

ANNUAL STATEMENT

OF THE

Forethought Life Insurance Company

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2022**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

2022



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2022
OF THE CONDITION AND AFFAIRS OF THE

Forethought Life Insurance Company

NAIC Group Code 3891 3891 NAIC Company Code 91642 Employer's ID Number 06-1016329
(Current) (Prior)

Organized under the Laws of Indiana, State of Domicile or Port of Entry IN

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 02/14/1980 Commenced Business 09/29/1980

Statutory Home Office 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204 317-223-2700
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204 317-223-2700
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.globalatlantic.com

Statutory Statement Contact Carrie Jo Thomas 515-393-3690
(Name) (Area Code) (Telephone Number)
carrie.thomas@gafg.com 508-460-2401
(E-mail Address) (FAX Number)

OFFICERS

President Robert Michael Arena Jr. Chief Financial Officer David Allen Jacoby
SVP, Assoc. General Counsel, Secretary Kathryn Lauren Freund SVP, Appointed Actuary Robert James Egan

OTHER

<u>Anup Agarwal, Chief Investment Officer</u>	<u>Jason Alexander Bickler, MD, Chief Distribution Officer</u>	<u>Padma Elmgart, Chief Technology Officer</u>
<u>Mark Francis Erickson, MD COO- Investments</u>	<u>Kevin Anthony Felix #, Managing Director</u>	<u>Susan Lorraine Fiengo, Managing Director</u>
<u>Ilya Grigoryevich Finkler, Managing Director</u>	<u>Risa Beth Gordon, SVP, Asso. GC, Asst. Sec.</u>	<u>Jonathan Hecht, Managing Director</u>
<u>Brian Michael Hendry, Chief Audit Executive</u>	<u>Leah Marie Hoppe #, Managing Director</u>	<u>Rodney Richard Howard, Senior Vice President</u>
<u>Douglas Robert Jaworski, Senior Vice President</u>	<u>Kevin Michael Kimmerling, SVP, Assoc. GC, Asst. Sec.</u>	<u>Lori Ann LaForge, Chief Marketing Officer</u>
<u>Donna Marie Lasick, Senior Vice President</u>	<u>Victoria May Lau, Senior Vice President</u>	<u>Hanben Kim Lee, Executive Vice President</u>
<u>Emily Anne LeMay, Managing Director</u>	<u>Justin David MacNeil, MD and Asst. Treasurer</u>	<u>Tonya Rachelle Maxwell, Senior Vice President</u>
<u>Juan Ignacio Mazzini, Managing Director</u>	<u>Stephen John McIntyre, Managing Director</u>	<u>Kelly K. Milberger, Managing Director</u>
<u>Barrie Ribet Moskovich, Managing Director</u>	<u>Paula Genevieve Nelson, Managing Director</u>	<u>Daniel Patrick O'Shea, Chief Administrative Officer</u>
<u>Sarah Marie Patterson, Managing Director</u>	<u>Peggy Hui Poon, Treasurer</u>	<u>Samuel Ramos, Chief Legal Officer, GC</u>
<u>Scott Joseph Robidoux #, Senior Vice President</u>	<u>Peter John Rugel, Chief Operations Officer</u>	<u>Kelly June Rutherford, Managing Director</u>
<u>Erin Christine Schwerzmann, SVP, Asso. GC, Asst. Sec.</u>	<u>Lauren Taylor Scott, Senior Vice President</u>	<u>Andrew Mead Shainberg, Chief Compliance Officer</u>
<u>Philip William Sherrill, MD, Chief Strategy Officer</u>	<u>Gary Phillip Silber, Managing Director</u>	<u>Eric David Todd, Managing Director</u>
<u>Alireza Vaseghi #, Managing Director</u>	<u>Monica Lata Verma #, MD & COO, Investments</u>	<u>Edward Clive Wilson, Chief Risk Officer</u>

DIRECTORS OR TRUSTEES

<u>Robert Michael Arena Jr.</u>	<u>Hanben Kim Lee</u>	<u>Paula Genevieve Nelson</u>
<u>Peter John Rugel</u>	<u>Manu Sareen</u>	<u>Eric David Todd</u>

State of Iowa SS
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

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Robert Michael Arena Jr.
President

DocuSigned by:

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Kathryn Lauren Freund
SVP, Associate General Counsel, Secretary

DocuSigned by:

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David Allen Jacoby
Chief Financial Officer, Treasurer

Subscribed and sworn to before me this 25th day of January, 2023

- a. Is this an original filing? Yes [X] No []
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	28,956,497,754		28,956,497,754	30,006,332,443
2. Stocks (Schedule D):				
2.1 Preferred stocks	27,622,214	63,099	27,559,115	20,629,216
2.2 Common stocks	349,473,848		349,473,848	348,269,154
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	15,732,475,909		15,732,475,909	10,871,681,812
3.2 Other than first liens	432,262,010		432,262,010	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)	2,079,288		2,079,288	435,726
5. Cash (\$755,583,553 , Schedule E - Part 1), cash equivalents (\$898,907,358 , Schedule E - Part 2) and short-term investments (\$290,437,944 , Schedule DA)	1,944,928,855		1,944,928,855	615,604,574
6. Contract loans (including \$ premium notes)	3,522,539		3,522,539	3,483,995
7. Derivatives (Schedule DB)	462,199,430		462,199,430	653,747,045
8. Other invested assets (Schedule BA)	1,633,676,907		1,633,676,907	674,701,542
9. Receivables for securities	422,873,410		422,873,410	445,950,199
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	49,967,612,164	63,099	49,967,549,065	43,640,835,705
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	350,538,065		350,538,065	225,174,985
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	181,851		181,851	163,256
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	10,406,163		10,406,163	9,924,175
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	681,340,713		681,340,713	704,290,745
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				56,454,338
18.2 Net deferred tax asset	161,235,481		161,235,481	
19. Guaranty funds receivable or on deposit	588,062		588,062	828,931
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable	4,757,848	4,757,848		
25. Aggregate write-ins for other than invested assets	2,841,587	2,841,587		507,341
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	51,179,501,934	7,662,534	51,171,839,400	44,638,179,476
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	2,336,102,873		2,336,102,873	3,087,527,466
28. Total (Lines 26 and 27)	53,515,604,807	7,662,534	53,507,942,273	47,725,706,942
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Letter of Credit	1,902,497	1,902,497		
2502. Bills receivable	939,090	939,090		
2503. Miscellaneous				507,341
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,841,587	2,841,587		507,341

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 27,206,110,349 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ 31,669,942 Modco Reserve)	27,206,110,349	24,673,658,316
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	63,600,299	51,668,702
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	7,369,128,433	5,341,019,706
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	8,814,578	4,275,418
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	442,629	495,853
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 103,632 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	109,856	114,419
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 3,578,137 assumed and \$ 696,182,619 ceded	699,760,756	683,186,593
9.4 Interest maintenance reserve (IMR, Line 6)	6,208,913	135,940,801
10. Commissions to agents due or accrued-life and annuity contracts \$ 37,042,364 accident and health \$ 358,188 and deposit-type contract funds \$	37,400,552	10,049,106
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	22,177,228	23,020,378
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	(751,493)	(1,954,960)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	7,377,439	7,526,783
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	157,953,383	
15.2 Net deferred tax liability		72,234,791
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	2,651,168	2,818,593
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	978,549,315	139,264,029
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	390,902,006	380,522,815
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 10,231,204,039) reinsurers	10,231,204,039	9,325,877,420
24.04 Payable to parent, subsidiaries and affiliates	17,576,499	25,895,800
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	156,020,840	138,702,330
24.08 Derivatives	40,997,042	17,652,533
24.09 Payable for securities	8,002,071	393,671,725
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,091,643,047	840,150,020
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	48,495,878,949	42,265,791,171
27. From Separate Accounts Statement	2,336,102,873	3,087,527,466
28. Total liabilities (Lines 26 and 27)	50,831,981,822	45,353,318,637
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	1,777,873,348	1,677,873,348
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	895,587,103	692,014,957
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	2,673,460,451	2,369,888,305
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	2,675,960,451	2,372,388,305
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	53,507,942,273	47,725,706,942
DETAILS OF WRITE-INS		
2501. Bond Repurchase Agreement	798,932,082	299,828,744
2502. Derivative Collateral	264,410,000	543,920,000
2503. Miscellaneous	25,022,000	31,999
2598. Summary of remaining write-ins for Line 25 from overflow page	3,278,965	(3,630,723)
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	1,091,643,047	840,150,020
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	5,494,173,355	4,546,315,007
2. Considerations for supplementary contracts with life contingencies	1,608,637	1,046,771
3. Net investment income (Exhibit of Net Investment Income, Line 17)	1,856,253,443	1,492,428,251
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	8,893,238	16,067,870
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	332,795,233	307,368,160
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	(2,616,822)	7,855,288
9. Total (Lines 1 to 8.3)	7,691,107,084	6,371,081,346
10. Death benefits	166,119,258	165,484,376
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	462,365,169	401,097,296
13. Disability benefits and benefits under accident and health contracts	5,627,105	6,014,479
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	2,655,596,684	2,149,497,178
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	145,904,773	50,422,255
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	2,569,383,631	2,532,929,249
20. Totals (Lines 10 to 19)	6,004,996,620	5,305,444,833
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	457,555,916	397,243,229
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	613,658	650,336
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	366,444,662	359,703,078
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	13,634,195	12,033,548
25. Increase in loading on deferred and uncollected premiums	597,544	351,854
26. Net transfers to or (from) Separate Accounts net of reinsurance	27,794,722	
27. Aggregate write-ins for deductions	111,404,269	208,911,944
28. Totals (Lines 20 to 27)	6,983,041,585	6,284,338,822
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	708,065,498	86,742,524
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	708,065,498	86,742,524
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	220,005,079	(77,448,292)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	488,060,419	164,190,816
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 50,445,733 (excluding taxes of \$ (41,008,597) transferred to the IMR)	(19,670,314)	(80,022,934)
35. Net income (Line 33 plus Line 34)	468,390,105	84,167,882
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	2,372,388,305	1,956,746,121
37. Net income (Line 35)	468,390,105	84,167,882
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (99,770,474)	(420,107,091)	31,525,636
39. Change in net unrealized foreign exchange capital gain (loss)	16,641,918	9,976,475
40. Change in net deferred income tax	133,699,798	(43,672,090)
41. Change in nonadmitted assets	6,888,507	(11,525,060)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(10,379,191)	(16,041,705)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	100,000,000	375,000,000
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance	(1,635,053)	(1,635,053)
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	10,073,153	(12,153,902)
54. Net change in capital and surplus for the year (Lines 37 through 53)	303,572,146	415,642,184
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	2,675,960,451	2,372,388,305
DETAILS OF WRITE-INS		
08.301. IMR Adj on Ceded Gains	(33,431,784)	16,917,550
08.302. Other Income on Reinsurance Ceded	30,834,851	(8,975,441)
08.303. Miscellaneous	(19,889)	(85,883)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		(938)
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	(2,616,822)	7,855,288
2701. Funds Withheld NII	338,961,704	338,694,761
2702. Reinsurance expense	1,155,000	1,260,000
2703. FwH Policy Loan Int	142,878	159,717
2798. Summary of remaining write-ins for Line 27 from overflow page	(228,855,313)	(131,202,534)
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	111,404,269	208,911,944
5301. Ceded unrealized gains	10,073,153	(12,153,902)
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	10,073,153	(12,153,902)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	5,466,379,427	4,520,808,893
2. Net investment income	1,574,290,836	1,201,660,725
3. Miscellaneous income	361,239,218	298,305,896
4. Total (Lines 1 through 3)	7,401,909,481	6,020,775,514
5. Benefit and loss related payments	3,388,302,983	2,736,001,324
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	26,591,256	1,268,826
7. Commissions, expenses paid and aggregate write-ins for deductions	930,124,945	961,102,333
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	15,710,022	(55,333,251)
10. Total (Lines 5 through 9)	4,360,729,206	3,643,039,232
11. Net cash from operations (Line 4 minus Line 10)	3,041,180,275	2,377,736,282
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	11,132,493,619	9,617,130,933
12.2 Stocks	142,404,947	48,365,946
12.3 Mortgage loans	1,605,118,883	2,468,753,367
12.4 Real estate	600,154	805,722
12.5 Other invested assets	2,502,274,755	1,105,189,592
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds	242,321,315	621,086
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,625,213,673	13,240,866,646
13. Cost of investments acquired (long-term only):		
13.1 Bonds	10,738,252,712	13,994,861,770
13.2 Stocks	135,119,515	100,772,441
13.3 Mortgage loans	6,941,504,696	5,694,961,037
13.4 Real estate	4,548,883	843,504
13.5 Other invested assets	2,966,512,087	473,527,576
13.6 Miscellaneous applications	362,592,865	450,488,468
13.7 Total investments acquired (Lines 13.1 to 13.6)	21,148,530,758	20,715,454,796
14. Net increase (decrease) in contract loans and premium notes	38,544	(216,611)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(5,523,355,629)	(7,474,371,539)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	100,000,000	375,000,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	2,028,108,727	3,521,645,400
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	1,683,390,908	1,245,032,271
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	3,811,499,635	5,141,677,671
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,329,324,281	45,042,414
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	615,604,574	570,562,160
19.2 End of year (Line 18 plus Line 19.1)	1,944,928,855	615,604,574

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Paid in Kind Interest—bonds	(9,309,259)	(11,256,632)
20.0002. Paid in Kind Interest—mortgages	(186,037)	(90,169)
20.0003. Paid in Kind Interest other invested assets	(5,210,012)	(53,478,334)
20.0004. Reclass of residual tranches	(532,296,932)	
20.0005. Non cash investment transactions - common stock	(37,555,836)	
20.0006. Non cash investment transactions - bonds	(2,571,726,916)	
20.0007. Non cash investment transactions - mortgages	(779,876,675)	
20.0008. Non cash investment transactions - OIA	(283,545,955)	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	5,494,173,355	45,889,917	99,942,795	5,074,381,624	228,903,342	45,055,677			
2. Considerations for supplementary contracts with life contingencies	1,608,637	XXX	XXX	1,577,385	31,252	XXX	XXX		XXX
3. Net investment income	1,856,253,443	75,460,457	17,380,805	1,547,317,216	17,681,530	935,017		197,478,418	
4. Amortization of Interest Maintenance Reserve (IMR)	8,893,238	433,304	74,753	8,304,486	76,642	4,053			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	332,795,233	23,045,790	14,563,275	283,419,039	600	11,766,529	XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	(2,616,821)	(86,493)		30,334,631	3,069,335	(35,925,687)		(8,607)	
9. Totals (Lines 1 to 8.3)	7,691,107,085	144,742,975	131,961,628	6,945,334,381	249,762,701	21,835,589		197,469,811	
10. Death benefits	166,119,258	34,041,219	132,060,866	2,332	14,841	XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)						XXX	XXX		
12. Annuity benefits	462,365,169	XXX	XXX	436,583,346	25,362,362	XXX	XXX	419,461	XXX
13. Disability benefits and benefits under accident and health contracts	5,627,105					5,627,105	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	2,655,596,684	687,798	1,533,011	2,465,636,729	188,065,152	XXX	XXX	(326,006)	
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	145,904,773	1,560,323	4,598,566	103,618,875	4,628,929	241,664	XXX	31,256,416	
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	2,569,383,631	14,652,627	(11,752,140)	2,494,603,368	59,948,179	11,931,597	XXX		
20. Totals (Lines 10 to 19)	6,004,996,620	50,941,967	126,440,303	5,500,444,650	278,019,463	17,800,366	XXX	31,349,871	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	457,555,916	21,353,074	32,461,879	403,193,041	1,334	400,388		146,200	XXX
22. Commissions and expense allowances on reinsurance assumed	613,658		69,023	544,635			XXX		
23. General insurance expenses and fraternal expenses	366,444,662	2,038,111	32,520,346	321,979,472	7,218,594	1,070,227		1,617,912	
24. Insurance taxes, licenses and fees, excluding federal income taxes	13,634,195	2,750,332	833,757	9,162,603	175,372	674,593		37,538	
25. Increase in loading on deferred and uncollected premiums	597,544	527,896	69,648				XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance	27,794,722			27,794,722			XXX		
27. Aggregate write-ins for deductions	111,404,269	26,545,333		84,858,936					
28. Totals (Lines 20 to 27)	6,983,041,586	104,156,713	192,394,955	6,347,978,059	285,414,763	19,945,574		33,151,521	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	708,065,499	40,586,262	(60,433,328)	597,356,322	(35,652,062)	1,890,015		164,318,290	
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	708,065,499	40,586,262	(60,433,328)	597,356,322	(35,652,062)	1,890,015		164,318,290	
32. Federal income taxes incurred (excluding tax on capital gains)	220,005,079	2,230,562	9,471,945	198,028,962	9,711,366	513,547		48,697	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	488,060,420	38,355,700	(69,905,272)	399,327,360	(45,363,428)	1,376,468		164,269,593	
34. Policies/certificates in force end of year	1,250,362	170,191	637,174	390,244	24,750	28,003	XXX		
DETAILS OF WRITE-INS									
08.301. IMR Adj on Ceded Gains	(33,431,783)	(1,983,963)		(31,447,820)					
08.302. Other Income on Reinsurance Ceded	30,834,850	1,897,470		28,937,380					
08.303. Miscellaneous	(19,888)			(11,281)				(8,607)	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page				32,856,352	3,069,335	(35,925,687)			
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(2,616,821)	(86,493)		30,334,631	3,069,335	(35,925,687)		(8,607)	
2701. Funds Withheld Nil	338,961,704	20,841,002		318,120,702					
2702. Reinsurance expense	1,155,000			1,155,000					
2703. FwH Policy Loan Int	142,878	142,878							
2798. Summary of remaining write-ins for Line 27 from overflow page	(228,855,313)	5,561,453		(234,416,766)					
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	111,404,269	26,545,333		84,858,936					

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	45,889,917		45,889,917									
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	75,460,457		75,460,457									
4. Amortization of Interest Maintenance Reserve (IMR)	433,304		433,304									
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	23,045,790		23,045,790									
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	(86,492)		(86,492)									
9. Totals (Lines 1 to 8.3)	144,742,976		144,742,976									
10. Death benefits	34,041,219		34,041,219									
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	687,798		687,798									
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	1,560,323		1,560,323									
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	14,652,627		14,652,627									
20. Totals (Lines 10 to 19)	50,941,967		50,941,967									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	21,353,074		21,353,074									XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	2,038,111		2,038,111									
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,750,332		2,750,332									
25. Increase in loading on deferred and uncollected premiums	527,896		527,896									
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	26,545,333		26,545,333									
28. Totals (Lines 20 to 27)	104,156,713		104,156,713									
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	40,586,263		40,586,263									
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	40,586,263		40,586,263									
32. Federal income taxes incurred (excluding tax on capital gains)	2,230,562		2,230,562									
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	38,355,701		38,355,701									
34. Policies/certificates in force end of year	170,191		170,191									
DETAILS OF WRITE-INS												
08.301. IMR Adj on Ceded Gains	(1,983,963)		(1,983,963)									
08.302. Other Income on Reinsurance Ceded	1,897,470		1,897,470									
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(86,492)		(86,492)									
2701. Funds Withheld Nil	20,841,002		20,841,002									
2702. FwH Policy Loan Int	142,878		142,878									
2703. FwH Futures Hedged Realized	4,877,085		4,877,085									
2798. Summary of remaining write-ins for Line 27 from overflow page	684,368		684,368									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	26,545,333		26,545,333									

(a) Include premium amounts for preneed plans included in Line 1
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	99,942,795	99,942,795							
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	17,380,805	17,380,805							
4. Amortization of Interest Maintenance Reserve (IMR)	74,753	74,753							
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	14,563,275	14,563,275							
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)	131,961,628	131,961,628							
10. Death benefits	132,060,866	132,060,866							
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	1,533,011	1,533,011							
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	4,598,566	4,598,566							
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(11,752,140)	(11,752,140)							
20. Totals (Lines 10 to 19)	126,440,303	126,440,303							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	32,461,879	32,461,879							XXX
22. Commissions and expense allowances on reinsurance assumed	69,023	69,023							
23. General insurance expenses	32,520,346	32,520,346							
24. Insurance taxes, licenses and fees, excluding federal income taxes	833,757	833,757							
25. Increase in loading on deferred and uncollected premiums	69,648	69,648							
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	192,394,955	192,394,955							
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(60,433,328)	(60,433,328)							
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(60,433,328)	(60,433,328)							
32. Federal income taxes incurred (excluding tax on capital gains)	9,471,945	9,471,945							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(69,905,272)	(69,905,272)							
34. Policies/certificates in force end of year	637,174	637,174							
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 _____, Line 10 _____, Line 16 _____, Line 23 _____, Line 24 _____

(b) Include premium amounts for preneed plans included in Line 1 _____

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. _____

(d) Individual and Group Credit Life are combined and included on _____ page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts	5,074,381,624	2,736,555,126	2,283,112,326	27,818,218		20,562,601	6,333,353
2. Considerations for supplementary contracts with life contingencies	1,577,385	XXX	XXX	XXX	XXX	1,577,385	XXX
3. Net investment income	1,547,317,216	759,578,110	746,707,480	34,226,201		6,805,425	
4. Amortization of Interest Maintenance Reserve (IMR)	8,304,486	4,231,755	4,022,901	40,567		9,263	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	283,419,039	105,480,151	159,418,480	18,467,806			52,602
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	30,334,631	31,532,154	(1,689,549)	491,418		608	
9. Totals (Lines 1 to 8.3)	6,945,334,381	3,637,377,296	3,191,571,638	81,044,210		28,955,282	6,385,955
10. Death benefits	2,332						2,332
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	436,583,346	248,154,025	163,092,641	(4,847)		18,884,919	6,456,608
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	2,465,636,729	1,979,372,502	486,352,712	23,496		(156,035)	44,054
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	103,618,875	50,804,806	52,182,065	44,506		583,381	4,117
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	2,494,603,368	901,670,614	1,584,124,376			8,808,378	
20. Totals (Lines 10 to 19)	5,500,444,650	3,180,001,947	2,285,751,794	63,155		28,120,643	6,507,111
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	403,193,041	153,081,849	229,117,005	17,934,690		2,942,604	116,893
22. Commissions and expense allowances on reinsurance assumed	544,635			544,635			
23. General insurance expenses	321,979,472	151,752,543	158,203,486	9,539,105		2,445,865	38,473
24. Insurance taxes, licenses and fees, excluding federal income taxes	9,162,603	3,616,141	5,073,014	184,750		288,698	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance	27,794,722			27,794,722			
27. Aggregate write-ins for deductions	84,858,936	149,659,790	(66,431,099)	1,630,245			
28. Totals (Lines 20 to 27)	6,347,978,059	3,638,112,270	2,611,714,200	57,691,302		33,797,810	6,662,477
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	597,356,322	(734,974)	579,857,438	23,352,908		(4,842,528)	(276,522)
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	597,356,322	(734,974)	579,857,438	23,352,908		(4,842,528)	(276,522)
32. Federal income taxes incurred (excluding tax on capital gains)	198,028,962	97,747,698	100,253,769	(1,149,764)		1,177,259	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	399,327,360	(98,482,672)	479,603,669	24,502,672		(6,019,787)	(276,522)
34. Policies/certificates in force end of year	390,244	223,980	162,544			3,720	
DETAILS OF WRITE-INS							
08.301. IMR Adj on Ceded Gains	(31,447,820)	(14,792,388)	(16,655,432)				
08.302. Other Income on Reinsurance Ceded	28,937,380	13,472,891	14,973,071	491,418			
08.303. Miscellaneous	(11,281)	(4,701)	(7,188)			608	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	32,856,352	32,856,352					
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	30,334,631	31,532,154	(1,689,549)	491,418		608	
2701. Funds Withheld Nil	318,120,702	148,675,304	165,037,261	4,408,137			
2702. Reinsurance expense	1,155,000			1,155,000			
2703. FWH Futures Realized	(107,368,453)		(69,034,797)	(38,333,656)			
2798. Summary of remaining write-ins for Line 27 from overflow page	(127,048,313)	984,486	(162,433,563)	34,400,764			
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	84,858,936	149,659,790	(66,431,099)	1,630,245			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts	228,903,342	228,904,488					(1,146)
2. Considerations for supplementary contracts with life contingencies	31,252	XXX	XXX	XXX	XXX	31,252	XXX
3. Net investment income	17,681,530	16,219,557	1,461,973				
4. Amortization of Interest Maintenance Reserve (IMR)	76,642	70,305	6,337				
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	600	600					
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	3,069,335	3,069,335					
9. Totals (Lines 1 to 8.3)	249,762,701	248,264,285	1,468,310			31,252	(1,146)
10. Death benefits	14,841						14,841
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	25,362,362	18,965,315	6,160,525			8,688	227,834
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	188,065,152	172,218,698	15,842,635				3,819
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	4,628,929	4,201,007	427,685				237
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	59,948,179	70,308,624	(10,360,445)				
20. Totals (Lines 10 to 19)	278,019,463	265,693,644	12,070,400			8,688	246,731
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,334	1,334					
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	7,218,594	6,621,819	597,573				(798)
24. Insurance taxes, licenses and fees, excluding federal income taxes	175,372	160,872	14,500				
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	285,414,763	272,477,669	12,682,473			8,688	245,933
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(35,652,062)	(24,213,384)	(11,214,163)			22,564	(247,079)
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(35,652,062)	(24,213,384)	(11,214,163)			22,564	(247,079)
32. Federal income taxes incurred (excluding tax on capital gains)	9,711,366	8,908,395	802,971				
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(45,363,428)	(33,121,779)	(12,017,134)			22,564	(247,079)
34. Policies/certificates in force end of year	24,750	22,493	2,257				
DETAILS OF WRITE-INS							
08.301. Policyholder Contract Fees	3,069,335	3,069,335					
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	3,069,335	3,069,335					
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	45,055,677			5,430,615									39,625,062
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	935,017			3,137									931,880
4. Amortization of Interest Maintenance Reserve (IMR)	4,053			14									4,039
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	11,766,529			11,766,529									
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	(35,925,687)												(35,925,687)
9. Totals (Lines 1 to 8.3)	21,835,589			17,200,295									4,635,294
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	5,627,105			5,627,105									
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	241,664			811									240,853
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	11,931,597			(24,507)									11,956,104
20. Totals (Lines 10 to 19)	17,800,366			5,603,409									12,196,957
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	400,388			400,388									
22. Commissions and expense allowances on reinsurance assumed													
23. General insurance expenses	1,070,227			1,070,227									
24. Insurance taxes, licenses and fees, excluding federal income taxes	674,593			674,593									
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)	19,945,574			7,748,617									12,196,957
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	1,890,015			9,451,678									(7,561,663)
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,890,015			9,451,678									(7,561,663)
32. Federal income taxes incurred (excluding tax on capital gains)	513,547			1,723									511,824
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,376,468			9,449,955									(8,073,487)
34. Policies/certificates in force end of year	28,003			6,383									21,620
DETAILS OF WRITE-INS													
08.301. Policyholder Contract Fees	(35,925,687)												(35,925,687)
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(35,925,687)												(35,925,687)
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	254,938,038		254,938,038									
2. Tabular net premiums or considerations	32,052,798		32,052,798									
3. Present value of disability claims incurred												
4. Tabular interest	9,763,668		9,763,668									
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)	3,652,789		3,652,789									
8. Totals (Lines 1 to 7)	300,407,293		300,407,293									
9. Tabular cost	(2,125,001)		(2,125,001)									
10. Reserves released by death	32,236,854		32,236,854									
11. Reserves released by other terminations (net)	704,775		704,775									
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	30,816,628		30,816,628									
15. Reserve December 31 of current year	269,590,665		269,590,665									
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	254,116,871		254,116,871									
17. Amount Available for Policy Loans Based upon Line 16 CSV	254,116,871		254,116,871									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	1,184,806,701	1,184,806,701							
2. Tabular net premiums or considerations	64,347,718	64,347,718							
3. Present value of disability claims incurred									
4. Tabular interest	45,124,976	45,124,976							
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)	12,925,406	12,925,406							
8. Totals (Lines 1 to 7)	1,307,204,801	1,307,204,801							
9. Tabular cost	(37,078,582)	(37,078,582)							
10. Reserves released by death	169,444,292	169,444,292							
11. Reserves released by other terminations (net)	1,784,531	1,784,531							
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	134,150,241	134,150,241							
15. Reserve December 31 of current year	1,173,054,560	1,173,054,560							
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	1,114,706,995	1,114,706,995							
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,114,700,114	1,114,700,114							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	22,091,156,038	11,168,563,288	10,786,040,127			136,552,623	
2. Tabular net premiums or considerations	5,040,230,053	2,736,555,126	2,283,112,326			20,562,601	
3. Present value of disability claims incurred .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	807,616,173	398,556,966	404,846,698			4,212,509	
5. Tabular less actual reserve released	(476,969,036)	(19,029,090)	(460,702,809)			2,762,863	
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	27,462,033,228	14,284,646,290	13,013,296,342			164,090,596	
9. Tabular cost							
10. Reserves released by death .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies	2,901,273,822	2,233,162,387	649,381,840			18,729,595	
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	2,901,273,822	2,233,162,387	649,381,840			18,729,595	
15. Reserve December 31 of current year	24,560,759,406	12,051,483,903	12,363,914,502			145,361,001	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	23,106,292,707	11,677,096,238	11,429,196,469				
17. Amount Available for Policy Loans Based upon Line 16 CSV	23,106,292,707	11,677,096,238	11,429,196,469				

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)
(N/A Fraternal)

	1 Total	Deferred			6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees			5 Variable Annuities without Guarantees
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)						
1. Reserve December 31 of prior year	1,142,757,538	1,032,953,047	109,804,491			
2. Tabular net premiums or considerations	228,904,983	228,904,983				
3. Present value of disability claims incurred .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	40,074,423	36,632,403	3,442,020			
5. Tabular less actual reserve released	4,218,450	(3,985,183)	8,203,633			
6. Increase in reserve on account of change in valuation basis						
7. Other increases (net)						
8. Totals (Lines 1 to 7)	1,415,955,394	1,294,505,250	121,450,144			
9. Tabular cost						
10. Reserves released by death .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)	10,253	10,253				
12. Annuity, supplementary contract and disability payments involving life contingencies	213,239,424	191,233,325	22,006,099			
13. Net transfers to or (from) Separate Accounts						
14. Total Deductions (Lines 9 to 13)	213,249,677	191,243,578	22,006,099			
15. Reserve December 31 of current year	1,202,705,717	1,103,261,672	99,444,045			
Cash Surrender Value and Policy Loans						
16. CSV Ending balance December 31, current year	1,156,141,374	1,072,491,346	83,650,028			
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,156,141,374	1,072,491,346	83,650,028			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 1,946,219	1,925,232
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 858,629,061	845,983,491
1.3 Bonds of affiliates	(a) 304,561,351	364,192,175
2.1 Preferred stocks (unaffiliated)	(b) 640,560	640,560
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)	3,031,970	3,031,970
2.21 Common stocks of affiliates	48,237,680	48,237,680
3. Mortgage loans	(c) 578,933,016	651,348,578
4. Real estate	(d)	
5. Contract loans	317,930	317,930
6. Cash, cash equivalents and short-term investments	(e) 42,207,050	41,172,518
7. Derivative instruments	(f) (332,190)	(332,190)
8. Other invested assets	98,708,649	103,542,595
9. Aggregate write-ins for investment income	6,744,484	6,744,484
10. Total gross investment income	1,943,625,780	2,066,805,023
11. Investment expenses		(g) 209,693,973
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 857,607
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		210,551,580
17. Net investment income (Line 10 minus Line 16)		1,856,253,443
DETAILS OF WRITE-INS		
0901. Letters of Credit	2,265,895	2,265,895
0902. Intercompany Debt Income	4,478,589	4,478,589
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	6,744,484	6,744,484
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 234,360,628 accrual of discount less \$ 111,161,148 amortization of premium and less \$ 25,614,471 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ 21,377,287 accrual of discount less \$ 10,161,522 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ (9,246) accrual of discount less \$ 320 amortization of premium and less \$ 119,326 paid for accrued interest on purchases.
- (f) Includes \$ 38,161 accrual of discount less \$ 370,351 amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	(25,575,588)		(25,575,588)		
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	(115,871,042)	(31,089,347)	(146,960,389)	690,525	(2,860,386)
1.3 Bonds of affiliates	(28,154,323)	(17,501,791)	(45,656,114)	7,629,231	(2,093,501)
2.1 Preferred stocks (unaffiliated)				(10,070,101)	
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)				8,091,317	
2.21 Common stocks of affiliates	(4,974,559)	(45,753,797)	(50,728,356)	24,765,027	
3. Mortgage loans	(7,968,944)		(7,968,944)	(55,974,412)	4,187,872
4. Real estate		(2,305,168)	(2,305,168)		
5. Contract loans					
6. Cash, cash equivalents and short-term investments					
7. Derivative instruments	50,761,911		50,761,911	(382,119,198)	17,407,933
8. Other invested assets	89,327,090	(25,398,055)	63,929,035	(112,889,953)	
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	(42,455,456)	(122,048,158)	(164,503,614)	(519,877,564)	16,641,918
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											
	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Group		8 Accident and Health			11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)
			4 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	9 Group	9 Credit (Group and Individual)	10 Other		
FIRST YEAR (other than single)												
1. Uncollected	115,349		26,419			88,929						
2. Deferred and accrued	7,129,423		2,203,979			4,925,444						
3. Deferred, accrued and uncollected:												
3.1 Direct	13,172,312		4,055,269			9,117,042						
3.2 Reinsurance assumed												
3.3 Reinsurance ceded	5,927,540		1,824,871			4,102,669						
3.4 Net (Line 1 + Line 2)	7,244,771		2,230,398			5,014,373						
4. Advance												
5. Line 3.4 - Line 4	7,244,771		2,230,398			5,014,373						
6. Collected during year:												
6.1 Direct	104,905,119		24,916,518	16,350,574		24,013,413	(448)	3,177,756		36,447,306		
6.2 Reinsurance assumed												
6.3 Reinsurance ceded	33,719,207		11,212,433	11,700,940		10,806,036	(202)					
6.4 Net	71,185,912		13,704,085	4,649,634		13,207,377	(247)	3,177,756		36,447,306		
7. Line 5 + Line 6.4	78,430,683		15,934,483	4,649,634		18,221,751	(247)	3,177,756		36,447,306		
8. Prior year (uncollected + deferred and accrued - advance)	6,222,089		1,606,135			4,615,954						
9. First year premiums and considerations:												
9.1 Direct	106,764,543		26,051,543	16,350,574		24,737,813	(448)	3,177,756		36,447,306		
9.2 Reinsurance assumed												
9.3 Reinsurance ceded	34,555,948		11,723,194	11,700,940		11,132,016	(202)					
9.4 Net (Line 7 - Line 8)	72,208,595		14,328,348	4,649,634		13,605,797	(247)	3,177,756		36,447,306		
SINGLE												
10. Single premiums and considerations:												
10.1 Direct	9,521,947,592		43,163,387	8,971,871,053		115,956,998	390,956,153					
10.2 Reinsurance assumed												
10.3 Reinsurance ceded	4,135,794,819		19,423,524	3,902,139,062		52,180,649	162,051,583					
10.4 Net	5,386,152,772		23,739,863	5,069,731,990		63,776,349	228,904,570					
RENEWAL												
11. Uncollected	221,694		70,210			147,192				4,292		
12. Deferred and accrued	12,557,790		3,205,306			9,352,484						
13. Deferred, accrued and uncollected:												
13.1 Direct	23,242,295		5,951,126			17,269,711				21,458		
13.2 Reinsurance assumed	6,786		4,358			2,428						
13.3 Reinsurance ceded	10,469,597		2,679,968			7,772,462				17,167		
13.4 Net (Line 11 + Line 12)	12,779,484		3,275,516			9,499,676				4,291		
14. Advance	109,856		3,984			2,240				103,632		
15. Line 13.4 - Line 14	12,669,627		3,271,532			9,497,436				(99,341)		
16. Collected during year:												
16.1 Direct	83,979,202		13,712,462	1,733,248		41,368,698	(1,785)			27,166,579		
16.2 Reinsurance assumed	737,788		728,118			9,670						
16.3 Reinsurance ceded	48,985,008		6,170,608	2,461,366		18,620,575	(803)			21,733,263		
16.4 Net	35,731,982		7,541,854			22,757,794	(982)			5,433,316		
17. Line 15 + Line 16.4	48,401,609		10,813,386			32,255,230	(982)			5,333,975		
18. Prior year (uncollected + deferred and accrued - advance)	12,589,623		2,991,681			9,694,581				(96,639)		
19. Renewal premiums and considerations:												
19.1 Direct	84,115,361		14,220,834	1,733,248		41,009,988	(1,785)			27,153,076		
19.2 Reinsurance assumed	738,502		449	728,118		9,934						
19.3 Reinsurance ceded	49,041,875		6,399,578	2,461,366		18,459,274	(803)			21,722,461		
19.4 Net (Line 17 - Line 18)	35,811,988		7,821,706			22,560,648	(982)			5,430,615		
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct	9,712,827,496		83,435,764	8,989,954,874		181,704,800	390,953,920	3,177,756		63,600,382		
20.2 Reinsurance assumed	738,502		449	728,118		9,934						
20.3 Reinsurance ceded	4,219,392,642		37,546,296	3,916,301,368		81,771,939	162,050,578			21,722,461		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	5,494,173,355		45,889,917	5,074,381,624		99,942,795	228,903,342	3,177,756		41,877,921		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)	
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums												
22. All other												
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded	21,637,587		5,701,548	9,301,158		6,634,881						
23.2 Reinsurance assumed												
23.3 Net ceded less assumed	21,637,587		5,701,548	9,301,158		6,634,881						
24. Single:												
24.1 Reinsurance ceded	141,284,951		2,954,335	131,083,158		7,246,858	600					
24.2 Reinsurance assumed												
24.3 Net ceded less assumed	141,284,951		2,954,335	131,083,158		7,246,858	600					
25. Renewal:												
25.1 Reinsurance ceded	169,872,695		14,389,907	143,034,724		681,535			11,766,529			
25.2 Reinsurance assumed	613,658			544,635		69,023						
25.3 Net ceded less assumed	169,259,037		14,389,907	142,490,090		612,512			11,766,529			
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6)	332,795,233		23,045,790	283,419,039		14,563,275	600		11,766,529			
26.2 Reinsurance assumed (Page 6, Line 22)	613,658			544,635		69,023						
26.3 Net ceded less assumed	332,181,575		23,045,790	282,874,405		14,494,252	600		11,766,529			
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single)	49,150,543		12,944,117	21,355,509		14,744,181				106,737		
28. Single	338,169,093		6,565,189	315,504,070		16,104,129	1,334			(5,628)		
29. Renewal	70,236,280		1,843,768	66,333,463		1,613,569			400,388	45,092		
30. Deposit-type contract funds												
31. Totals (to agree with Page 6, Line 21)	457,555,916		21,353,074	403,193,042		32,461,879	1,334		400,388	146,200		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		Cost Containment	3 All Other				
1. Rent	7,060,773				2,318,511		9,379,284
2. Salaries and wages	100,955,363				20,673,285		121,628,648
3.11 Contributions for benefit plans for employees	35,979,442				3,958,694		39,938,136
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	3,283,330				177,426		3,460,756
3.32 Other agent welfare	168,164						168,164
4.1 Legal fees and expenses	2,623,606				620,262		3,243,868
4.2 Medical examination fees	993,205						993,205
4.3 Inspection report fees	6,692,075						6,692,075
4.4 Fees of public accountants and consulting actuaries	32,097,616				2,043,088		34,140,704
4.5 Expense of investigation and settlement of policy claims	(17,000)						(17,000)
5.1 Traveling expenses	7,845,123				300,935		8,146,058
5.2 Advertising	2,706,522						2,706,522
5.3 Postage, express, telegraph and telephone	2,409,618		68,580		318		2,478,516
5.4 Printing and stationery	4,923,225				1,861		4,925,086
5.5 Cost or depreciation of furniture and equipment	643,222						643,222
5.6 Rental of equipment	3,639						3,639
5.7 Cost or depreciation of EDP equipment and software	27,757,905				14,569,242		42,327,147
6.1 Books and periodicals	2,575,384				546,189		3,121,573
6.2 Bureau and association fees	4,789,422				1,136,944		5,926,366
6.3 Insurance, except on real estate	1,507,484						1,507,484
6.4 Miscellaneous losses	642,940						642,940
6.5 Collection and bank service charges	1,023,992		97,940		1,474,365		2,596,297
6.6 Sundry general expenses	37,039						37,039
6.7 Group service and administration fees	109,457,006		903,707		(1,108,823)		109,251,890
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$ recovered)	(204,398)						(204,398)
7.3 Agency conferences other than local meetings							
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses							
9.2 Investment expenses not included elsewhere					162,979,107		162,979,107
9.3 Aggregate write-ins for expenses	9,419,738				2,569		9,422,307
10. General expenses incurred	365,374,435		1,070,227		209,693,973	(b)	(a) 576,138,635
11. General expenses unpaid Dec. 31, prior year	23,020,378						23,020,378
12. General expenses unpaid Dec. 31, current year	22,177,228						22,177,228
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10+11-12-13+14)	366,217,585		1,070,227		209,693,973		576,981,785
DETAILS OF WRITE-INS							
09.301. Licensing Fees not paid to governmental or regulatory bodies	258,929				2,569		261,498
09.302. Index Licensing Fees	9,160,809						9,160,809
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	9,419,738				2,569		9,422,307

(a) Includes management fees of \$ 270,433,440 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional \$; 3. Recreational and Health \$; 4. Educational \$
5. Religious \$; 6. Membership \$; 7. Other \$; 8. Total \$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	148,387					148,387
2. State insurance department licenses and fees	1,680,434			1,400		1,681,834
3. State taxes on premiums	4,505,532	674,593				5,180,125
4. Other state taxes, including \$ for employee benefits						
5. U.S. Social Security taxes	6,300,536			856,207		7,156,743
6. All other taxes	324,713					324,713
7. Taxes, licenses and fees incurred	12,959,602	674,593		857,607		14,491,802
8. Taxes, licenses and fees unpaid Dec. 31, prior year	7,526,783					7,526,783
9. Taxes, licenses and fees unpaid Dec. 31, current year.....	7,377,439					7,377,439
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	13,108,946	674,593		857,607		14,641,146

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included on Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
LIFE INSURANCE:					
0100001. 1. 130% 41 CSO 3.00% NLP 1956-1965	24,781		24,781		
0100002. 2. 41 CSO 3.00% NLP 1956-1960	1,078		1,078		
0100003. 3. 41 CSO 3.00% CRVM 1953-1969	376,330		376,330		
0100004. 4. 41 SI 3.00% CRVM 1955-1966	162,622		162,622		
0100005. 5. 58 CET 3.00% NLP 1958-1988	651,473		651,473		
0100006. 6. 58 CSO 3.00% NLP 1974-1974	1,548		1,548		
0100007. 7. 58 CSO 3.00% CRVM 1953-2022	7,069,593		7,069,593		
0100008. 8. 58 CSO 3.50% NLP 1976-1984	63,013		63,013		
0100009. 9. 58 CSO 3.50% CRVM 1976-1991	515,487		515,487		
0100010. 10. 80 CET 4.00% NLP 1989-1994	176,174		84,386		91,788
0100011. 11. 80 CSO 3.00% NLP 1959-1997, 2021-2022	231,412,617		67,016,908		164,395,709
0100012. 12. 80 CSO 3.00% CRVM 2021-2022	30,076,041		8,586,277		21,489,764
0100013. 13. 80 CSO 3.50% NLP 2013-2019	500,644,441		95,072,966		405,571,475
0100014. 14. 80 CSO 3.50% CRVM 2013-2022	253,294,000		45,167,348		208,126,652
0100015. 15. 80 CSO 3.75% NLP 2012-2012	1,173,410		941,943		231,467
0100016. 16. 80 CSO 3.75% CRVM 2012-2012	726,705		726,705		
0100017. 17. 80 CSO 4.00% NLP 1986-2012	104,307,271		49,271,679		55,035,592
0100018. 18. 80 CSO 4.00% CRVM 1986-2012	73,975,851		40,055,025		33,920,826
0100019. 19. 80 CSO 4.25% NLP 2006-2012	10,156,732		1,823,741		8,332,991
0100020. 20. 80 CSO 4.25% CRVM 2006-2012	2,277,849		216,130		2,061,719
0100021. 21. 80 CSO 4.50% NLP 1995-2005	484,614,117		48,018,150		436,595,967
0100022. 22. 80 CSO 4.50% CRVM 1995-2005	264,243,850		28,298,406		235,945,444
0100023. 23. 80 CSO 4.75% NLP 1999-2005	5,774,162		638,250		5,135,912
0100024. 24. 80 CSO 4.75% CRVM 1999-2005	654,923		48,150		606,773
0100025. 25. 80 CSO 5.00% NLP 1993-1994	36,723,460		8,717,687		28,005,773
0100026. 26. 80 CSO 5.00% CRVM 1993-1994	21,878,644		4,774,382		17,104,262
0100027. 27. 80 CSO 5.25% NLP 1994-1998	1,056,662		16,059		1,040,603
0100028. 28. 80 CSO 5.25% CRVM 1994-2005	38,491		787		37,704
0100029. 29. 80 CSO 5.50% NLP 1988-1993	9,886,761		4,569,783		5,316,978
0100030. 30. 80 CSO 5.50% CRVM 1988-1993	5,859,946		2,275,612		3,584,334
0100031. 31. 01 CSO 3.50% CRVM 2013-2014	2,235,588		2,235,588		
0100032. 32. 01 CSO 3.75% NLP 2006-2011	294,671,334		11,463,005		283,208,329
0100033. 33. 01 CSO 3.75% CRVM 2006-2012	226,775,971		33,789,559		192,986,412
0100034. 34. 01 CSO 4.00% CRVM 2007-2012	18,122,645		18,122,645		
0100035. 35. 17 CSO 3.00% VM-20 2020-2022	9,361,823		9,361,823		
0199997. Totals (Gross)	2,598,985,393		490,158,919		2,108,826,474
0199998. Reinsurance ceded	1,169,543,427		220,571,513		948,971,914
0199999. Life Insurance: Totals (Net)	1,429,441,966		269,587,406		1,159,854,560
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001. 1. 3.00% Deferred 1996-2013	4,253,178	XXX	381,236	XXX	3,871,942
0200002. 2. 4.00% Deferred 1996-1999	2,295,586	XXX	2,275,813	XXX	19,773
0200003. 3. 4.50% Deferred 1979-1984	1,626,671	XXX	1,626,671	XXX	
0200004. 4. 4.75% Deferred 1998-2001	172,648	XXX		XXX	172,648
0200005. 5. 5.00% Deferred 1984-1996	7,416,288	XXX	7,416,288	XXX	
0200006. 6. A-2000 3.75% 2012-2013	356,649,132	XXX	335,377,792	XXX	21,271,340
0200007. 7. A-2000 3.75%/15/3.75% 2013-2013	37,579,456	XXX	33,730,354	XXX	3,849,102
0200008. 8. A-2000 4.00% 2012-2014	624,982,547	XXX	591,166,535	XXX	33,816,012
0200009. 9. A-2000 4%/15/3.75% 2013-2013	100,349,585	XXX	88,232,334	XXX	12,117,251
0200010. 10. A-2000 4%/15/4% 2014-2014	185,591,670	XXX	160,209,004	XXX	25,382,666
0200011. 11. A-2000 4.25% 2011-2011	34,285,232	XXX	30,925,134	XXX	3,360,098
0200012. 12. A-2000 4.25%/15/4% 2012-2012	134,941,682	XXX	121,284,847	XXX	13,656,835
0200013. 13. A-2000 4.50% 2010-2011	65,847,463	XXX	60,270,944	XXX	5,576,519
0200014. 14. A-2000 4.75% 2007-2010	41,849,504	XXX	39,072,485	XXX	2,777,019
0200015. 15. A-2000 5.00% 2007-2009	67,618,227	XXX	62,685,791	XXX	4,932,436
0200016. 16. A-2000 5%/15/4.75% 2011-2011	149,952,965	XXX	127,279,606	XXX	22,673,359
0200017. 17. A-2000 5.25%/15/5% 2010-2010	97,935,988	XXX	85,600,680	XXX	12,335,308
0200018. 18. A-2000 5.5%/15/5% 2007-2007	13,498,989	XXX	12,675,105	XXX	823,884
0200019. 19. A-2000 5.75%/15/5% 2008-2008	52,128,317	XXX	50,585,190	XXX	1,543,127
0200020. 20. A-2000 6.25%/15/5.25% 2009-2009	76,268,229	XXX	70,296,919	XXX	5,971,310
0200021. 21. IAR-2012 3.00% 2021-2021	6,368,834,985	XXX	5,923,349,631	XXX	445,485,354
0200022. 22. IAR-2012 3%/15/3% 2021-2021	868,761,704	XXX	868,761,704	XXX	
0200023. 23. IAR-2012 3.25% 2020-2022	13,622,089,199	XXX	12,991,857,368	XXX	630,231,831
0200024. 24. IAR-2012 3.25%/15/3.25% 2020-2022	1,721,443,041	XXX	1,721,443,041	XXX	
0200025. 25. IAR-2012 3.50% 2017-2018	5,050,715,772	XXX	4,749,548,584	XXX	301,167,188
0200026. 26. IAR-2012 3.5%/15/3.75% 2017-2018	831,317,945	XXX	831,317,945	XXX	
0200027. 27. IAR-2012 3.75% 2015-2019	9,620,595,144	XXX	9,201,082,723	XXX	419,512,421
0200028. 28. IAR-2012 3.75%/15/3.75% 2015-2019	2,644,188,843	XXX	2,613,894,192	XXX	30,294,651
0200029. 29. IAR-2012 3.75%/15/4% 2016-2016	798,763,235	XXX	798,763,235	XXX	
0200030. 30. IAR-2012 4.00% 2016-2016	439,241,167	XXX	425,927,739	XXX	13,313,428
0200031. 31. IAR-2012 4%/15/4% 2016-2016	704,131,956	XXX	693,914,187	XXX	10,217,769
0200032. 32. 2012 IAR VM-22 Non-Jumbo 2% - 2.49% 2019-2022	60,941,614	XXX	60,941,614	XXX	
0200033. 33. 2012 IAR VM-22 Non-Jumbo 2.5% - 2.99% 2018-2022	23,654,707	XXX	23,654,707	XXX	
0200034. 34. 2012 IAR VM-22 Non-Jumbo 3% - 3.49% 2018-2019	12,700,618	XXX	12,700,618	XXX	
0200035. 35. 2012 IAR VM-22 Non-Jumbo 3.5% - 3.99% 2018-2022	25,250,770	XXX	25,250,770	XXX	
0200036. 36. 2012 IAR VM-22 Non-Jumbo 4% - 4.49% 2019-2022	6,386,264	XXX	6,386,264	XXX	
0200037. 37. VM-21 Base Reserves/CSV 2013-2022	162,882,320	XXX	162,882,320	XXX	
0299997. Totals (Gross)	45,017,142,641	XXX	42,992,769,370	XXX	2,024,373,271
0299998. Reinsurance ceded	19,258,742,063	XXX	18,437,074,511	XXX	821,667,552
0299999. Annuities: Totals (Net)	25,758,400,578	XXX	24,555,694,859	XXX	1,202,705,719
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:					
0300001. 1. A-2000 4.00% 2012-2014	80,489		80,489		
0300002. 2. A-2000 4.25% 2011-2011	83,718		83,718		
0300003. 3. A-2000 4.50% 2010-2011	243,578		243,578		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0300004. 4. IAR-2012 3.75% 2015-2019	1,450,224		1,450,224		
0300005. 5. IAR-2012 4.00% 2016-2016	392,806		392,806		
0300006. 6. 2012 IAR VM-22 Non-Jumbo 2% - 2.49% 2019-2022	3,049,019		3,049,019		
0300007. 7. 2012 IAR VM-22 Non-Jumbo 2.5% - 2.99% 2018-2022	1,380,422		1,380,422		
0300008. 8. 2012 IAR VM-22 Non-Jumbo 3% - 3.49% 2018-2022	859,173		859,173		
0300009. 9. 2012 IAR VM-22 Non-Jumbo 3.5% - 3.99% 2018-2022	1,215,158		1,215,158		
0300010. 10. 2012 IAR VM-22 Non-Jumbo 4% - 4.49% 2019-2022	1,660,455		1,660,455		
0399997. Totals (Gross)	10,415,042		10,415,042		
0399998. Reinsurance ceded	5,350,497		5,350,497		
0399999. SCWLC: Totals (Net)	5,064,545		5,064,545		
ACCIDENTAL DEATH BENEFITS:					
0400001. 1. 59 ADB 58 CS0 3.00% NLP	2,000		2,000		
0499997. Totals (Gross)	2,000		2,000		
0499998. Reinsurance ceded	900		900		
0499999. Accidental Death Benefits: Totals (Net)	1,100		1,100		
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)					
DISABILITY-DISABLED LIVES:					
0600001. 1. 52 DIS 58 CS0 3.00%	3,927		3,927		
0699997. Totals (Gross)	3,927		3,927		
0699998. Reinsurance ceded	1,767		1,767		
0699999. Disability-Disabled Lives: Totals (Net)	2,160		2,160		
MISCELLANEOUS RESERVES:					
0700001. Asset Adequacy Testing Reserves	24,000,000				24,000,000
0700002. VM-21 Excess Reserves	21,909,018		21,909,018		
0799997. Totals (Gross)	45,909,018		21,909,018		24,000,000
0799998. Reinsurance ceded	32,709,018		21,909,018		10,800,000
0799999. Miscellaneous Reserves: Totals (Net)	13,200,000				13,200,000
9999999. Totals (Net) - Page 3, Line 1	27,206,110,349		24,830,350,070		2,375,760,279

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No [X]
- 1.2 If not, state which kind is issued.
 Non-participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
 Non-participating
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
 If so, state:
 4.1 Amount of insurance?\$
 4.2 Amount of reserve?\$
 4.3 Basis of reserve:

 4.4 Basis of regular assessments:

 4.5 Basis of special assessments:

 4.6 Assessments collected during the year\$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
 6.1 If so, state the amount of reserve on such contracts on the basis actually held:.....\$
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:\$
 Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements\$
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

 7.3 State the amount of reserves established for this business:\$
 7.4 Identify where the reserves are reported in the blank:

- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:\$
 8.2 State the amount of reserves established for this business:\$
 8.3 Identify where the reserves are reported in the blank:

- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [X] No []
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$ 8,202,554,411
 9.2 State the amount of reserves established for this business:\$ 9,234,248,726
 9.3 Identify where the reserves are reported in the blank:
 Exhibit 5B

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
Description of Valuation Class	2 Changed From	3 Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	888,725			888,725									
2. Additional contract reserves (b)	178,222			178,222									
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits	43,461,426											43,461,426	
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	44,528,373			1,066,947								43,461,426	
8. Reinsurance ceded	853,558			853,558									
9. Totals (Net)	43,674,815			213,389								43,461,426	
CLAIM RESERVE													
10. Present value of amounts not yet due on claims													
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits	19,925,484											19,925,484	
13. Aggregate write-ins for reserves													
14. Totals (Gross)	19,925,484											19,925,484	
15. Reinsurance ceded													
16. Totals (Net)	19,925,484											19,925,484	
17. TOTAL (Net)	63,600,299			213,389								63,386,910	
18. TABULAR FUND INTEREST	1,349			1,349									
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	5,343,827,357		288,450,117	5,239,153		5,050,138,087
2. Deposits received during the year	3,098,007,481		61,283,017	1,724,464		3,035,000,000
3. Investment earnings credited to the account	24,836,664					24,836,664
4. Other net change in reserves	(523,347)		(580,947)	57,600		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	1,093,892,258		57,908,088	984,170		1,035,000,000
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	7,372,255,897		291,244,099	6,037,047		7,074,974,751
10. Reinsurance balance at the beginning of the year	(2,807,651)			(2,807,651)		
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded	319,813			319,813		
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(3,127,464)			(3,127,464)		
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	7,369,128,433		291,244,099	2,909,583		7,074,974,751

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2)	\$
2. Reported as Annuities Certain (captured in column 3)	\$
3. Reported as Supplemental Contracts (captured in column 4)	\$
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$ 1,594,872,381
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) .	\$ 1,594,872,381

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct											
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net											
2. In course of settlement:											
2.1 Resisted											
2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other											
2.21 Direct	12,603,120		8,689,087				3,701,410	1,847			210,776
2.22 Reinsurance assumed	357,991		89,056				268,935				
2.23 Reinsurance ceded	5,906,271		3,950,164				1,786,655	831			168,621
2.24 Net	7,054,840		(b) 4,827,979	(b)		(b)	(b) 2,183,690	1,016	(b)	(b)	(b) 42,155
3. Incurred but unreported:											
3.1 Direct	5,174,228		814,375				2,441,794				1,918,059
3.2 Reinsurance assumed	20,000		9,400				10,600				
3.3 Reinsurance ceded	2,991,861		370,699				1,103,577				1,517,585
3.4 Net	2,202,367		(b) 453,076	(b)		(b)	(b) 1,348,817		(b)	(b)	(b) 400,474
4. TOTALS											
4.1 Direct	17,777,348		9,503,462				6,143,204	1,847			2,128,835
4.2 Reinsurance assumed	377,991		98,456				279,535				
4.3 Reinsurance ceded	8,898,132		4,320,863				2,890,232	831			1,686,206
4.4 Net	9,257,207	(a)	(a) 5,281,055				(a) 3,532,507	1,016			442,629

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2, \$ in Column 3 and \$ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ Individual Annuities \$, Credit Life (Group and Individual) \$, and Group Life \$, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ Credit (Group and Individual) Accident and Health \$, and Other Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	1,150,939,010		53,755,583	793,195,384			237,938,320	44,739,752			21,309,971
1.2 Reinsurance assumed	2,138,144						2,138,144				
1.3 Reinsurance ceded	523,451,558		24,231,791	356,150,798			108,061,938	19,377,389			15,629,642
1.4 Net	(d) 629,625,596		29,523,792	437,044,586			132,014,526	25,362,363			5,680,329
2. Liability December 31, current year from Part 1:											
2.1 Direct	17,777,348		9,503,462				6,143,204	1,847			2,128,835
2.2 Reinsurance assumed	377,991		98,456				279,535				
2.3 Reinsurance ceded	8,898,132		4,320,863				2,890,232	831			1,686,206
2.4 Net	9,257,207		5,281,055				3,532,507	1,016			442,629
3. Amounts recoverable from reinsurers December 31, current year											
4. Liability December 31, prior year:											
4.1 Direct	9,830,367		1,302,094	60,137			6,065,649	17,672			2,384,815
4.2 Reinsurance assumed	327,935		97,904				230,031				
4.3 Reinsurance ceded	5,387,031		629,999	27,061			2,833,057	7,952			1,888,962
4.4 Net	4,771,271		769,999	33,076			3,462,623	9,720			495,853
5. Amounts recoverable from reinsurers December 31, prior year											
6. Incurred Benefits											
6.1 Direct	1,158,885,991		61,956,951	793,135,247			238,015,875	44,723,927			21,053,991
6.2 Reinsurance assumed	2,188,200		552				2,187,648				
6.3 Reinsurance ceded	526,962,659		27,922,655	356,123,737			108,119,113	19,370,268			15,426,886
6.4 Net	634,111,532		34,034,848	437,011,510			132,084,410	25,353,659			5,627,105

- (a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1, and \$ in Line 6.4.
- (b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1, and \$ in Line 6.4.
- (c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1, and \$ in Line 6.4.
- (d) Includes \$ premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks	63,099		(63,099)
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)		6,194,669	6,194,669
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	63,099	6,194,669	6,131,570
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset			
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	4,757,848	1,895,480	(2,862,368)
25. Aggregate write-ins for other than invested assets	2,841,587	6,460,892	3,619,305
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	7,662,534	14,551,041	6,888,507
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	7,662,534	14,551,041	6,888,507
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Letter of Credit	1,902,497		(1,902,497)
2502. Bills Receivable	939,090	604,836	(334,254)
2503. Miscellaneous Receivable		5,797,460	5,797,460
2598. Summary of remaining write-ins for Line 25 from overflow page		58,596	58,596
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,841,587	6,460,892	3,619,305

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Forethought Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Indiana for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under Indiana Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Indiana.

The Company, with the permission of the Commissioner of Insurance of the State of Indiana, uses the Plan Type A discount rate with a guaranteed duration of less than five years under Actuarial Guideline 33 (AG33) on the entire in-force block of annuities with Guaranteed Minimum Withdrawal Benefits issued prior to October 1, 2013. By definition, AG33 would require the defined payments of the Guaranteed Lifetime Income Benefit (GLIB) benefit stream to be discounted using the Type B or Type C rate until the policy's contract value is exhausted and the additional payments to be discounted using the Type A rate.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Indiana is shown below:

	SSAP #	F/S Page	F/S Line #	2022	2021
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 468,390,105	\$ 84,167,882
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	19	(3,333,935)	(3,717,531)
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 471,724,040</u>	<u>\$ 87,885,413</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 2,675,960,451	\$ 2,372,388,305
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	54,55	20,326,780	22,998,469
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 2,655,633,671</u>	<u>\$ 2,349,389,836</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- Bonds not backed by loans are valued at amortized cost using the scientific interest method. Bonds in or near default (NAIC class 6) are stated at the lower of amortized cost or fair value. The Company holds certain SVO designated securities and has elected to use a systematic value measurement method to value those securities.
- Unaffiliated common stocks are stated at fair value. Fair value has been determined using quoted market prices for publicly-traded securities and management's pricing model for private placement securities.
- Preferred stocks are stated at cost or amortized cost except those rated NAIC class 4 or lower quality, which are carried at the lower of cost or fair value.
- Mortgage loans on real estate are carried at unpaid principal balance, net of discount/premiums and valuation allowance for impairments.
- Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with Statement of Statutory Accounting Principles ("SSAP") No. 43 - *Loan-Backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- Investments in common stocks of subsidiaries are stated at the value of their statutory equity adjusted for unamortized goodwill, if any.
- The Company has ownership interests in limited partnerships. The Company carries these interests based upon their proportionate share of the underlying GAAP equity of the corresponding limited partnership.
- Most derivatives are generally carried at fair value, but some derivatives for which we have applied hedge accounting, they are carried at amortized cost, consistent with the hedged item.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

The Company utilizes CPI swaps which hedge exposure to inflation risk associated with its prefunded funeral insurance business and are carried at value consistent with the hedged liabilities. The unrealized gains or losses on foreign currency forwards hedge the Company's exposure to foreign currencies, and are carried at fair value.

(10) The Company has no premium deficiency reserves.

(11) The Company began writing Medicare Supplement Insurance in 2010. Unpaid losses and loss adjustment expenses are based on past experience for losses incurred but not reported. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company has not modified its capitalization policy from the prior period.

(13) The Company does not have any pharmaceutical rebate receivables.

D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

During the assumption review model implementation and UAT processes, a correction was made to 2019 and prior period balances resulting in a \$16,134,269 decrease in Reserves. This resulted in taxes being overstated by \$3,388,197. In accordance with SSAP No. 3 - Accounting Changes and Corrections of Errors, the net of tax impact of these changes are being treated as a correction of an error and presented as an adjustment to unassigned surplus of \$12,746,072 for the year ended December 31, 2020.

3. Business Combinations and Goodwill

A. Statutory Purchase Method - None

B. Statutory Merger - Not Applicable

C. Assumption Reinsurance - Not Applicable

D. Impairment Loss - Not Applicable

E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill - None

4. Discontinued Operations - None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum lending rates for mortgage loans during 2022 were 18.00% and 1.7%.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was 100.00%.

(3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	6,182,606,357	\$	9,286,312,978	\$ 432,262,010	\$ 15,901,181,345
(b) 30 - 59 days past due			102,138,180				102,138,180
(c) 60 - 89 days past due			30,166,362				30,166,362
(d) 90 - 179 days past due			72,247,049				72,247,049
(e) 180+ days past due			59,004,983				59,004,983
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	5,127,149,246	\$	5,459,728,674	\$ 8,924,076	\$ 10,595,801,996
(b) 30 - 59 days past due			82,932,147				82,932,147
(c) 60 - 89 days past due			26,051,141				26,051,141
(d) 90 - 179 days past due			15,944,081				15,944,081
(e) 180+ days past due			151,442,446				151,442,446
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$		\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$		\$	\$	\$	\$

Notes to the Financial Statements

5. Investments (Continued)

- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. With allowance for credit losses	\$	\$	\$ 48,541,854	\$	\$	\$	\$ 48,541,854
2. No allowance for credit losses			19,978,145				19,978,145
3. Total (1+2)	\$	\$	\$ 68,519,999	\$	\$	\$	\$ 68,519,999
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$	\$	\$	\$	\$	\$	\$
b. Prior Year							
1. With allowance for credit losses	\$	\$	\$ 55,188,293	\$	\$	\$	\$ 55,188,293
2. No allowance for credit losses			12,621,735				12,621,735
3. Total (1+2)	\$	\$	\$ 67,810,028	\$	\$	\$	\$ 67,810,028
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$	\$	\$	\$	\$	\$	\$

- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Average recorded investment	\$	\$	\$ 192,098	\$	\$	\$	\$ 192,098
2. Interest income recognized			1,589,839				1,589,839
3. Recorded investments on nonaccrual status			131,252,032				131,252,032
4. Amount of interest income recognized using a cash-basis method of accounting			1,609,210				1,609,210
b. Prior Year							
1. Average recorded investment	\$	\$	\$ 110,717	\$	\$	\$	\$ 110,717
2. Interest income recognized			811,316				811,316
3. Recorded investments on nonaccrual status			167,436,527				167,436,527
4. Amount of interest income recognized using a cash-basis method of accounting			1,902,885				1,902,885

- (7) Allowance for credit losses

	2022	2021
a. Balance at beginning of period	\$ 994,753	\$ 1,485,244
b. Additions charged to operations	56,187,597	270,852
c. Direct write-downs charged against the allowances	213,185	761,343
d. Recoveries of amounts previously charged off		
e. Balance at end of period (a+b-c-d)	\$ 56,969,165	\$ 994,753

- (8) Mortgage loans derecognized as a result of foreclosure

	2022
a. Aggregate amount of mortgage loans derecognized	\$ 59,004,983
b. Real estate collateral recognized	
c. Other collateral recognized	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	

- (9) The company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - None

C. Reverse Mortgages - None

Notes to the Financial Statements

5. Investments (Continued)

D. Loan-Backed Securities

- (1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has recognized a \$29,897,258 OTTI charge on loan-backed securities as of December 31, 2022 and \$7,466,339 as December 31, 2021.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
..026936AA2	\$ 13,372,583	\$ 13,315,663	\$ 56,920	\$ 13,315,663	\$ 13,315,663	03/31/2022
..05609MDE2	994,298	965,748	28,550	965,748	965,748	03/31/2022
..14317TAC9	12,187,177	11,608,663	578,514	11,608,663	11,608,663	03/31/2022
..17307GA40	2,045,838	1,935,406	110,432	1,935,406	1,935,406	03/31/2022
..17307GA65	6,842,215	6,702,243	139,972	6,702,243	6,702,243	03/31/2022
..36249XAG7	4,528,358	4,363,169	165,189	4,363,169	4,363,169	03/31/2022
..36249XAH5	22,415,207	21,748,856	666,351	21,748,856	21,748,856	03/31/2022
..41161VAC4	3,480,575	3,378,539	102,036	3,378,539	3,378,539	03/31/2022
..41164YAA9	1,028,178	1,027,764	414	1,027,764	1,027,764	03/31/2022
..45660L5C9	2,415,756	2,341,765	73,991	2,341,765	2,341,765	03/31/2022
..761118RM2	3,453,628	3,185,516	268,112	3,185,516	3,185,516	03/31/2022
..86360UAF3	3,514,590	3,451,554	63,036	3,451,554	3,451,554	03/31/2022
..BGA09W9P9	33,290,309	32,846,678	443,631	32,846,678	32,846,678	03/31/2022
..026932AA1	4,398,892	4,361,329	37,563	4,361,329	4,361,329	06/30/2022
..026936AA2	21,996,901	21,528,871	468,030	21,528,871	21,528,871	06/30/2022
..05533JAY9	12,394,547	12,249,625	144,922	12,249,625	12,249,625	06/30/2022
..05549GAG6	6,398,086	6,313,695	84,391	6,313,695	6,313,695	06/30/2022
..05946XYP2	1,896,938	1,829,592	67,346	1,829,592	1,829,592	06/30/2022
..12566XAK4	5,242,825	5,158,999	83,826	5,158,999	5,158,999	06/30/2022
..12641RDW7	2,924,924	2,624,083	300,841	2,624,083	2,624,083	06/30/2022
..16678XAB0	3,246,328	3,112,177	134,151	3,112,177	3,112,177	06/30/2022
..16679AAB9	4,363,424	4,261,614	101,810	4,261,614	4,261,614	06/30/2022
..16679BAA9	13,748,947	13,523,467	225,480	13,523,467	13,523,467	06/30/2022
..16679BAB7	6,786,509	6,537,755	248,754	6,537,755	6,537,755	06/30/2022
..251508AB3	8,047,756	7,955,476	92,280	7,955,476	7,955,476	06/30/2022
..26845BAC3	7,578,495	7,103,117	475,378	7,103,117	7,103,117	06/30/2022
..26845CAD9	14,852,495	14,497,572	354,923	14,497,572	14,497,572	06/30/2022
..32029GAA2	14,038,028	13,878,101	159,927	13,878,101	13,878,101	06/30/2022
..362244AA3	1,038,468	988,000	50,468	988,000	988,000	06/30/2022
..362341XC8	2,083,172	2,005,736	77,436	2,005,736	2,005,736	06/30/2022
..36297TAG7	4,873,901	4,716,339	157,562	4,716,339	4,716,339	06/30/2022
..36459QAB8	8,234,032	8,095,078	138,954	8,095,078	8,095,078	06/30/2022
..41162DAD1	10,440,843	10,232,734	208,109	10,232,734	10,232,734	06/30/2022
..41164YAA9	936,984	933,209	3,775	933,209	933,209	06/30/2022
..428357AA5	22,516,283	22,223,142	293,141	22,223,142	22,223,142	06/30/2022
..456612AA8	16,700,094	16,437,085	263,009	16,437,085	16,437,085	06/30/2022
..45667SAK3	2,691,817	2,512,728	179,089	2,512,728	2,512,728	06/30/2022
..525161AA3	740,038	726,010	14,028	726,010	726,010	06/30/2022
..525227AK0	8,281,293	8,187,158	94,135	8,187,158	8,187,158	06/30/2022
..590210AD2	2,229,609	2,119,234	110,375	2,119,234	2,119,234	06/30/2022
..61690XAC8	12,071,774	11,872,664	199,110	11,872,664	11,872,664	06/30/2022
..61762UAH6	1,120,202	1,078,332	41,870	1,078,332	1,078,332	06/30/2022
..65535VRG5	1,858,753	1,755,172	103,581	1,755,172	1,755,172	06/30/2022
..69700TAL8	1,499,883	1,499,765	118	1,499,765	1,499,765	06/30/2022
..761118RM2	2,715,502	2,593,663	121,839	2,593,663	2,593,663	06/30/2022
..78443CCU6	7,046,593	6,898,369	148,224	6,898,369	6,898,369	06/30/2022
..78443CCY8	6,544,824	6,402,260	142,564	6,402,260	6,402,260	06/30/2022

Notes to the Financial Statements

5. Investments (Continued)

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
78443JAF6	7,734,855	7,491,023	243,832	7,491,023	7,491,023	06/30/2022
78473TAJ9	1,056,297	934,376	121,921	934,376	934,376	06/30/2022
86361PAF3	2,613,008	2,472,997	140,011	2,472,997	2,472,997	06/30/2022
86364CAA0	9,453,501	9,363,753	89,748	9,363,753	9,363,753	06/30/2022
87222EAB4	3,812,242	3,715,882	96,360	3,715,882	3,715,882	06/30/2022
88522UAC1	4,435,587	4,302,771	132,816	4,302,771	4,302,771	06/30/2022
88522WAD5	2,450,453	2,347,626	102,827	2,347,626	2,347,626	06/30/2022
88522XAA9	9,556,507	9,186,983	369,524	9,186,983	9,186,983	06/30/2022
89707UAB8	13,108,605	12,974,096	134,509	12,974,096	12,974,096	06/30/2022
BGA09W9P9	28,876,696	28,859,174	17,522	28,859,174	28,859,174	06/30/2022
41161PA86	4,531,730	4,452,560	79,170	4,452,560	4,338,803	09/30/2022
16679BAA9	8,091,280	8,012,627	78,653	8,012,627	7,335,248	09/30/2022
55293DAL5	29,334,478	29,216,376	118,102	29,216,376	27,087,449	09/30/2022
05610FAF4	37,471,274	37,330,043	141,231	37,330,043	34,789,900	09/30/2022
05610HAJ2	44,853,580	44,657,841	195,739	44,657,841	41,454,830	09/30/2022
05610HAL7	50,692,216	50,494,819	197,397	50,494,819	46,836,953	09/30/2022
62475WAJ4	7,533,947	7,498,768	35,179	7,498,768	7,155,674	09/30/2022
46593EAL9	16,618,920	16,577,028	41,892	16,577,028	15,661,676	09/30/2022
05610JAJ8	12,564,589	12,511,957	52,632	12,511,957	11,749,740	09/30/2022
69377EAC3	7,548,964	7,517,065	31,899	7,517,065	7,304,293	09/30/2022
428357AA5	16,600,502	16,517,582	82,920	16,517,582	14,666,393	09/30/2022
05609KAN9	21,962,894	21,899,494	63,400	21,899,494	20,147,485	09/30/2022
25151KAC3	12,884,497	12,823,165	61,332	12,823,165	12,662,083	09/30/2022
17311FAC8	7,805,561	7,686,598	118,963	7,686,598	7,067,697	09/30/2022
86364CAA0	9,248,498	8,967,301	281,197	8,967,301	8,967,301	09/30/2022
65535VNB0	1,871,547	1,846,543	25,004	1,846,543	1,551,123	09/30/2022
456612AA8	16,243,186	16,162,023	81,163	16,162,023	15,322,445	09/30/2022
525227AK0	8,121,906	8,059,602	62,304	8,059,602	7,686,533	09/30/2022
362341XC8	2,036,408	1,893,901	142,507	1,893,901	1,810,610	09/30/2022
36249XAH5	20,430,879	20,358,477	72,402	20,358,477	18,268,482	09/30/2022
36297TAG7	4,837,668	4,553,802	283,866	4,553,802	4,286,848	09/30/2022
026936AA2	6,077,638	6,019,753	57,885	6,019,753	5,722,244	09/30/2022
12434DAS1	4,238,261	4,204,443	33,818	4,204,443	3,663,232	09/30/2022
41161VAC4	4,662,045	4,559,723	102,322	4,559,723	4,552,108	09/30/2022
12649QBE3	5,203,549	5,095,719	107,830	5,095,719	4,534,307	09/30/2022
41161PA60	4,022,317	3,920,393	101,924	3,920,393	3,920,393	09/30/2022
45660LF87	1,871,647	1,758,713	112,934	1,758,713	1,758,713	09/30/2022
17323FAB6	15,721,583	15,609,100	112,483	15,609,100	13,682,500	09/30/2022
41164UAA7	21,509,299	20,927,636	581,663	20,927,636	20,787,219	09/30/2022
41164YAA9	907,296	894,445	12,851	894,445	855,579	09/30/2022
05609WAN3	40,508,233	40,416,502	91,731	40,416,502	37,939,741	09/30/2022
617487AD5	2,016,565	1,908,418	108,147	1,908,418	1,908,418	09/30/2022
36298YAB6	3,290,631	3,184,402	106,229	3,184,402	3,121,612	09/30/2022
93363PAB6	3,070,277	3,015,688	54,589	3,015,688	2,881,369	09/30/2022
29478JAS9	39,119,624	39,012,344	107,280	39,012,344	35,335,202	09/30/2022
05609RAQ7	14,916,086	14,868,517	47,569	14,868,517	13,316,027	09/30/2022
26863LAQ7	107,872,064	107,584,003	288,061	107,584,003	98,862,469	09/30/2022
26863LAN4	68,615,392	68,417,752	197,640	68,417,752	62,818,815	09/30/2022
05608RAL9	7,237,856	7,215,497	22,359	7,215,497	6,647,232	09/30/2022
01450BAA6	11,416,462	11,333,683	82,778	11,333,683	11,018,311	12/31/2022
02660VBH0	1,762,996	1,603,263	159,734	1,603,263	1,603,263	12/31/2022
026932AA1	8,451,377	8,331,013	120,364	8,331,013	7,947,929	12/31/2022
026932AC7	22,140,736	22,062,109	78,627	22,062,109	20,788,855	12/31/2022
026936AA2	14,682,279	14,483,275	199,004	14,483,275	13,786,322	12/31/2022
05608FAQ4	10,279,831	10,181,006	98,825	10,181,006	9,563,835	12/31/2022
058930AF5	1,924,053	1,724,340	199,713	1,724,340	1,531,994	12/31/2022
05946XYP2	1,838,317	1,763,733	74,585	1,763,733	1,642,078	12/31/2022
05990RAE1	15,258,161	15,099,125	159,035	15,099,125	14,484,386	12/31/2022

Notes to the Financial Statements

5. Investments (Continued)

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
.05990TBG1	26,789,349	26,682,785	106,564	26,682,785	21,747,268	12/31/2022
.126416AD8	4,010,054	3,567,715	442,339	3,567,715	2,943,347	12/31/2022
.12661NAF1	14,448,635	14,374,156	74,479	14,374,156	10,496,854	12/31/2022
.12664VAF0	3,311,813	3,134,998	176,815	3,134,998	2,529,486	12/31/2022
.24380XAD9	2,677,680	2,460,719	216,961	2,460,719	2,273,646	12/31/2022
.251508AB3	7,590,032	7,355,558	234,474	7,355,558	6,931,209	12/31/2022
.29426VBR6	29,837,557	29,714,349	123,208	29,714,349	26,252,550	12/31/2022
.29426VBT2	42,624,938	42,363,183	261,755	42,363,183	37,193,988	12/31/2022
.36167HAE5	6,274,634	5,258,915	1,015,718	5,258,915	4,230,424	12/31/2022
.36167TAD1	2,288,582	1,634,122	654,460	1,634,122	1,508,874	12/31/2022
.36168MAD5	13,557,942	11,618,574	1,939,368	11,618,574	9,828,830	12/31/2022
.36169KAC0	8,180,780	7,911,339	269,441	7,911,339	7,319,200	12/31/2022
.362256AB5	7,377,450	7,167,812	209,638	7,167,812	6,385,675	12/31/2022
.36298YAB6	3,162,621	3,074,390	88,230	3,074,390	2,833,567	12/31/2022
.38175JAC1	14,984,950	14,715,537	269,412	14,715,537	14,291,754	12/31/2022
.39539LAD3	8,029,397	7,741,893	287,505	7,741,893	7,500,500	12/31/2022
.41161PA60	6,080,412	5,897,510	182,902	5,897,510	5,897,510	12/31/2022
.41161PA86	4,359,484	4,316,765	42,719	4,316,765	4,125,919	12/31/2022
.41162DAD1	10,014,194	9,814,841	199,353	9,814,841	9,426,922	12/31/2022
.41164UAA7	20,610,593	18,774,584	1,836,009	18,774,584	19,809,583	12/31/2022
.45660LLJ6	3,156,919	3,050,318	106,600	3,050,318	2,838,832	12/31/2022
.45660LVL0	7,888,766	7,759,594	129,173	7,759,594	7,484,752	12/31/2022
.52524HAF7	16,012,618	15,528,851	483,767	15,528,851	15,528,851	12/31/2022
.52525DAD0	9,570,912	8,915,271	655,641	8,915,271	8,915,271	12/31/2022
.59024FAD6	3,196,564	3,144,113	52,450	3,144,113	3,140,901	12/31/2022
.617487AD5	2,813,487	2,713,412	100,075	2,713,412	2,552,840	12/31/2022
.61754HAA0	9,071,980	8,918,956	153,024	8,918,956	8,669,430	12/31/2022
.61754HAC6	12,144,636	11,941,536	203,099	11,941,536	10,446,864	12/31/2022
.64033BAB8	6,767,550	6,668,010	99,540	6,668,010	6,668,010	12/31/2022
.65535VRG5	1,829,728	1,680,171	149,558	1,680,171	1,663,254	12/31/2022
.69377EAC3	7,455,555	7,387,425	68,130	7,387,425	7,229,734	12/31/2022
.74922PAB0	7,274,593	7,183,721	90,871	7,183,721	7,183,721	12/31/2022
.749236AE5	4,632,878	4,302,920	329,958	4,302,920	4,006,092	12/31/2022
.78443CCB8	6,289,903	6,086,792	203,111	6,086,792	6,030,080	12/31/2022
.863579B23	2,906,989	2,834,952	72,037	2,834,952	2,702,453	12/31/2022
.86359DUT2	5,052,300	4,886,157	166,143	4,886,157	4,886,157	12/31/2022
.86364CAA0	8,712,659	8,393,964	318,695	8,393,964	8,393,964	12/31/2022
.872635AD9	4,456,408	3,919,554	536,854	3,919,554	3,643,682	12/31/2022
.88522YAL3	6,230,396	5,912,840	317,556	5,912,840	5,433,601	12/31/2022
.92538WAD9	8,476,530	7,824,495	652,036	7,824,495	6,503,175	12/31/2022
.92539AAD6	14,230,762	13,096,436	1,134,326	13,096,436	13,096,435	12/31/2022
.933635AA2	11,161,096	11,057,991	103,105	11,057,991	10,460,056	12/31/2022
Total			\$ 29,897,258			

(4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

a. The aggregate amount of unrealized losses:

1. Less than 12 months \$ (1,184,834,770)
2. 12 months or longer (227,650,544)

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months \$ 12,742,032,895
2. 12 months or longer 1,791,851,770

(5) The Company evaluates whether a credit impairment exists by considering primarily the following factors a) changes in the financial condition, credit rating and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) Changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and e) the length of time and extent to which the fair value has been less than amortized cost of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None

Notes to the Financial Statements

5. Investments (Continued)

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Taker - Overview of Secured Borrowing Transactions

(1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral

As of December 31, 2022, the Company participated in third-party repurchase agreements with a notional value of \$798,932,082. The Company posted \$833,567,410 in fixed maturity securities as collateral for these transactions as of December 31, 2022. The Company accounts for these transactions as secured borrowings. As of December 31, 2021, the Company participated in third-party repurchase agreements with a notional value of \$300,438,744 and posted \$312,964,550 in fixed maturity securities as collateral for these transactions.

(2) Type of repo trades used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (Yes/No).....	YES	YES	YES	YES
b. Tri-Party (Yes/No).....				

(3) Original (flow) & residual maturity

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Open - No maturity.....	\$	\$	\$	\$
2. Overnight.....				
3. 2 days to 1 week.....				
4. Over 1 week to 1 month.....	500,114,326	500,114,326	500,114,326	500,114,326
5. Over 1 month to 3 months.....	—	—	—	504,793,429
6. Over 3 months to 1 year.....	301,733,218	301,733,218	301,733,218	778,464,076
7. Over 1 year.....	8,669,478	8,669,478	8,669,478	8,669,478
b. Ending Balance				
1. Open - No maturity.....	\$	\$	\$	\$
2. Overnight.....				
3. 2 days to 1 week.....				
4. Over 1 week to 1 month.....	500,114,326			
5. Over 1 month to 3 months.....	—	648,650,251		504,793,429
6. Over 3 months to 1 year.....	301,733,218	147,493,878	778,464,076	294,138,653
7. Over 1 year.....	8,669,478	7,686,781		

(4) Fair value of securities sold and/or acquired that resulted in default - None

(5) Securities "sold" under repo - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. BACV.....	XXX	XXX	XXX	\$
2. Nonadmitted - Subset of BACV.....	XXX	XXX	XXX	\$
3. Fair Value.....	\$ 829,043,802	\$ 836,057,757	\$ 836,057,757	\$ 836,057,757
b. Ending Balance				
1. BACV.....	XXX	XXX	XXX	\$ 798,932,082
2. Nonadmitted - Subset of BACV.....	XXX	XXX	XXX	\$
3. Fair Value.....	\$ 829,043,802	\$ 836,057,757	\$ 810,946,076	\$ 833,567,410

Notes to the Financial Statements

5. Investments (Continued)

(6) Securities sold under repo - secured borrowing by NAIC designation

Ending Balance	(1) None	(2) NAIC 1	(3) NAIC 2	(4) NAIC 3	(5) NAIC 4	(6) NAIC 5	(7) NAIC 6	(8) Nonadmitted
a. Bonds - BACV	\$	\$ 320,614,388	\$ 478,317,693	\$	\$	\$	\$	\$
b. Bonds - FV		345,329,010	488,238,400					
c. LB & SS - BACV								
d. LB & SS - FV								
e. Preferred stock - BACV								
f. Preferred stock - FV								
g. Common stock								
h. Mortgage loans - BACV								
i. Mortgage loans - FV								
j. Real estate - BACV								
k. Real estate - FV								
l. Derivatives - BACV								
m. Derivatives - FV								
n. Other invested assets - BACV								
o. Other invested assets - FV								
p. Total assets - BACV	\$	\$ 320,614,388	\$ 478,317,693	\$	\$	\$	\$	\$
q. Total assets - FV	\$	\$ 345,329,010	\$ 488,238,400	\$	\$	\$	\$	\$

(7) Collateral received - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash	\$ 810,517,022	\$ 810,517,022	\$ 810,517,022	\$ 810,517,022
2. Securities (FV)				
b. Ending Balance				
1. Cash	\$ 810,517,022	\$ 803,830,910	\$ 778,464,076	\$ 798,932,082
2. Securities (FV)				

(8) Cash & non-cash collateral received - secured borrowing by NAIC designation

Ending Balance	(1) None	(2) NAIC 1	(3) NAIC 2	(4) NAIC 3	(5) NAIC 4	(6) NAIC 5	(7) NAIC 6	(8) Does Not Qualify as Admitted
a. Cash	\$ 798,932,082							
b. Bonds - FV								
c. LB & SS - FV								
d. Preferred stock - FV								
e. Common stock								
f. Mortgage loans - FV								
g. Real estate - FV								
h. Derivatives - FV								
i. Other Invested Assets - FV								
j. Total collateral assets - FV (sum of a through i)	\$ 798,932,082	\$	\$	\$	\$	\$	\$	\$

(9) Allocation of aggregate collateral by remaining contractual maturity

	Fair Value
a. Overnight and continuous	\$
b. 30 Days or less	
c. 31 to 90 Days	504,793,429
d. More than 90 days	294,138,653

(10) Allocation of aggregate collateral reinvested by remaining contractual maturity - None

(11) Liability to return collateral - secured borrowing (total)

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash (Collateral - All)	\$ 810,517,022	\$ 810,517,022	\$ 810,517,022	\$ 810,517,022
2. Securities Collateral (FV)				
b. Ending Balance				
1. Cash (Collateral - All)	\$ 810,517,022	\$ 803,830,910	\$ 778,464,076	\$ 798,932,082
2. Securities Collateral (FV)				

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

Notes to the Financial Statements

5. Investments (Continued)

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate

(1) The company recognized impairment losses of \$2,305,167 and \$0 as of December 31, 2022 and December 31, 2021.

(2) The Company recognized \$2,079,287 and \$435,726 of real estate sold or classified as held for sale and realized losses of \$0 and \$0 as of December 31, 2022 and December 31, 2021, respectively.

(3) Changes to a plan of sale for an investment in real estate - Not Applicable

(4) Retail land sales operations - None

(5) Participating mortgage loan features - None

K. Low-Income Housing Tax Credits (LIHTC)

(1) The Company holds investments in LIHTC with 5 years remaining of unexpired tax credits and with a required holding period of 10 years.

(2) The Company recognized LIHTC tax benefits of \$1,485,372 and \$1,789,503 as of December 31, 2022 and December 31, 2021, respectively.

(3) As of December 31, 2022 and December 31, 2021, the Company reported LIHTC investments of \$2,152,550 and \$3,637,922, respectively.

(4) Regulatory reviews - Not Applicable

(5) Significance of an investment - Not Applicable

(6) Impaired assets - Not Applicable

(7) Write-downs and reclassifications - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

L. Restricted Assets

(1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted										
	Current Year							Current Year			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%
b. Collateral held under security lending agreements											
c. Subject to repurchase agreements	798,932,082				798,932,082	317,004,932	481,927,150		798,932,082	1.493	1.493
d. Subject to reverse repurchase agreements											
e. Subject to dollar repurchase agreements											
f. Subject to dollar reverse repurchase agreements											
g. Placed under option contracts	215,547,140				215,547,140		215,547,140		215,547,140	0.403	0.403
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock											
i. FHLB capital stock	79,072,900				79,072,900	80,640,000	(1,567,100)		79,072,900	0.148	0.148
j. On deposit with states	6,441,465				6,441,465	6,449,945	(8,480)		6,441,465	0.012	0.012
k. On deposit with other regulatory bodies											
l. Pledged as collateral to FHLB (including assets backing funding agreements)	2,440,726,996				2,440,726,996	2,447,406,995	(6,679,999)		2,440,726,996	4.561	4.561
m. Pledged as collateral not captured in other categories											
n. Other restricted assets											
o. Total restricted assets (Sum of a through n)	<u>\$ 3,540,720,583</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 3,540,720,583</u>	<u>\$ 2,851,501,872</u>	<u>\$ 689,218,711</u>	<u>\$</u>	<u>\$ 3,540,720,583</u>	<u>6.616 %</u>	<u>6.617 %</u>

(2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None

(3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Collateral received and reflected as assets within the reporting entity's financial statements

Collateral Assets	(1)	(2)	(3)	(4)
	Book/Adjusted Carrying Value (BACV)	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)	% of BACV to Total Admitted Assets
General Account:				
a. Cash, cash equivalents and short-term investments	\$ 264,410,000	\$ 264,410,000	0.517 %	0.517 %
b. Schedule D, Part 1				
c. Schedule D, Part 2, Section 1				
d. Schedule D, Part 2, Section 2				
e. Schedule B				
f. Schedule A				
g. Schedule BA, Part 1				
h. Schedule DL, Part 1				
i. Other				
j. Total Collateral Assets (a+b+c+d+e+f+g+h+i)	<u>\$ 264,410,000</u>	<u>\$ 264,410,000</u>	<u>0.517 %</u>	<u>0.517 %</u>
Separate Account:				
k. Cash, cash equivalents and short-term investments	\$	\$	%	%
l. Schedule D, Part 1				
m. Schedule D, Part 2, Section 1				
n. Schedule D, Part 2, Section 2				
o. Schedule B				
p. Schedule A				
q. Schedule BA, Part 1				
r. Schedule DL, Part 1				
s. Other				
t. Total Collateral Assets (k+l+m+n+o+p+q+r+s)	<u>\$</u>	<u>\$</u>	<u>%</u>	<u>%</u>
			(1)	(2)
			Amount	% of Liability to Total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)			\$ 264,410,000	0.545 %
v. Recognized Obligation to Return Collateral Asset (Separate Account)			\$	%

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	2022	2021	2022	2021	2022	2021
(1) Bonds - amortized cost	8	1	\$ 71,730,951	\$ 823,756	\$ 71,282,891	\$ 821,777
(2) LB & SS - amortized cost	15	5	63,244,387	31,553,514	55,175,436	32,884,392
(3) Preferred stock - amortized cost						
(4) Preferred stock - fair value						
(5) Total (1+2+3+4)	<u>23</u>	<u>6</u>	<u>\$ 134,975,338</u>	<u>\$ 32,377,270</u>	<u>\$ 126,458,327</u>	<u>\$ 33,706,169</u>

P. Short Sales - None

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	9	
(2) Aggregate amount of investment income	\$ 1,655,872	\$

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of December 31, 2022 and December 31, 2021, respectively.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company impairments of \$6,000,000 in joint ventures, partnerships, or limited liability companies as of December 31, 2022 and \$0 as of December 31, 2021, respectively.

Notes to the Financial Statements

7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of December 31, 2022 and December 31, 2021, respectively.

8. Derivative Instruments

A. Derivatives under SSAP No. 86 - Derivatives

- (1) The Company owns OTC Equity options to limit its net exposure to equity market risk. The Company also owns currency and CPI swaps to hedge currency and inflation risk. The Company mitigates general business risk by entering into equity index futures, options and interest rate swaps. The Company receives collateral from its derivative counterparties to limit credit risk.
- (2) The Company's derivative portfolio consists of equity index call options and spreads to hedge equity exposure associated with fixed indexed annuities. The Company utilizes interest rate swaps and bond forwards to hedge exposure to interest rate risk. The Company limits general business risk by entering into equity index futures, options and interest rate swaps. The total carrying value of derivative assets were \$421,202,388 and \$636,094,512 as of December 31, 2022 and December 31, 2021, respectively.
- (3) Under SSAP No. 86, Derivatives, the Company has elected to account for its derivatives using the fair value method of accounting, with changes in fair value recorded as unrealized investment gains or losses. The realized gains or losses are recorded upon the derivative contract expiry. The Company entered into currency swaps and forwards to limit its currency exposure from foreign currency denominated assets which employs fair value accounting. The Company entered into interest rate swaps hedging Federal Home Loan Bank liabilities and Funding Agreement Backed Note deposit liabilities, which both employ hedge accounting.
- (4) Derivative contracts with financing premiums - Not Applicable
- (5) Net gain or loss recognized - Not Applicable
- (6) Net gain or loss recognized from derivatives no longer qualifying for hedge accounting - Not Applicable
- (7) Derivatives accounted for as cash flow hedges of a forecasted transaction - Not Applicable
- (8) Premium Cost for Derivative Contracts - Not Applicable

B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

9. Income Taxes

A. Components of the Net Deferred Tax Asset/(Liability)

(1) Change between years by tax character

	2022			2021			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 316,875,615	\$ 3,060,833	\$ 319,936,448	\$ (16,688,831)	\$ 68,349,874	\$ 51,661,043
(b) Statutory valuation allowance adjustments									
(c) Adjusted gross deferred tax assets (1a - 1b)	300,186,784	71,410,707	371,597,491	316,875,615	3,060,833	319,936,448	(16,688,831)	68,349,874	51,661,043
(d) Deferred tax assets nonadmitted									
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 316,875,615	\$ 3,060,833	\$ 319,936,448	\$ (16,688,831)	\$ 68,349,874	\$ 51,661,043
(f) Deferred tax liabilities	182,859,599	27,502,411	210,362,010	304,514,688	87,656,551	392,171,239	(121,655,089)	(60,154,140)	(181,809,229)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 117,327,185	\$ 43,908,296	\$ 161,235,481	\$ 12,360,927	\$ (84,595,718)	\$ (72,234,791)	\$ 104,966,258	\$ 128,504,014	\$ 233,470,272

(2) Admission calculation components SSAP No. 101

	2022			2021			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$	\$	\$	\$	\$	\$	\$	\$	\$
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	148,293,491	12,941,990	161,235,481	83,208,451		83,208,451	65,085,040	12,941,990	78,027,030
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	148,293,491	12,941,990	161,235,481	83,208,451		83,208,451	65,085,040	12,941,990	78,027,030
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	377,208,746	XXX	XXX	346,504,970	XXX	XXX	30,703,776
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	151,893,293	58,468,717	210,362,010	233,667,163	3,060,833	236,727,996	(81,773,870)	55,407,884	(26,365,986)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 316,875,614	\$ 3,060,833	\$ 319,936,447	\$ (16,688,830)	\$ 68,349,874	\$ 51,661,044

Notes to the Financial Statements

9. Income Taxes (Continued)

(3) Ratio used as basis of admissibility

	2022	2021
(a) Ratio percentage used to determine recovery period and threshold limitation amount.....	775.000 %	792.000 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.....	\$ 3,066,862,457	\$ 2,752,911,120

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2022		2021		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c).....	\$ 300,186,784	\$ 71,410,707	\$ 316,875,615	\$ 3,060,833	\$ (16,688,831)	\$ 68,349,874
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies.....	19.310 %	— %	— %	— %	19.310 %	— %
3. Net admitted adjusted gross DTAs amount from Note 9A1(e).....	\$ 300,186,784	\$ 71,410,707	\$ 316,875,615	\$ 3,060,833	\$ (16,688,831)	\$ 68,349,874
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies.....	19.310 %	100.000 %	— %	100.000 %	19.310 %	— %

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? YES.....

B. Regarding Deferred Tax Liabilities That Are Not Recognized

- As of December 31, 2022, the Company had a balance of \$0 in its Policyholder Surplus account under the provisions of the Internal Revenue Code.
- As of December 31, 2022, the Company had no investments in foreign subsidiaries.

C. Major Components of Current Income Taxes Incurred

	(1) 2022	(2) 2021	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal.....	\$ 220,005,079	\$ (77,448,293)	\$ 297,453,372
(b) Foreign.....	—	—	—
(c) Subtotal (1a+1b).....	\$ 220,005,079	\$ (77,448,293)	\$ 297,453,372
(d) Federal income tax on net capital gains.....	9,437,136	(7,029,644)	16,466,780
(e) Utilization of capital loss carry-forwards.....	—	—	—
(f) Other.....	—	—	—
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f).....	\$ 229,442,214	\$ (84,477,937)	\$ 313,920,151

Notes to the Financial Statements

9. Income Taxes (Continued)

	(1) 2022	(2) 2021	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	-	-	-
(3) Policyholder reserves	185,541,501	171,542,125	13,999,376
(4) Investments	2,415,491	32,324,328	(29,908,837)
(5) Deferred acquisition costs	108,969,900	92,002,776	16,967,124
(6) Policyholder dividends accrual	-	-	-
(7) Fixed assets	-	-	-
(8) Compensation and benefits accrual	-	-	-
(9) Pension accrual	-	-	-
(10) Receivables - nonadmitted	-	-	-
(11) Net operating loss carry-forward	-	-	-
(12) Tax credit carry-forward	-	-	-
(13) Other	3,259,892	21,006,386	(17,746,494)
(99) Subtotal (sum of 2a1 through 2a13)	<u>\$ 300,186,784</u>	<u>\$ 316,875,615</u>	<u>\$ (16,688,831)</u>
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	-	-	-
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 300,186,784</u>	<u>\$ 316,875,615</u>	<u>\$ (16,688,831)</u>
(e) Capital			
(1) Investments	\$ 71,410,707	\$ 3,060,833	\$ 68,349,874
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other	-	-	-
(99) Subtotal (2e1+2e2+2e3+2e4)	<u>\$ 71,410,707</u>	<u>\$ 3,060,833</u>	<u>\$ 68,349,874</u>
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	<u>71,410,707</u>	<u>3,060,833</u>	<u>68,349,874</u>
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 371,597,491</u>	<u>\$ 319,936,448</u>	<u>\$ 51,661,043</u>
	(1) 2022	(2) 2021	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 141,204,800	\$ 267,525,197	\$ (126,320,397)
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	2,223,483	2,118,360	105,123
(4) Policyholder reserves	39,431,317	34,871,131	4,560,186
(5) Other	-	-	-
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>\$ 182,859,599</u>	<u>\$ 304,514,688</u>	<u>\$ (121,655,089)</u>
(b) Capital			
(1) Investments	\$ 27,502,411	\$ 87,656,551	\$ (60,154,140)
(2) Real estate	-	-	-
(3) Other	-	-	-
(99) Subtotal (3b1+3b2+3b3)	<u>\$ 27,502,411</u>	<u>\$ 87,656,551</u>	<u>\$ (60,154,140)</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 210,362,010</u>	<u>\$ 392,171,239</u>	<u>\$ (181,809,229)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 161,235,481</u>	<u>\$ (72,234,791)</u>	<u>\$ 233,470,272</u>

The change in net deferred taxes is comprised of the following (this analysis is exclusive of the tax effect of unrealized capital gain (losses) as the deferred taxes on unrealized gains (losses) are reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	2022			2021			Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	
Adjusted gross deferred tax assets	\$ 300,186,784	\$ 71,410,707	\$ 371,597,491	\$ 316,875,614	\$ 3,060,833	\$ 319,936,447	\$ 51,661,044
Total deferred tax liabilities	(182,859,599)	(27,502,411)	(210,362,010)	(304,514,688)	(87,656,551)	(392,171,239)	\$ 181,809,229
Net deferred tax assets (liabilities)	117,327,185	43,908,296	\$ 161,235,481	12,360,926	(84,595,718)	\$ (72,234,792)	\$ 233,470,273
Tax effect of unrealized gains (losses)							(99,770,474)
Change in net deferred income tax							<u>\$ 133,699,799</u>

Notes to the Financial Statements

9. Income Taxes (Continued)

D. Among the More Significant Book to Tax Adjustments

The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal Income tax rate to income before income taxes.

The significant items causing this difference at December 31, 2022 are as follows:

	2022	Effective Tax Rate
Provision computed at statutory rate	\$ 127,689,915	21.000 %
IMR	(27,243,697)	-4.481 ...
FTC	63,000	0.010 ...
Nondeductible expenses	188,484	0.031 ...
Other permanent adjustments	(2,891,484)	-0.476 ...
Tax on non-admitted assets	1,446,587	0.238 ...
Prior year true-up	21,357	0.004 ...
Prior year tax returns adjustments	2,064,296	0.339 ...
Tax credits	(1,840,819)	-0.303 ...
Ceding commissions	(343,361)	-0.056 ...
Dividends received deduction	(1,155,000)	-0.190 ...
Nontaxable income	(2,256,862)	-0.371 ...
Total	<u>\$ 95,742,416</u>	<u>15.746 %</u>

	2022	Effective Tax Rate
Federal and foreign income taxes incurred	\$ 220,005,079	36.182 %
Realized capital gains (losses) tax	9,437,136	1.552 ...
Change in net deferred income taxes	(133,699,799)	-21.988 ...
Total statutory income taxes	<u>\$ 95,742,416</u>	<u>15.746 %</u>

	2021	Effective Tax Rate
Provision computed at statutory rate	\$ (180,612)	21.000 %
IMR	8,668,805	-1,007.936 ...
Tax credits	(3,152,476)	366.544 ...
Dividend received deduction	(1,575,000)	183.128 ...
Tax on non-admitted assets	(2,420,262)	281.408 ...
Change in statutory deferred tax rate adjustment		
Adjustments related to reinsurance	(343,361)	39.923 ...
Adjustments related to Investments	(1,956,720)	227.511 ...
DREs	(35,195,901)	4,092.285 ...
Other net	(2,098,000)	243.938 ...
Total	<u>\$ (38,253,527)</u>	<u>4,447.800 %</u>

	2021	Effective Tax Rate
Federal and foreign income taxes incurred	\$ (77,448,293)	9,005.040 %
Realized capital gains (losses) tax	(7,029,644)	817.348 ...
Change in net deferred income taxes	46,224,410	-5,374.588 ...
Total statutory income taxes	<u>\$ (38,253,527)</u>	<u>4,447.800 %</u>

E. Operating Loss and Tax Credit Carryforwards

(1) At December 31, 2022, the Company has \$0m of business credit, net operating loss, capital loss, or foreign tax credit carryforwards.

(2) Income tax expense available for recoupment

As a result of tax reform (TCJA), the Company can no longer carry back future net operating losses (capital losses are still eligible for carryback), therefore there are no available taxes for recoupment.

(3) At December 31, 2022, the Company has \$0 deposits admitted under Internal Revenue Code Section 6603.

F. Consolidated Federal Income Tax Return

(1) The Company will file in a consolidated life/non-life federal income tax return with its parent, Global Atlantic (Fin) Company, and its affiliates for the period ending December 31, 2022. The Company is a party to a written agreement, approved by the Company's Board of Directors, which sets forth the manner in which the total combined federal income tax is allocated to each entity within the consolidated group.

(2) The IRS routinely audits the Company's federal income tax returns, and when appropriate, provisions are made in the financial statements in anticipation of the results of these audits. The Company believes that its income tax filing positions and deductions will be sustained on audit, and does not anticipate any adjustments that will result in a material, adverse effect on the Company's financial condition, results of operations, or cash flow. Therefore, no reasonable estimate can be made for tax loss contingencies and none has been recorded.

G. Federal or Foreign Income Tax Loss Contingencies

H. Repatriation Transition Tax (RTT) - Not Applicable

Notes to the Financial Statements

9. Income Taxes (Continued)

- I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

On February 1, 2021, KKR & Co. Inc. ("KKR") indirectly acquired a majority interest in Forethought Life Insurance Company ("Forethought") following the merger of Global Atlantic Financial Group Limited ("GAFGL") and Magnolia Merger Sub Limited, with GAFGL as the surviving entity of the merger transaction. Prior to the merger transaction, Magnolia Merger Sub Limited was a Bermuda exempted company, a direct wholly owned subsidiary of Magnolia Parent LLC (now known as The Global Atlantic Financial Group LLC or "TGAFGL") and an indirect subsidiary of KKR. Accordingly, TGAFGL is now the holding company of GAFGL and KKR is deemed the ultimate controlling person of Forethought.

In connection with the merger transaction, on February 1, 2021, Forethought entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary.

The Company is organized as a stock life insurance company. The Company is a wholly-owned direct subsidiary of Commonwealth Annuity and Life Insurance Company ("CWA"), a Massachusetts company, which is a wholly-owned indirect subsidiary of The Global Atlantic Financial Group LLC ("TGAFGL"), a Bermuda company.

KKR Magnolia Holdings LLC owns a total of approximately 63.3% of the outstanding ordinary shares of TGAFGL; the remaining investors, none of whom own more than 9.0%, own the remaining approximately 36.7% of the outstanding ordinary shares.

The Company invests in asset backed securities and similar investments, some of which are issued by affiliated entities. Those investments are disclosed in investments schedules, and in footnote 10B, as applicable; affiliated entities and transactions are disclosed in Schedule Y. Commencing in 2022, following clarifying guidance issued by the SAPWG, the company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments, commencing in 2022.

The Company has issued commercial letters of credit to affiliated investment entities to support the funding of delayed draw term loans if needed. These are not expected to be drawn as the normal funding mechanism for affiliated investment vehicles is a purchase of an investment rather than a payment on a letter of credit agreement. The Company receives a fee for such letters of credit. As of December 31, 2022, total outstanding letters of credit are \$1,902,497. For the twelve months ended December 31, 2022, total fees received on letters of credit totaled \$2,265,895.

B. Detail of Transactions Greater than 1/2 % of 1% of total admitted assets

In October 2022, the Company issued notes in the principal sum of \$275,000,000 to Commonwealth Annuity and Life Insurance Company, its parent company. There were no outstanding balance on these notes as of December 31, 2022.

On September 27, 2022, and September 30, 2022, the Company sold \$274,039,948 of commercial mortgage loans to Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On September 21, 2022 and September 27, 2022, the Company purchased \$280,015,499 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On July 27, 2022 and July 28, 2022, the Company purchased \$300,790,213 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On June 21, 2022, the Company exchanged \$225,000,000 of intermediate to long duration bonds to Accordia Life and Annuity Company for short to intermediate duration bonds and notes.

On June 14, 2022, the Company purchased \$256,004,933 of investment grade liquid bonds from Commonwealth Annuity and Life Insurance Company, its parent company, in exchange for cash.

On March 3, 2022, the Company agreed to purchase \$1,130,600,000 of notes from Lightning 2022-1 Financing L.P. ("Lightning"), and Thunderbird 2022-1 Financing L.P. ("Thunderbird"), entities which are indirectly under the control of KKR. As of December 31, 2022, the Company owned \$413,214,290 of notes from these entities.

On December 10, 2021, the Company received a \$375,000,000 cash contribution from CWA.

On July 12, 2021, the Company entered into a Credit Agreement with Bobcat Funded 2021-A Financing L.P., an affiliated entity, in which the Company committed to make investments in an aggregate total of \$225,000,000 to Bobcat Funded 2021-A Financing L.P. The Company and Bobcat Funded 2021-A Financing L.P. are both indirect subsidiaries of KKR & Co. Inc., the Company's ultimate controlling person. There was \$180,922,617 and \$215,307,984 of outstanding investments as of December 31, 2022, and December 31, 2021, respectively.

On July 12, 2021, the Company entered into a Credit Agreement with Husky Funded 2021-A Financing L.P., an affiliated entity, in which the Company committed to make investments in an aggregate total of \$321,000,000 to Husky Funded 2021-A Financing L.P. The Company and Husky Funded 2021-A Financing L.P. are both indirect subsidiaries of KKR & Co. Inc., the Company's ultimate controlling person. There was \$345,669,300 and \$309,974,631 of outstanding investments as of December 30, 2022, and December 31, 2021, respectively.

On April 6, 2021, the Company entered into a Master Loan and Security Agreement (the "Master Loan Agreement") with KKR Corporate Lending (DE) LLC ("KKR Corporate Lending") and KKR Loan Administration Services LLC. The Master Loan Agreement allows for the Company to make term loans to KKR Corporate Lending with an aggregate principal amount limited to \$750 million outstanding at any one time. On April 6, 2021, the Company issued an initial note to KKR Corporate Lending pursuant to the Agreement in the amount of \$450,450,000. There was \$0 and \$590,028,591 of outstanding investments as of December 30, 2022, and December 31, 2021, respectively.

C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

D. Amounts due to or from Related Parties

As of December 31, 2022 the Company reported a receivable from parent, subsidiaries and affiliates of \$0 and a payable of \$17,576,499. As of December 31, 2021, the Company reported a receivable from parent, subsidiaries and affiliates of \$0 and a payable of \$25,895,800. Intercompany balances are settled on a monthly basis.

E. Management, Service Contracts, Cost Sharing Arrangements

On February 1, 2021, the Company entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary.

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

The Company has investment management service agreements with KKR. KKR provides investment management services across the Company. The Company recorded expenses for these agreements of \$121,435,453 and \$55,506,478 as of and for the years ended December 31, 2022 and December 31, 2021, respectively.

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, risk management, and distribution services. The Company recorded expenses for these agreements of \$391,868,893 and \$391,225,427 as of and for the years ended December 31, 2022 and December 31, 2021, respectively.

F. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings, written or otherwise, for the benefit of an affiliate or related party that result in a material contingent exposure to the Company's or affiliates' assets or liabilities.

G. Nature of Relationships that Could Affect Operations - None

H. Amount Deducted for Investment in Upstream Company - Not Applicable

I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - None

J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable

K. Foreign Subsidiary Value Using CARVM - Not Applicable

L. Downstream Holding Company Value Using Look-Through Method - Not Applicable

M. All SCA Investments - Not Applicable

N. Investment in Insurance SCAs - Not Applicable

O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

A. The Company does not have any debt including capital notes and borrowed money.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the Federal Home Loan Bank (FHLB) of Indianapolis. Through its membership, the Company has issued funding agreements to the FHLB Indianapolis in exchange for cash advances in the amount of \$1,592,000,000. The Company uses these funds in an investment spread strategy, consistent with its other investment spread operations. As such, the Company applies SSAP No. 52 accounting treatment to these funds, consistent with its other deposit-type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB Indianapolis for use in general operations would be accounted for consistent with SSAP No. 15 as borrowed money. The table below indicates the amount of FHLB Indianapolis stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB Indianapolis.

(2) FHLB capital stock

(a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Current Year			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	.....
(c) Activity stock	66,640,000	66,640,000	.....
(d) Excess stock	7,432,900	7,432,900	.....
(e) Aggregate total (a+b+c+d)	\$ 79,072,900	\$ 79,072,900	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,619,000,000		
2. Prior Year-End			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	.....
(c) Activity stock	66,640,000	66,640,000	.....
(d) Excess stock	9,000,000	9,000,000	.....
(e) Aggregate total (a+b+c+d)	\$ 80,640,000	\$ 80,640,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,848,050,000		

(b) Membership stock (class A and B) eligible and not eligible for redemption

Membership Stock	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	Eligible for Redemption			
			(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	\$ 5,000,000	\$ 5,000,000	\$	\$	\$	\$

Notes to the Financial Statements

11. Debt (Continued)

(3) Collateral pledged to FHLB

(a) Amount pledged as of reporting date

	(1) Fair Value	(2) Carrying Value	(3) Aggregate Total Borrowing
1. Current year total general and separate accounts total collateral pledged (Lines 2+3)	\$ 2,162,432,295	\$ 2,440,726,996	\$ 1,592,000,000
2. Current year general account total collateral pledged	2,162,432,295	2,440,726,996	1,592,000,000
3. Current year separate accounts total collateral pledged			
4. Prior year-end total general and separate accounts total collateral pledged	2,577,697,721	2,447,406,995	1,592,000,000

(b) Maximum amount pledged during reporting period

	(1) Fair Value	(2) Carrying Value	(3) Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts maximum collateral pledged (Lines 2+3)	\$ 2,570,347,481	\$ 2,563,619,533	\$ 1,592,000,000
2. Current year general account maximum collateral pledged	2,570,347,481	2,563,619,533	1,592,000,000
3. Current year separate accounts maximum collateral pledged			
4. Prior year-end total general and separate accounts maximum collateral pledged	2,624,836,272	2,477,062,192	1,592,000,000

(4) Borrowing from FHLB

(a) Amount as of the reporting date

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts	(4) Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	1,592,000,000	1,592,000,000		\$ 1,594,872,381
(c) Other				XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,592,000,000</u>	<u>\$ 1,592,000,000</u>	<u>\$</u>	<u>\$ 1,594,872,381</u>
2. Prior Year-end				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	1,592,000,000	1,592,000,000		\$ 1,592,167,650
(c) Other				XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,592,000,000</u>	<u>\$ 1,592,000,000</u>	<u>\$</u>	<u>\$ 1,592,167,650</u>

(b) Maximum amount during reporting period (current year)

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Debt	\$	\$	\$
2. Funding agreements	1,592,000,000	1,592,000,000	
3. Other			
4. Aggregate total (Lines 1+2+3)	<u>\$ 1,592,000,000</u>	<u>\$ 1,592,000,000</u>	<u>\$</u>

(c) FHLB - Prepayment obligations

Does the company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt	NO
2. Funding agreements	YES
3. Other	NO

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan - Not Applicable
- B. Investment Policies and Strategies of Plan Assets - Not Applicable
- C. Fair Value of Each Class of Plan Assets - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

E. Defined Contribution Plans

The Company does not have a direct defined contribution plan.

F. Multiemployer Plans

The Company does not participate in a multi-employer plan.

G. Consolidated/Holding Company Plans

The Company is allocated a share of the costs of the GAFC employee-sponsored defined contribution plans. GAFC matches 100% of the first 6% of eligible compensation contributed by participants. The allocated expense through December 31, 2022 and December 31, 2021 was \$4,413,108 and \$4,639,659, respectively.

H. Postemployment Benefits and Compensated Absences

The Company does not provide any other post-retirement benefits to its employees and has no material obligation for compensated absences.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

The Medicare Modernization Act on Postretirement Benefits has no impact on the Company.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

A. The Company has 2,000 shares of \$2,500 par value capital stock authorized, of which, 1,000 shares are issued and outstanding.

B. The Company has no preferred stock outstanding.

C. Without prior approval of the Indiana Insurance Commissioner, ordinary dividends to shareholders are limited within twelve consecutive months to the greatest of 10% of capital and surplus as of the end of the preceding year or the net gain from operations for the most recently preceding year.

D. Ordinary Dividends - None

E. Within the limitations of (C) above, there are no restrictions placed on the portion of Company profits that may be distributed as ordinary dividends to stockholders as long as the statutory prior notice requirements are met and the dividend is to be paid from earned surplus.

F. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

G. The Company has no surplus advances.

H. Stock Held for Special Purposes

The Company has no common or preferred stock for special purposes.

I. Changes in Special Surplus Funds - None

J. Unassigned Funds (Surplus)

The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$68,409,226 and \$488,516,317 at December 31, 2022 and December 31, 2021, respectively.

K. Company-Issued Surplus Debentures or Similar Obligations - None

L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable

M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company

The Company invests in certain joint ventures, limited liability companies (LLC's) and partnerships, and in some cases make a commitment for additional investment up to a maximum invested amount. As of December 31, 2022 commitments to make additional investments to joint ventures, LLC's, and partnerships total \$310,375.

(2) Nature and circumstances of guarantee - None

(3) Aggregate compilation of guarantee obligations - None

B. Assessments

Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.

C. Gain Contingencies - None

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - None

E. Joint and Several Liabilities - None

F. All Other Contingencies

Various other lawsuits against the Company may arise in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

Notes to the Financial Statements

15. Leases

- A. Lessee Operating Lease - Not Applicable
- B. Lessor Leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk

The current credit exposure of the Company's over the counter derivative contracts is limited to the fair value of \$399,864,837 as of December 31, 2022. Credit risk is managed by entering into transactions with creditworthy counterparties and obtaining net collaterals of \$264,410,000 from counterparties as of December 31, 2022. The exchange-traded derivatives are affected through a regulated exchange and positions are marked to market on a daily basis, the Company has little exposure to credit-related losses in the event of nonperformance by counterparties to such financial instruments.

- 2. The Company's credit risk is the risk of nonperformance by the counterparties. The company limits this risk by utilizing counterparties that maintain a NAIC "1" designation. Additionally, all OTC derivatives the Company entered into are fully collateralized by cash. In the event of the nonperformance by the counterparties, the Company has the right to the collaterals pledged by counterparties.
- 3. Exposure to Credit Related Losses - Not Applicable
- 4. The Company is exposed to credit related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any counterparties to fail to meet their obligations given their high (NAIC -1) credit ratings. As of December 31, 2022, the Company pledged cash collaterals to counterparties with a fair value of \$399,864,837 and received \$264,410,000 from counterparties for the remaining OTC derivative agreements.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - None
- B. Transfer and Servicing of Financial Assets - None
- C. Wash Sales - None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None

20. Fair Value Measurements

A. Fair Value Measurement

(1) Fair value measurements at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Derivative Assets	\$ 21,654,158	\$ 440,545,272	\$	\$	\$ 462,199,430
Separate Accounts	2,336,102,873				2,336,102,873
Common Stock	635,454		269,765,493		270,400,947
Total assets at fair value/NAV	<u>\$ 2,358,392,485</u>	<u>\$ 440,545,272</u>	<u>\$ 269,765,493</u>	<u>\$</u>	<u>\$ 3,068,703,250</u>
b. Liabilities at fair value					
Derivative Liabilities	\$ 316,607	\$ 40,680,435	\$	\$	\$ 40,997,042
Total liabilities at fair value	<u>\$ 316,607</u>	<u>\$ 40,680,435</u>	<u>\$</u>	<u>\$</u>	<u>\$ 40,997,042</u>

(2) Fair value measurements in Level 3 of the fair value hierarchy

Description	Beginning balance as of 01/01/2022	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2022
a. Assets										
Common Stock	\$ 265,274,526	\$	\$	\$ (50,728,356)	\$ 31,256,243	\$ 201,737,864	\$	\$	\$ (177,774,783)	\$ 269,765,494
Total assets	<u>\$ 265,274,526</u>	<u>\$</u>	<u>\$</u>	<u>\$ (50,728,356)</u>	<u>\$ 31,256,243</u>	<u>\$ 201,737,864</u>	<u>\$</u>	<u>\$</u>	<u>\$ (177,774,783)</u>	<u>\$ 269,765,494</u>
b. Liabilities										
Total liabilities	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>

(3) There were no transfers between Levels 1 and 2 during the period ended December 31, 2022.

- (4) For fair value measurements categorized within Level 2, fair value is based on significant inputs other than Level inputs that are observable for the asset either directly or indirectly for substantially the full term of the asset through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets and other market observable inputs. Valuations are generally obtained from third party pricing services for identical or comparable assets, non-binding broker quotes (when pricing information is not available) or through the use of valuation methodologies using observable market inputs. For fair value measurements categorized within Level 3, fair value is based on at least one or more significant unobservable inputs for the asset.

In accordance with the NAIC Purposes and Procedures Manual of the NAIC Investment Analysis Office, bonds rated 6 are carried at the lower of amortized cost or fair value. As of December 31, 2022, the Company did not own any 6 rated bonds. As of December 31, 2021, the Company had 36 6 rated bonds with a carrying value of \$525,114,317.

- (5) Fair value disclosures for derivatives on a gross basis and reconciliation from the opening balances to the closing balances are summarized in the following tables:

B. Other Fair Value Disclosures - None

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 26,372,943,677	\$ 28,956,497,754	\$ 6,144,756	\$ 16,281,193,777	\$ 10,085,605,144	\$	\$
Mortgage Loans	14,927,336,658	16,164,737,918			14,927,336,658		
OIA	1,621,785,259	1,633,676,907			1,621,785,259		468,288,337
Preferred Stock	27,622,215	27,559,115		17,064,600	10,557,615		
Common Stock	349,473,848	349,473,848	635,454		348,838,394		
Short-term investments	290,319,820	290,437,944		15,803,976	274,515,844		
Cash and equivalents	1,654,490,911	1,654,490,911	1,654,490,911				
Derivatives	462,199,430	462,199,429	21,654,158	440,545,272			
Total Assets	45,706,171,818	49,539,073,826	1,682,925,279	16,754,607,625	27,268,638,914		468,288,337
Derivative liabilities	40,997,042	40,997,042	316,607	40,680,435			
Total Liabilities	40,997,042	40,997,042	316,607	40,680,435			

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
BA Common Stock	\$ 9,963,858	%		1
BA Common Stock	90,114			1
BA Common Stock	100			1
BA Common Stock	234,689,267			1
BA Common Stock	775,617			1
BA Common Stock	100			1
BA Common Stock	219,624,660			1
BA Common Stock	2,144,153			1
BA Common Stock	1,000,467			1

Explanations

1: For our equity method investments our carrying amount generally is our share of the net asset value of the funds or the partnerships, which approximates fair value.

E. Nature and Risk of Investments Reported at NAV - None

21. Other Items

A. Unusual or Infrequent Items - None

B. Troubled Debt Restructuring - None

C. Other Disclosures

Assets values of \$6,441,465 and \$6,449,945 as of December 31, 2022 and December 31, 2021, respectively, were on deposit with government authorities or trustees as required by law.

D. Business Interruption Insurance Recoveries - None

E. State Transferable and Non-Transferable Tax Credits - None

F. Subprime-Mortgage-Related Risk Exposure

(1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

(2) Direct exposure through investments in subprime mortgage loans - Not Applicable

(3) Direct exposure through other investments

The Company's exposure to sub-prime and Alt A risk through other investments is as follows:

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than-Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$ 285,270,638	\$ 237,895,125	\$ 255,429,838	\$
b. Commercial mortgage-backed securities				
c. Collateralized debt obligations				
d. Structured securities				
e. Equity investment in SCAs				
f. Other assets				
g. Total (a+b+c+d+e+f)	\$ 285,270,638	\$ 237,895,125	\$ 255,429,838	\$

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

Notes to the Financial Statements

21. Other Items (Continued)

- G. Retained Assets - None
- H. Insurance-Linked Securities (ILS) Contracts - None
- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

22. Events Subsequent

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – No Type II subsequent events to report.

Subsequent events have been considered through February 24, 2023.

COVID-19

The COVID-19 outbreak is currently impacting the United States and many countries around the world. Due to the recent and rapidly evolving nature of these events, the Company is unable to estimate the full impact at this time. However, at this time, the Company does not believe the situation will materially impact the Company's liability or capital position.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

1. Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? No
2. Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? No

Section 2 – Ceded Reinsurance Report – Part A

1. Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? No
 - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$_0
 - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$_0
2. Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? No

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or a anticipated experience of the business reinsured in making this estimate. \$_0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? No

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$_0

- B. Uncollectible Reinsurance - None
- C. Commutation of Reinsurance Reflected in Income and Expenses - None
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable
- E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable
- F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable
- H. Reinsurance Credit - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. Method Used to Estimate - Not Applicable
- B. Method Used to Record - Not Applicable
- C. Amount and Percent of Net Retrospective Premiums - Not Applicable
- D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable

Notes to the Financial Statements

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination (Continued)

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

- (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions?
NO

- (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable
 (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable
 (4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable
 (5) ACA risk corridors receivable as of reporting date - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years - None
 B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - None

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - None

28. Health Care Receivables - None

29. Participating Policies - None

30. Premium Deficiency Reserves - None

31. Reserves for Life Contracts and Annuity Contracts

1. The Company deducts any modal premium due from benefits upon death of the insured and returns any modal premium paid beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
2. Substandard policies are reserved in relationship to the net amount of risk.
3. All policies issued by the company had gross premiums in excess of net premiums.
4. The Tabular Interest, Tabular Less Actual Reserves Released, and Tabular Cost have been determined by formula as described in instructions.
5. Tabular interest on funds not involving life contingencies have been determined by formula as described in instructions.
6. Details for Other Changes
 The Company did not change reserving methods.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 18,774,393,712	\$ -	\$ 28,250,563	\$ 18,802,644,275	41.467 %
b. At book value less current surrender charge of 5% or more	18,129,055,704		56,574,838	18,185,630,542	40.107 %
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)	36,903,449,416	-	84,825,401	36,988,274,817	81.574 %
e. At book value without adjustment (minimal or no charge or adjustment)	5,970,932,517		2,233,268,082	8,204,200,599	18.094 %
(2) Not subject to discretionary withdrawal	150,711,499			150,711,499	0.332 %
(3) Total (gross: direct + assumed)	\$ 43,025,093,432	\$ -	\$ 2,318,093,483	\$ 45,343,186,915	100.000 %
(4) Reinsurance ceded	18,464,334,026			18,464,334,026	
(5) Total (net) (3 - 4)	\$ 24,560,759,406	\$ -	\$ 2,318,093,483	\$ 26,878,852,889	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ 4,859,290,597	\$ -	\$ 33,179,472	\$ 4,892,470,069	

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 323,275,333	\$	\$	\$ 323,275,333	15.969 %
b. At book value less current surrender charge of 5% or more	1,430,210,548			1,430,210,548	70.650
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)	1,753,485,881			1,753,485,881	86.619
e. At book value without adjustment (minimal or no charge or adjustment)	270,887,387			270,887,387	13.381
(2) Not subject to discretionary withdrawal					
(3) Total (gross: direct + assumed)	\$ 2,024,373,268	\$	\$	\$ 2,024,373,268	100.000 %
(4) Reinsurance ceded	821,667,552			821,667,552	
(5) Total (net) (3 - 4)	\$ 1,202,705,716	\$	\$	\$ 1,202,705,716	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ 337,132,715	\$	\$	\$ 337,132,715	

C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more					
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)					
e. At book value without adjustment (minimal or no charge or adjustment)					
(2) Not subject to discretionary withdrawal	7,372,255,896			7,372,255,896	100.000
(3) Total (gross: direct + assumed)	\$ 7,372,255,896	\$	\$	\$ 7,372,255,896	100.000 %
(4) Reinsurance ceded	3,127,463			3,127,463	
(5) Total (net) (3 - 4)	\$ 7,369,128,433	\$	\$	\$ 7,369,128,433	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, Annuities Section, Total (net)	\$ 25,758,400,576
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	5,064,546
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	7,369,128,433
(4) Subtotal (1+2+3)	\$ 33,132,593,555
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2	2,289,842,920
(6) Exhibit 3, Line 0399999, Column 2	
(7) Policyholder dividend and coupon accumulations	
(8) Policyholder premiums	
(9) Guaranteed interest contracts	
(10) Other contract deposit funds	
(11) Subtotal (5+6+7+8+9+10)	\$ 2,289,842,920
(12) Combined Total (4+11)	\$ 35,422,436,475

Notes to the Financial Statements

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life			
c. Universal Life with Secondary Guarantees			
d. Indexed Universal Life			
e. Indexed Universal Life with Secondary Guarantees			
f. Indexed Life			
g. Other Permanent Cash Value Life Insurance		2,488,770,666	2,598,991,321
h. Variable Life			
i. Variable Universal Life			
j. Miscellaneous Reserves			24,000,000
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	
b. Accidental Death Benefits	XXX	XXX	
c. Disability – Active Lives	XXX	XXX	
d. Disability – Disabled Lives	XXX	XXX	
e. Miscellaneous Reserves	XXX	XXX	
(3) Total (gross: direct + assumed)		2,488,770,666	2,622,991,321
(4) Reinsurance Ceded		1,119,946,800	1,180,346,094
(5) Total (net) (3) - (4)	\$	\$ 1,368,823,866	\$ 1,442,645,227

B. Separate Account with Guarantees - Not Applicable

C. Separate Account Nonguaranteed - Not Applicable

D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Life Insurance Section, Total (net)	\$ 1,429,441,967
2. Exhibit 5, Accidental Death Benefits Section, Total (net)	1,100
3. Exhibit 5, Disability – Active Lives Section, Total (net)	-
4. Exhibit 5, Disability – Disabled Lives Section, Total (net)	2,160
5. Exhibit 5, Miscellaneous Reserves Section, Total (net)	13,200,000
6. Subtotal (1+2+3+4+5)	\$ 1,442,645,227
Separate Accounts Annual Statement:	
7. Exhibit 3, Line 0199999, Column 2	
8. Exhibit 3, Line 0499999, Column 2	
9. Exhibit 3, Line 0599999, Column 2	
10. Subtotal (7+8+9)	\$
11. Combined Total (6+10)	\$ 1,442,645,227

34. Premiums and Annuity Considerations Deferred and Uncollected

A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Type	Gross	Net of Loading
(1) Industrial	\$ -	\$ -
(2) Ordinary new business	2,230,398	1,089,154
(3) Ordinary renewal	3,275,516	2,255,295
(4) Credit life	-	-
(5) Group life	14,514,050	7,239,273
(6) Group annuity	-	-
(7) Totals (1+2+3+4+5+6)	\$ 20,019,964	\$ 10,583,722

35. Separate Accounts

A. Separate Account Activity

(1) Forethought Life Insurance Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, Forethought Life Insurance Company reported assets and liabilities from the following product/lines/transactions into a separate account:

(2) Separate account assets legally insulated from the general account claims

In accordance with the products/transactions recorded within the separate account, some assets are considered legally insulated whereas others are not legally insulated from the general account. (The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.)

Notes to the Financial Statements

35. Separate Accounts (Continued)

As of December 31, 2022 and 2021 the Company separate account statement included legally insulated assets of \$2,307,851,825 and \$3,087,527,660. The assets legally insulated from the general account as of December 31, 2022 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
ForeRetirement Variable Annuity.....	\$ 2,301,214,267	\$
Huntington ForeRetirement Variable Annuity.....	6,637,558	.....
ForeStructured Growth RILA.....	.....	28,250,563
Total.....	<u>\$ 2,307,851,825</u>	<u>\$ 28,250,563</u>

(3) Separate account products that have guarantees backed by the general account

In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

As of December 31, 2022, the general account of Forethought Life Insurance Company had a maximum guarantee for separate account liabilities of:

Death Benefits	Withdrawal Benefits
313,435,616	1,089,022,786

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

	Death Benefits	Withdrawal Benefits
2022	14,637,409	40,632,199
2021	15,492,316	42,493,746
2020	16,157,240	43,245,295
2019	16,874,124	44,326,721
2018	17,377,062	45,608,402

Amounts paid by the general account due to separate account guarantees during the past five (5) years:

	Death Benefits	Withdrawal Benefits
2022	4,413,545	-
2021	1,425,376	-
2020	2,381,525	-
2019	2,711,542	-
2018	2,347,597	-

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

a. 2022.....	\$ 55,269,608
b. 2021.....	\$ 57,986,062
c. 2020.....	\$ 59,402,535
d. 2019.....	\$ 61,200,844
e. 2018.....	\$ 62,985,465

(4) Discussion of securities lending transactions within the separate account - Not Applicable

B. General Nature and Characteristics of Separate Accounts Business

Separate Accounts with Guarantees

Notes to the Financial Statements

35. Separate Accounts (Continued)

	Indexed	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for period ending 12/31/2022.....	\$.....	\$.....	\$.....	\$..... 36,663,563	\$..... 36,663,563
(2) Reserves at 12/31/2022 for accounts with assets at:					
a. Fair value.....				2,318,093,342	2,318,093,342
b. Amortized cost.....					
c. Total reserves (a+b).....	\$.....	\$.....	\$.....	\$ 2,318,093,342	\$ 2,318,093,342
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment.....	\$.....	\$.....	\$.....	\$..... 28,250,563	\$..... 28,250,563
2. At book value without market value adjustment and with current surrender charge of 5% or more.....				56,574,698	56,574,698
3. At fair value.....				-	-
4. At book value without market value adjustment and with current surrender charge less than 5%.....				2,233,268,082	2,233,268,082
5. Subtotal (1+2+3+4).....	\$.....	\$.....	\$.....	\$ 2,318,093,343	\$ 2,318,093,343
b. Not subject to discretionary withdrawal.....					
c. Total (a+b).....	\$.....	\$.....	\$.....	\$ 2,318,093,343	\$ 2,318,093,343
(4) Reserves for asset default risk in lieu of AVR.....	\$.....	\$.....	\$.....	\$.....	\$.....
C. Reconciliation of Net Transfers To or (From) Separate Accounts					
(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement					
a. Transfers to Separate Accounts (Page 4, Line 1.4).....				\$..... 68,677,100	
b. Transfers from Separate Accounts (Page 4, Line 10).....				264,526,894	
c. Net transfers to or (from) Separate Accounts (a - b).....				\$.....(195,849,794)	
(2) Reconciling adjustments					
a. Reinsurance.....				\$..... 223,644,516	
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement					
(1c + 2) = (Page 4, Line 26).....				\$..... 27,794,722	

36. Loss/Claim Adjustment Expenses - None

GENERAL INTERROGATORIES

**PART 1 - COMMON INTERROGATORIES
GENERAL**

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Indiana
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001404912
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2019
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/21/2021
- 3.4 By what department or departments?
Indiana Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [X] No []
- 7.2 If yes,
7.21 State the percentage of foreign control; 100.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
Bermuda	Corporation

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Global Atlantic Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
KKR Credit Advisors (Singapore) Pte. Ltd.	Singapore	NO	NO	NO	YES
KKR Registered Advisor LLC	New York, NY	NO	NO	NO	YES
Kohlberg Kravis Roberts & Co. L.P.	New York, NY	NO	NO	NO	YES
FS/KKR Advisor, LLC	Philadelphia, PA	NO	NO	NO	YES
KKR Credit Advisors (US) LLC	San Francisco, CA	NO	NO	NO	YES
KKR Capital Markets LLC	New York, NY	NO	NO	NO	YES
MCSC Capital Markets LLC	New York, NY	NO	NO	NO	YES
Global Atlantic Distributors, LLC	Simsbury, CT	NO	NO	NO	YES

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche LLP 200 Berkeley Street, Boston, MA 02116
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
.....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Robert Egan, Appointed Actuary 20 Guest Street, Brighton, MA 02135
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company ...
12.12 Number of parcels involved
12.13 Total book/adjusted carrying value \$
- 12.2 If, yes provide explanation:
.....
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$
 - 20.12 To stockholders not officers.....\$
 - 20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$
 - 20.22 To stockholders not officers.....\$
 - 20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$
 - 21.22 Borrowed from others.....\$
 - 21.23 Leased from others\$
 - 21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses\$
 - 22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information relating thereto
.....
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
.....
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.093 Total payable for securities lending reported on the liability page. \$

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$ 798,932,082
- 26.22 Subject to reverse repurchase agreements \$
- 26.23 Subject to dollar repurchase agreements \$
- 26.24 Subject to reverse dollar repurchase agreements \$
- 26.25 Placed under option agreements \$ 215,547,140
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
- 26.27 FHLB Capital Stock \$ 79,072,900
- 26.28 On deposit with states \$ 6,441,465
- 26.29 On deposit with other regulatory bodies \$
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$ 2,440,726,996
- 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? . Yes [X] No []
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No [X]
- 27.42 Permitted accounting practice Yes [] No [X]
- 27.43 Other accounting guidance Yes [] No [X]
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall Street, New York, NY 10286
Federal Home Loan Bank of Indianapolis	8250 Woodfield Crossing Blvd, Indianapolis, Indiana 46240
US Bank	1025 Connecticut Ave NW Ste 517, Washington DC 20063

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal GA Investment Team	I.....
Goldman Sachs Asset Management	U.....
Prudential Private Placement Investors, LLC	U.....
Highbridge Asset Management	U.....
MetLife Investment Management, LLC	U.....
J.P. Morgan Asset Management	U.....
Shenkman Capital Management, Inc.	U.....
Kohlberg Kravis Roberts & Co. L.P.	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107738	Goldman Sachs Asset Management	5493000C7DKPYVEOMA87 .....	.....	OS.....
106442	Prudential Private Placement Investors, LLC	549300Z0C012EBDB5R65 .....	.....	NO.....
N/A	Highbridge Asset Management	HUX2X73FUCYHUVH1BK78 .....	.....	NO.....
142463	MetLife Investment Management, LLC	549300025PYTRUFE1882 .....	.....	NO.....
N/A	J.P. Morgan Asset Management	SK6WG1E6ZY01H0HHS346 .....	.....	NO.....
112192	Shenkman Capital Management, Inc.	549300915M5PZJRLF317 .....	.....	NO.....
1399770	Kohlberg Kravis Roberts & Co. L.P.	K3NEK11EF7N3JVJE7V46 .....	.....	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	28,989,158,619	26,405,622,699	(2,583,535,920)
31.2 Preferred stocks	27,559,115	27,622,214	63,099
31.3 Totals	29,016,717,734	26,433,244,913	(2,583,472,821)

31.4 Describe the sources or methods utilized in determining the fair values:

Fair values are generally derived using external independent pricing vendors and validated by comparing to broker quotes, recent open market trades and/or internally developed pricing models.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [X] No []

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
 a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
 b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
 d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
 Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No []
39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1 Name of Cryptocurrency	2 Immediately Converted to USD, Directly Held, or Both	3 Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 2,904,905

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

41.1 Amount of payments for legal expenses, if any? \$ 3,243,868

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 79,525

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
American Council of Life Insurers	61,105

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes No
- 1.2 If yes, indicate premium earned on U.S. business only\$ 27,271,894
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$
- 1.31 Reason for excluding:
.....
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$ 19,281,074
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned\$
- 1.62 Total incurred claims\$
- 1.63 Number of covered lives
- All years prior to most current three years
- 1.64 Total premium earned\$ 27,271,894
- 1.65 Total incurred claims\$ 19,281,074
- 1.66 Number of covered lives 6,383
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned\$
- 1.72 Total incurred claims\$
- 1.73 Number of covered lives
- All years prior to most current three years
- 1.74 Total premium earned\$
- 1.75 Total incurred claims\$
- 1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	5,494,173,355	4,546,315,007
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		39,852,133
2.5 Reserve Denominator	27,265,767,855	24,716,898,289
2.6 Reserve Ratio (2.4/2.5)	0.000	0.002

- 3.1 Does this reporting entity have Separate Accounts? Yes No
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes No N/A
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$
- 3.4 State the authority under which Separate Accounts are maintained:
Forethought Life Insurance Company Separate Account A was established by the Company's Board of Directors pursuant to the provisions of Indiana Code Section 27-1-5-1
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes No
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes No
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year:\$
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 262,580,922
- 7.2 Total Incurred Claims \$ 299,972,826
- 7.3 Number of Covered Lives 170,191

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid \$
- 9.22 Received \$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 \$
- 10.22 Page 4, Line 1 \$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash \$
- 12.12 Stock \$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- | | 1
Reinsurance
Assumed | 2
Reinsurance
Ceded | 3
Net
Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium | | | |
| 13.32 Paid claims | | | |
| 13.33 Claim liability and reserve (beginning of year) | | | |
| 13.34 Claim liability and reserve (end of year) | | | |
| 13.35 Incurred claims | | | |

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2022	2 2021	3 2020	4 2019	5 2018
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	716,992	679,524	668,206	683,637	694,485
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	996	1,045	1,034	1,030	1,017
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	2,999,779	3,049,411	3,110,999	3,226,180	3,316,426
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	3,717,767	3,729,980	3,780,239	3,910,847	4,011,928
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	91,254	64,422	40,447	45,469	38,480
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	177,317	174,407	142,475	143,052	149,267
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	268,571	238,829	182,922	188,521	187,747
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	45,889,917	33,483,396	23,656,205	25,410,206	27,024,255
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	5,074,381,624	4,163,114,716	3,582,982,856	4,411,600,079	4,417,173,841
16. Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	99,942,795	98,123,572	84,139,135	87,739,842	92,784,509
17.2 Group annuities (Line 20.4, Col. 7)	228,903,342	207,969,437	146,508,523	248,563,428	250,017,218
18.1 A & H-group (Line 20.4, Col. 8)	3,177,756	2,787,820	2,394,935	1,904,672	1,573,008
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	41,877,921	40,836,066	38,007,323	35,061,749	31,879,798
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	5,494,173,355	4,546,315,007	3,877,688,977	4,810,279,975	4,820,452,629
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	51,171,839,400	44,638,179,476	36,400,950,420	33,166,300,149	28,337,134,438
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	48,495,878,949	42,265,791,171	34,444,204,299	31,277,250,971	26,619,888,341
23. Aggregate life reserves (Page 3, Line 1)	27,206,110,349	24,673,658,316	22,153,286,389	20,202,367,797	16,905,182,666
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	63,600,299	51,668,702	39,111,378	28,445,673	21,738,684
25. Deposit-type contract funds (Page 3, Line 3)	7,369,128,433	5,341,019,706	1,819,374,306	1,719,848,538	1,434,404,461
26. Asset valuation reserve (Page 3, Line 24.01)	390,902,006	380,522,815	364,481,110	384,535,910	203,801,395
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,700,000
28. Surplus (Page 3, Line 37)	2,673,460,451	2,369,888,305	1,954,246,121	1,886,549,177	1,714,691,601
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	3,041,180,275	2,377,736,282	1,810,106,451	3,327,620,619	3,356,303,773
Risk-Based Capital Analysis					
30. Total adjusted capital	3,066,862,457	2,752,911,120	2,321,227,231	2,273,585,087	1,921,192,996
31. Authorized control level risk - based capital	395,773,941	347,634,283	286,242,181	246,592,188	212,670,335
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	58.0	68.8	71.2	66.8	73.4
33. Stocks (Lines 2.1 and 2.2)	0.8	0.8	0.8	0.5	0.6
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	32.4	24.9	21.4	22.9	19.7
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	3.9	1.4	1.6	5.4	3.5
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	0.9	1.5	1.3	1.0	0.2
39. Other invested assets (Line 8)	3.3	1.5	3.5	3.3	2.6
40. Receivables for securities (Line 9)	0.8	1.0	0.1	0.0	0.1
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2022	2 2021	3 2020	4 2019	5 2018
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	9,890,730,719	1,170,160,108	21,539,995	24,691,587	24,704,957
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	63,099				
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	208,614,862				
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate	1,908,423,741				
49. All other affiliated	631,060,761	25,778,676			
50. Total of above Lines 44 to 49	12,638,893,181	1,195,938,784	21,539,995	24,691,587	24,704,957
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	7,662,534	14,551,041	3,025,981	11,156,821	6,044,304
53. Total admitted assets (Page 2, Line 28, Col. 3)	53,507,942,273	47,725,706,942	39,499,224,145	36,338,345,793	31,327,632,007
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	1,856,253,443	1,492,428,251	1,379,149,314	1,605,206,565	976,102,771
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(19,670,314)	(80,022,934)	(244,489,133)	(83,860,179)	125,364,703
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(420,107,091)	31,525,636	222,594,470	137,883,152	48,668,665
57. Total of above Lines 54, 55 and 56	1,416,476,038	1,443,930,953	1,357,254,651	1,659,229,538	1,150,136,139
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	3,283,987,656	2,716,010,325	2,501,040,785	1,912,370,080	1,499,975,004
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	5,627,105	6,014,479	5,793,273	7,270,358	8,598,164
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	14,652,627	5,342,383	(3,891,505)	(2,112,492)	(2,965,037)
61. Increase in A & H reserves (Line 19, Col. 6)	11,931,597	12,557,323	10,665,705	6,706,989	13,406,151
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	9.0	9.9	8.0	7.1	7.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	0.4	0.4	0.4	0.4	0.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	23.1	34.1	34.9	39.2	
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	(12.6)	(15.0)	(13.4)	(13.6)	
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)		XXX	XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)		XXX	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	20,052,114	XXX	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	13,577,921	XXX	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	38,355,701	63,361,880	67,587,008	77,437,596	15,189,311
74. Ordinary - individual annuities (Page 6, Col. 4)	399,327,360	216,659,745	190,505,417	272,176,153	28,697,281
75. Ordinary-supplementary contracts	XXX	XXX	XXX	XXX	16,630,788
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)					
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)	(69,905,272)	(63,761,669)	(80,185,639)	(65,270,586)	(30,407,882)
78. Group annuities (Page 6, Col. 5)	(45,363,428)	(97,326,396)	(35,720,306)	(27,757,876)	(4,908,128)
79. A & H-group (Page 6.5, Col. 3)					(1,492,221)
80. A & H-credit (Page 6.5, Col. 10)					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	1,376,468	2,316,634	2,466,468	4,270,745	(7,008,663)
82. Aggregate of all other lines of business (Page 6, Col. 8)	164,269,593	42,940,622	43,211,085	12,303,749	(30,858,668)
83. Fraternal (Page 6, Col. 7)					
84. Total (Page 6, Col. 1)	488,060,420	164,190,816	187,864,033	273,159,781	(14,158,182)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2022

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 91642

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	
1. In force end of prior year			164,660	680,569				649,321	3,049,411	3,729,980
2. Issued during year			17,807	91,254			33,978	177,317	268,571	
3. Reinsurance assumed										
4. Revived during year			8	302			16	717	1,019	
5. Increased during year (net)				429				2,133	2,562	
6. Subtotals, Lines 2 to 5			17,815	91,985			33,994	180,167	272,152	
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			182,475	772,554			683,315	3,229,578	4,002,132	
Deductions during year:										
10. Death			11,621	55,034			XXX	44,988	296,596	296,596
11. Maturity			9	66			XXX	9	241	241
12. Disability							XXX			
13. Expiry			150	585				5	615	615
14. Surrender			470	2,703				1,091	7,948	7,948
15. Lapse			2	11				1	19	19
16. Conversion			2	(739)			XXX	XXX	(739)	(739)
17. Decreased (net)			30	(3,094)				47	(17,221)	(20,315)
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			12,284	54,566			46,141	229,799	284,365	284,365
21. In force end of year (b) (Line 9 minus Line 20)			170,191	717,988			637,174	2,999,779	3,717,767	3,717,767
22. Reinsurance ceded end of year	XXX		XXX	323,095	XXX		XXX	XXX	1,349,901	1,672,996
23. Line 21 minus Line 22	XXX		XXX	394,893	XXX	(a)	XXX	XXX	1,649,878	2,044,771
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates, Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			150,509	555,194
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing			1	1
28. Term policies - other				
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)			1	1
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	1,143	996
34. Totals, whole life and endowment	17,807	91,254	169,047	716,992
35. Totals (Lines 31 to 34)	17,807	91,254	170,191	717,989

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	91,254		717,989	
38. Credit Life (Group and Individual)				
39. Group	177,317		2,999,780	
40. Totals (Lines 36 to 39)	268,571		3,717,769	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under ceded policies is allocated on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	
---	--

NONE

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders	
47.1	
47.2	

NONE

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium								
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	(a)		(a)		(a)		(a)	

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	75	98		
2. Issued during year	27	15		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	102	113		
Deductions during year:				
6. Decreased (net)	1	11		
7. Reinsurance ceded	1			
8. Totals (Lines 6 and 7)	2	11		
9. In force end of year (line 5 minus line 8)	100	102		
10. Amount on deposit		(a) 54,620		(a)
11. Income now payable	100	81		
12. Amount of income payable	(a) 447,743	(a) 532,263	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	3,307	374,532	14	24,817
2. Issued during year	419	63,666		3,287
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	3,726	438,198	14	28,104
Deductions during year:				
6. Decreased (net)	187	51,409		4,172
7. Reinsurance ceded		35		
8. Totals (Lines 6 and 7)	187	51,444		4,172
9. In force end of year (line 5 minus line 8)	3,539	386,754	14	23,932
Income now payable:				
10. Amount of income payable	(a) 78,614,871	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 24,455,362,549	XXX	(a) 1,215,994,516
Deferred not fully paid:				
12. Account balance	XXX	(a) 31,244	XXX	(a) 561,433

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	1,581	3,219,540			26,163	65,692,559
2. Issued during year	247	610,472			2,117	4,938,247
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	1,828	XXX		XXX	28,280	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	20	XXX		XXX	2,085	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	20	XXX		XXX	2,085	XXX
10. In force end of year (line 5 minus line 9)	1,808	(a) 3,731,442		(a)	26,195	(a) 65,425,334

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	135,940,801
2. Current year's realized pre-tax capital gains/(losses) of \$ (195,279,032) transferred into the reserve net of taxes of \$ (41,008,597)	(154,270,435)
3. Adjustment for current year's liability gains/(losses) released from the reserve	33,431,784
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	15,102,150
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	8,893,238
6. Reserve as of December 31, current year (Line 4 minus Line 5)	6,208,913

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2022	15,918,708	(8,969,170)	1,943,699	8,893,238
2. 2023	14,377,936	(15,211,877)	3,296,550	2,462,609
3. 2024	12,689,401	(14,442,595)	3,129,840	1,376,645
4. 2025	11,182,158	(13,875,279)	3,006,897	313,777
5. 2026	10,180,553	(13,342,058)	2,891,343	(270,162)
6. 2027	9,179,975	(12,837,953)	2,782,099	(875,878)
7. 2028	7,833,104	(11,625,281)	2,519,303	(1,272,875)
8. 2029	6,550,857	(9,994,154)	2,165,823	(1,277,474)
9. 2030	5,372,418	(8,224,908)	1,782,411	(1,070,079)
10. 2031	4,371,761	(6,347,656)	1,375,594	(600,301)
11. 2032	3,918,237	(4,410,658)	955,829	463,407
12. 2033	3,922,355	(3,312,573)	717,864	1,327,646
13. 2034	3,815,710	(2,979,666)	645,720	1,481,764
14. 2035	3,578,425	(2,662,417)	576,970	1,492,978
15. 2036	3,212,724	(2,280,517)	494,208	1,426,416
16. 2037	2,770,758	(1,949,546)	422,484	1,243,696
17. 2038	2,283,106	(1,779,142)	385,556	889,520
18. 2039	1,820,219	(1,800,989)	390,291	409,520
19. 2040	1,588,784	(1,860,431)	403,172	131,525
20. 2041	1,520,762	(1,905,630)	412,967	28,100
21. 2042	1,481,462	(1,925,170)	417,202	(26,506)
22. 2043	1,429,797	(1,902,967)	412,390	(60,779)
23. 2044	1,409,899	(1,839,540)	398,645	(30,996)
24. 2045	1,317,507	(1,712,340)	371,079	(23,754)
25. 2046	1,246,134	(1,653,007)	358,221	(48,651)
26. 2047	1,041,700	(1,537,743)	333,243	(162,800)
27. 2048	824,055	(1,370,297)	296,956	(249,286)
28. 2049	611,017	(1,090,645)	236,352	(243,275)
29. 2050	376,239	(783,027)	169,689	(237,099)
30. 2051	115,039	(475,409)	103,025	(257,345)
31. 2052 and Later		(167,791)	36,362	(131,430)
32. Total (Lines 1 to 31)	135,940,801	(154,270,435)	33,431,784	15,102,149

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	179,974,613	94,447,992	274,422,606	46,049,475	62,293,619	108,343,094	382,765,699
2. Realized capital gains/(losses) net of taxes - General Account	(23,183,158)	(2,094,277)	(25,277,435)	(39,655,962)	49,144,067	9,488,105	(15,789,330)
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	(10,183,851)	(44,219,785)	(54,403,636)	7,130,617	(62,161,243)	(55,030,626)	(109,434,262)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	55,430,156	47,281,040	102,711,196		2,713,774	2,713,774	105,424,970
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	202,037,760	95,414,970	297,452,731	13,524,130	51,990,217	65,514,347	362,967,077
9. Maximum reserve	258,667,372	177,307,236	435,974,608	43,054,943	173,363,076	216,418,019	652,392,627
10. Reserve objective	153,200,233	135,685,922	288,886,155	42,770,281	170,985,284	213,755,565	502,641,720
11. 20% of (Line 10 - Line 8)	(9,767,505)	8,054,190	(1,713,315)	5,849,230	23,799,014	29,648,244	27,934,929
12. Balance before transfers (Lines 8 + 11)	192,270,255	103,469,161	295,739,416	19,373,360	75,789,230	95,162,590	390,902,006
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	192,270,255	103,469,161	295,739,416	19,373,360	75,789,230	95,162,590	390,902,006

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	6,422,702	XXX	XXX	6,422,702	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	8,056,505,637	XXX	XXX	8,056,505,637	0.0002	1,611,301	0.0007	5,639,554	0.0013	10,473,457
2.2	1	NAIC Designation Category 1.B	867,347,936	XXX	XXX	867,347,936	0.0004	346,939	0.0011	954,083	0.0023	1,994,900
2.3	1	NAIC Designation Category 1.C	1,760,326,763	XXX	XXX	1,760,326,763	0.0006	1,056,196	0.0018	3,168,588	0.0035	6,161,144
2.4	1	NAIC Designation Category 1.D	1,222,011,244	XXX	XXX	1,222,011,244	0.0007	855,408	0.0022	2,688,425	0.0044	5,376,849
2.5	1	NAIC Designation Category 1.E	802,360,013	XXX	XXX	802,360,013	0.0009	722,124	0.0027	2,166,372	0.0055	4,412,980
2.6	1	NAIC Designation Category 1.F	5,338,153,719	XXX	XXX	5,338,153,719	0.0011	5,871,969	0.0034	18,149,723	0.0068	36,299,445
2.7	1	NAIC Designation Category 1.G	3,092,604,737	XXX	XXX	3,092,604,737	0.0014	4,329,647	0.0042	12,988,940	0.0085	26,287,140
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	21,139,310,048	XXX	XXX	21,139,310,048	XXX	14,793,584	XXX	45,755,684	XXX	91,005,916
3.1	2	NAIC Designation Category 2.A	2,398,294,088	XXX	XXX	2,398,294,088	0.0021	5,036,418	0.0063	15,109,253	0.0105	25,182,088
3.2	2	NAIC Designation Category 2.B	3,089,958,794	XXX	XXX	3,089,958,794	0.0025	7,724,897	0.0076	23,483,687	0.0127	39,242,477
3.3	2	NAIC Designation Category 2.C	998,401,425	XXX	XXX	998,401,425	0.0036	3,594,245	0.0108	10,782,735	0.0180	17,971,226
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	6,486,654,307	XXX	XXX	6,486,654,307	XXX	16,355,560	XXX	49,375,675	XXX	82,395,790
4.1	3	NAIC Designation Category 3.A	145,622,147	XXX	XXX	145,622,147	0.0069	1,004,793	0.0183	2,664,885	0.0262	3,815,300
4.2	3	NAIC Designation Category 3.B	528,440,404	XXX	XXX	528,440,404	0.0099	5,231,560	0.0264	13,950,827	0.0377	19,922,203
4.3	3	NAIC Designation Category 3.C	219,166,137	XXX	XXX	219,166,137	0.0131	2,871,076	0.0350	7,670,815	0.0500	10,958,307
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	893,228,688	XXX	XXX	893,228,688	XXX	9,107,429	XXX	24,286,527	XXX	34,695,810
5.1	4	NAIC Designation Category 4.A	14,654,837	XXX	XXX	14,654,837	0.0184	269,649	0.0430	630,158	0.0615	901,272
5.2	4	NAIC Designation Category 4.B	226,308,411	XXX	XXX	226,308,411	0.0238	5,386,140	0.0555	12,560,117	0.0793	17,946,257
5.3	4	NAIC Designation Category 4.C	54,943,422	XXX	XXX	54,943,422	0.0310	1,703,246	0.0724	3,977,904	0.1034	5,681,150
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	295,906,669	XXX	XXX	295,906,669	XXX	7,359,035	XXX	17,168,179	XXX	24,528,679
6.1	5	NAIC Designation Category 5.A	74,285,361	XXX	XXX	74,285,361	0.0472	3,506,269	0.0846	6,284,542	0.1410	10,474,236
6.2	5	NAIC Designation Category 5.B	49,228,729	XXX	XXX	49,228,729	0.0663	3,263,865	0.1188	5,848,373	0.1980	9,747,288
6.3	5	NAIC Designation Category 5.C	11,461,248	XXX	XXX	11,461,248	0.0836	958,160	0.1498	1,716,895	0.2496	2,860,728
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	134,975,339	XXX	XXX	134,975,339	XXX	7,728,294	XXX	13,849,810	XXX	23,082,252
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	28,956,497,754	XXX	XXX	28,956,497,754	XXX	55,343,902	XXX	150,435,874	XXX	255,708,448
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality	17,064,600	XXX	XXX	17,064,600	0.0021	35,836	0.0064	109,213	0.0106	180,885
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default	10,557,614	XXX	XXX	10,557,614	0.0000		0.2370	2,502,154	0.2370	2,502,154
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	27,622,214	XXX	XXX	27,622,214	XXX	35,836	XXX	2,611,368	XXX	2,683,039

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D	397,197	XXX	XXX	397,197	0.0007	278	0.0022	874	0.0044	1,748
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F	16,974,140	XXX	XXX	16,974,140	0.0011	18,672	0.0034	57,712	0.0068	115,424
19.7	1	NAIC Designation Category 1.G	913,736	XXX	XXX	913,736	0.0014	1,279	0.0042	3,838	0.0085	7,767
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	18,285,074	XXX	XXX	18,285,074	XXX	20,229	XXX	62,424	XXX	124,939
20.1	2	NAIC Designation Category 2.A	14,375,792	XXX	XXX	14,375,792	0.0021	30,189	0.0063	90,567	0.0105	150,946
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	14,375,792	XXX	XXX	14,375,792	XXX	30,189	XXX	90,567	XXX	150,946
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	32,660,865	XXX	XXX	32,660,865	XXX	50,418	XXX	152,991	XXX	275,884
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	29,016,780,833	XXX	XXX	29,016,780,833	XXX	55,430,156	XXX	153,200,233	XXX	258,667,372

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other	6,314,910,899		XXX	6,314,910,899	0.0015	9,472,366	0.0034	21,470,697	0.0046	29,048,590
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	2,024,411,716		XXX	2,024,411,716	0.0011	2,226,853	0.0057	11,539,147	0.0074	14,980,647
44.		Commercial Mortgages - All Other - CM2 - High Quality	6,423,839,740		XXX	6,423,839,740	0.0040	25,695,359	0.0114	73,231,773	0.0149	95,715,212
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	1,136,362,641		XXX	1,136,362,641	0.0069	7,840,902	0.0200	22,727,253	0.0257	29,204,520
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	133,960,890		XXX	133,960,890	0.0120	1,607,531	0.0343	4,594,859	0.0428	5,733,526
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other	72,247,049		XXX	72,247,049	0.0029	209,516	0.0066	476,831	0.0103	744,145
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other	59,004,983		XXX	59,004,983	0.0000		0.0149	879,174	0.0149	879,174
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	16,164,737,918		XXX	16,164,737,918	XXX	47,052,528	XXX	134,919,733	XXX	176,305,814
59.		Schedule DA Mortgages	67,209,553		XXX	67,209,553	0.0034	228,512	0.0114	766,189	0.0149	1,001,422
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	16,231,947,471		XXX	16,231,947,471	XXX	47,281,040	XXX	135,685,922	XXX	177,307,236

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	635,454	XXX	XXX	635,454	0.0000		0.1580 (a)	100,402	0.1580 (a)	100,402
2.		Unaffiliated - Private	8,287,629	XXX	XXX	8,287,629	0.0000		0.1945	1,611,944	0.1945	1,611,944
3.		Federal Home Loan Bank	79,072,900	XXX	XXX	79,072,900	0.0000		0.0061	482,345	0.0097	767,007
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other	208,614,862	XXX	XXX	208,614,862	0.0000		0.1945	40,575,591	0.1945	40,575,591
17.		Total Common Stock (Sum of Lines 1 through 16)	296,610,845			296,610,845	XXX		XXX	42,770,281	XXX	43,054,943
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt	2,079,288			2,079,288	0.0000		0.1337	278,001	0.1337	278,001
21.		Total Real Estate (Sum of Lines 18 through 20)	2,079,288			2,079,288	XXX		XXX	278,001	XXX	278,001
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior	675,013,641		XXX	675,013,641	0.0040	2,700,055	0.0114	7,695,156	0.0149	10,057,703
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)	675,013,641		XXX	675,013,641	XXX	2,700,055	XXX	7,695,156	XXX	10,057,703
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	675,013,641		XXX	675,013,641	XXX	2,700,055	XXX	7,695,156	XXX	10,057,703

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private	351,634,940	XXX	XXX	351,634,940	0.0000		0.1945	68,392,996	0.1945	68,392,996
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other	1,000,467	XXX	XXX	1,000,467	0.0000		0.1945	194,591	0.1945	194,591
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	352,635,407	XXX	XXX	352,635,407	XXX		XXX	68,587,587	XXX	68,587,587
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit	2,177,668			2,177,668	0.0063	13,719	0.0120	26,132	0.0190	41,376
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)	2,177,668			2,177,668	XXX	13,719	XXX	26,132	XXX	41,376
RESIDUAL TRanches OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated	597,458,286	XXX	XXX	597,458,286	0.0000		0.1580	94,398,409	0.1580	94,398,409
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	597,458,286			597,458,286	XXX		XXX	94,398,409	XXX	94,398,409
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA		XXX			0.0000		0.1580		0.1580	
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)		XXX			XXX		XXX		XXX	
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	1,627,285,002			1,627,285,002	XXX	2,713,774	XXX	170,707,283	XXX	173,085,075

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
 (b) Determined using the same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
200510388	200510388	AZ	2022	2,610	1,795		
200510509	200510509	AZ	2022	3,260	1,604		
200515353	200515353	AZ	2022	5,211	1,098		
200515406	200515406	AZ	2022	2,220	358		
200540023	200540023	AZ	2022	5,656	1,563		
200541949B	200541949B	AZ	2022	1,829	388		
200542946	200542946	AZ	2022	2,272	227		
200545929	200545929	AZ	2022	2,948	800		
200580378	200580378	AZ	2022	1,018	49		
200581189	200581189	AZ	2022	3,103	1,681		
200581220	200581220	AZ	2022	1,910	387		
6268400	6268400	CA	2022	6,971	6,966		
200423959B	200423959B	CA	2022	791	240		
200445952	200445952	CA	2022	6,795	1,466		
200469549	200469549	CA	2022	6,320	4,937		
200471133	200471133	CA	2022	6,809	4,893		
200472585	200472585	CA	2022	1,784	1,216		
200473312	200473312	CA	2022	4,941	1,748		
200473887	200473887	CA	2022	7,178	5,239		
200475004	200475004	CA	2022	7,226	2,084		
200475166	200475166	CA	2022	6,571	2,874		
200476585	200476585	CA	2022	4,644	3,129		
200477975	200477975	CA	2022	4,407	589		
200493137	200493137	CA	2022	6,989	1,906		
200493718	200493718	CA	2022	6,816	4,782		
200494881	200494881	CA	2022	4,196	2,175		
200498347	200498347	CA	2022	8,648	792		
200498558	200498558	CA	2022	11,285	1,827		
200499381	200499381	CA	2022	1,624	77		
200534680	200534680	CA	2022	7,888	5,620		
200535507	200535507	CA	2022	1,798	531		
200535518	200535518	CA	2022	1,804	582		
200536832	200536832	CA	2022	2,511	1,689		
200537353	200537353	CA	2022	6,409	567		
200538756	200538756	CA	2022	7,701	3,807		
200538875	200538875	CA	2022	2,380	559		
200539337	200539337	CA	2022	6,740	4,789		
200539351	200539351	CA	2022	8,591	1,903		
200539686	200539686	CA	2022	2,848	979		
200541062	200541062	CA	2022	3,709	925		
200541334	200541334	CA	2022	2,977	749		
200541592	200541592	CA	2022	2,223	146		
200541727	200541727	CA	2022	1,046	522		
200542251	200542251	CA	2022	6,356	1,323		
200542491	200542491	CA	2022	5,663	1,574		
200543014	200543014	CA	2022	6,873	638		
200544397	200544397	CA	2022	8,446	5,902		
200545467	200545467	CA	2022	4,884	417		
200545634	200545634	CA	2022	10,563	1,716		
200546101	200546101	CA	2022	4,441	808		
200547378	200547378	CA	2022	4,597	742		
200548382	200548382	CA	2022	7,085	1,486		
200549688	200549688	CA	2022	1,508	24		
200553665	200553665	CA	2022	7,176	4,801		
200575414	200575414	CA	2022	6,773	1,409		
200575515	200575515	CA	2022	6,849	1,676		
200575835	200575835	CA	2022	8,559	5,933		
200577426	200577426	CA	2022	7,362	6,359		
200577619	200577619	CA	2022	6,955	320		
200578276	200578276	CA	2022	1,133	138		
200579673	200579673	CA	2022	5,789	629		
200582425	200582425	CA	2022	4,507	213		
200584151	200584151	CA	2022	1,756	861		
200585560	200585560	CA	2022	2,530	590		
200592073	200592073	CA	2022	7,533	2,018		
200608183	200608183	CA	2022	6,841	150		
200619449	200619449	CA	2022	4,421	1,439		
200620015	200620015	CA	2022	15,541	430		
200621860	200621860	CA	2022	8,433	1,464		
200622281	200622281	CA	2022	5,683	382		
200533121	200533121	CO	2022	5,232	3,705		
200536636	200536636	CO	2022	3,330	795		
200540653	200540653	CO	2022	3,658	2,716		
250000028	250000028	CO	2022	10,772	808		
250001275	250001275	CO	2022	12,026	2,251		
8188717	8188717	FL	2022	2,726	1,073		
8191705	8191705	FL	2022	2,578	1,591		
8192067	8192067	FL	2022	3,481	2,363		
200578905	200578905	GA	2022	7,634	4,056		
200499178	200499178	HI	2022	3,880	2,195		
200509106	200509106	IL	2022	9,290	3,727		
200544559	200544559	IL	2022	3,369	435		
200579086	200579086	IL	2022	6,022	1,683		
200475344	200475344	IN	2022	10,417	4,793		
200576918	200576918	IN	2022	2,433	1,204		
200577723	200577723	IN	2022	2,022	175		
200543913	200543913	KY	2022	3,541	1,109		
200548015	200548015	KY	2022	1,467	769		
200548602	200548602	KY	2022	2,042	387		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
200443800	200443800	LA	2022	5,252	2,594		
200512533	200512533	LA	2022	8,317	3,581		
200546212	200546212	MA	2022	5,965	1,912		
200580915	200580915	MA	2022	5,205	1,042		
200515818	200515818	MD	2022	15,109	10,370		
200594979	200594979	MD	2022	8,957	1,182		
200565803	200565803	MO	2022	11,083	6,684		
250000308	250000308	MO	2022	7,059	1,171		
200477944	200477944	MS	2022	8,723	5,241		
200494934	200494934	MS	2022	6,153	2,290		
200538454	200538454	MS	2022	9,064	1,656		
200566121	200566121	NC	2022	11,083	3,616		
200566189	200566189	NC	2022	2,910	2,105		
200493713	200493713	NM	2022	3,550	2,416		
200519001	200519001	NM	2022	7,990	2,659		
200539809	200539809	NM	2022	2,727	421		
200541898	200541898	NM	2022	7,583	1,179		
200574992	200574992	NM	2022	5,035	1,010		
200578521	200578521	NM	2022	2,609	685		
200581476	200581476	NM	2022	7,656	554		
200556115	200556115	OH	2022	2,933	502		
200594369B	200594369B	OH	2022	185	185		
200596754	200596754	OH	2022	2,461	118		
200599373	200599373	OH	2022	7,595	1,618		
200599402	200599402	OH	2022	2,451	104		
500000477	500000477	OH	2022	10,253	486		
200556363	200556363	OK	2022	11,281	8,085		
200554593	200554593	OR	2022	5,149	1,980		
200596006	200596006	OR	2022	1,332	428		
200597834	200597834	OR	2022	4,272	457		
200520370	200520370	PA	2022	1,375	419		
200520478	200520478	PA	2022	1,305	512		
200526192	200526192	PA	2022	12,812	9,057		
200526511	200526511	PA	2022	1,304	465		
200526988	200526988	PA	2022	5,582	2,199		
200527468	200527468	PA	2022	1,004	491		
200533875	200533875	PA	2022	4,871	4,835		
200537098	200537098	PA	2022	1,644	375		
200537099	200537099	PA	2022	1,753	375		
200540087	200540087	PA	2022	5,631	2,921		
200543240	200543240	PA	2022	1,597	781		
200544579	200544579	PA	2022	6,858	1,685		
200545977	200545977	PA	2022	7,425	2,162		
200547453	200547453	PA	2022	4,655	1,089		
200572814	200572814	PA	2022	2,045	258		
200575740	200575740	PA	2022	5,470	971		
200576033	200576033	PA	2022	6,064	562		
200578421	200578421	PA	2022	1,304	69		
200579809	200579809	PA	2022	2,313	309		
200584658	200584658	PA	2022	5,995	1,657		
200587075	200587075	PA	2022	2,493	552		
200589473	200589473	PA	2022	2,730	52		
200622761	200622761	PA	2022	7,109	1,324		
500000016	500000016	SC	2022	3,035	1,519		
200478849	200478849	TN	2022	8,024	240		
200534316	200534316	TN	2022	3,166	1,833		
200544505	200544505	TN	2022	10,902	3,333		
200573731	200573731	TN	2022	3,145	2,346		
200581838	200581838	TN	2022	5,780	628		
200583769	200583769	TN	2022	1,239	191		
200588316	200588316	TN	2022	7,092	353		
250000095	250000095	TN	2022	8,154	2,141		
8176630	8176630	TX	2022	4,078	2,737		
200509540	200509540	TX	2022	8,235	3,272		
200512957	200512957	TX	2022	6,084	4,138		
200513221	200513221	TX	2022	6,138	2,760		
200513222	200513222	TX	2022	6,162	2,568		
200522077	200522077	TX	2022	12,645	8,853		
200522086	200522086	TX	2022	10,201	5,005		
200532200	200532200	TX	2022	7,448	2,891		
200532268	200532268	TX	2022	7,410	2,868		
200532490	200532490	TX	2022	4,562	1,508		
200570095	200570095	TX	2022	2,099	605		
200570144	200570144	TX	2022	6,105	4,523		
200570379	200570379	TX	2022	3,122	654		
200570477	200570477	TX	2022	8,899	1,750		
200570792	200570792	TX	2022	2,115	1,132		
200605057	200605057	TX	2022	5,831	5,591		
200605206	200605206	TX	2022	3,721	1,864		
200605352	200605352	TX	2022	7,931	2,498		
200605654	200605654	TX	2022	3,030	853		
200605814	200605814	TX	2022	11,164	964		
200606506	200606506	TX	2022	7,363	1,144		
200606546	200606546	TX	2022	6,505	171		
200606642	200606642	TX	2022	1,420	710		
200615375	200615375	TX	2022	6,155	1,623		
200615753	200615753	TX	2022	4,695	175		
200472228	200472228	UT	2022	3,748	2,518		
200512219	200512219	UT	2022	13,430	6,765		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
200598321	200598321	UT	2022	3,090	170		
200605881	200605881	VA	2022	3,691	3,684		
200606065	200606065	VA	2022	6,936	884		
200606267	200606267	VA	2022	3,491	714		
250003303	250003303	WI	2022	6,744	297		
0399999. Death Claims - Group				986,897	347,467		XXX
0599999. Death Claims - Disposed Of				986,897	347,467		XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of							XXX
1599999. Disability Benefits Claims - Disposed Of							XXX
2099999. Matured Endowments Claims - Disposed Of							XXX
2599999. Annuities with Life Contingency Claims - Disposed Of							XXX
2699999. Claims Disposed of During Current Year				986,897	347,467		XXX
3199999. Death Claims - Resisted							XXX
3699999. Additional Accidental Death Benefits Claims - Resisted							XXX
4199999. Disability Benefits Claims - Resisted							XXX
4699999. Matured Endowments Claims - Resisted							XXX
5199999. Annuities with Life Contingencies Claims - Resisted							XXX
5299999. Claims Resisted During Current Year							XXX
5399999 - Totals				986,897	347,467		XXX

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	76,207,697	XXX		XXX		XXX	5,430,232	XXX		XXX		XXX		XXX
2. Premiums earned	76,231,844	XXX		XXX		XXX	5,454,379	XXX		XXX		XXX		XXX
3. Incurred claims	12,470,521	16.4					368,308	6.8						
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	12,470,521	16.4					368,308	6.8						
6. Increase in contract reserves	5,111,945	6.7					(744)	0.0						
7. Commissions (a)	(11,366,141)	(14.9)					(11,366,141)	(208.4)						
8. Other general insurance expenses	1,070,227	1.4					1,070,227	19.6						
9. Taxes, licenses and fees	674,593	0.9					674,593	12.4						
10. Total other expenses incurred	(9,621,321)	(12.6)					(9,621,321)	(176.4)						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	68,270,699	89.6					14,708,136	269.7						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	68,270,699	89.6					14,708,136	269.7						
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX		XXX	70,777,465	XXX		XXX
2. Premiums earned		XXX		XXX		XXX		XXX	70,777,465	XXX		XXX
3. Incurred claims									12,102,213	17.1		
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)									12,102,213	17.1		
6. Increase in contract reserves									5,112,689	7.2		
7. Commissions (a)												
8. Other general insurance expenses												
9. Taxes, licenses and fees												
10. Total other expenses incurred												
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds									53,562,563	75.7		
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds									53,562,563	75.7		
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	177,745			177,745									
2. Advance premiums	103,632			103,632									
3. Reserve for rate credits													
4. Total premium reserves, current year	281,377			281,377									
5. Total premium reserves, prior year	305,524			305,524									
6. Increase in total premium reserves	(24,147)			(24,147)									
B. Contract Reserves:													
1. Additional reserves (a)	35,644			35,644									
2. Reserve for future contingent benefits	43,461,426											43,461,426	
3. Total contract reserves, current year	43,497,070			35,644								43,461,426	
4. Total contract reserves, prior year	38,385,125			36,388								38,348,737	
5. Increase in contract reserves	5,111,945			(744)								5,112,689	
C. Claim Reserves and Liabilities:													
1. Total current year	20,368,113			442,629								19,925,484	
2. Total prior year	13,577,921			495,853								13,082,068	
3. Increase	6,790,192			(53,224)								6,843,416	

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	5,342,930			421,532								4,921,398	
1.2 On claims incurred during current year	337,399											337,399	
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	14,709,184											14,709,184	
2.2 On claims incurred during current year	5,658,929			442,629								5,216,300	
3. Test:													
3.1 Lines 1.1 and 2.1	20,052,114			421,532								19,630,582	
3.2 Claim reserves and liabilities, December 31, prior year	13,577,921			495,853								13,082,068	
3.3 Line 3.1 minus Line 3.2	6,474,193			(74,321)								6,548,514	

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written													
2. Premiums earned													
3. Incurred claims													
4. Commissions													
B. Reinsurance Ceded:													
1. Premiums written	21,720,927			21,720,927									
2. Premiums earned	21,817,515			21,817,515									
3. Incurred claims	15,426,886			15,426,886									
4. Commissions	11,766,529			11,766,529									

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims			15,795,194								12,102,213		27,897,407
2. Beginning claim reserves and liabilities			2,384,815								13,082,068		15,466,883
3. Ending claim reserves and liabilities			2,128,835								19,925,484		22,054,319
4. Claims paid			16,051,174								5,258,797		21,309,971
B. Assumed Reinsurance:													
1. Incurred claims													
2. Beginning claim reserves and liabilities													
3. Ending claim reserves and liabilities													
4. Claims paid													
C. Ceded Reinsurance:													
1. Incurred claims			15,426,886										15,426,886
2. Beginning claim reserves and liabilities			1,888,962										1,888,962
3. Ending claim reserves and liabilities			1,686,206										1,686,206
4. Claims paid			15,629,642										15,629,642
D. Net:													
1. Incurred claims			368,308								12,102,213		12,470,521
2. Beginning claim reserves and liabilities			495,853								13,082,068		13,577,921
3. Ending claim reserves and liabilities			442,629								19,925,484		20,368,113
4. Claims paid			421,532								5,258,797		5,680,329
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses			368,308								12,102,213		12,470,521
2. Beginning reserves and liabilities			495,853								13,082,068		13,577,921
3. Ending reserves and liabilities			442,629								19,925,484		20,368,113
4. Paid claims and cost containment expenses			421,532								5,258,797		5,680,329

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/G	OA		60,502				
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/G	OL	13,699,805	9,934	279,535			
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/I	OA	4,519					
70408	81-0170040	11/01/2005	Union Security Insurance Company	IA	CO/I	OL	6,995,858	449	98,456			
88072	06-0974148	05/01/2012	Talcott Life Ins Company	CT	MCO/I	VA			9,627,581			
71153	39-1052598	05/01/2012	Talcott Life and Annuity Company	CT	MCO/I	VA		451,572	22,042,361			
0899999. General Account - U.S. Non-Affiliates												
1099999. Total General Account - Non-Affiliates												
1199999. Total General Account												
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
88072	06-0974148	05/01/2012	Talcott Life Ins Company	CT	MCO/I	VA		450	12,673,496			
71153	39-1052598	05/01/2012	Talcott Life and Annuity Company	CT	MCO/I	VA		276,097	198,684,215			
1999999. Separate Accounts - U.S. Non-Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)												
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
NONE												
9999999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
84824	04-6145677	12/31/2015	Commonwealth Annuity & Life Ins Company	MA	COF/W/I	VA		186,783,063	198,592,513	1,030,329			31,669,942	156,020,840	
84824	04-6145677	12/31/2015	Commonwealth Annuity & Life Ins Company	MA	MCO/I	VA				451,572					
0299999. General Account - Authorized U.S. Affiliates - Other								186,783,063	198,592,513	1,481,901			31,669,942	156,020,840	
0399999. Total General Account - Authorized U.S. Affiliates								186,783,063	198,592,513	1,481,901			31,669,942	156,020,840	
0699999. Total General Account - Authorized Non-U.S. Affiliates															
0799999. Total General Account - Authorized Affiliates								186,783,063	198,592,513	1,481,901			31,669,942	156,020,840	
1099999. Total General Account - Authorized Non-Affiliates															
1199999. Total General Account Authorized								186,783,063	198,592,513	1,481,901			31,669,942	156,020,840	
1499999. Total General Account - Unauthorized U.S. Affiliates															
1799999. Total General Account - Unauthorized Non-U.S. Affiliates															
1899999. Total General Account - Unauthorized Affiliates															
2199999. Total General Account - Unauthorized Non-Affiliates															
2299999. Total General Account Unauthorized															
2599999. Total General Account - Certified U.S. Affiliates															
00000	AA-3191237	04/01/2017	Global Atlantic Re Limited	BMU	COF/W/I	FA		8,888,331,205	8,340,673,035	2,194,566,251			4,486,180,089		
00000	AA-3191237	04/01/2017	Global Atlantic Re Limited	BMU	COF/W/I	IA		10,202,700,009	8,918,621,730	1,868,000,995			5,133,810,860		
00000	AA-3191237	04/01/2017	Global Atlantic Re Limited	BMU	COF/W/I	QL	1,672,996,000	1,191,660,859	1,189,326,517	124,499,132			611,213,090		
2799999. General Account - Certified Non-U.S. Affiliates - Other								1,672,996,000	20,282,692,073	18,448,621,282	4,187,066,378			10,231,204,039	
2899999. Total General Account - Certified Non-U.S. Affiliates								1,672,996,000	20,282,692,073	18,448,621,282	4,187,066,378			10,231,204,039	
2999999. Total General Account - Certified Affiliates								1,672,996,000	20,282,692,073	18,448,621,282	4,187,066,378			10,231,204,039	
3299999. Total General Account - Certified Non-Affiliates															
3399999. Total General Account Certified								1,672,996,000	20,282,692,073	18,448,621,282	4,187,066,378			10,231,204,039	
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates															
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates															
4099999. Total General Account - Reciprocal Jurisdiction Affiliates															
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates															
4499999. Total General Account Reciprocal Jurisdiction															
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								1,672,996,000	20,469,475,136	18,647,213,795	4,188,548,279			31,669,942	10,387,224,879
84824	04-6145677	12/31/2015	Commonwealth Annuity & Life Ins Company	MA	MCO/I	VA				9,121,902			2,501,200,631		
4799999. Separate Accounts - Authorized U.S. Affiliates - Other											9,121,902			2,501,200,631	
4899999. Total Separate Accounts - Authorized U.S. Affiliates											9,121,902			2,501,200,631	
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates															
5299999. Total Separate Accounts - Authorized Affiliates											9,121,902			2,501,200,631	
5599999. Total Separate Accounts - Authorized Non-Affiliates															
5699999. Total Separate Accounts Authorized											9,121,902			2,501,200,631	
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates															
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates															
6399999. Total Separate Accounts - Unauthorized Affiliates															
6699999. Total Separate Accounts - Unauthorized Non-Affiliates															
6799999. Total Separate Accounts Unauthorized															
7099999. Total Separate Accounts - Certified U.S. Affiliates															
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates															
7499999. Total Separate Accounts - Certified Affiliates															
7799999. Total Separate Accounts - Certified Non-Affiliates															
7899999. Total Separate Accounts Certified															
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates															
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates															
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates															
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates															
8999999. Total Separate Accounts Reciprocal Jurisdiction															
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified											9,121,902			2,501,200,631	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
9199999	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							186,783,063	198,592,513	10,603,803			2,532,870,573	156,020,840
9299999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)						1,672,996,000	20,282,692,073	18,448,621,282	4,187,066,378				10,231,204,039
9999999	Totals						1,672,996,000	20,469,475,136	18,647,213,795	4,197,670,181			2,532,870,573	10,387,224,879

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates													
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
71412	47-0246511	10/01/2010	Mutual of Omaha Insurance Company	NE	CO/I	MS	21,722,461	710,981	142,578				
0899999. General Account - Authorized U.S. Non-Affiliates													
1099999. Total General Account - Authorized Non-Affiliates													
1199999. Total General Account Authorized													
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
2199999. Total General Account - Unauthorized Non-Affiliates													
2299999. Total General Account Unauthorized													
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
4899999. Total Separate Accounts - Authorized U.S. Affiliates													
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates													
5299999. Total Separate Accounts - Authorized Affiliates													
5599999. Total Separate Accounts - Authorized Non-Affiliates													
5699999. Total Separate Accounts Authorized													
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates													
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
6399999. Total Separate Accounts - Unauthorized Affiliates													
6699999. Total Separate Accounts - Unauthorized Non-Affiliates													
6799999. Total Separate Accounts Unauthorized													
7099999. Total Separate Accounts - Certified U.S. Affiliates													
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates													
7499999. Total Separate Accounts - Certified Affiliates													
7799999. Total Separate Accounts - Certified Non-Affiliates													
7899999. Total Separate Accounts Certified													
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates													
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates													
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates													
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates													
8999999. Total Separate Accounts Reciprocal Jurisdiction													
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)													
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)													
9999999 - Totals													

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2022	2 2021	3 2020	4 2019	5 2018
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	4,219,393	3,459,012	2,977,072	3,735,532	3,719,781
2. Commissions and reinsurance expense allowances	332,795	307,368	294,516	306,672	278,349
3. Contract claims	526,963	491,334	438,369	405,130	382,595
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	1,822,163	1,778,546	1,455,441,871	2,394,243	
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	16,397	15,508	14,833	15,225	15,711
9. Aggregate reserves for life and accident and health contracts	20,470,329	18,648,165	16,869,619	15,414,178	13,019,939
10. Liability for deposit-type contracts					
11. Contract claims unpaid	8,898	5,387	5,974	5,141	5,592
12. Amounts recoverable on reinsurance					
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					120,124
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	49,967,549,065		49,967,549,065
2. Reinsurance (Line 16)	681,340,713	(681,340,713)	
3. Premiums and considerations (Line 15)	10,588,014	16,397,138	26,985,152
4. Net credit for ceded reinsurance	XXX	21,141,042,937	21,141,042,937
5. All other admitted assets (balance)	512,361,608		512,361,608
6. Total assets excluding Separate Accounts (Line 26)	51,171,839,400	20,476,099,362	71,647,938,762
7. Separate Account assets (Line 27)	2,336,102,873		2,336,102,873
8. Total assets (Line 28)	53,507,942,273	20,476,099,362	73,984,041,635
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	27,269,710,648	20,467,201,230	47,736,911,878
10. Liability for deposit-type contracts (Line 3)	7,369,128,433		7,369,128,433
11. Claim reserves (Line 4)	9,257,207	8,898,132	18,155,339
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	109,856		109,856
14. Other contract liabilities (Line 9)	705,969,669		705,969,669
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	1		1
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	10,231,204,039		10,231,204,039
19. All other liabilities (balance)	2,910,499,097		2,910,499,097
20. Total liabilities excluding Separate Accounts (Line 26)	48,495,878,949	20,476,099,362	68,971,978,311
21. Separate Account liabilities (Line 27)	2,336,102,873		2,336,102,873
22. Total liabilities (Line 28)	50,831,981,822	20,476,099,362	71,308,081,184
23. Capital & surplus (Line 38)	2,675,960,451	XXX	2,675,960,451
24. Total liabilities, capital & surplus (Line 39)	53,507,942,273	20,476,099,362	73,984,041,635
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	20,467,201,230		
26. Claim reserves	8,898,132		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities			
31. Reinsurance ceded assets	681,340,713		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	21,157,440,075		
34. Premiums and considerations	16,397,138		
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	16,397,138		
41. Total net credit for ceded reinsurance	21,141,042,937		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	L	1,076,757	177,445,067	408,392	178,930,215	182,657
2. Alaska	AK	L	1,056,415	3,207,963	47,147	4,311,525	105,000
3. Arizona	AZ	L	4,970,332	157,801,898	822,266	163,594,496	1,575,360
4. Arkansas	AR	L	448,362	161,305,928	176,704	161,930,995	307,942
5. California	CA	L	49,958,930	1,004,818,465	3,135,732	1,057,913,127	3,277,533
6. Colorado	CO	L	5,945,814	111,034,498	839,840	117,820,152	1,694,245
7. Connecticut	CT	L	1,500,808	175,284,822	9,057	176,794,687	2,558,910
8. Delaware	DE	L	5,060,126	59,845,058	160,412	65,065,597	2,000,000,000
9. District of Columbia	DC	L	120,154	9,187,613	104,741	9,412,509	
10. Florida	FL	L	7,414,620	925,104,220	5,248,571	937,767,411	2,883,341
11. Georgia	GA	L	2,930,585	235,214,898	1,287,208	239,432,691	745,582
12. Hawaii	HI	L	314,367	69,826,218	805,621	70,946,206	56,028
13. Idaho	ID	L	285,582	42,106,458	184,096	42,576,136	117,053
14. Illinois	IL	L	2,694,885	282,875,016	2,349,986	287,919,886	1,204,045
15. Indiana	IN	L	6,822,131	125,549,780	6,741,297	139,113,208	1,037,580,109
16. Iowa	IA	L	4,572,295	111,690,303	823,851	117,086,450	242,492
17. Kansas	KS	L	2,507,725	63,632,850	467,457	66,608,032	300,000
18. Kentucky	KY	L	2,859,528	108,475,741	4,914,845	116,250,115	174,582
19. Louisiana	LA	L	423,309	137,944,617	586,345	138,954,271	489,737
20. Maine	ME	L	59,919	43,987,038	115,338	44,162,294	5,626,407
21. Maryland	MD	L	5,585,749	172,418,249	1,035,615	179,039,613	4,651,493
22. Massachusetts	MA	L	4,880,107	252,658,431	609,735	258,148,273	2,454,161
23. Michigan	MI	L	173,774	376,706,768	1,779,319	378,659,861	928,511
24. Minnesota	MN	L	159,690	154,534,900	719,301	155,413,891	822,180
25. Mississippi	MS	L	4,349,387	79,081,876	418,892	83,850,155	501,513
26. Missouri	MO	L	7,442,637	320,283,212	955,980	328,681,829	1,169,933
27. Montana	MT	L	18,909	8,494,073	80,645	8,593,627	100,564
28. Nebraska	NE	L	116,893	59,179,126	291,210	59,587,229	159,162
29. Nevada	NV	L	495,311	84,249,455	283,165	85,027,931	275,186
30. New Hampshire	NH	L	511,871	60,935,940	132,334	61,580,145	43,334
31. New Jersey	NJ	L	1,874,446	392,986,186	1,038,038	395,898,670	1,066,962
32. New Mexico	NM	L	5,119,907	19,998,923	183,734	25,302,564	506,599
33. New York	NY	N	186,012	111,885,885	128,707	112,200,604	
34. North Carolina	NC	L	8,935,863	364,050,981	2,537,860	375,524,705	988,081
35. North Dakota	ND	L	2,706	45,655,887	138,334	45,796,927	
36. Ohio	OH	L	4,602,591	458,934,044	9,882,616	473,419,250	3,237,320
37. Oklahoma	OK	L	895,124	106,594,071	899,313	108,388,508	
38. Oregon	OR	L	6,073,613	82,677,067	364,826	89,115,507	434,085
39. Pennsylvania	PA	L	33,455,041	599,938,822	2,092,847	635,486,710	1,600,429
40. Rhode Island	RI	L	1,458,068	63,660,418	70,386	65,188,871	196,422
41. South Carolina	SC	L	2,638,412	116,014,909	2,953,470	121,606,791	666,604
42. South Dakota	SD	L	25,181	24,396,633	181,192	24,603,006	77,908
43. Tennessee	TN	L	16,770,681	309,369,039	1,470,328	327,610,048	6,395,033
44. Texas	TX	L	13,798,531	362,381,638	3,817,133	379,997,302	3,816,116
45. Utah	UT	L	3,007,386	92,085,133	424,759	95,517,279	1,452,233
46. Vermont	VT	L	19,426	23,013,811	53,041	23,086,278	175,000
47. Virginia	VA	L	5,752,456	240,035,404	2,025,124	247,812,983	2,006,365
48. Washington	WA	L	21,997,579	138,137,436	1,328,325	161,463,341	2,255,758
49. West Virginia	WV	L	1,192,202	51,668,710	637,961	53,498,873	124,428
50. Wisconsin	WI	L	9,992,921	186,232,568	959,896	197,185,384	1,056,611
51. Wyoming	WY	L	25,725	16,310,750	67,834	16,404,310	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	L	77		815	893	
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX	550,555			550,555	
59. Subtotal	XXX	263,131,477	9,380,908,794	66,791,641		9,710,831,913	3,096,283,017
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	263,131,477	9,380,908,794	66,791,641		9,710,831,913	3,096,283,017
96. Plus reinsurance assumed	XXX	9,670	728,118			737,788	
97. Totals (All Business)	XXX	263,141,147	9,381,636,912	66,791,641		9,711,569,701	3,096,283,017
98. Less reinsurance ceded	XXX	118,413,825	4,078,351,946	21,733,263		4,218,499,034	
99. Totals (All Business) less Reinsurance Ceded	XXX	144,727,322	5,303,284,966	(c) 45,058,378		5,493,070,667	3,096,283,017
DETAILS OF WRITE-INS							
58001. ZZZ Other Alien	XXX	550,555				550,555	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	550,555				550,555	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- | | |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51 | 4. Q - Qualified - Qualified or accredited reinsurer..... |
| 2. R - Registered - Non-domiciled RRGs..... | 5. N - None of the above - Not allowed to write business in the state..... 6 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | |

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums and annuity considerations were allocated to state according to the mailing address of the policyholder.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

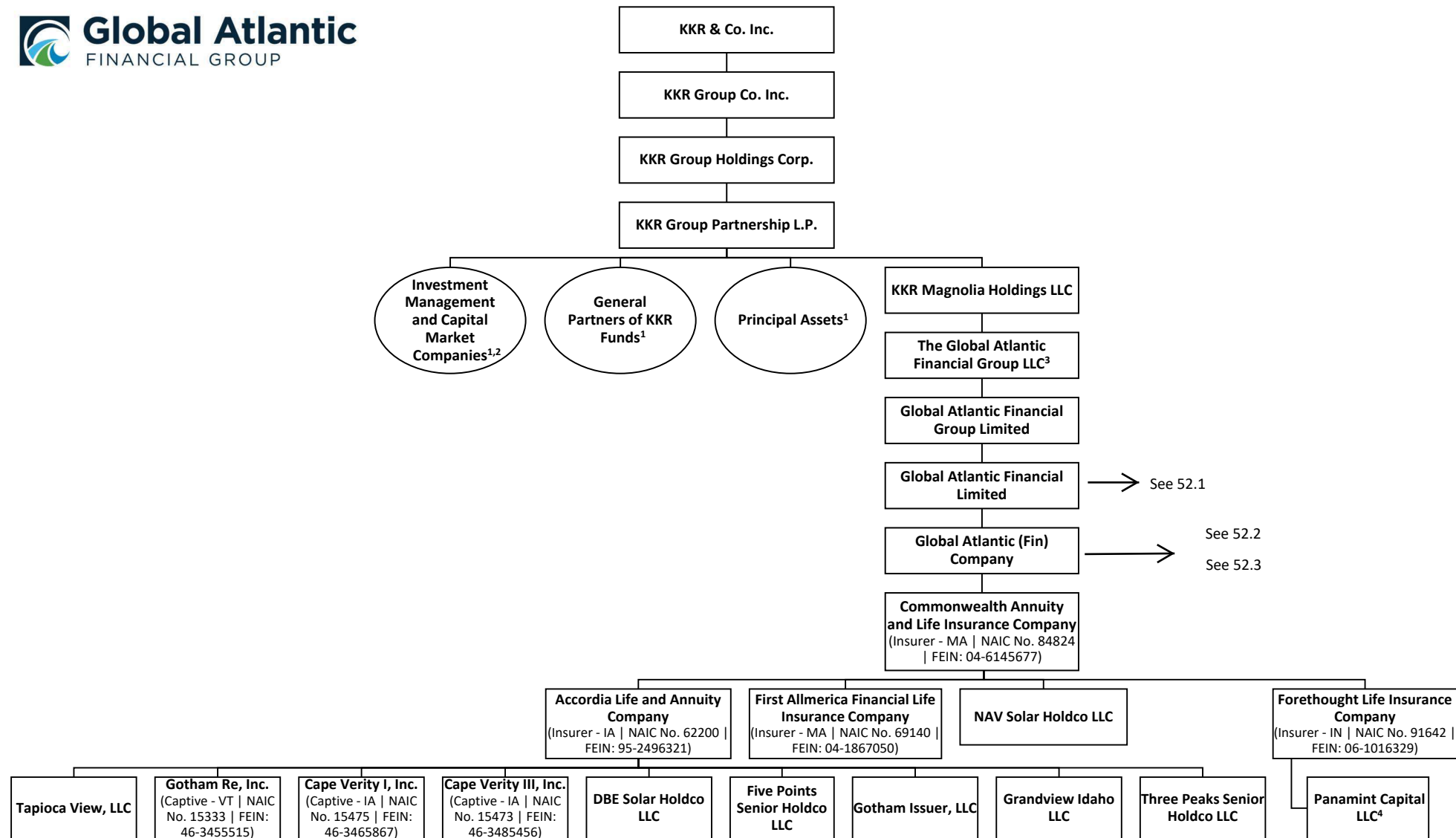
ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

		Direct Business Only					6 Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
States, Etc.							
1. Alabama	AL	1,076,757	177,445,067			182,657	178,704,480
2. Alaska	AK	1,056,415	3,207,963			105,000	4,369,378
3. Arizona	AZ	4,970,332	157,801,898			1,575,360	164,347,590
4. Arkansas	AR	448,362	161,305,928			307,942	162,062,232
5. California	CA	49,958,930	1,004,818,465			3,277,533	1,058,054,928
6. Colorado	CO	5,945,814	111,034,498			1,694,245	118,674,557
7. Connecticut	CT	1,500,808	175,284,822			2,558,910	179,344,539
8. Delaware	DE	5,060,126	59,845,058			2,000,000,000	2,064,905,184
9. District of Columbia	DC	120,154	9,187,613				9,307,767
10. Florida	FL	7,414,620	925,104,220			2,883,341	935,402,181
11. Georgia	GA	2,930,585	235,214,898			745,582	238,891,065
12. Hawaii	HI	314,367	69,826,218			56,028	70,196,613
13. Idaho	ID	285,582	42,106,458			117,053	42,509,093
14. Illinois	IL	2,694,885	282,875,016			1,204,045	286,773,945
15. Indiana	IN	6,822,131	125,549,780			1,037,580,109	1,169,952,021
16. Iowa	IA	4,572,295	111,690,303			242,492	116,505,090
17. Kansas	KS	2,507,725	63,632,850			300,000	66,440,575
18. Kentucky	KY	2,859,528	108,475,741			174,582	111,509,851
19. Louisiana	LA	423,309	137,944,617			489,737	138,857,663
20. Maine	ME	59,919	43,987,038			5,626,407	49,673,364
21. Maryland	MD	5,585,749	172,418,249			4,651,493	182,655,492
22. Massachusetts	MA	4,880,107	252,658,431			2,454,161	259,992,699
23. Michigan	MI	173,774	376,706,768			928,511	377,809,053
24. Minnesota	MN	159,690	154,534,900			822,180	155,516,770
25. Mississippi	MS	4,349,387	79,081,876			501,513	83,932,775
26. Missouri	MO	7,442,637	320,283,212			1,169,933	328,895,782
27. Montana	MT	18,909	8,494,073			100,564	8,613,546
28. Nebraska	NE	116,893	59,179,126			159,162	59,455,181
29. Nevada	NV	495,311	84,249,455			275,186	85,019,952
30. New Hampshire	NH	511,871	60,935,940			43,334	61,491,146
31. New Jersey	NJ	1,874,446	392,986,186			1,066,962	395,927,594
32. New Mexico	NM	5,119,907	19,998,923			506,599	25,625,429
33. New York	NY	186,012	111,885,885				112,071,897
34. North Carolina	NC	8,935,863	364,050,981			988,081	373,974,926
35. North Dakota	ND	2,706	45,655,887				45,658,593
36. Ohio	OH	4,602,591	458,934,044			3,237,320	466,773,955
37. Oklahoma	OK	895,124	106,594,071				107,489,195
38. Oregon	OR	6,073,613	82,677,067			434,085	89,184,765
39. Pennsylvania	PA	33,455,041	599,938,822			1,600,429	634,994,291
40. Rhode Island	RI	1,458,068	63,660,418			196,422	65,314,907
41. South Carolina	SC	2,638,412	116,014,909			666,604	119,319,925
42. South Dakota	SD	25,181	24,396,633			77,908	24,499,722
43. Tennessee	TN	16,770,681	309,369,039			6,395,033	332,534,753
44. Texas	TX	13,798,531	362,381,638			3,816,116	379,996,285
45. Utah	UT	3,007,386	92,085,133			1,452,233	96,544,753
46. Vermont	VT	19,426	23,013,811			175,000	23,208,237
47. Virginia	VA	5,752,456	240,035,404			2,006,365	247,794,224
48. Washington	WA	21,997,579	138,137,436			2,255,758	162,390,774
49. West Virginia	WV	1,192,202	51,668,710			124,428	52,985,340
50. Wisconsin	WI	9,992,921	186,232,568			1,056,611	197,282,099
51. Wyoming	WY	25,725	16,310,750				16,336,475
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR	77					77
55. U.S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CAN						
58. Aggregate Other Alien	OT	550,555					550,555
59. Total		263,131,477	9,380,908,794			3,096,283,017	12,740,323,288

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
 SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY
 GROUP PART 1 - ORGANIZATIONAL CHART



Commencing in 2022, following clarifying guidance issued by the SAPWG, the Company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments, commencing in 2022.

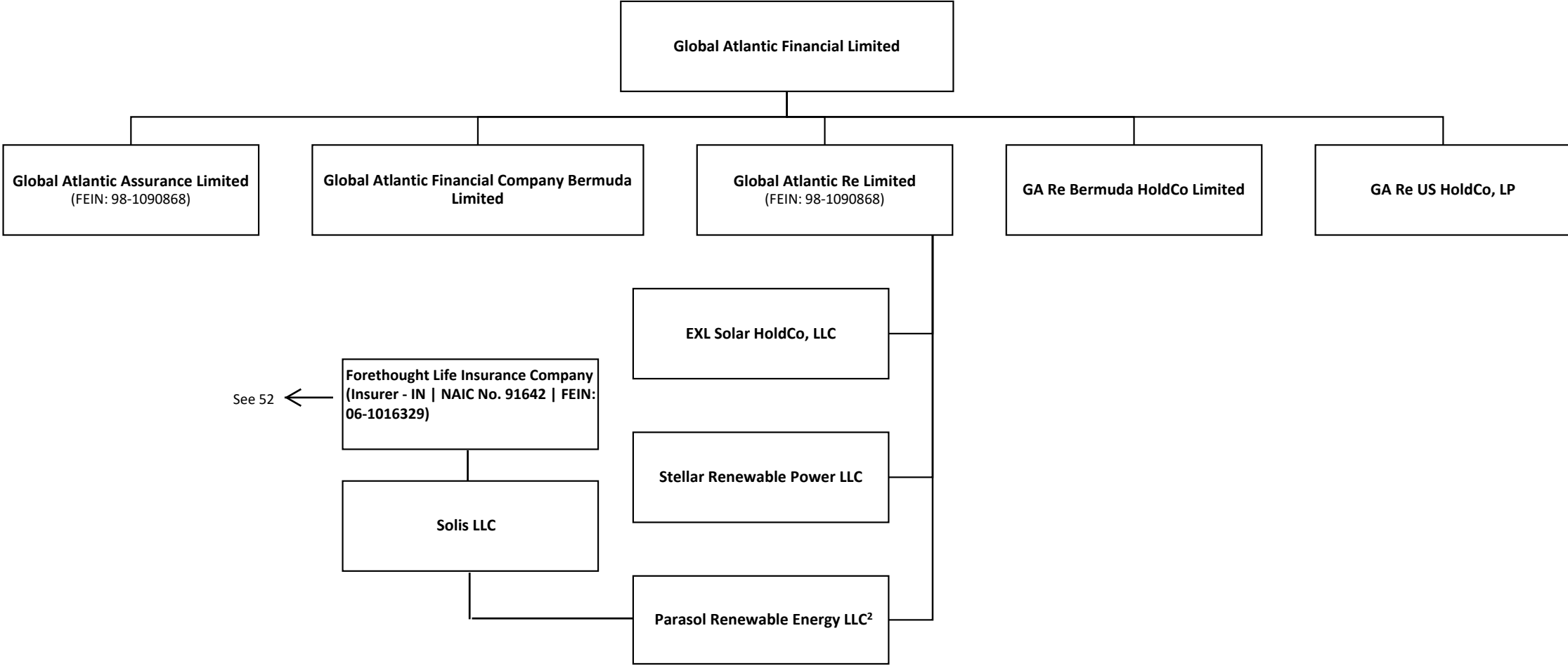
¹KKR controlled entities also qualify as affiliates and are accounted for and reported as such, in accordance with SSAP25.

²Includes Kohlberg Kravis Roberts & Co. L.P., an SEC-registered adviser and investment manager of the holding company group.

³The Global Atlantic Financial Group LLC is owned 63.32% by KKR Magnolia Holdings LLC and 36.68% by third party investors. Additionally, 1,000 incentive shares are held by GAMC L.P. as part of the management equity plan.

⁴Panamint Capital LLC is owned 51% by Panamint Ventures LLC, a non-affiliate, 47% by Forethought Life Insurance Company, an insurance company affiliate, and 2% by MJMiller Enterprises, a non-affiliate.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
 SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A
 HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART¹

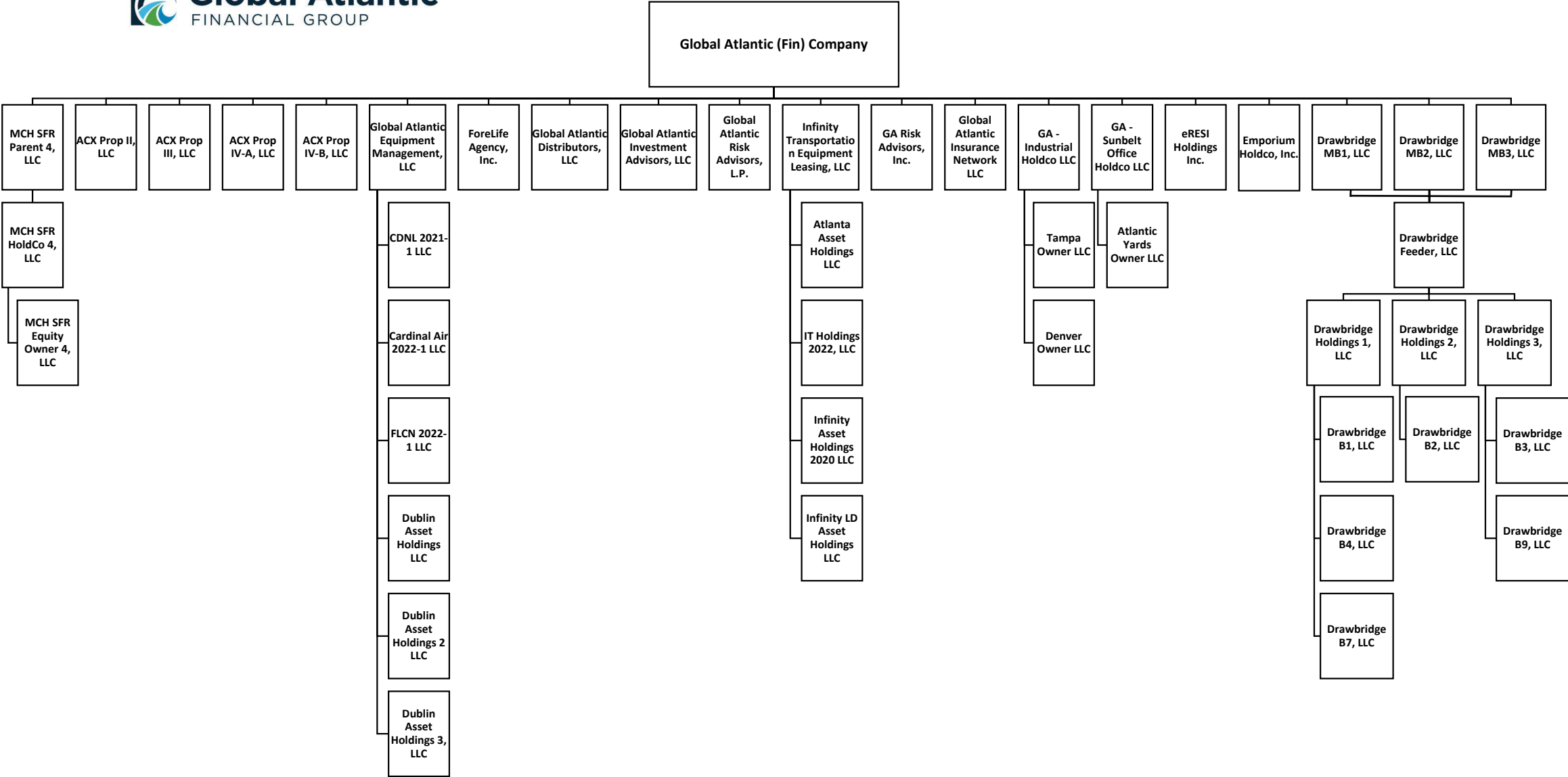


See 52 ←

¹Certain subsidiaries included in the Schedule Y organizational chart own additional legal entities which have been omitted for clarity of presentation.

²Parasol Renewable Energy LLC is 80% owned by Solis LLC, and 20% owned by Global Atlantic Re Limited.

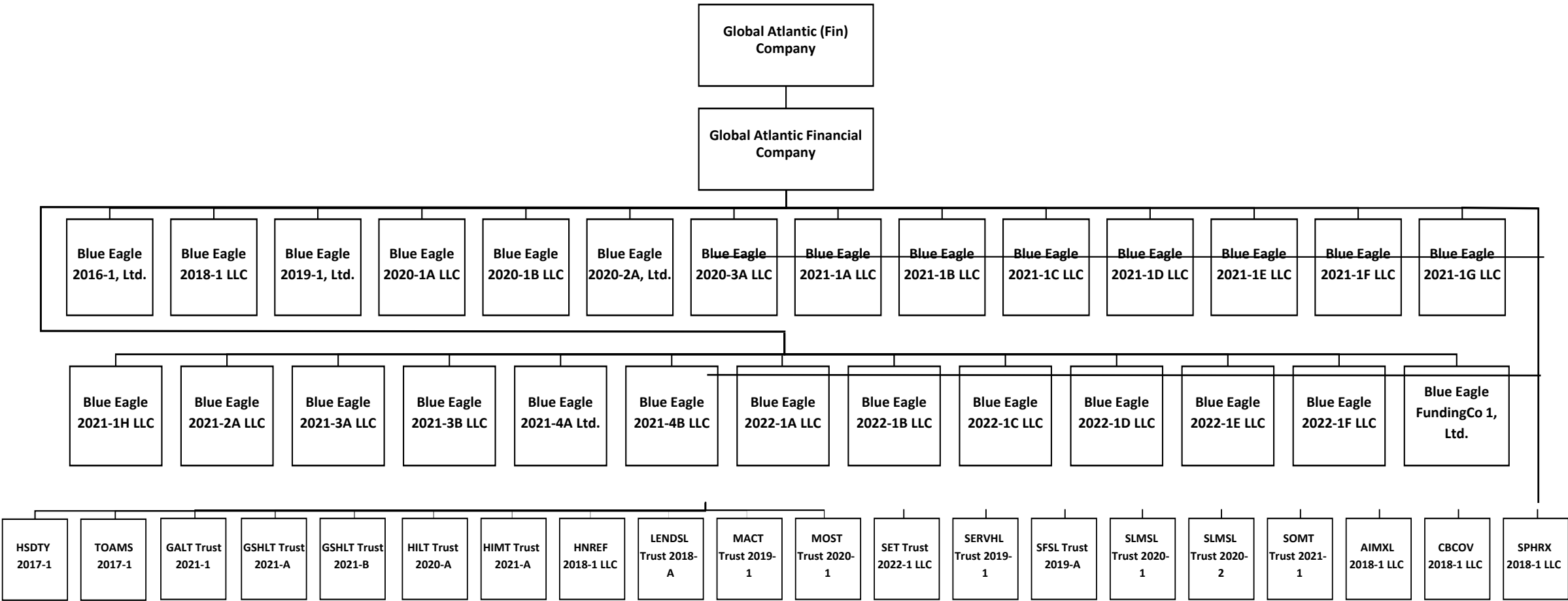
ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
 SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A
 HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART¹



¹Certain subsidiaries included in the Schedule Y organizational chart own additional legal entities which have been omitted for clarity of presentation.

²Parasol Renewable Energy LLC is 80% owned by Solis LLC, and 20% owned by Global Atlantic Re Limited.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
 SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A
 HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART¹



¹Certain subsidiaries included in the Schedule Y organizational chart own additional legal entities which have been omitted for clarity of presentation.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.3891	Global Atlantic Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15475	46-3465867				Cape Verity I, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	84824	04-6145677 95-2496321	3958278	1391312		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	69140	04-1867050 38-3871599	2578101	793699		DBE Solar Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	91642	06-1016329 38-3898658 98-1089764 98-1090868 46-3694412 46-3694412	4520225 4520225 4520225	1554348		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15333	46-3455515 47-4970342 88-1203639 26-0426107 82-5111059 98-0598047 98-1563045	2578101 3958278	1404912 1932162 1743754 1472698 1842456	New York Stock Exchange	Five Points Senior Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
			04-6145677 88-2112299 95-2496321 98-1089764 98-1089764 98-1090854 98-1451597 83-2239712 83-2239712 98-1452583	4520225 4520225			NAV Solar Holdco LLC	DE	NIA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
			98-1529928 98-1090854 98-1090854 98-1979352				Panamint Capital LLC	DE	NIA	Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
			84-3588586 84-3588586 86-1607307 87-2335032 87-3631476 88-0561068				Tapioca View, LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
							The Global Atlantic Financial Group LLC	BMJ	UIP	KKR Magnolia Holdings LLC	Ownership	63.000	KKR & Co. Inc.		
							The Global Atlantic Financial Group LLC	BMJ	UIP	Third Party Investors	Ownership	37.000			
							Three Peaks Senior Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
							EXL Solar HoldCo, LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							GA Re Bermuda HoldCo Limited	BMJ	NIA	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							GA Re US HoldCo, LP	DE	NIA	Global Atlantic Financial Limited	Ownership	99.000	KKR & Co. Inc.		
							GA Re US HoldCo, LP	DE	NIA	GA Re Bermuda HoldCo Limited	Ownership	1.000	KKR & Co. Inc.		
							Global Atlantic Assurance Limited	BMJ	IA	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Financial Company Bermuda Limited	BMJ	NIA	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Re Limited	BMJ	IA	Global Atlantic Financial Limited	Ownership	75.000	KKR & Co. Inc.		
							Global Atlantic Re Limited	BMJ	IA	GA Re US HoldCo, LP	Ownership	25.000	KKR & Co. Inc.		
							Stellar Renewable Power LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							Solis LLC	DE	NIA	Forethought Life Insurance Company	Ownership	25.000	KKR & Co. Inc.		
							Solis LLC	DE	NIA	Third Party Investors	Ownership	75.000			
							Parasol Renewable Energy LLC	DE	NIA	Global Atlantic Re Limited	Ownership	20.000	KKR & Co. Inc.		
							Parasol Renewable Energy LLC	DE	NIA	Solis LLC	Ownership	80.000	KKR & Co. Inc.		
							ACX Prop II, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop III, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop IV-A, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop IV-B, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			82-3508436				Atlanta Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			88-1026854				Atlantic Yards Owner LLC	DE	NIA	GA - Sunbelt Office Holdco LLC	Management	0.000	KKR & Co. Inc.		
			86-2857451				Cardinal Air 2022-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
							CDML 2021-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
							Denver Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B1, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B2, LLC	DE	NIA	Drawbridge Holdings 2, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B3, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B4, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B7, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B9, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB1, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB2, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB3, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802448				Drawbridge Holdings 1, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			61-1580298				Drawbridge Holdings 2, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802777				Drawbridge Holdings 3, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB1, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB2, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB3, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			86-2361267				Dublin Asset Holdings 2 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-2316184				Dublin Asset Holdings 3, LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			82-3508100				Dublin Asset Holdings LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-3023750				Emporium Holdco, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3058805				eRESI Holdings Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			86-2871839				FLCN 2022-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			35-1815415				ForeLife Agency, Inc.	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			92-1413949				GA - Industrial Holdco LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			38-3898658				GA - Sunbelt Office Holdco LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			20-3944031				Global Atlantic Distributors, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			38-3898658				Global Atlantic Insurance Network LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			84-4227992				Infinity Asset Holdings 2020 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			84-3127337				Infinity LD Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			86-3445068				Infinity Transportation Equipment Leasing, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3496842				IT Holdings 2022, LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			88-3108777				MCH SFR Equity Owner 4, LLC	DE	NIA	MCH SFR HoldCo 4, LLC	Management	0.000	KKR & Co. Inc.		
			87-4783067				MCH SFR HoldCo 4, LLC	DE	NIA	MCH SFR Parent 4, LLC	Management	0.000	KKR & Co. Inc.		
			92-1402466				MCH SFR Parent 4, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			90-0928452				Tampa Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
			85-0526287				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							AIMXL 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			98-1307202				Blue Eagle 2016-1, Ltd.	.CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			83-3851887				Blue Eagle 2018-1 LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Blue Eagle 2019-1, Ltd.	.CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0498393				Blue Eagle 2020-1A LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0506156				Blue Eagle 2020-1B LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1618000				Blue Eagle 2020-2A, Ltd.	.CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			30-1278256				Blue Eagle 2020-3A LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1185033				Blue Eagle 2021-1A LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1215896				Blue Eagle 2021-1B LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1247520				Blue Eagle 2021-1C LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1276982				Blue Eagle 2021-1D LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1039701				Blue Eagle 2021-1E LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1051951				Blue Eagle 2021-1F LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1083548				Blue Eagle 2021-1G LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1103117				Blue Eagle 2021-1H LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1833206				Blue Eagle 2021-2A LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1908720				Blue Eagle 2021-3A LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1926397				Blue Eagle 2021-3B LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1650279				Blue Eagle 2021-4A Ltd.	.CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1867464				Blue Eagle 2021-4B LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855255				Blue Eagle 2022-1A LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855455				Blue Eagle 2022-1B LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3876861				Blue Eagle 2022-1C LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3877027				Blue Eagle 2022-1D LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2368056				Blue Eagle 2022-1E LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2395708				Blue Eagle 2022-1F LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1669070				Blue Eagle FundingCo 1, Ltd.	.CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			90-0810836				CBCOV 2018-1 LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1240026				GALT Trust 2021-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2409460				GSHLT Trust 2021-A	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-2827474				GSHLT Trust 2021-B	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3158152				HILT Trust 2020-A	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2750470				HIMT Trust 2021-A	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2028644				HNREF 2018-1 LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							HSDTY 2017-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							LENSL Trust 2018-A	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-1772188				MACT Trust 2019-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3686210				MOST Trust 2020-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4568438				SERVHL Trust 2019-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-0867231				SET Trust 2022-1 LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-3988321				SFSL Trust 2019-A	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4665609				SLMSL Trust 2020-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4685585				SLMSL Trust 2020-2	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2737921				SOMT Trust 2021-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPHRX 2018-1 LLC	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							TOAMS 2017-1	.DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	98-1563045	KKR Magnolia Holdings LLC		(423,450,349)							(423,450,349)	
	98-1089764	The Global Atlantic Financial Group LLC										
	98-1089764	Global Atlantic Financial Group Limited		89,750,349							89,750,349	
	38-3898658	Global Atlantic (Fin) Company		(800,000,000)	(12,063,312)		(679,877)				(812,743,189)	
	98-1451597	GA Re Bermuda Holdco Limited					(371,198)				(371,198)	
84824	04-6145677	Commonwealth Annuity & Life Insurance Company		650,000,000	(1,568,215,581)		(278,253,701)	(110,058,999)			(1,306,528,281)	18,175,128,248
	98-1090854	Global Atlantic Re Limited		150,000,000	805,322,953		(37,333,691)	85,557,180			1,003,546,442	(42,771,766,455)
69140	04-1867050	First Allmerica Financial Life Insurance Company		50,000,000	96,985,100		(22,008,151)	(17,744,255)			107,232,694	5,674,068,390
62200	95-2496321	Accordia Life and Annuity Company			(714,606,039)		(138,984,197)	(46,995,769)			(900,586,005)	5,420,660,583
	90-0928452	Global Atlantic Financial Company			12,566,544		652,712,973				665,279,517	
15333	46-3455515	Gotham Re, Inc.						15,388,507			15,388,507	(480,018,556)
	95-2496321	Tapioca View, LLC			18						18	
15475	46-3465867	Cape Verity I, Inc.			1,914,975			(22,346,071)			(20,431,096)	(1,487,795,859)
15473	46-3485456	Cape Verity III, Inc.			(941,944)			53,072,042			52,130,098	(4,816,466,494)
	35-1960899	Global Atlantic Investment Advisors, LLC					(2,634,431)				(2,634,431)	
	20-3944031	Global Atlantic Distributors, LLC					(49,326,157)				(49,326,157)	
91642	06-1016329	Forethought Life Insurance Company		100,000,000	797,282,448		(406,903,387)	43,127,365			533,506,426	20,286,190,143
	81-3323212	Global Atlantic Equipment Management, LLC										
	98-1452583	Global Atlantic Assurance Limited		183,700,000	(869,311,823)		(37,548,370)				(723,160,193)	
	98-1529928	Global Atlantic Financial Company Bermuda Limited						15,663,295			15,663,295	
	00-0000000	Kohlberg Kravis Roberts & Co, LP					305,693,197				305,693,197	
	85-3158152	HILT Trust 2020-A			(242,625,694)						(242,625,694)	
	87-3496842	IT Holdings 2022, LLC			(109,460,674)						(109,460,674)	
	83-3851887	Blue Eagle 2018-1 LLC			(45,524,290)						(45,524,290)	
	85-0506156	Blue Eagle 2020-1B LLC			(86,999,727)						(86,999,727)	
	85-0498393	Blue Eagle 2020-1A LLC			(32,726,186)						(32,726,186)	
	86-1185033	Blue Eagle 2021-1A LLC			(56,631,133)						(56,631,133)	
	86-1215896	Blue Eagle 2021-1B LLC			(109,180,708)						(109,180,708)	
	86-1247520	Blue Eagle 2021-1C LLC			(85,979,361)						(85,979,361)	
	86-1276982	Blue Eagle 2021-1D LLC			(95,815,145)						(95,815,145)	
	86-1908720	Blue Eagle 2021-3A LLC			219,900,141						219,900,141	
	86-1926397	Blue Eagle 2021-3B LLC			282,622,393						282,622,393	
	86-1833206	Blue Eagle 2021-2A LLC			56,869,930						56,869,930	
	86-1867464	Blue Eagle 2021-2B LLC			(93,095,154)						(93,095,154)	
	87-1039701	Blue Eagle 2021-1E LLC			(101,138,675)						(101,138,675)	
	87-1051951	Blue Eagle 2021-1F LLC			(100,505,011)						(100,505,011)	
	87-1083548	Blue Eagle 2021-1G LLC			(125,675,011)						(125,675,011)	
	87-1103117	Blue Eagle 2021-1H LLC			(80,840,148)						(80,840,148)	
	87-3855455	Blue Eagle 2022-1B LLC			72,459,000						72,459,000	
	87-3876861	Blue Eagle 2022-1C LLC			90,813,500						90,813,500	
	87-3877027	Blue Eagle 2022-1D LLC			82,888,000						82,888,000	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
88-2368056	Blue Eagle 2022-1E LLC				34,365,692						34,365,692	
88-2395708	Blue Eagle 2022-1F LLC				91,336,941						91,336,941	
85-0526287	AIMXL 2018-1 LLC				(14,323,103)						(14,323,103)	
82-3508100	Dublin Asset Holdings LLC				(114,835,169)						(114,835,169)	
82-3508436	Atlanta Asset Holdings LLC				279,458,369						279,458,369	
86-2028644	HNREF 2018-1 LLC				(4,644,082)						(4,644,082)	
87-2335032	ACX Prop III, LLC				(58,612,163)						(58,612,163)	
87-3631476	ACX Prop IV-A, LLC				306,475,957						306,475,957	
87-3802777	Drawbridge Holdings 3, LLC				29,853,630						29,853,630	
84-4568438	SERVHL Trust 2019-1				(167,719,310)						(167,719,310)	
85-1772188	MACT Trust 2019-1				(120,203,371)						(120,203,371)	
84-3127337	Infinity LD Asset Holdings LLC				(33,146,440)						(33,146,440)	
84-4227992	Infinity Asset Holdings 2020 LLC				(59,699,534)						(59,699,534)	
84-4665609	SLMSL Trust 2020-1				(92,790,727)						(92,790,727)	
84-4685585	SLMSL Trust 2020-2				(90,547,888)						(90,547,888)	
84-3988321	SFSL Trust 2019-A				42,445,826						42,445,826	
85-3686210	MOST Trust 2020-1				(24,755,651)						(24,755,651)	
86-2737921	SOMT Trust 2021-A				192,472,042						192,472,042	
86-2750470	HIMT Trust 2021-A				161,790,237						161,790,237	
86-2409460	GSHLT Trust 2021-A				(120,955,854)						(120,955,854)	
87-2827474	GSHLT Trust 2021-B				(175,337,432)						(175,337,432)	
87-1240026	GALT Trust 2021-1				(20,970,300)						(20,970,300)	
86-2857451	CDNL 2021-1 LLC				277,143,829						277,143,829	
86-2871839	FLCN 2022-1 LLC				(65,258,944)						(65,258,944)	
88-0867231	SET Trust 2022-1 LLC				(2,309,430)						(2,309,430)	
88-1026854	Cardinal Air 2022-1 LLC				56,856,909						56,856,909	
86-2361267	Dublin Asset Holdings 2 LLC				(30,652,043)						(30,652,043)	
87-2316184	Dublin Asset Holdings 3, LLC				19,584,068						19,584,068	
98-1307202	Blue Eagle 2016-1, Ltd.				(29,231,597)						(29,231,597)	
00-0000000	SPHRX 2018-1 LLC				(15,179,137)						(15,179,137)	
90-0810836	CBCOV 2018-1 LLC				(2,585,843)						(2,585,843)	
86-1607307	ACX Prop II, LLC				(18,847,076)						(18,847,076)	
00-0000000	TOAMS 2017-1 LLC				(19,707,419)						(19,707,419)	
00-0000000	Blue Eagle 2019-1, Ltd.				(76,508,793)						(76,508,793)	
98-1650279	Blue Eagle 2021-4A, Ltd.				(322,228,926)						(322,228,926)	
98-1669070	Blue Eagle FundingCo 1, Ltd.				61,449						61,449	
00-0000000	HSDTY 2017-1 LLC				(36,517,750)						(36,517,750)	
00-0000000	MCH SFR Equity Owner 4, LLC				454,718,192						454,718,192	
00-0000000	Denver Owner LLC				78,769,989						78,769,989	
92-1402466	Tampa Owner LLC				71,698,839						71,698,839	
00-0000000	Atlantic Yards Owner LLC				376,800,000						376,800,000	
00-0000000	Drawbridge B4, LLC				193,850,640						193,850,640	
00-0000000	Drawbridge B1, LLC				314,828,510						314,828,510	
00-0000000	Drawbridge B7, LLC				33,220,093						33,220,093	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
.....	00-0000000	Drawbridge B2, LLC .....	.....	.....	361,603,296	.....	.....	.....	.....	.....	361,603,296	.....
.....	00-0000000	Drawbridge B3, LLC .....	.....	.....	325,293,914	.....	.....	.....	.....	.....	325,293,914	.....
.....	00-0000000	Drawbridge B9, LLC .....	.....	.....	12,365,532	.....	.....	.....	.....	.....	12,365,532	.....
.....	88-0937290	Drawbridge Feeder, LLC .....	.....	.....	14,245,228	.....	.....	.....	.....	.....	14,245,228	.....
.....	87-3058805	eRESI Holdings Inc. ....	.....	.....	39,414	.....	.....	.....	.....	.....	39,414	.....
9999999 Control Totals												
									XXX			

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater Than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control/ Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control/ Affiliation of Column 5 Over Column 6 (Yes/No)
Accordia Life and Annuity Company	Commonwealth Annuity & Life Insurance Company	100.000	NO	KKR & Co., Inc.	Forethought Life Insurance Company	61.500	NO
Forethought Life Insurance Company	Commonwealth Annuity & Life Insurance Company	100.000	NO	KKR & Co., Inc.	First Allmerica Financial Life Insurance Company	61.500	NO
First Allmerica Financial Life Insurance Company	Commonwealth Annuity & Life Insurance Company	100.000	NO	KKR & Co., Inc.	Commonwealth Annuity & Life Insurance Company	61.500	NO
Commonwealth Annuity & Life Insurance Company	Global Atlantic (Fin) Company	100.000	NO	KKR & Co., Inc.	Gotham Re, Inc.	61.500	NO
Gotham Re, Inc.	Accordia Life and Annuity Company	100.000	NO	KKR & Co., Inc.	Cape Verity I, Inc.	61.500	NO
Cape Verity I, Inc.	Accordia Life and Annuity Company	100.000	NO	KKR & Co., Inc.	Cape Verity III, Inc.	61.500	NO
Cape Verity III, Inc.	Accordia Life and Annuity Company	100.000	NO	KKR & Co., Inc.	Accordia Life and Annuity Company	61.500	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	YES
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	YES

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) NO
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? YES
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? YES
- 35. Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1? NO

APRIL FILING

- 36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? YES
- 37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? YES
- 38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. NO
- 39. Will the Accident and Health Policy Experience Exhibit be filed by April 1? YES
- 40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? NO
- 41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? YES
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES

AUGUST FILING

- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES

Explanations:

- 10.
- 12.
- 13.
- 15.
- 16.
- 17.
- 18.
- 20.
- 21.
- 22.
- 24.
- 26.
- 27.
- 28.
- 30.
- 31.
- 32.
- 33.
- 35. Not applicable
- 38.
- 40.
- 41.
- 42.
- 43.

Bar Codes:

- 10. SIS Stockholder Information Supplement [Document Identifier 420]



- 12. Trusteed Surplus Statement [Document Identifier 490]



- 13. Participating Opinion for Exhibit 5 [Document Identifier 371]



- 15. Actuarial Opinion on X-Factors [Document Identifier 442]



- 16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



- 18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



- 20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]



- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



- 22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]



26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]



27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]



28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]



30. Medicare Part D Coverage Supplement [Document Identifier 365]



31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]



32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]



33. Relief from the Requirements for Audit Committees [Document Identifier 226]



35. Health Care Receivables Supplement [Document Identifier 470]



38. Credit Insurance Experience Exhibit [Document Identifier 230]



40. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]



41. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]



42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]



43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Interest Expense Accrued	6,458,491	7,656
2505. Carvm-Modco	(3,443,819)	(3,717,443)
2506. Accounts Payable	264,293	79,064
2597. Summary of remaining write-ins for Line 25 from overflow page	3,278,965	(3,630,723)

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year	2 Prior Year
08.304. Policyholder Contract Fees		(938)
08.397. Summary of remaining write-ins for Line 8.3 from overflow page		(938)

Additional Write-ins for Summary of Operations Line 27

	1 Current Year	2 Prior Year
2704. FwH Futures Hedged Realized	(102,491,368)	(99,022,481)
2705. FwH Futues Hedged Unrealized	(127,348,431)	(32,180,053)
2706. FwH ICP UnReal (G)/L Eqty Opt	984,486	
2797. Summary of remaining write-ins for Line 27 from overflow page	(228,855,313)	(131,202,534)

Additional Write-ins for Exhibit of Nonadmitted Assets Line 25

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
2504. Prepaid expenses		58,596	58,596
2597. Summary of remaining write-ins for Line 25 from overflow page		58,596	58,596

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations - Summary Line 8.3

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
08.304. Policyholder Contract Fees				32,856,352	3,069,335	(35,925,687)			
08.397. Summary of remaining write-ins for Line 8.3 from overflow page				32,856,352	3,069,335	(35,925,687)			

Additional Write-ins for Analysis of Operations - Summary Line 27

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
2704. FwH Futures Hedged Realized	(102,491,368)	4,877,085		(107,368,453)					
2705. FwH Futures Hedged Unrealized	(127,348,431)	684,368		(128,032,799)					
2706. FwH ICP UnReal (G)/L Eqty Opt	984,486			984,486					
2797. Summary of remaining write-ins for Line 27 from overflow page	(228,855,313)	5,561,453		(234,416,766)					

Additional Write-ins for Analysis of Operations - Individual Life Insurance Line 27

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
2704. FwH Futures Hedged Unrealized	684,368		684,368									
2797. Summary of remaining write-ins for Line 27 from overflow page	684,368		684,368									

Additional Write-ins for Analysis of Operations - Individual Annuities Line 8.3

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
08.304. Policyholder Contract Fees	32,856,352	32,856,352					
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	32,856,352	32,856,352					

Additional Write-ins for Analysis of Operations - Individual Annuities Line 27

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
2704. FwH Futures Unrealized (gains)/ Losses	(128,032,799)		(162,433,563)	34,400,764			
2705. FwH Futures Hedged Unrealized	984,486	984,486					
2797. Summary of remaining write-ins for Line 27 from overflow page	(127,048,313)	984,486	(162,433,563)	34,400,764			

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	7,426,104	0.015	7,426,104		7,426,104	0.015
1.02 All other governments	70,412,016	0.141	70,412,016		70,412,016	0.141
1.03 U.S. states, territories and possessions, etc. guaranteed	92,522,091	0.185	92,522,091		92,522,091	0.185
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	33,156,445	0.066	33,156,445		33,156,445	0.066
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	1,211,524,962	2.425	1,211,524,962		1,211,524,962	2.425
1.06 Industrial and miscellaneous	16,712,634,002	33.447	16,712,634,002		16,712,634,002	33.447
1.07 Hybrid securities	55,476,653	0.111	55,476,653		55,476,653	0.111
1.08 Parent, subsidiaries and affiliates	9,890,730,719	19.794	9,890,730,719		9,890,730,719	19.794
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans	882,614,762	1.766	882,614,762		882,614,762	1.766
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	28,956,497,754	57.951	28,956,497,754		28,956,497,754	57.951
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	27,559,115	0.055	27,559,115		27,559,115	0.055
2.02 Parent, subsidiaries and affiliates	63,099	0.000				0.000
2.03 Total preferred stocks	27,622,214	0.055	27,559,115		27,559,115	0.055
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	79,072,900	0.158	79,072,900		79,072,900	0.158
3.02 Industrial and miscellaneous Other (Unaffiliated)	61,786,086	0.124	61,786,086		61,786,086	0.124
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other	208,614,862	0.418	208,614,862		208,614,862	0.418
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks	349,473,848	0.699	349,473,848		349,473,848	0.699
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages	6,446,162,931	12.901	6,446,162,931		6,446,162,931	12.901
4.03 Commercial mortgages	9,286,312,978	18.585	9,286,312,978		9,286,312,978	18.585
4.04 Mezzanine real estate loans	432,262,010	0.865	432,262,010		432,262,010	0.865
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	16,164,737,919	32.350	16,164,737,919		16,164,737,919	32.350
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale	2,079,288	0.004	2,079,288		2,079,288	0.004
5.04 Total real estate	2,079,288	0.004	2,079,288		2,079,288	0.004
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	755,583,553	1.512	755,583,553		755,583,553	1.512
6.02 Cash equivalents (Schedule E, Part 2)	898,907,358	1.799	898,907,358		898,907,358	1.799
6.03 Short-term investments (Schedule DA)	290,437,944	0.581	290,437,944		290,437,944	0.581
6.04 Total cash, cash equivalents and short-term investments	1,944,928,855	3.892	1,944,928,855		1,944,928,855	3.892
7. Contract loans	3,522,539	0.007	3,522,539		3,522,539	0.007
8. Derivatives (Schedule DB)	462,199,430	0.925	462,199,430		462,199,430	0.925
9. Other invested assets (Schedule BA)	1,633,676,907	3.269	1,633,676,907		1,633,676,907	3.269
10. Receivables for securities	422,873,410	0.846	422,873,410		422,873,410	0.846
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	49,967,612,164	100.000	49,967,549,065		49,967,549,065	100.000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	435,726
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	4,548,883
	2.2 Additional investment made after acquisition (Part 2, Column 9)	4,548,883
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	600,154
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	1,447,451
	7.2 Totals, Part 3, Column 10	857,717
		2,305,168
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	2,079,287
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	2,079,287

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	10,871,681,812
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	7,685,215,317
	2.2 Additional investment made after acquisition (Part 2, Column 8)	41,376,066
		7,726,591,383
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	21,377,287
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	(55,974,412)
	5.2 Totals, Part 3, Column 8	(55,974,412)
6.	Total gain (loss) on disposals, Part 3, Column 18	(7,968,944)
7.	Deduct amounts received on disposals, Part 3, Column 15	2,384,995,558
8.	Deduct amortization of premium and mortgage interest points and commitment fees	10,161,522
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	4,187,872
	9.2 Totals, Part 3, Column 13	4,187,872
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	16,164,737,918
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	16,164,737,918
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	16,164,737,918

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	680,896,211
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	3,770,248,228
	2.2 Additional investment made after acquisition (Part 2, Column 9)	12,292,783
		3,782,541,011
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	8,050,146
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	(113,002,871)
	5.2 Totals, Part 3, Column 9	112,918
		(112,889,953)
6.	Total gain (loss) on disposals, Part 3, Column 19	85,479,048
7.	Deduct amounts received on disposals, Part 3, Column 16	2,786,610,710
8.	Deduct amortization of premium and depreciation	2,238,833
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	5,059,613
	10.2 Totals, Part 3, Column 11	16,490,400
		21,550,013
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,633,676,907
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	1,633,676,907

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	30,375,230,813
2.	Cost of bonds and stocks acquired, Part 3, Column 7	13,718,707,101
3.	Accrual of discount	234,360,628
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	(6,776,934)
	4.3. Part 2, Section 2, Column 13	33,679,662
	4.4. Part 4, Column 11	4,203,270
		31,105,999
5.	Total gain (loss) on disposals, Part 4, Column 19	(195,597,954)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	14,642,431,113
7.	Deduct amortization of premium	111,161,148
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	(5,815,666)
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	861,779
		(4,953,887)
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	27,557,268
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	43,425,239
	9.4. Part 4, Column 13	2,339,986
		73,322,493
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	1,655,872
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	29,333,593,817
12.	Deduct total nonadmitted amounts	63,099
13.	Statement value at end of current period (Line 11 minus Line 12)	29,333,530,718

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	7,426,104	6,990,533	7,465,481	7,224,403
	2. Canada	1,779,680	1,731,782	1,963,408	1,585,000
	3. Other Countries	68,632,336	52,086,858	70,255,639	58,624,000
	4. Totals	77,838,120	60,809,173	79,684,528	67,433,403
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	92,522,091	83,733,489	91,962,511	98,573,228
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	33,156,445	29,739,381	33,536,803	30,784,515
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	1,211,524,962	988,121,855	1,224,517,201	1,181,153,808
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	13,142,743,685	11,951,536,315	13,213,936,882	13,545,610,469
	9. Canada	313,820,393	289,223,053	319,965,114	343,597,347
	10. Other Countries	4,194,161,339	3,871,320,218	4,205,831,386	4,860,946,329
	11. Totals	17,650,725,417	16,112,079,586	17,739,733,382	18,750,154,145
Parent, Subsidiaries and Affiliates	12. Totals	9,890,730,719	9,098,460,239	9,902,417,550	9,874,501,415
	13. Total Bonds	28,956,497,754	26,372,943,723	29,071,851,975	30,002,600,514
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	27,559,115	27,559,115	24,081,133	
	15. Canada				
	16. Other Countries				
	17. Totals	27,559,115	27,559,115	24,081,133	
Parent, Subsidiaries and Affiliates	18. Totals	63,099	63,099	63,099	
	19. Total Preferred Stocks	27,622,214	27,622,214	24,144,232	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	140,858,986	140,858,986	120,956,939	
	21. Canada				
	22. Other Countries				
	23. Totals	140,858,986	140,858,986	120,956,939	
Parent, Subsidiaries and Affiliates	24. Totals	208,614,862	208,614,862	181,349,804	
	25. Total Common Stocks	349,473,848	349,473,848	302,306,743	
	26. Total Stocks	377,096,061	377,096,061	326,450,975	
	27. Total Bonds and Stocks	29,333,593,815	26,750,039,785	29,398,302,950	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	221,831	3,457,375	3,538,616	187,272	21,009	XXX	7,426,103	0.0	14,929,189	0.0	7,426,103	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	221,831	3,457,375	3,538,616	187,272	21,009	XXX	7,426,103	0.0	14,929,189	0.0	7,426,103	
2. All Other Governments												
2.1 NAIC 1	749,340		1,030,340			XXX	1,779,680	0.0	34,007,571	0.1	1,779,680	
2.2 NAIC 2				25,675,201	42,957,135	XXX	68,632,336	0.2				68,632,336
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	749,340		1,030,340	25,675,201	42,957,135	XXX	70,412,015	0.2	34,007,571	0.1	1,779,680	68,632,336
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	50,572	202,288	10,183,014	31,340,540	8,117,422	XXX	49,893,836	0.2	28,004,108	0.1	49,893,836	
3.2 NAIC 2	2,554,418	10,217,672	12,772,090	17,084,076		XXX	42,628,256	0.1	40,590,080	0.1	42,628,256	
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals	2,604,990	10,419,960	22,955,104	48,424,616	8,117,422	XXX	92,522,091	0.3	68,594,188	0.2	92,522,091	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1		749,189	872,225	29,257,870		XXX	30,879,284	0.1	15,681,912	0.1	30,879,284	
4.2 NAIC 2			2,277,161			XXX	2,277,161	0.0	3,778,924	0.0	2,277,161	
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals		749,189	3,149,386	29,257,870		XXX	33,156,445	0.1	19,460,835	0.1	33,156,445	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	14,763,805	69,791,192	196,006,133	335,167,700	471,861,074	XXX	1,087,589,903	3.8	1,007,341,751	3.3	1,087,589,903	
5.2 NAIC 2	4,105,561	766,580	4,500,028	45,139,951	68,614,789	XXX	123,126,911	0.4	168,001,848	0.6	123,126,911	
5.3 NAIC 3					5,042	XXX	5,042	0.0			5,042	
5.4 NAIC 4						XXX						
5.5 NAIC 5				803,101		XXX	803,101	0.0	823,756	0.0	803,101	
5.6 NAIC 6						XXX						
5.7 Totals	18,869,366	70,557,773	200,506,161	381,110,752	540,480,905	XXX	1,211,524,957	4.2	1,176,167,355	3.9	1,211,524,957	

S105

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	681,801,886	6,661,667,295	2,808,265,221	573,814,956	340,716,764	XXX	11,066,266,122	38.2	19,332,640,466	63.7	3,788,335,875	7,277,930,247
6.2 NAIC 2	120,721,460	1,847,294,251	1,137,144,596	912,580,266	1,274,824,939	XXX	5,292,565,512	18.3	5,737,926,873	18.9	3,939,202,342	1,353,363,170
6.3 NAIC 3	28,779,927	226,307,194	48,884,827	13,125,892		XXX	317,097,840	1.1	406,475,984	1.3	37,717,989	279,379,851
6.4 NAIC 4	714,451	39,327,685	18,217,978			XXX	58,260,114	0.2	171,438,650	0.6	27,399,291	30,860,823
6.5 NAIC 5	6,990,109	689,379	757,961	2,667,836		XXX	11,105,285	0.0	31,553,514	0.1	1,447,340	9,657,945
6.6 NAIC 6						XXX			502,940,199	1.7		
6.7 Totals	839,007,833	8,775,285,804	4,013,270,583	1,502,188,950	1,615,541,703	XXX	16,745,294,873	57.8	26,182,975,686	86.3	7,794,102,837	8,951,192,036
7. Hybrid Securities												
7.1 NAIC 1				36,340,803		XXX	36,340,803	0.1	36,365,952	0.1		36,340,803
7.2 NAIC 2			16,054,526		3,081,324	XXX	19,135,850	0.1	19,530,488	0.1	3,081,324	16,054,526
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals			16,054,526	36,340,803	3,081,324	XXX	55,476,653	0.2	55,896,440	0.2	3,081,324	52,395,329
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	946,126,727	2,212,827,573	2,493,540,796	2,574,315,581	347,778,132	XXX	8,574,588,809	29.6	1,140,402,124	3.8		8,574,588,809
8.2 NAIC 2		245,660,283	273,343,293	151,789,018	1,678,451	XXX	672,471,045	2.3	99,969,800	0.3	29,094,252	643,376,793
8.3 NAIC 3		191,482,757	97,820,597	102,673,741	90,459,773	XXX	482,436,868	1.7				482,436,868
8.4 NAIC 4		46,119,174	12,558,201	9,487,132	40,930,387	XXX	109,094,894	0.4	102,830,345	0.3		109,094,894
8.5 NAIC 5			52,139,102			XXX	52,139,102	0.2				52,139,102
8.6 NAIC 6						XXX			5,400,000	0.0		
8.7 Totals	946,126,727	2,696,089,787	2,929,401,989	2,838,265,472	480,846,743	XXX	9,890,730,718	34.1	1,348,602,269	4.4	29,094,252	9,861,636,466
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX				249,371,595	0.8		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX				249,371,595	0.8		
10. Unaffiliated Bank Loans												
10.1 NAIC 1	17,820,833	9,967,312	188,183,140		93,281,999	XXX	309,253,284	1.1	546,803,586	1.8		309,253,284
10.2 NAIC 2	13,237,929	28,811,757	70,621,509	134,427,580	33,094,253	XXX	280,193,028	1.0	548,853,007	1.8		280,193,028
10.3 NAIC 3		39,743,522	53,945,416			XXX	93,688,938	0.3	56,869,426	0.2		93,688,938
10.4 NAIC 4		53,949,341	74,602,320			XXX	128,551,661	0.4	24,500,583	0.1		128,551,661
10.5 NAIC 5			70,927,850			XXX	70,927,850	0.2				70,927,850
10.6 NAIC 6						XXX						
10.7 Totals	31,058,762	132,471,932	458,280,235	134,427,580	126,376,252	XXX	882,614,761	3.0	1,177,026,602	3.9		882,614,761
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX			XXX	XXX		
11.2 NAIC 2						XXX			XXX	XXX		
11.3 NAIC 3						XXX			XXX	XXX		
11.4 NAIC 4						XXX			XXX	XXX		
11.5 NAIC 5						XXX			XXX	XXX		
11.6 NAIC 6						XXX			XXX	XXX		
11.7 Totals						XXX			XXX	XXX		

9015

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 1,661,534,994	8,958,662,224	5,701,619,485	3,580,424,720	1,261,776,400		21,164,017,823	73.0	XXX	XXX	4,965,904,680	16,198,113,143
12.2 NAIC 2	(d) 140,619,368	2,132,750,543	1,516,713,203	1,286,696,092	1,424,250,892		6,501,030,098	22.4	XXX	XXX	4,139,410,246	2,361,619,853
12.3 NAIC 3	(d) 28,779,927	457,533,473	200,650,840	115,799,633	90,464,815		893,228,688	3.1	XXX	XXX	37,723,031	855,505,657
12.4 NAIC 4	(d) 714,451	139,396,200	105,378,499	9,487,132	40,930,387		295,906,669	1.0	XXX	XXX	27,399,291	268,507,378
12.5 NAIC 5	(d) 6,990,109	689,379	123,824,913	3,470,937			(c) 134,975,338	0.5	XXX	XXX	2,250,441	132,724,897
12.6 NAIC 6	(d)						(c)		XXX	XXX		
12.7 Totals	1,838,638,849	11,689,031,819	7,648,186,940	4,995,878,515	2,817,422,493		(b) 28,989,158,616	100.0	XXX	XXX	9,172,687,689	19,816,470,928
12.8 Line 12.7 as a % of Col. 7	6.3	40.3	26.4	17.2	9.7		100.0	XXX	XXX	XXX	31.6	68.4
13. Total Bonds Prior Year												
13.1 NAIC 1	3,050,926,845	8,558,253,651	5,952,979,265	3,017,376,244	1,576,640,654		XXX	XXX	22,156,176,658	73.1	5,704,139,938	16,452,036,720
13.2 NAIC 2	219,972,638	1,931,656,465	1,681,575,587	1,134,433,848	1,651,012,481	249,371,595	XXX	XXX	6,868,022,615	22.6	4,583,525,138	2,284,497,477
13.3 NAIC 3	33,159,869	182,100,437	158,022,095	86,128,233	3,934,776		XXX	XXX	463,345,410	1.5	70,475,491	392,869,919
13.4 NAIC 4	216,532,875	30,082,258	42,151,445	8,209,146	1,793,854		XXX	XXX	298,769,578	1.0	5,933,735	292,835,843
13.5 NAIC 5		823,756		31,553,514			XXX	XXX	(c) 32,377,270	0.1	823,756	31,553,514
13.6 NAIC 6	18,742,819	52,557,299	235,994,065	139,385,522	61,660,494		XXX	XXX	(c) 508,340,199	1.7		508,340,199
13.7 Totals	3,539,335,046	10,755,473,866	8,070,722,457	4,417,086,507	3,295,042,259	249,371,595	XXX	XXX	(b) 30,327,031,730	100.0	10,364,898,058	19,962,133,672
13.8 Line 13.7 as a % of Col. 9	11.7	35.5	26.6	14.6	10.9	0.8	XXX	XXX	100.0	XXX	34.2	65.8
14. Total Publicly Traded Bonds												
14.1 NAIC 1	108,720,533	1,545,628,776	1,847,175,406	795,721,567	668,658,401		4,965,904,683	17.1	5,704,139,938	18.8	4,965,904,683	XXX
14.2 NAIC 2	105,146,678	1,260,720,021	789,516,502	778,920,839	1,205,106,205		4,139,410,245	14.3	4,583,525,138	15.1	4,139,410,245	XXX
14.3 NAIC 3	820,657	19,543,653	17,353,679		5,042		37,723,031	0.1	70,475,491	0.2	37,723,031	XXX
14.4 NAIC 4	82,005	12,170,669	15,146,617				27,399,291	0.1	5,933,735	0.0	27,399,291	XXX
14.5 NAIC 5		689,379	757,961	803,101			2,250,441	0.0	823,756	0.0	2,250,441	XXX
14.6 NAIC 6												XXX
14.7 Totals	214,769,873	2,838,752,498	2,669,950,165	1,575,445,507	1,873,769,648		9,172,687,691	31.6	10,364,898,058	34.2	9,172,687,691	XXX
14.8 Line 14.7 as a % of Col. 7	2.3	30.9	29.1	17.2	20.4		100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	0.7	9.8	9.2	5.4	6.5		31.6	XXX	XXX	XXX	31.6	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	1,552,814,461	7,413,033,448	3,854,444,079	2,784,703,153	593,117,999		16,198,113,140	55.9	16,452,036,720	54.2	XXX	16,198,113,140
15.2 NAIC 2	35,472,690	872,030,522	727,196,701	507,775,253	219,144,687		2,361,619,853	8.1	2,284,497,477	7.5	XXX	2,361,619,853
15.3 NAIC 3	27,959,270	437,989,820	183,297,161	115,799,633	90,459,773		855,505,657	3.0	392,869,919	1.3	XXX	855,505,657
15.4 NAIC 4	632,446	127,225,531	90,231,882	9,487,132	40,930,387		268,507,378	0.9	292,835,843	1.0	XXX	268,507,378
15.5 NAIC 5	6,990,109		123,066,952	2,667,836			132,724,897	0.5	31,553,514	0.1	XXX	132,724,897
15.6 NAIC 6									508,340,199	1.7	XXX	
15.7 Totals	1,623,868,976	8,850,279,321	4,978,236,775	3,420,433,008	943,652,845		19,816,470,925	68.4	19,962,133,672	65.8	XXX	19,816,470,925
15.8 Line 15.7 as a % of Col. 7	8.2	44.7	25.1	17.3	4.8		100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	5.6	30.5	17.2	11.8	3.3		68.4	XXX	XXX	XXX	XXX	68.4

(a) Includes \$ 8,960,256,248 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 145,741,884 current year of bonds with Z designations and \$ 2,302,760,651 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ 134,975,339 current year, \$ 32,377,270 prior year of bonds with 5GI designations and \$ current year, \$ 525,114,317 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 18,285,074 ; NAIC 2 \$ 14,375,792 ; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations		3,115,701	3,307,001			XXX	6,422,702	0.0	13,524,179	0.0	6,422,702	
1.02 Residential Mortgage-Backed Securities	221,831	341,673	231,615	187,272	21,009	XXX	1,003,400	0.0	1,308,788	0.0	1,003,400	
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities						XXX			96,222	0.0		
1.05 Totals	221,831	3,457,375	3,538,616	187,272	21,009	XXX	7,426,103	0.0	14,929,189	0.0	7,426,103	
2. All Other Governments												
2.01 Issuer Obligations	749,340		1,030,340	25,675,201	42,957,135	XXX	70,412,015	0.2	34,007,571	0.1	1,779,680	68,632,336
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities						XXX						
2.05 Totals	749,340		1,030,340	25,675,201	42,957,135	XXX	70,412,015	0.2	34,007,571	0.1	1,779,680	68,632,336
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	2,604,990	10,419,960	22,955,104	48,424,616	8,117,422	XXX	92,522,091	0.3	68,594,188	0.2	92,522,091	
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities						XXX						
3.05 Totals	2,604,990	10,419,960	22,955,104	48,424,616	8,117,422	XXX	92,522,091	0.3	68,594,188	0.2	92,522,091	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations		749,189	3,149,386	29,257,870		XXX	33,156,445	0.1	19,460,835	0.1	33,156,445	
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities						XXX						
4.05 Totals		749,189	3,149,386	29,257,870		XXX	33,156,445	0.1	19,460,835	0.1	33,156,445	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	15,605,404	64,555,128	197,376,396	377,622,572	537,621,727	XXX	1,192,781,228	4.1	1,144,369,670	3.8	1,192,781,228	
5.02 Residential Mortgage-Backed Securities	3,263,962	6,002,644	3,129,765	3,488,181	2,859,178	XXX	18,743,729	0.1	31,797,685	0.1	18,743,729	
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities						XXX						
5.05 Totals	18,869,366	70,557,773	200,506,161	381,110,752	540,480,905	XXX	1,211,524,957	4.2	1,176,167,355	3.9	1,211,524,957	
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	116,420,462	2,363,395,182	1,301,281,913	1,285,416,193	1,613,606,325	XXX	6,680,120,075	23.0	7,721,434,545	25.5	5,373,073,516	1,307,046,559
6.02 Residential Mortgage-Backed Securities	34,788,343	799,918,113	1,919,758,110	113,488,577		XXX	2,867,953,143	9.9	3,141,938,772	10.4	1,632,678,116	1,235,275,027
6.03 Commercial Mortgage-Backed Securities	273,730,265	3,116,129,068	269,937,812	71,227,412		XXX	3,731,024,557	12.9	2,696,508,724	8.9	669,887,858	3,061,136,699
6.04 Other Loan-Backed and Structured Securities	414,068,763	2,495,843,441	522,292,747	32,056,769	1,935,378	XXX	3,466,197,098	12.0	12,623,093,645	41.6	118,463,348	3,347,733,750
6.05 Totals	839,007,833	8,775,285,804	4,013,270,582	1,502,188,951	1,615,541,703	XXX	16,745,294,873	57.8	26,182,975,686	86.3	7,794,102,838	8,951,192,035
7. Hybrid Securities												
7.01 Issuer Obligations			16,054,526	36,340,803	3,081,324	XXX	55,476,653	0.2	55,896,440	0.2	3,081,324	52,395,329
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities						XXX						
7.05 Totals			16,054,526	36,340,803	3,081,324	XXX	55,476,653	0.2	55,896,440	0.2	3,081,324	52,395,329
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations		50,592,262	538,876,316		10,865,220	XXX	600,333,798	2.1	1,266,545,118	4.2	29,094,252	571,239,546
8.02 Residential Mortgage-Backed Securities		7,913,461				XXX	7,913,461	0.0			7,913,461	
8.03 Commercial Mortgage-Backed Securities			28,831,636			XXX	28,831,636	0.1			28,831,636	
8.04 Other Loan-Backed and Structured Securities	946,126,727	2,627,048,068	2,361,694,038	2,838,265,471	469,981,523	XXX	9,243,115,827	31.9	82,057,152	0.3		9,243,115,827
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired		10,535,996				XXX	10,535,996	0.0				10,535,996
8.07 Totals	946,126,727	2,696,089,787	2,929,401,990	2,838,265,471	480,846,743	XXX	9,890,730,718	34.1	1,348,602,270	4.4	29,094,252	9,861,636,466

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				249,371,595	0.8		
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired	31,058,762	132,471,932	458,280,236	134,427,580	126,376,251	XXX	882,614,762	3.0	1,177,026,601	3.9		882,614,762
10.03 Totals	31,058,762	132,471,932	458,280,236	134,427,580	126,376,251	XXX	882,614,762	3.0	1,177,026,601	3.9		882,614,762
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX			XXX	XXX		
12. Total Bonds Current Year												
12.01 Issuer Obligations	135,380,196	2,492,827,423	2,084,030,982	1,802,737,254	2,216,249,154	XXX	8,731,225,008	30.1	XXX	XXX	6,731,911,239	1,999,313,769
12.02 Residential Mortgage-Backed Securities	38,274,136	814,175,892	1,923,119,489	117,164,029	2,880,187	XXX	2,895,613,733	10.0	XXX	XXX	1,652,425,245	1,243,188,488
12.03 Commercial Mortgage-Backed Securities	273,730,265	3,116,129,068	298,769,448	71,227,412		XXX	3,759,856,193	13.0	XXX	XXX	669,887,858	3,089,968,335
12.04 Other Loan-Backed and Structured Securities	1,360,195,490	5,122,891,509	2,883,986,785	2,870,322,240	471,916,901	XXX	12,709,312,925	43.8	XXX	XXX	118,463,348	12,590,849,577
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans		10,535,996				XXX	10,535,996	0.0	XXX	XXX		10,535,996
12.07 Unaffiliated Bank Loans	31,058,762	132,471,932	458,280,236	134,427,580	126,376,251	XXX	882,614,762	3.0	XXX	XXX		882,614,762
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	1,838,638,850	11,689,031,820	7,648,186,940	4,995,878,515	2,817,422,493		28,989,158,618	100.0	XXX	XXX	9,172,687,690	19,816,470,927
12.10 Line 12.09 as a % of Col. 7	6.3	40.3	26.4	17.2	9.7		100.0	XXX	XXX	XXX	31.6	68.4
13. Total Bonds Prior Year												
13.01 Issuer Obligations	1,045,379,861	2,438,780,018	3,390,234,361	1,310,591,409	2,138,846,898	XXX	XXX	XXX	10,323,832,547	34.0	7,322,624,813	3,001,207,734
13.02 Residential Mortgage-Backed Securities	491,900,708	1,064,584,676	777,557,347	781,285,927	59,716,586	XXX	XXX	XXX	3,175,045,245	10.5	2,029,999,945	1,145,045,300
13.03 Commercial Mortgage-Backed Securities	36,172,560	2,038,792,201	553,679,842	67,864,122		XXX	XXX	XXX	2,696,508,724	8.9	574,471,314	2,122,037,410
13.04 Other Loan-Backed and Structured Securities	1,801,753,360	5,094,990,929	2,924,101,261	2,051,691,288	832,710,180	XXX	XXX	XXX	12,705,247,018	41.9	184,153,981	12,521,093,037
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		249,371,595	XXX	249,371,595	0.8	249,371,595	
13.06 Affiliated Bank Loans						XXX	XXX	XXX	XXX	XXX		
13.07 Unaffiliated Bank Loans	164,128,557	118,326,042	425,149,646	205,653,761	263,768,596	XXX	XXX	XXX	1,177,026,601	3.9	4,276,409	1,172,750,192
13.08 Unaffiliated Certificates of Deposit	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.09 Totals	3,539,335,046	10,755,473,866	8,070,722,457	4,417,086,507	3,295,042,259		249,371,595	XXX	30,327,031,730	100.0	10,364,898,057	19,962,133,673
13.10 Line 13.09 as a % of Col. 9	11.7	35.5	26.6	14.6	10.9	0.8	XXX	XXX	100.0	XXX	34.2	65.8
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	119,950,028	1,891,250,475	1,321,427,594	1,528,393,681	1,870,889,460	XXX	6,731,911,238	23.2	7,322,624,813	24.1	6,731,911,238	XXX
14.02 Residential Mortgage-Backed Securities	5,186,913	298,212,791	1,299,093,528	47,051,827	2,880,187	XXX	1,652,425,246	5.7	2,029,999,945	6.7	1,652,425,246	XXX
14.03 Commercial Mortgage-Backed Securities	60,488,074	563,180,537	46,219,247			XXX	669,887,858	2.3	574,471,314	1.9	669,887,858	XXX
14.04 Other Loan-Backed and Structured Securities	29,144,859	86,108,693	3,209,795			XXX	118,463,347	0.4	184,153,981	0.6	118,463,347	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		249,371,595		249,371,595	0.8		XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX			4,276,409	0.0		XXX
14.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		XXX
14.09 Totals	214,769,874	2,838,752,496	2,669,950,164	1,575,445,508	1,873,769,647		9,172,687,689	31.6	10,364,898,057	34.2	9,172,687,689	XXX
14.10 Line 14.09 as a % of Col. 7	2.3	30.9	29.1	17.2	20.4		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	0.7	9.8	9.2	5.4	6.5		31.6	XXX	XXX	XXX	31.6	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	15,430,168	601,576,948	762,603,388	274,343,573	345,359,694	XXX	1,999,313,770	6.9	3,001,207,734	9.9	XXX	1,999,313,770
15.02 Residential Mortgage-Backed Securities	33,087,223	515,963,101	624,025,961	70,112,202		XXX	1,243,188,487	4.3	1,145,045,300	3.8	XXX	1,243,188,487
15.03 Commercial Mortgage-Backed Securities	213,242,191	2,552,948,531	252,550,201	71,227,412		XXX	3,089,968,335	10.7	2,122,037,410	7.0	XXX	3,089,968,335
15.04 Other Loan-Backed and Structured Securities	1,331,050,631	5,036,782,816	2,880,776,990	2,870,322,240	471,916,901	XXX	12,590,849,578	43.4	12,521,093,037	41.3	XXX	12,590,849,578
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans		10,535,996				XXX	10,535,996	0.0			XXX	10,535,996
15.07 Unaffiliated Bank Loans	31,058,762	132,471,932	458,280,236	134,427,580	126,376,251	XXX	882,614,762	3.0	1,172,750,192	3.9	XXX	882,614,762
15.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX	XXX	
15.09 Totals	1,623,868,976	8,850,279,324	4,978,236,776	3,420,433,007	943,652,846		19,816,470,929	68.4	19,962,133,673	65.8	XXX	19,816,470,929
15.10 Line 15.09 as a % of Col. 7	8.2	44.7	25.1	17.3	4.8		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	5.6	30.5	17.2	11.8	3.3		68.4	XXX	XXX	XXX	XXX	68.4

6010

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	359,426,615	320,699,288	38,727,327		
2. Cost of short-term investments acquired	715,573,744	200,107,051	62,305,082	453,161,611	
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	784,553,169	488,139,865	33,822,855	262,590,449	
7. Deduct amortization of premium	9,246	9,246			
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	290,437,944	32,657,228	67,209,554	190,571,162	
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	290,437,944	32,657,228	67,209,554	190,571,162	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 10, prior year)	651,622,946
2. Cost paid/(consideration received) on additions:	
2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	469,139,073
2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	54,055,796
3. Unrealized valuation increase/(decrease):	
3.1 Section 1, Column 17	(159,644,117)
3.2 Section 2, Column 19	(244,002,748)
4. SSAP No. 108 Adjustments	
5. Total gain (loss) on termination recognized, Section 2, Column 22	(54,140,342)
6. Considerations received/(paid) on terminations, Section 2, Column 15	334,585,489
7. Amortization:	
7.1 Section 1, Column 19	11,789
7.2 Section 2, Column 21	11,789
8. Adjustment to the book/adjusted carrying value of hedged item:	
8.1 Section 1, Column 20	
8.2 Section 2, Column 23	
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Section 1, Column 18	28,938,856
9.2 Section 2, Column 20	(11,530,939)
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)	399,864,824
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	399,864,824

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	(15,528,433)
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)	
3.1 Add:	
Change in variation margin on open contracts - Highly effective hedges	
3.11 Section 1, Column 15, current year minus	21,337,550
3.12 Section 1, Column 15, prior year	(15,528,432)
Change in variation margin on open contracts - All other	
3.13 Section 1, Column 18, current year minus	
3.14 Section 1, Column 18, prior year	36,865,982
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year plus	
3.25 SSAP No. 108 Adjustments	
3.3 Subtotal (Line 3.1 minus Line 3.2)	36,865,982
4.1 Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)	93,111,181
4.2 Less:	
4.21 Amount used to adjust basis of hedged item (Section 2, Column 17)	
4.22 Amount recognized (Section 2, Column 16)	93,111,181
4.23 SSAP No. 108 Adjustments	93,111,181
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	21,337,549
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	21,337,549

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions											
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held								
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value				
NONE																			
999999999 - Totals											XXX	XXX	XXX	XXX	XXX	XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory					88	1,618,371,277				
2. Add: Opened or Acquired Transactions.....			88	1,618,371,277					88	1,618,371,277
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions.....					88	1,618,371,277			88	1,618,371,277
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory			88	1,618,371,277						

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	399,864,824
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	21,337,550
3. Total (Line 1 plus Line 2)	421,202,374
4. Part D, Section 1, Column 6	576,403,539
5. Part D, Section 1, Column 7	(155,201,151)
6. Total (Line 3 minus Line 4 minus Line 5)	(13)
	Fair Value Check
7. Part A, Section 1, Column 16	399,864,837
8. Part B, Section 1, Column 13	21,337,550
9. Total (Line 7 plus Line 8)	421,202,387
10. Part D, Section 1, Column 9	576,403,539
11. Part D, Section 1, Column 10	(155,201,151)
12. Total (Line 9 minus Line 10 minus Line 11) .....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21	85,204,641
14. Part B, Section 1, Column 20	14,047,891
15. Part D, Section 1, Column 12	99,252,533
16. Total (Line 13 plus Line 14 minus Line 15) .....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Money Market Mutual funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	227,237,919		227,237,919	
2. Cost of cash equivalents acquired	18,283,183,592		18,283,183,592	
3. Accrual of discount				
4. Unrealized valuation increase (decrease)				
5. Total gain (loss) on disposals				
6. Deduct consideration received on disposals	17,611,514,153		17,611,514,153	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	898,907,358		898,907,358	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	898,907,358		898,907,358	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
US Bank Washington, D.C. ....					..... (18,246,241)	.XXX.
Fifth Third Cincinnati, Ohio .....					..... 82,002	.XXX.
United Missouri Bank Kansas City, Missouri .....					..... 94,944,235	.XXX.
Federal Home Loan Bank Indianapolis, Indiana .....					..... 2,000,000	.XXX.
JP Morgan New York, New York .....					..... (215,973,448)	.XXX.
Wells Fargo Bank Lincoln, Nebraska .....					..... 37,264,167	.XXX.
BMO Harris Bank Chicago, Illinois .....					..... 101,534,552	.XXX.
Citibank New York City, New York .....					..... 753,978,286	.XXX.
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX			755,583,553	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX			755,583,553	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX			755,583,553	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	78,232,594	4. April.....	299,254,187	7. July.....	581,132,561	10. October.....	271,802,914
2. February....	1,142,403,978	5. May.....	250,783,717	8. August.....	234,574,407	11. November...	340,183,612
3. March.....	609,458,083	6. June.....	503,967,193	9. September	369,593,859	12. December	755,583,553

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company
SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999	Total - U.S. Government Bonds							
0309999999	Total - All Other Government Bonds							
0509999999	Total - U.S. States, Territories and Possessions Bonds							
0709999999	Total - U.S. Political Subdivisions Bonds							
0909999999	Total - U.S. Special Revenues Bonds							
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds							
1309999999	Total - Hybrid Securities							
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds							
1909999999	Subtotal - Unaffiliated Bank Loans							
2419999999	Total - Issuer Obligations							
2429999999	Total - Residential Mortgage-Backed Securities							
2439999999	Total - Commercial Mortgage-Backed Securities							
2449999999	Total - Other Loan-Backed and Structured Securities							
2459999999	Total - SVO Identified Funds							
2469999999	Total - Affiliated Bank Loans							
2479999999	Total - Unaffiliated Bank Loans							
2509999999	Total Bonds							
38141W-32-3	GOLDMAN:FS TRS O INST		12/30/2022	4.160		35,983,084	123,417	188,085
8209999999	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					35,983,084	123,417	188,085
38141W-27-3	GOLDMAN:FS GOVT INST	SD	12/31/2022	4.160		25,000	84	311
8AMMF0-FN-6	US BANK MONEY MARKET IT&C		12/31/2022	4.000		862,899,274	860,583	45,349
8309999999	Subtotal - All Other Money Market Mutual Funds					862,924,274	860,667	45,660
8609999999	Total Cash Equivalents					898,907,358	984,084	233,745

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$ 1B ..\$ 1C ..\$ 1D ..\$ 1E ..\$ 1F ..\$ 1G ..\$
 1B 2A ..\$ 2B ..\$ 2C ..\$
 1C 3A ..\$ 3B ..\$ 3C ..\$
 1D 4A ..\$ 4B ..\$ 4C ..\$
 1E 5A ..\$ 5B ..\$ 5C ..\$
 1F 6 ..\$

E28

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			123,754	108,501
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			323,714	290,045
11. Georgia	GA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			128,635	119,241
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN	B. FOR PROTECTION OF ALL POLICYHOLDERS	1,727,077	1,834,142		
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			257,271	238,481
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			239,452	215,650
33. New York	NY					
34. North Carolina	NC	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			964,391	894,722
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			279,341	252,699
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			282,998	262,330
48. Washington	WA	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			1,116,777	1,027,891
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR	B. FOR PROTECTION OF POLICYHOLDERS IN STATE			998,056	920,586
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	1,727,077	1,834,142	4,714,389	4,330,146
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				