential Mortgage-Backed Securities	935,804	496,822,676	424,385,978	1,482,234,623	520,024,722	XXX	2,924,403,803	9.9	XXX	XXX	1,439,939,222	1,484,464,581
12.03 Commercial Mortgage-Backed Securities	1,330,837,235	2,137,561,334	196,117,452	81,168,206	16,596,000	XXX	3,762,280,227	12.8	XXX	XXX	630,577,448	3,131,702,779
12.04 Other Loan-Backed and Structured Securities	122,689,181	3,218,248,518	2,221,597,494	3,971,816,379	2,338,910,628	XXX	11,873,262,200	40.4	XXX	XXX	101,956,304	11,771,305,896
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans		10,905,859				XXX	10,905,859	0.0	XXX	XXX		10,905,859
12.07 Unaffiliated Bank Loans	3,792,175	135,309,723	92,388,192	128,515,392	122,437,595	XXX	482,443,077	1.6	XXX	XXX		482,443,077
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	2,275,609,635	8,856,743,841	5,169,786,393	7,848,200,447	5,270,637,709		29,420,978,025	100.0	XXX	XXX	9,663,844,707	19,757,133,318
12.10 Line 12.09 as a % of Col. 7	7.7	30.1	17.6	26.7	17.9		100.0	XXX	XXX	XXX	32.8	67.2
13. Total Bonds Prior Year												
13.01 Issuer Obligations	135,380,196	2,492,827,423	2,084,030,982	1,802,737,254	2,216,249,154	XXX	XXX	XXX	8,731,225,008	30.1	6,731,911,238	1,999,313,770
13.02 Residential Mortgage-Backed Securities	38,274,136	814,175,892	1,923,119,489	117,164,029	2,880,187	XXX	XXX	XXX	2,895,613,733	10.0	1,652,425,246	1,243,188,487
13.03 Commercial Mortgage-Backed Securities	273,730,265	3,116,129,068	298,769,448	71,227,412	XXX	XXX	XXX	XXX	3,759,856,193	13.0	669,887,858	3,089,968,335
13.04 Other Loan-Backed and Structured Securities	1,360,195,490	5,122,891,509	2,883,986,785	2,870,322,240	471,916,901	XXX	XXX	XXX	12,709,312,925	43.8	118,463,347	12,590,849,578
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
13.06 Affiliated Bank Loans		10,535,996				XXX	10,535,996	0.0	XXX	XXX		10,535,996
13.07 Unaffiliated Bank Loans	31,058,762	132,471,932	458,280,236	134,427,580	126,376,251	XXX	XXX	XXX	882,614,762	3.0		882,614,762
13.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
13.09 Totals	1,838,638,850	11,689,031,820	7,648,186,940	4,995,878,515	2,817,422,493		XXX	XXX	28,989,158,618	100.0	9,172,687,689	19,816,470,929
13.10 Line 13.09 as a % of Col. 9	6.3	40.3	26.4	17.2	9.7		XXX	XXX	100.0	XXX	31.6	68.4
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	393,956,929	2,106,467,316	1,390,085,701	1,863,753,599	1,737,108,188	XXX	7,491,371,733	25.5	6,731,911,238	23.2	7,491,371,733	XXX
14.02 Residential Mortgage-Backed Securities	221,476	12,516,466	25,680,090	1,026,551,720	374,969,471	XXX	1,439,939,223	4.9	1,652,425,246	5.7	1,439,939,223	XXX
14.03 Commercial Mortgage-Backed Securities	147,771,498	466,209,950	38,419,023	XXX	16,596,000	XXX	630,577,448	2.1	669,887,858	2.3	630,577,448	XXX
14.04 Other Loan-Backed and Structured Securities	14,747,944	48,789,337	XXX	XXX	XXX	XXX	101,956,304	0.3	118,463,347	0.4	101,956,304	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.06 Affiliated Bank Loans						XXX			XXX	XXX		
14.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
14.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
14.09 Totals	556,697,847	2,633,983,069	1,454,184,814	2,890,305,319	2,128,673,659		9,663,844,708	32.8	9,172,687,689	31.6	9,663,844,708	XXX
14.10 Line 14.09 as a % of Col. 7	5.8	27.3	15.0	29.9	22.0		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.9	9.0	4.9	9.8	7.2		32.8	XXX	XXX	XXX	32.8	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	423,398,311	751,428,415	845,211,576	320,712,248	535,560,576	XXX	2,876,311,126	9.8	1,999,313,770	6.9	XXX	2,876,311,126
15.02 Residential Mortgage-Backed Securities	714,328	484,306,210	398,705,888	455,682,903	145,055,251	XXX	1,484,464,580	5.0	1,243,188,487	4.3	XXX	1,484,464,580
15.03 Commercial Mortgage-Backed Securities	1,183,065,737	1,671,351,384	196,117,452	81,168,206	XXX	XXX	3,131,702,779	10.6	3,089,968,335	10.7	XXX	3,131,702,779
15.04 Other Loan-Backed and Structured Securities	107,941,237	3,169,459,181	2,183,178,471	3,971,816,379	2,338,910,628	XXX	11,771,305,896	40.0	12,590,849,578	43.4	XXX	11,771,305,896
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.06 Affiliated Bank Loans		10,905,859				XXX	10,905,859	0.0	10,535,996	0.0	XXX	10,905,859
15.07 Unaffiliated Bank Loans	3,792,175	135,309,723	92,388,192	128,515,392	122,437,595	XXX	482,443,077	1.6	882,614,762	3.0	XXX	482,443,077
15.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
15.09 Totals	1,718,911,788	6,222,760,772	3,715,601,579	4,957,895,128	3,141,964,050		19,757,133,317	67.2	19,816,470,929	68.4	XXX	19,757,133,317
15.10 Line 15.09 as a % of Col. 7	8.7	31.5	18.8	25.1	15.9		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	5.8	21.2	12.6	16.9	10.7		67.2	XXX	XXX	XXX	XXX	67.2

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	290,437,944	32,657,228	67,209,554	190,571,162	
2. Cost of short-term investments acquired	515,545,130	203,799,848		1,745,282	310,000,000
3. Accrual of discount					
4. Unrealized valuation increase/(decrease)					
5. Total gain (loss) on disposals	(5,055,134)	27,752	(5,082,886)		
6. Deduct consideration received on disposals	466,816,918	214,507,827	59,992,647	192,316,444	
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	334,111,022	21,977,001	2,134,021		310,000,000
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	334,111,022	21,977,001	2,134,021		310,000,000

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS
Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 10, prior year)	399,864,824
2.	Cost paid/(consideration received) on additions:	
	2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	504,502,234
	2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	80,793,437
		585,295,671
3.	Unrealized valuation increase/(decrease):	
	3.1 Section 1, Column 17	108,803,249
	3.2 Section 2, Column 19	145,875,885
		254,679,134
4.	SSAP No. 108 Adjustments	
5.	Total gain (loss) on termination recognized, Section 2, Column 22	(217,349,476)
6.	Considerations received/(paid) on terminations, Section 2, Column 15	302,115,070
7.	Amortization:	
	7.1 Section 1, Column 19	
	7.2 Section 2, Column 21	
8.	Adjustment to the book/adjusted carrying value of hedged item:	
	8.1 Section 1, Column 20	
	8.2 Section 2, Column 23	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Section 1, Column 18	(35,910,419)
	9.2 Section 2, Column 20	(17,122,333)
		(53,032,752)
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)	667,342,331
11.	Deduct nonadmitted assets	
12.	Statement value at end of current period (Line 10 minus Line 11)	667,342,331

SCHEDULE DB - PART B - VERIFICATION
Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	21,337,549
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)	
3.1	Add:	
	Change in variation margin on open contracts - Highly effective hedges	
	3.11 Section 1, Column 15, current year minus	(7,079,463)
	3.12 Section 1, Column 15, prior year	21,337,550
		(28,417,013)
	Change in variation margin on open contracts - All other	
	3.13 Section 1, Column 18, current year minus	(42,416,418)
	3.14 Section 1, Column 18, prior year	(42,416,418)
		(70,833,431)
3.2	Add:	
	Change in adjustment to basis of hedged item	
	3.21 Section 1, Column 17, current year to date minus	
	3.22 Section 1, Column 17, prior year	
	Change in amount recognized	
	3.23 Section 1, Column 19, current year to date minus	(42,416,418)
	3.24 Section 1, Column 19, prior year plus	
	3.25 SSAP No. 108 Adjustments	(42,416,418)
		(42,416,418)
3.3	Subtotal (Line 3.1 minus Line 3.2)	(28,417,013)
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)	(56,061,086)
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item (Section 2, Column 17) .	
	4.22 Amount recognized (Section 2, Column 16)	(56,061,086)
	4.23 SSAP No. 108 Adjustments	(56,061,086)
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(7,079,464)
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	(7,079,464)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/230615-280615/7.95%/S+4.161%	2.A FE	250,000,000	86,544,952	84,693,713	02/01/2021	03/15/2030	Interest Rate Swap		2,890,087	38141G-XH-2	GOLDMAN SACHS GROUP INC	2.A FE	86,544,952	81,803,626
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/230615-280615/7.95%/S+4.161%	1.G FE		16,384,071	14,810,596	02/01/2021	11/15/2031	Interest Rate Swap			58259Y-CA-5	METROPOLITAN TRANSN AUTH N Y REV	1.G FE	16,384,071	14,810,596
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/230615-280615/7.95%/S+4.161%	1.G FE		17,613,187	16,830,173	02/01/2021	11/15/2029	Interest Rate Swap			373298-BR-8	GEORGIA-PACIFIC LLC	1.G FE	17,613,187	16,830,173
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/230615-280615/7.95%/S+4.161%	2.C FE		15,554,612	16,053,482		10/12/2028	Interest Rate Swap			302635-AK-3	FS KKR CAPITAL CORP	2.C FE	15,554,612	16,053,482
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/230615-280615/7.95%/S+4.161%	2.A FE		18,685,018	16,417,832	01/05/2022	06/15/2030	Interest Rate Swap			863667-AY-7	STRYKER CORP	2.A FE	18,685,018	16,417,832
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/230615-280615/7.95%/S+4.161%	1.G FE		16,948,827	17,531,957	03/17/2023	05/08/2030	Interest Rate Swap			780097-BL-4	NATWEST GROUP PLC	1.G FE	16,948,827	17,531,957
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161% USD/IRS/220418-240418/2.3165%/S+0%	1.G FE		13,756,268	12,097,735	02/18/2021	04/13/2030	Interest Rate Swap			09857L-AR-9	BOOKING HOLDINGS INC	1.G FE	13,756,268	12,097,735
76027#GB5	USD/IRS/220421-240421/2.5465%/S+0%	1.G FE		38,028,519	33,278,271	05/26/2021	01/23/2030	Interest Rate Swap			617446-8G-7	MORGAN STANLEY	1.G FE	38,028,519	33,278,271
76027#GB5	USD/IRS/220421-240421/2.5465%/S+0%	2.A FE		24,995,908	24,444,527	08/13/2018	11/16/2028	Interest Rate Swap			913017-CY-3	RTX CORP	2.A FE	24,995,908	24,444,527
76027#GC3	USD/IRS/220419-250419/2.525%/S+0%	2.A FE	75,000,000	44,282,792	38,932,068	09/29/2020	06/15/2030	Interest Rate Swap			25156P-AC-7	DEUTSCHE TELEKOM INTERNATIONAL FINANCE BV	2.A FE	44,282,792	38,932,068
76027#GC3	USD/IRS/230615-260615/7.95%/S+3.79%	1.G FE		32,212,924	28,728,812	05/26/2021	05/15/2029	Interest Rate Swap			459200-KA-8	INTERNATIONAL BUSINESS MACHINES CORP	1.G FE	32,212,924	28,728,812
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	2.A FE	250,000,000	19,227,800	18,572,766	02/01/2021	11/23/2031	Interest Rate Swap			961214-DF-7	WESTPAC BANKING CORP	2.A FE	19,227,800	18,572,766
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	2.C FE		17,088,651	15,366,312	05/26/2021	12/01/2026	Interest Rate Swap			35805B-AC-2	FRESenius MEDICAL CARE US FINANCE III INC	2.C FE	17,088,651	15,366,312
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	1.G FE		1,924,460	1,794,549	01/18/2022	07/22/2027	Interest Rate Swap			06051G-JS-9	BANK OF AMERICA CORP	1.G FE	1,924,460	1,794,549
76027#GD1	USD/IRS/220506-250506/2.79%/S+0%	2.A FE		6,920,565	6,314,414	05/24/2021	07/21/2026	Interest Rate Swap			21684A-AF-3	COOPERATIEVE RABOBANK UA	2.A FE	6,920,565	6,314,414
76027#GD1	USD/IRS/220421-240421/2.5465%/S+0%	2.B FE		41,090,165	38,811,892	07/25/2016	07/28/2026	Interest Rate Swap			14040H-BK-0	CAPITAL ONE FINANCIAL CORP	2.B FE	41,090,165	38,811,892
76027#GD1	USD/IRS/220421-240421/2.5465%/S+0%	2.B FE		55,043,298	51,162,264	09/23/2015	09/29/2027	Interest Rate Swap			172967-KA-8	CITIGROUP INC	2.B FE	55,043,298	51,162,264
76027#GD1	USD/IRS/220421-240421/2.5465%/S+0%	2.B FE		14,985,156	14,334,130	08/08/2016	09/01/2026	Interest Rate Swap			22966R-AD-8	CUBESMART LP	2.B FE	14,985,156	14,334,130
76027#GD1	USD/IRS/220506-240506/2.725%/S+0%	2.C FE		24,710,078	23,219,874	01/10/2022	07/15/2027	Interest Rate Swap			302635-AL-1	FS KKR CAPITAL CORP	2.C FE	24,710,078	23,219,874
76027#GD1	USD/IRS/220421-240421/2.5465%/S+0%	2.B FE		26,534,282	25,544,943	06/10/2019	07/01/2026	Interest Rate Swap			337738-AT-5	FISERV INC	2.B FE	26,534,282	25,544,943
76027#GD1	USD/IRS/220421-240421/2.5465%/S+0%	2.A FE		30,757,614	27,490,848	05/26/2021	06/02/2028	Interest Rate Swap			95000U-2S-1	WELLS FARGO & CO	2.A FE	30,757,614	27,490,848
76027#GD1	USD/IRS/230621-260615/7.95%/S+3.6445%	2.B FE		58,214,496	56,280,194	05/31/2019	08/15/2026	Interest Rate Swap			960413-AT-9	WESTLAKE CORP	2.B FE	58,214,496	56,280,194
76027#G39	USD/IRS/230621-260615/7.95%/S+3.6445%	2.A FE	75,000,000	33,260,201	30,825,085		03/13/2027	Interest Rate Swap			05581K-AC-5	BNP PARIBAS SA	2.A FE	33,260,201	30,825,085
76027#G39	USD/IRS/230621-260615/7.95%/S+3.6445%	1.G FE		36,165,296	36,423,447	02/21/2023	08/05/2027	Interest Rate Swap			902613-AS-7	UBS GROUP AG	1.G FE	36,165,296	36,423,447
999999999 - Totals				690,929,140	649,959,884	XXX	XXX	XXX		2,890,087	XXX	XXX	XXX	690,929,140	647,069,797

S112

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory							36	797,136,045		
2. Add: Opened or Acquired Transactions.....					36	797,136,045	24	690,929,140	60	1,488,065,185
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory					36	797,136,045	60	1,488,065,185	60	1,488,065,185

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	667,342,331
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	(7,079,463)
3. Total (Line 1 plus Line 2)	660,262,868
4. Part D, Section 1, Column 6	891,268,468
5. Part D, Section 1, Column 7	(231,005,600)
6. Total (Line 3 minus Line 4 minus Line 5) .....	.....
	Fair Value Check
7. Part A, Section 1, Column 16	667,342,331
8. Part B, Section 1, Column 13	(7,079,463)
9. Total (Line 7 plus Line 8)	660,262,868
10. Part D, Section 1, Column 9	891,268,468
11. Part D, Section 1, Column 10	(231,005,600)
12. Total (Line 9 minus Line 10 minus Line 11) .....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21	131,669,807
14. Part B, Section 1, Column 20	22,594,549
15. Part D, Section 1, Column 12	154,264,356
16. Total (Line 13 plus Line 14 minus Line 15) .....	.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company
SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	898,907,358		898,907,358	
2. Cost of cash equivalents acquired	26,536,668,998	1,913,583,904	24,623,085,094	
3. Accrual of discount	5,011,804	5,011,804		
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals				
6. Deduct consideration received on disposals	25,219,531,954	1,918,595,708	23,300,936,246	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,221,056,206		2,221,056,206	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	2,221,056,206		2,221,056,206	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
US Bank Washington, D.C.					95,956,892	.XXX.
United Missouri Bank Kansas City, Missouri					6,040,730	.XXX.
Federal Home Loan Bank Indianapolis, Indiana					2,515,067	.XXX.
JP Morgan New York, New York					14,963,909	.XXX.
Wells Fargo Bank Lincoln, Nebraska					80,711,270	.XXX.
BMO Harris Bank Chicago, Illinois					101,702,586	.XXX.
Citibank New York City, New York					101,442,021	.XXX.
0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX			86,310	XXX
0199999. Totals - Open Depositories	XXX	XXX			403,418,785	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX			403,418,785	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX			403,418,785	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	954,995,080	4. April.....	(43,117,624)	7. July.....	390,616,258	10. October.....	173,241,559
2. February.....	(144,429,873)	5. May.....	96,143,645	8. August.....	137,874,361	11. November...	151,645,763
3. March.....	(178,212,525)	6. June.....	76,263,213	9. September.....	(59,263,604)	12. December.....	403,418,785

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999. Total - U.S. Government Bonds								
0309999999. Total - All Other Government Bonds								
0509999999. Total - U.S. States, Territories and Possessions Bonds								
0709999999. Total - U.S. Political Subdivisions Bonds								
0909999999. Total - U.S. Special Revenues Bonds								
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds								
1309999999. Total - Hybrid Securities								
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds								
1909999999. Subtotal - Unaffiliated Bank Loans								
2419999999. Total - Issuer Obligations								
2429999999. Total - Residential Mortgage-Backed Securities								
2439999999. Total - Commercial Mortgage-Backed Securities								
2449999999. Total - Other Loan-Backed and Structured Securities								
2459999999. Total - SVO Identified Funds								
2469999999. Total - Affiliated Bank Loans								
2479999999. Total - Unaffiliated Bank Loans								
2509999999. Total Bonds								
09248U-71-8	BLKPK LQ:T-FUND INSTL		12/29/2023	5.240		40,842,603	635,817	10,760
38141W-32-3	GOLDMAN:FS TRS O INST		12/29/2023	5.210		392,142,063	549,643	887,368
8209999999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						432,984,666	1,185,460	898,127
38141W-27-3	GOLDMAN:FS GOV'T INST	SD	12/29/2023	5.220		25,000	111	1,205
8AMMFO-FN-6	US BANK MONEY MARKET IT&C		12/29/2023	0.000		1,788,046,540	3,204,004	27,218
8309999999. Subtotal - All Other Money Market Mutual Funds						1,788,071,540	3,204,115	28,423
8609999999 - Total Cash Equivalents						2,221,056,206	4,389,575	926,550

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number

1A 1A ..\$ 1B ..\$ 1C ..\$ 1D ..\$ 1E ..\$ 1F ..\$ 1G ..\$

1B 2A ..\$ 2B ..\$ 2C ..\$

1C 3A ..\$ 3B ..\$ 3C ..\$

1D 4A ..\$ 4B ..\$ 4C ..\$

1E 5A ..\$ 5B ..\$ 5C ..\$

1F 6\$

E28

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			123,933	111,245
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			324,160	297,287
11. Georgia	GA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			128,055	120,776
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN	B. FOR PROTECTION OF ALL POLICYHOLDERS	1,719,077	1,826,020		
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			256,109	241,553
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			239,778	221,018
33. New York	NY					
34. North Carolina	NC	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			962,340	910,525
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			279,717	258,973
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			281,720	265,708
48. Washington	WA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			1,118,997	1,054,703
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			998,621	943,672
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	1,719,077	1,826,020	4,713,431	4,425,461
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				