Simply Speaking
funeral planning

Global Atlantic
FINANCIAL GROUP
Thinking Ahead

The Value of Pre-Planning Your Funeral

— MEET —

DAVE

68 years old

Loves spending time with his family

In good health

Biggest Worry

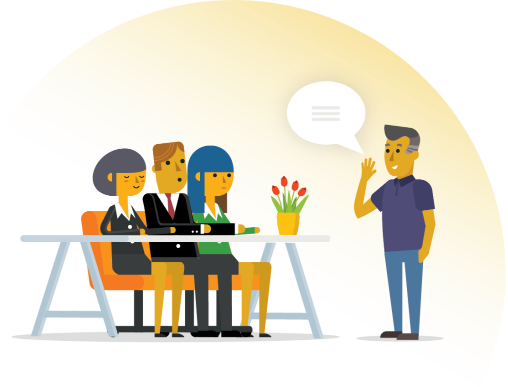
Dave hopes to have a number of years ahead of him, but he wants everything settled when the time comes – so his family has no surprises, unexpected costs or added emotional burden.

BENEFITS OF PRE-PLANNING YOUR FUNERAL

At first, it wasn't easy for Dave and his family to discuss his funeral. Before long, they felt empowered by the process and were grateful for the opportunity to plan together.

Make final wishes and share with loved ones

The local funeral director helped Dave understand the options available to personalize his memorial, so he could share his preferences with his family.



Discover veteran benefits

Dave proudly served in the military, but wasn't aware that his service entitles him to a host of benefits—both financial and ceremonial.

Document your preferences

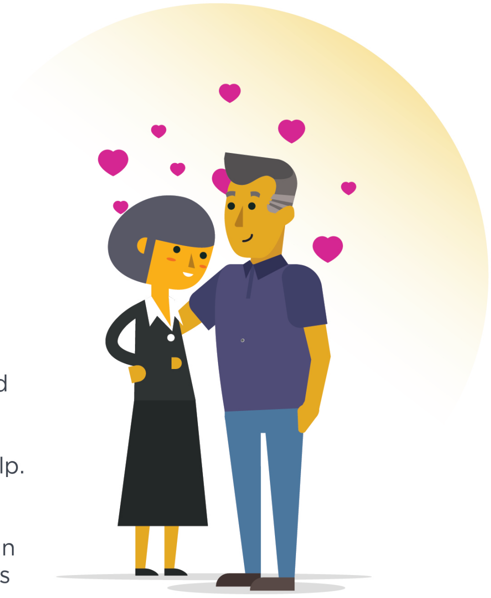
Dave used a planning guide provided by his funeral home to record his final wishes and personal information to help simplify things for his family when the time comes.

Understand the impact of Medicaid and Social Security

Dave and his wife live off a combination of his retirement savings and Social Security benefits.

Medicaid: Pre-planning and pre-funding his funeral has no negative impact on his eligibility—it could even help.

Social Security: A one-time cash benefit can help offset costs, but not as much as Dave expected.



Fund your funeral today

By pre-funding his funeral, Dave ensures he has money set aside to pay for it and his family won't be burdened with unexpected costs. Plus, it gives him flexibility to choose a payment plan that meets his needs.

Dave chooses a pre-need life insurance policy for the following reasons:

Accounts for inflation

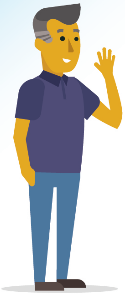
Provides peace of mind for him and his family

Pays funeral home directly

Alleviate stress during a painful time

All the planning in the world won't take away the pain of losing a loved one. But it can help give your family some peace of mind in a tumultuous time.

By making the hard decisions now, Dave is helping to spare his family from making choices on his behalf when he dies. It's a burden lifted for Dave now and for his family in the future.



Your legacy, your way

Dave feels confident knowing:

- ✓ His funeral expenses will be paid
- ✓ He'll be memorialized in a way that's meaningful to him and his family
- ✓ He'll be providing peace of mind for his family while they grieve

Start pre-planning your funeral today.

Contact your local funeral director or visit globalatlantic.com

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